#### **SUPPLEMENTAL INFORMATION -FORM 13909**

#### 1. Who is the Freedom Foundation (according to its Form 1023)?

The Freedom Foundation (the "Foundation") was formed with the Washington Secretary of State on January 4, 1991, and its then-Chairman of the Board appears to have signed its Form 1023 that same day. A copy of the Foundation's Form 1023 (with attachments) is attached hereto as **Attachment 1**.

Notably, both the Foundation's Articles of Incorporation and Bylaws that were provided with its exemption application state that "the [Foundation] is established exclusively as an educational organization under Section 501(c)(3) of the Internal Revenue Code of 1986." The bylaws then state that the organization's goals and objectives include upholding and strengthening the fundamental principles of individual liberty and productive free enterprise, which would include, among other things, the maintenance of "regular and bipartisan communication with elected officials and community and business leaders." See Articles of Incorporation at Article III, Paragraph 2; see also Bylaws at Article III, Paragraph 2.

The meeting minutes from the Foundation's January 25, 1991 Board Meeting<sup>1</sup> hint at some of the issues that—as demonstrated in this package—would later become significant for the Foundation. Those minutes state that the Board "began by reviewing the Foundation's purpose," and subsequently decided that "a little tightening up and clarifying was in order." The Board, however, decided to put that discussion off in the interest of filing the Foundation's exemption application as soon as possible.

The Foundation's description of its proposed activities include "standard" descriptions of seminars, debates, town hall meetings, and other settings in which the public would be welcome to participate and share ideas. Also included in its application, though, is a proposed fundraising letter from Bob Williams, one of the organization's founders. That letter is attached hereto as **Attachment 2**. In addition to noting that he had "been involved in an extensive campaigns and [had] had the opportunity to meet with dozens and dozens

<sup>&</sup>lt;sup>1</sup> Interestingly, this Board meeting occurred well after the Foundation's Form 1023 was signed the Foundation's chairman of the Board, which presumably would have been when the application was complete.

of elected officials," Mr. Williams states that "we [the Foundation] must become aggressive and proactive with our own limited, common sense agenda."The letter looks extremely similar to the letter written by the organization seeking a tax exemption in PLR 200602042 (discussed herein)—and that organization was ultimately denied its requested \$501(c)(3) exemption.

Unfortunately, becoming aggressive—particularly in the political arena—is just what the Foundation did. A description of their more recent activities appears in Section 3 below.

#### 2. What Does the Law Say?

Before "digging in" to the Foundation's more recent activities, it may be helpful to first review the applicable law that governs any \$501(c)(3) organization (including the Foundation). The following summary will aid in putting the Foundation's activities into context.

a. The Operational Test and Status as an Action Organization. It is well-settled that, in order to qualify as exempt from federal taxation under §501(c)(3), an organization must be organized and operated exclusively for the purposes specified in that section—which includes, among other things, educational purposes. See 26 USC §501(c)(3); see also Rev. Proc. 86-43. While the organizational test looks exclusively to an organization's governing documents, the operational test takes a detailed look at the organization's current and proposed activities.

Treas. Reg. §501(c)(3)-1(c) specifies that an organization "will be regarded as operated exclusively for one or more exempt purposes only if it engages primarily in activities which accomplish one or more" of the exempt purposes identified in §501(c)(3). That regulation specifically excludes "action organizations" from the scope of exempt organizations, as such an organization "is not operated exclusively for...exempt purposes." Treas. Reg. §501(c)(3)-1(c)(3). That section goes on to define an "action organization" as one that meets any one of the following definitions:

 Devotes a substantial amount of its activities on "attempting to influence legislation by propaganda or otherwise."<sup>2</sup> If the organization either: (i) "contacts, or urges the public to contact, members of a legislative body for the purpose of proposing, supporting, or opposing legislation;" or (ii) advocates

<sup>&</sup>lt;sup>2</sup> The Foundation appears to spend a substantial amount of time on lobbying activities; this letter, however, will focus on only prohibited political activity.

for the adoption or rejection of legislation, the organization will be considered to have "satisfied" this requirement;

- The regulations also state that an organization will be considered an "action" organization—and cannot qualify for a tax exemption under §501(c)(3)—if it "participates or intervenes, directly or indirectly, in any political campaign on behalf of or in opposition to any candidate for public office;"
- Finally, an organization is an action organization if: (i) its main or primary objective or objectives may be attained only by legislation or a defeat or proposed legislation; and (ii) it advocates or campaigns for the attainment of such main or primary objective or objectives as distinguished from engaging in nonpartisan analysis, study, or research and making the results thereof available to the public.

Based on this definition, the Foundation easily qualifies as an "action organization" under the second prong of this test, and is therefore ineligible to be treated as a \$501(c)(3) organization.

**b.** The Definition of "Educational." A number of authorities also address what activities, exactly, qualify as "educational"—and those authorities make it extremely clear that "action organizations" cannot qualify as educational, despite toned-down descriptions of the organization's activities in its Form 1023 and Forms 990.

Treas. Reg. §501(c)(3)-1(3)(i) provides that while "an organization may be educational even though it advocates a particular position or viewpoint," it must "present a sufficiently full and fair exposition of the pertinent facts as to permit an individual or the public to form an independent opinion or conclusion." An organization will *not* be considered educational "if its principal function is the mere presentation of unsupported opinion." *Id.* This alone casts doubt on the Foundation's ability to be treated as a truly educational organization; the Revenue Procedure described below, though, makes it certain that it cannot.

Rev. Proc. 86-43 provides more detail about what is truly educational—and what is not. That Revenue Procedure begins by noting that the Service's focus should be "not upon the viewpoint or position, but instead upon the method used by the organization to communicate its viewpoint or positions to others." *See* Rev. Proc. 86-43, Section 2. Rev. Proc. 86-43 is attached hereto as **Attachment 3**.

That Rev. Proc. instructs the Service to consider four factors in determining whether an organization is truly educational. Any presence of any of these factors is indicative of the fact that the organization is *not* educational:

- 1. The presentation of viewpoints or positions unsupported by facts is a significant portion of the organization's communications;
- 2. The facts that purport to support the viewpoints or positions are distorted;
- 3. The organization's presentations make substantial use of inflammatory and disparaging terms and express conclusions more on the basis of strong emotional feelings than of objective evaluations; and
- 4. The approach used in the organization's presentations is not aimed at developing an understanding on the part of the intended audience or readership because it does not consider their background or training in the subject matter.

As shown in detail below, the Foundation runs afoul of each of these tests, and must necessarily be considered an "action organization" ineligible for treatment as an educational §501(c)(3) organization.

- c. Specific Examples of Other Organizations Denied §501(c)(3) Exemption for Partisan Political Activities. An issue with respect to the ability of "action organizations" to become (and continue to be) exempt under §501(c)(3) has arisen a number of times, and both the courts and the IRS have repeatedly denied or revoked exemptions when an organization has come too close to the line of becoming partisan and political—and therefore well outside the scope of what can be considered educational. Following is a representative sample of these decisions:
  - i. PLR 201142027. In this 2011 Private Letter Ruling, the IRS ruled that an organization that was formed "to inspire and train [politicians of a particular party] to run for public office" did not qualify as tax-exempt under §501(c)(4).<sup>3</sup> The PLR went on to cite a number of cases, including one significant tax court case involving a Republican political

<sup>&</sup>lt;sup>3</sup> This is notable, as §501(c)(4) provides an exemption for social welfare organizations, which typically have more leeway than §501(c)(3)'s in being "action organizations." The organization at issue in this PLR, however—which engaged in similar activities to the Foundation—could not even qualify for this more permissive exemption.

organization that had previously been granted §501(c)(3) status: *American Campaign Academy v. Commissioner*, 92 T.C. 1053 (1989).

In American Campaign Academy, the organization at issue had close ties to the National Republican Congressional Committee ("NRCC"); and, while the organization claimed to be nonpartisan, the NRCC had contributed assets to the organization, one of the organization's three initial directors was the Executive Director of the NRCC, and another was a member of the Republican National Committee—all concurrently with their Board service for American Campaign Academy. In considering whether the Academy could be considered exempt under §501(c)(3), the court noted that the organization routinely presented discussions on such topics as the "use of GOP allies" without "a counterbalance of comparable studies of other political parties." See PLR 201142027 at 5, citing American Campaign Academy.

The court went on to note that while "applicants to the Academy were not required to formally declare their political affiliation to attend the organization's school, the admission panel could deduce such affiliation from the campaign experiences and political references in the applications." *Id.* The court noted that no graduate had ever been known to affiliate with a party other than the Republican Party, and a substantial percentage of the Academy's admission panel was affiliated with the Republican Party.

For these reasons—and many others—the Academy's request for a tax exemption under \$501(c)(3) was denied, as "its educational activities were operated with a partisan purpose...[and] with the partisan objective of benefiting the interests of the Republican Party." *Id.*; see also PLR 201332013 at 8.

Quite simply, "educational activities undertaken to provide a partisan benefit are considered to serve private interests, rather than the common good," and cannot be considered tax-exempt activities. *Id.* at 6.

ii. PLR 201340020. Like the PLR described above, PLR 201340020 dealt with the meaning of "educational" in the context of §501(c)(3). The organization at issue purported to "strengthen communities that are ill-served by existing media, specifically by broadening the informed electorate by publishing original journalism that provides civic education

for the less-than affluent public...". PLR 201340020 at 2. The PLR goes on to note that the organization's stated purpose was "the education of these underserved communities through original reporting and carefully repurposed content published online, and made available to the public free of charge."

In supporting its decision to deny the organization \$501(c)(3) status, the IRS noted that "a community being underserved by relational journalism is not comparable to a depressed community plagued by high unemployment, physical deterioration, or poverty," and a journalistic purpose alone is not enough to support a tax exemption as an "educational" organization or otherwise. Id. at 7-8. In short, a "journalistic" purpose—absent more—is an insufficient basis upon which to consider an organization "educational" within the meaning of \$501(c)(3).

iii. PLR 200602042. In this Private Letter Ruling, the IRS denied a §501(c)(3) exemption to yet another organization with a decidedly partisan mission. In that PLR, the organization seeking exemption achieved much of its fundraising by sending "fundraising letters...utilizing certain public figures...having high visibility or name recognition with the public." See PLR 200602042 at 2. The organization chose these public figures "primarily because their views on important topical issues coincide[d] with those [the organization] believe[d] were held by its supporters."

While the organization stated that the fundraising letters were released at random times "without timing them to a particular signatory's candidacy for public office," in many cases the signatory was an incumbent member of Congress facing reelection every two years. *Id*.

In fact, the organization sent letters from politicians known for their "positions on reducing the size and intrusiveness of government, reforming Congress, and family values." *Id.* No letters from politicians with other views were ever written or sent. Sample letters sent by the organization (as provided by the PLR) are attached here as **Attachment 4.** The IRS noted in particular that the letter was addressed "Dear Friend," and contained a number of partisan statements about government in general...but not about any particular candidate. The author's letter went on to praise the organization as a "beacon of free enterprise, limited government and a strong national defense on Capitol

Hill." *Id.* at 3. A number of similarly partisan letters are discussed in the PLR, all with the same basic focus and tone as the attached sample letter.

Using the factors described in Treas. Reg. §501(c)(3)-1(c)(3), the IRS went on to conclude that the organization was an "action" organization ineligible for exemption under §501(c)(3). While the letters were not necessarily even sent in close proximity to an election—and possibly did not even *reference* a candidate—the IRS still found that such activity constituted "participat[ion] or intervene[tion]...in [a] political campaign" prohibited by §501(c)(3). The Service noted that "an organization is not excused from acts of political campaign intervention because the organization had a 'good' purpose," as such intervention "is not overcome by a 'good' purpose." It went on to deny the requested exemption.

- iv. Rev. Rul. 67-71. In Rev. Rul. 67-71, the IRS ruled that an organization may be found to have participated or intervened in a political campaign even though it is the organization's intention, in conducting such activities, to further its exempt purpose. It also held that an organization's activity in evaluating the qualifications of all potential candidates—and then directly or impliedly supporting a particular slate of candidates—constitutes public participation in a political campaign. This was the case even though "the selection process may have been completely objective and unbiased and was intended primarily to educate and inform the public about the candidates." See PLR 200602042, citing Rev. Rul. 67-71.
- v. PLR 201415007. In PLR 201415007, the IRS again denied a tax exemption to an "action" organization. Significantly, it concluded that "because [the organization was] operating to promote [its] view of social justice through encouraging individuals and organizations to mobilize in order to cause change," it fell outside the scope of both \$501(c)(3) and \$501(c)(4). Because the organization's "educational activities advocate for a specific position," the IRS found that those activities "serve[d] to influence the public, rather than educating them."

#### 3. What are the Freedom Foundation's Recent Activities?

As briefly mentioned above, concerns over the Foundation's exempt status initially came to my clients' attention after the Foundation violated their intellectual property rights to achieve the goal of requiring Democratic candidates for office—and only Democratic candidates—to

return certain campaign contributions. Like many of the organizations described in the cases and private letter rulings analyzed above, the Foundation has consistently shown an extremely strong conservative bias; and, from its emotional attacks ranging from those on unions to Democratic politicians, it is clear that the Foundation is not providing the "bipartisan communications" it promised in its 1023.

#### a. Attack on Democratic Contributions and the Democratic Party.

As mentioned above, the Foundation's political activity first came to my clients' attention in 2012, when JZ Knight made a number of financial contributions to Democratic candidates for those candidates' use in the 2012 election. The Foundation—which throughout a number of press releases and articles is described as a "libertarian" organization—attempted to embarrass these candidates to the extent that they would return these contributions (presumably to the financial detriment of their campaigns).

JZ Knight is not popular with the Freedom Foundation, and, due to her political and other beliefs, never has been. In order to both denigrate my client and, at the same time, accomplish its own goals of reducing Democratic candidates' available funds, the Foundation pirated a number of my clients' proprietary audiovisual materials,<sup>4</sup> edited them to show what it characterized as incendiary remarks about certain minority groups, and subsequently distributed the pirated works to what Glen Morgan—an employee of the Foundation— has described as "3,200 public officials" and "everyone at senior staff level of every agency of Washington State." When Mr. Morgan presented the materials at a meeting of the Thurston County Commissioners, he ended his speech by stating that "You can buy a party, you can buy politicians, but you cannot suppress the truth." Given that the only political contributions made by my client were to Democratic party candidates, it is not difficult to deduce which party was allegedly "bought."

The Foundation's efforts to cause (only) Democrats to return valuable political contributions, though, did not stop there—and, unfortunately, the Foundation's next steps involved a large-scale attack against both Democratic politicians and the Democratic party as a whole. Next came a series of incendiary blog posts on the Freedom Foundation's website, which are attached hereto as **Attachment 5.** Following is a representative sample of comments made throughout the articles:

May 8, 2014. After referencing Ms. Knight's political contributions to Democratic
candidates a number of times, the post states that "organizations like JZ Knight can
clearly buy significant influence within a political party." It subsequently links to articles
entitled "JZ Knight buys the Thurston County Democrat Party," and "State Republican

<sup>&</sup>lt;sup>4</sup> This is at issue in the litigation referenced above, and will not be discussed further here.

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Chair Demands Democrats Give Money Back." Again not surprisingly, there is no corresponding reference to any conservative or other candidates or issues.

- May 20, 2014. Like the other posts, this one focus on Democratic candidates for office, and states that "the issue is [Democratic] politicians accepting support from a bigot and then both [the donor and the Party] lying about it."
- May 23, 2014. This post features a quote from the Foundation's attorney stating that "the Freedom Foundation is a nonpartisan organization, [and] had a Republican taken money from someone who said what JZ Knight did, it would call on them to explain it, too." Interestingly, however, the Foundation is consistently known as a having strong libertarian and conservative ties, and in addition to only having ever provided financial contributions to conservative causes (discussed below), its website features such events as "[staff member] Scott Roberts Speaking at Island County Republican Party Rally" and "[staff member] Jami Lund is Speaking at Libertarian Party's Day at the Capitol." Notably, no references are made to speaking engagement at which representatives from multiple parties would be present, nor is any reference made to staff members' speaking engagements at Democratic party events. A representative sample of staff members' reported speaking engagements appear on Attachment 6. Not surprisingly, all of the speaking engagements relate to Republican and Libertarian organizations; no speaking engagements appear with respect to either left-leaning or even nonpartisan groups.
- August 4, 2014. This post is an open letter to Ted Nugent, whose event at a local venue was cancelled after its management learned that Mr. Nugent habitually referred to President Obama as a "subhuman mongrel." The letter—which was penned by the Freedom Foundation's CEO, Tom McCabe—opens by stating that "as one of the nation's most forthright defenders of individual liberty, you no doubt appreciate better than anyone the irony of the Left's mock outrage over your recent comments about President Obama."

Interestingly, while the Foundation is willing to refer to the "Left's mock outrage," it ignores its own (mock) "outrage" over a non-public figure's comments that it characterized as "sheer, unadorned racism," and "profanity-laced tirades." When a conservative (here, Ted Nugent) makes racist, disrespectful comments—against our President, no less—that conduct is applauded and rewarded with an invitation to its "NW Freedom Shootout." The Freedom Foundation cannot explain its persecution of liberals for (allegedly) similar conduct as anything other than the "mock outrage" it criticizes in its August 4 post. Apparently allegedly racist comments are acceptable coming from conservatives, but are absolutely appalling and unacceptable coming from liberals.

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A screen shot from the Foundation's website on August 4 is also included in Attachment 5. The main headline (which appears below a reference to the Foundation's Ted Nugent Letter) reads as follows: "Question: Just How Insane, Racist, and Corrupt Do You Have To Be Before Obama Returns Your Campaign Donations?" The article proceeds to describe "Democrats [who] had to be dragged kicking and screaming" to agree not to take certain campaign donations. The Foundation presented no similar reports with respect to conservative politicians.

• August 5, 2014. This post begins with a reference to the novel 1984, describing a "daily ritual wherein the party of the ruling government mandates a daily 'two minutes of hate' directed at external 'enemies.'" It goes on to state that "here and now, the Thurston County Democrat Party's equivalent two minutes of hate can be found in its monthly newsletter—usually the editorials written by local political leadership." Notably, the article calls for no conversation or public debate, and no reference is made (or criticism directed to) any conservative groups.

Mr. Morgan—the author of the post—states that "it isn't clear why the Thurston County Democratic Party is so filled with hatred and anger," and refers to the party's "tak[ing] time out of their busy schedule of social engineering and central planning to lob hate bombs at the Freedom Foundation."

The post, unfortunately, becomes more vitriolic as it continues, as Mr. Morgan refers to a "mutual admiration society that has been lucrative for the Thurston County Democrats and has allowed them to use dirty money to fuel their own hate."

But the Foundation has not limited itself to expressing its partisan political views on its website. Quotes from its leaders have appeared in a number of other publications, including the Olympian and the Tacoma News Tribune (two local news outlets). Copies of three such articles are attached hereto as **Attachment 7**. Statements from the Freedom Foundation in these articles include the following:

- April 30, 2014—The Olympian. In this article, a local news outlet describes that
  Freedom Foundation as both a "right-of-center think tank" and a "libertarian-styled
  think tank" that posted the above-described videos in an effort to convince Democratic
  Senate candidates "to give the money back."
- August 2, 2014—The News Tribune. In this letter published in the News Tribune, my
  client defended herself against attacks made by the Freedom Foundation (and in the
  course of the article, cited a number of the Foundation's activities that show its sharply

partisan nature). Freedom Foundation staff took to making derogatory online comments to again show the Foundation's libertarian, far-from-bipartisan stance.

August 17, 2014—The News Tribune. In this article, the Freedom Foundation's Managing Editor, Jeff Rhodes, states that the Foundation's is "compelled" to expose the Democratic Party's "double standard." While he states that the Foundation would "do the same if local Republicans" were accepting similar donations, the Foundations track record (or lack thereof) on that issue is telling.

#### b. Attacks on Democratic Politicians and "Liberal" Causes.

The Foundation's partisan advocacy and election intervention, unfortunately, also does not end with the facts described above. Following is a description of two additional examples of the Foundation's unabashed practice of intervening in partisan political causes and campaigns. The articles referenced below are attached hereto as **Attachment 8**, and were linked to the Foundation's website. No links to nonpartisan or left-leaning publications were present on the website, nor was there any call for discourse or debate on these matters.

- September 16, 2014. Washington State's governor is Jay Inslee: a Democrat. In an article entitled "Inslee Conspiring With Union to Get Around Law," the author states that "Inslee has decided to take the law into his own hands" by "communicating and coordinating extensively with organized labor with the intention of bypassing" a U.S. Supreme Court decision. It concludes by saying that "evidently an oath to follow the law doesn't override Inslee's desire to help out his campaign donors." Not surprisingly, there is no discussion of other viewpoints with respect to the law at issue.
- September 19, 2014. In an article entitled "Inslee Ignores Red Ink, Gives \$\$\$ to Campaign Donors," the author writes that the governor "ignored" the "budget reality" because it was "time to reward his million-dollar campaign donors like SEIU 775 and the Washington Federation of State Employees." The article ends by posing a biased rhetorical question: "So, if Inslee comes out for a tax increase later this year, and says it's 'for the children,' you might ask first how much of those higher taxes are really going to his big campaign donors?"

#### c. Contribution Reports.

Interestingly, Glen Morgan—an employee of the Freedom Foundation—appears in a Freedom Foundation video posted to its website on May 8, 2014. That video purports to encourage "transparency" in elections—but while he applies this rule of "transparency" to the

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detriment of Democratic candidates, he apparently has not paid attention to what Washington State's transparent election system says about the Foundation.

The Washington State Public Disclosure Commission (the "PDC") requires both candidates for office and political committees to not only register with the PDC, but also to disclose its donors and the ways in which money is spent. Upon searching recent PDC records for the Foundation as a recipient of political funds, it is clear that the only candidates and organizations to which the Foundation is financially tied are conservative in nature. Following is a representative sample of disclosure statements on which the Foundation is listed as a recipient of funds:

- Yakima County Republican Central Committee
- Kittitas County Republican Party
- Kitsap County Republican Party
- Mason County Republicans
- Klickitat County Republican Central Committee
- Grant County Republican Central Committee
- 32<sup>nd</sup> District Republicans
- Property Fairness Coalition (a conservative organization)
- John Clark (a Republican candidate)
- Lois McMahan (a Republican candidate)
- Timothy Matthes (a Republican candidate)
- Linda Darnell (a Republican candidate)
- Robert McKenna (a Republican candidate)
- Joel Kretz (a Republican Candidate)
- Matthew Swindell (a Republican candidate)
- Joyce Mulliken (a Republican candidate)
- John Groen (a conservative judicial candidate)
- David Taylor (a Republican candidate)
- Matthew Shea (a Republican candidate)

Each of the records described above—and many others—describe various types and amounts of payments to the Freedom Foundation. Many of the payments to the Foundation are characterized as payments for a speaking engagement, "Campaign Luncheon," "Candidate Briefing," or "travel accommodations and meals"—meaning that the Foundation is not only functionally working on a candidate's campaign, but also deriving a financial benefit from it. Each of the above-referenced PDC disclosures appears on **Attachment 9.** Notably, no Democratic or other liberal-leaning politicians have been paying the Freedom Foundation for its services, nor has the Freedom Foundation expressed any interest in participating in any bipartisan activities.

#### 4. Why Does It Matter, and What Can Be Done?

Based on its activities, the Freedom Foundation's partisan political activity easily renders it an "action organization," and the four factors used in Rev. Proc. 86-43's definition of what is educational and what is not all weigh in favor of a finding that the Foundation is anything but educational. Between shaming Democratic politicians into turning away valuable campaign donations to presenting distorted viewpoints of the Democratic party as one that can be "bought" and lobs "hate bombs" because it is filled with "hatred and anger," the Foundation appears to have little time to carry out the "regular and bipartisan communication" it promised in its 1023.

Rather than providing a bipartisan analysis of pending legislation or even legislators' respective views on assorted issues of interest to the public, the Foundation has instead chosen to use emotional language designed not to spark a thoughtful response not from the public, but to get a reaction from its "opponents." And they have succeeded in that: by the time they have referred to the Democratic party (and various candidates within it) as one that uses "dirty money to fuel their own hate," they have not only caused many in the political system to react, but have also become well known as a conservative advocacy organization that will make its conservative views known—regardless of whether its conduct is legal or not.

The Foundation's abuse of its exempt status has not only affected the Washington residents against whom their attacks have been directed, but is also a detriment to taxpayers as a whole. The U.S. Supreme Court has addressed this exact issue with a similar organization, concluding:

Both tax exemptions and tax-deductibility are a form of subsidy that is administered through the tax system. A tax exemption has much the same effect as a cash grant to the organization of the amount of tax it would have to pay on its income. Deductible contributions are similar to cash grants of the amount of a portion of the individual's contributions.

Regan v. Taxation With Representation of Washington, 461 U.S. 540,544 (1997). The Court went on to state in no uncertain terms that "Congress chose not to subsidize" lobbying and political activities as it did organizations working for truly charitable and educational purposes." *Id*.

The IRS conducted a study on the issue of \$501(c)(3) organizations' political involvement in 2010 and 2011. It reported that unlawful conduct like the Foundation's is (unfortunately) rampant, and reported that "in nearly three quarters of the cases reviewed, improper political intervention by section 501(c)(3) organizations was substantiated." That report is attached hereto as Attachment 10.

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In cases ranging from the Private Letter Rulings discussed above to American Campaign Academy v. Commissioner, 92 T.C. 1053 (1989), the IRS has uniformly denied organizations the benefit of a tax exemption where their activities were far from educational—and instead came into the realm of partisan political rhetoric meant to divide communities along party lines, not promote bipartisan communications.

My clients are submitting the enclosed Form 13909 in order to request an examination into the Foundation's activities—especially during this election season. They have no financial or other interest in the disposition of the case, but desire to expose the Foundation's activities as being inappropriate as recipients of a functional government subsidy. We believe there is ample evidence that the Foundation has been acting improperly, and, based on binding precedent, should not be allowed to continue to abuse its \$501(c)(3) status.

# **ATTACHMENT 1**

### Form 1023

(Rev. December 1989) Department of the Treasury Internal Revenue Service

# Application for Recognition of Exemption Under Section 501(c)(3) of the Internal Revenue Code

OMB No. 1545-0056

If exempt status is approved, this application will be open for public inspection.

Read the instructions for each Part carefully.

A User Fee must be attached to this application.

If the required information and appropriate documents are not submitted along with Form 8718 (with payment of the appropriate user fee), the application may be returned to you.

Pa	rt I Identification of Applicant						
1:	Full name of organization (as shown in organizing document)	2 Employer identification nun (If none, see instructions.)					
٠	Evergreen Freedom Foundation		(ii none, see matractions.)				
11	c/o Name (if applicable)	3 Name an	nd telephone number of person to be				
	Shirley Heesacker		d if additional information is needed				
10	Address (number and street)	5 Shurt	cy Hersackin				
	6029 Capitol Blvd.	(206)	357-5614 e annual accounting period ends				
1d	City or town, state, and ZIP code	4 Month th	e annual accounting period ends				
	Olumpia, WA 98501	De	cember				
5	Date incorporated or formed 6 Activity codes (See instructions.)	7 Check he	re if applying under section:				
8	Did the organization previously apply for recognition of exemption under this Co section of the Code?  If "Yes," attach an explanation.						
9	Has the organization filed Federal income tax returns or exempt organization infor	mation returns?	□ Yes ☑ No				
161							
10	Check the box for your type of organization. BE SURE TO ATTACH A COMPLETE COMPLETE COMPLETE OF THE APPLICATION BEFORE MAILING.	OPY OF THE C	ORRESPONDING DOCUMENTS TO				
		•	<u> </u>				
a	Corporation— Attach a copy of your Articles of Incorporation, (including amthe appropriate state official; also include a copy of your bylat	endments and rows.	estatements) showing approval by				
b	Trust— Attach a copy of your Trust Indenture or Agreement, including	g all appropriate	signatures and dates.				
С	Association— Attach a copy of your Articles of Association, Constitution, or instructions) or other evidence the organization was formed be person; also include a copy of your bylaws.	other creating d y adoption of th	ocument, with a declaration (see e document by more than one				
	If you are a corporation or an unincorporated association that has not yet adopted	bylaws, check h	ere , , , , , ▶ □				
l dec	clare under the pegalities of perform that I am authorized to sign this application on behalf of the above organ panying schedules and attachments, and to the best of my knowledge it is true, correct, and complete.						
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For Paperwork Reduction Act Notice, see page 1 of the instructions.

Complete the Procedural Checklist (page 7 of the Instructions) prior to filing.

#### Part II Activities and Operational Information

Provide a detailed narrative description of all the activities of the organization—past, present, and planned. **Do not merely refer to or repeat the language in your organizational document.** Describe each activity separately in the order of importance. Each description should include, as a minimum, the following: (a) a detailed description of the activity including its purpose; (b) when the activity was or will be initiated; and (c) where and by whom the activity will be conducted.

Purposes and Proposed activities.

2 What are or will be the organization's sources of financial support? List in order of size.

Memberships Major Donor Solicitation Conferences Special Events Direct Major

See Income Explanation Notes for detailed breakdown. - F.D. #3

Describe the organization's fundraising program, both actual and planned, and explain to what extent it has been put into effect. (Include details of fundraising activities such as selective mailings, formation of fundraising committees, use of volunteers or professional fundraisers, etc.) Attach representative copies of solicitations for financial support.

An all-volunteer Board of Directors will oversee fundraising activities. On occasion, they will hire a Fundraising Consultant to design and implement large special events. As needed - perhaps twice a year the Board will him a Direct Mail Fundraising Consultant. Enclosed is a sample solicitation. See Income Explanatory Notes for further details

		governing body;	
	Names, addresses, and titles of officers, directors, trus		<b>b</b> Annual Compensati
	Chairman of the Board - Andrew Nisbet,	, 6450 Kitchen Dick Rd Sequim, wa 98362	
	Vice Chairman " " - Ann Donnelly,	215 DiBois (4 Yuncouver, WR 98661	rone
	Secretary " " - Bill Short	4011 S.W 32154	
	Treasurer "" - Shirley Iteesas	Federal Way Wa 98003 ckr, 2506 Blooms Ct 5W Olympie, Wa. 98502	
,	Do any of the above persons serve as members of the go appointed by public officials?  If "Yes," name those persons and explain the basis of the	overning body by reason of being public officia	
		;	¥3
d	Are any members of the organization's governing body "(other than by reason of being a member of the governing business or family relationship with "disqualified person If "Yes," explain.	ng body) or do any of the members have either	a
	d <sub>e</sub>		i ±
_	Does the organization control or is it controlled by any ot	har arganization?	U v. Da
	Is the organization the outgrowth of (or successor to) and to another organization by reason of interlocking director if either of these questions is answered "Yes," explain.	other organization, or does it have a special rel	ationship
		\$	
		2	
_			
	Does or will the organization directly or indirectly engage organization or other exempt organization (other than 50 sales of assets; (c) rental of facilities or equipment; (d) log rangements; (f) performance of services, membership, or equipment, mailing lists or other assets, or paid employed if "Yes," explain fully and identify the other organization(s	1(c)(3) organizations): (a) grants; (b) purchase ans or loan guarantees; (e) reimbursement arrefundraising solicitations; or (g) sharing of faces?.	es or ilities.
		8	*C
		9	
İ	s the organization financially accountable to any other org f "Yes," explain and identify the other organization. Include eports if any have been submitted.	ganization? , ,	D Yes D No

ar	t II Activities and Operational Information (Continued)
8	What assets does the organization have that are used in the performance of its exempt function? (Do not include property producing investment income.) If any assets are not fully operational, explain their status, what additional steps remain to be completed, and when such final steps will be taken. If "None," indicate "N/A."
	Telephone, answering Machine, Filing Cabinet, Disc
9a	Will any of the organization's facilities or operations be managed by another organization or individual under a contractual agreement?
b	Is the organization a party to any leases?
	Contract and explanation attached. See Consultant's Contract
0	Is the organization a membership organization?
а	Described the second se
	Requirements, Fees and Services are attached - See Income Explanatory Notes-1
b	Describe your present and proposed efforts to attract members and attach a copy of any descriptive literature or promotional material used for this purpose.
	Our current descriptive literature is in the form of the attached Solicitation letter. We plan on developing a brochere but have not done so yet See FD-45
c	What benefits do (or will) your members receive in exchange for their payment of dues?
	See attached Income Explanatory Notes, Membership Fores, Benefits and Services - FD #3
1a	If the organization provides benefits, services or products, are the recipients required, or will they be required, to pay for them?
	See attached Theome Explanatory Notes, FD +3
	Exception: Community meetings, symposiums, forums, and the like will be performed or attended free as a survice to the community
b	Does or will the organization limit its benefits, services or products to specific individuals or classes of individuals?  If "Yes," explain how the recipients or beneficiaries are or will be selected.
2	Does or will the organization attempt to influence legislation?
	e ≆
3	Does or will the organization intervene in any way in political campaigns, including the publication or distribution of statements?

ρa	ge	5

rt III	Technica	l Require	ments													
							e mon	th in wh	ich you	were o	reated	or for	med?	. 12	Yes	□N
questi	ion 7.													d proc	ceed to	
_	a) is a churc	: :h, interchu	ırch orgar		•									or an	integrat	ted
	•			d normal	ly has g	ross re	ceipts (	of not m	ore tha	n <b>\$5,</b> 0	00 in e	ach ta	x year;	or,		
						up exe	mption	letter, l	out only	if the	parent	or sup	ervisor	y orga	nization	timely
If you o	do not meet ement?	any of the	exception	s in ques	stion 2,	do you	wish to	reques	st relief	from t	he 15-	month	filing • •	. 🗆	Yes	□ No
						ons for	not fil	ing this	applicat	tion wi	thin 15	mont	hs fron	the e	end of th	e month
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							1		¥ ¥		100		% e	Toes	84	8 H
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qualifica with you recognit	ation as a se ur key Distr tion of exem	ction 501(d ict Director option as a	c)(3) orga r. Therefo section 5	nization ore, do y 01(c)(3)	can be r ou war organiz	recogni nt us to zation :	ized on o cons from th	ly from ider you ne date	the date ur appli the app	e this a cation dication	applica as a on is re	tion is reques ceived	filed t for and	. 🗆	Yes	□ No
	If you a qualific with you recogni	If you answer "Yes  If one of the except question 7.  Exceptions—You  (a) Is a church auxiliary of the control of the except of the control of the except of	If you answer "Yes," do not an If one of the exceptions to the question 7.  Exceptions—You are not required in the exception in the ex	If you answer "Yes," do not answer question 7.  Exceptions—You are not required to full (a) is a church, interchurch organ auxiliary of a church;  (b) is not a private foundation and submitted a notice covering the submitted a notice covering the interchange of the exception requirement?  If you do not meet any of the exception requirement?  If you answer "Yes" to question 3, please in which your organization was created in which your organization was created with your key District Director. Therefore recognition of exemption as a section 5	If you answer "Yes," do not answer questions 2  If one of the exceptions to the 15-month filing requestion 7.  Exceptions—You are not required to file an exceptions a church;  (a) Is a church, interchurch organization, auxiliary of a church;  (b) Is not a private foundation and normal covered it is submitted a notice covering the subord.  If you do not meet any of the exceptions in question and the properties of the exception of exemption as a section 501(c)(3) organization with your key District Director. Therefore, do you recognition of exemption as a section 501(c)(3).	If you answer "Yes," do not answer questions 2 through If one of the exceptions to the 15-month filing requirem question 7.  Exceptions—You are not required to file an exemption  (a) Is a church, interchurch organization, local unauxiliary of a church;  (b) Is not a private foundation and normally has good submitted a notice covering the subordinate.  If you do not meet any of the exceptions in question 2, requirement?  If you answer "Yes" to question 3, please give your reas in which your organization was created or formed.	If you answer "Yes," do not answer questions 2 through 6.  If one of the exceptions to the 15-month filling requirement sh question 7.  Exceptions—You are not required to file an exemption applic auxiliary of a church;  (a) Is a church, interchurch organization, local unit of a auxiliary of a church;  (b) Is not a private foundation and normally has gross re consumitted a notice covering the subordinate.  If you do not meet any of the exceptions in question 2, do you requirement?  If you answer "Yes" to question 3, please give your reasons for in which your organization was created or formed.	If you answer "Yes," do not answer questions 2 through 6.  If one of the exceptions to the 15-month filing requirement shown be question 7.  Exceptions—You are not required to file an exemption application with your do a church, interchurch organization, local unit of a church auxiliary of a church;  (b) Is not a private foundation and normally has gross receipts of the content of the content of the private foundation and normally has gross receipts of the subordinate.  If you do not meet any of the exceptions in question 2, do you wish to requirement?  If you answer "Yes" to question 3, please give your reasons for not fill in which your organization was created or formed.	If you answer "Yes," do not answer questions 2 through 6.  If one of the exceptions to the 15-month filing requirement shown below appropriation 7.  Exceptions—You are not required to file an exemption application within 1!  (a) Is a church, interchurch organization, local unit of a church, a convauxiliary of a church;  (b) Is not a private foundation and normally has gross receipts of not more in the submitted a notice covering the subordinate.  If you do not meet any of the exceptions in question 2, do you wish to request requirement?  If you answer "Yes" to question 3, please give your reasons for not filling this in which your organization was created or formed.	If you answer "Yes," do not answer questions 2 through 6.  If one of the exceptions to the 15-month filing requirement shown below applies, ch question 7.  Exceptions—You are not required to file an exemption application within 15 month auxiliary of a church; or active form a church; (a) is a church, interchurch organization, local unit of a church, a convention of auxiliary of a church;  (b) is not a private foundation and normally has gross receipts of not more that consider a consideration of the subordinate.  If you do not meet any of the exceptions in question 2, do you wish to request relief requirement?  If you answer "Yes" to question 3, please give your reasons for not filling this application which your organization was created or formed.	If one of the exceptions to the 15-month filing requirement shown below applies, check the question 7.  Exceptions—You are not required to file an exemption application within 15 months if the group of a church, interchurch organization, local unit of a church, a convention or asso auxiliary of a church;  (b) Is not a private foundation and normally has gross receipts of not more than \$5,0 (c) Is a subordinate organization covered by a group exemption letter, but only if the submitted a notice covering the subordinate.  If you do not meet any of the exceptions in question 2, do you wish to request relief from t requirement?  If you answer "Yes" to question 3, please give your reasons for not filling this application with which your organization was created or formed.	If one of the exceptions to the 15-month filing requirement shown below applies, check the approquestion 7.  Exceptions—You are not required to file an exemption application within 15 months if the organ	If one of the exceptions to the 15-month filing requirement shown below applies, check the appropriate question 7.  Exceptions—You are not required to file an exemption application within 15 months if the organization      (a) Is a church, interchurch organization, local unit of a church, a convention or association of chu auxiliary of a church;    (b) Is not a private foundation and normally has gross receipts of not more than \$5,000 in each ta     (c) Is a subordinate organization covered by a group exemption letter, but only if the parent or sup submitted a notice covering the subordinate.  If you do not meet any of the exceptions in question 2, do you wish to request relief from the 15-month requirement?  If you answer "Yes" to question 3, please give your reasons for not filling this application within 15 month in which your organization was created or formed.	If one of the exceptions to the 15-month filing requirement shown below applies, check the appropriate box an question 7.  Exceptions—You are not required to file an exemption application within 15 months if the organization:    (a) Is a church, interchurch organization, local unit of a church, a convention or association of churches, auxiliary of a church;    (b) Is not a private foundation and normally has gross receipts of not more than \$5,000 in each tax year;    (c) Is a subordinate organization covered by a group exemption letter, but only if the parent or supervisor submitted a notice covering the subordinate.  If you do not meet any of the exceptions in question 2, do you wish to request relief from the 15-month filling requirement?  If you answer "Yes" to question 3, please give your reasons for not filling this application within 15 months from in which your organization was created or formed.	If one of the exceptions to the 15-month filing requirement shown below applies, check the appropriate box and produestion 7.  Exceptions—You are not required to file an exemption application within 15 months if the organization:  (a) Is a church, interchurch organization, local unit of a church, a convention or association of churches, or an auxiliary of a church;  (b) Is not a private foundation and normally has gross receipts of not more than \$5,000 in each tax year; or,  (c) Is a subordinate organization covered by a group exemption letter, but only if the parent or supervisory organization to not meet any of the exceptions in question 2, do you wish to request relief from the 15-month filling requirement?  If you do not meet any of the exceptions in question 2, do you wish to request relief from the 15-month filling requirement?  If you answer "Yes" to question 3, please give your reasons for not filling this application within 15 months from the exint which your organization was created or formed.	If you answer "No" to both questions 1 and 3 and do not meet any of the exceptions in question 2, your qualification so as a section 501(c)(3) organization covered by a group only find the exceptions within 15 months if the organization:    Given the exceptions of the exceptions of the exceptions of churchs, a convention or association of churches, or an integral auxiliary of a church;   Given the exceptions of the exceptions of the exception o

Page	-6
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rt III	Technical Requirements (Continued)	
ls th	ne organization a private foundation?  Yes (Answer question 8.)  No (Answer question 9 and proceed as instructed.)	
If yo	ou answer "Yes" to question 7, do you claim to be a private operating foundation?  Yes (Complete Schedule E)  No	
Afte	er answering this question, go to Part IV.	
app	ou answer "No" to question 7, indicate the public charity classification you are reque ropriately applies: E ORGANIZATION IS NOT A PRIVATE FOUNDATION BECAUSE IT QUALIFIES:	sting by checking the box below that most
(a)	As a church or a convention or association of churches (MUST COMPLETE SCHEDULE A.)	Sections 509(a)(1) and 170(b)(1)(A)(i)
(b)	☐ As a school (MUST COMPLETE SCHEDULE B).	Sections 509(a)(1) and 170(b)(1)(A)(ii)
(c)	As a hospital or a cooperative hospital service organization, or a medical research organization operated in conjunction with a hospital (MUST COMPLETE SCHEDULE C).	Sections 509(a)(1) and 170(b)(1)(A)(iii)
(d)	☐ As a governmental unit described in section 170(c)(1).	Sections 509(a)(1) and 170(b)(1)(A)(v)
(e)	As being operated solely for the benefit of, or in connection with, one or more of the organizations described in (a) through (d), (g), (h), or (i) (MUST COMPLETE SCHEDULE D).	Section 509(a)(3)
(f)	As being organized and operated exclusively for testing for public safety.	Section 509(a)(4)
(g)	As being operated for the benefit of a college or university that is owned or operated by a governmental unit.	Sections 509(a)(1) and 170(b)(1)(A)(iv)
(h)	As receiving a substantial part of its support in the form of contributions from publicly supported organizations, from a governmental unit, or from the general public.	Sections 509(a)(1) and 170(b)(1)(A)(vi)
(i)	As normally receiving not more than one-third of its support from gross investment income and more than one-third of its support from contributions, membership fees, and gross receipts from activities	Section 509(a)(2)
(j)	related to its exempt functions (subject to certain exceptions).  We are a publicly supported organization but are not sure whether we meet the public support test of block (h) or block (i). We would like the internal Powerus Service to decide the proper classification.	Section 509(a)(1) Sections 509(a)(1) and 170(b)(1)(A)(vi) or Section 509(a)(2)

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Page 7

Pa				
10	If you checked box (h), (i), or (j) in question 9, have you completed a tax year of at least 8 months?  No—You must request an advance ruling by completing and signing 2 Forms 872-C and attaching them to the year-indicate whether you are requesting:  A definitive ruling (Answer question 11 through and including question 14.)  An advance ruling (Answer questions 11 and 14 and attach 2 Forms 872-C completed and signed.)		ırapp	olication.
11	If the organization received any unusual grants during any of the tax years shown in Part IV-A, attach a list for earname of the contributor; the date and the amount of the grant; and a brief description of the nature of each suc	ach ve	ear sh	nowing the
12	If you are requesting a definitive ruling under section 170(b)(1)(A)(iv) or (vi), check here ▶ □ and:			
	Enter 2% of line 8, column (e) of Part IV-A			
b	Attach a list showing the name and amount contributed by each person (other than a governmental unit or "pub organization) whose total gifts, grants, contributions, etc., were more than the amount you entered on line 12a	licly s above	uppo	rted"
13 a	If you are requesting a definitive ruling under section 509(a)(2), check here ▶ ☐ and: For each of the years included on lines 1, 2, and 9 of Part IV-A, attach a list showing the name of and amount rec			
	person who is a "disqualified person."	ceive	i tror	n each
	person who is a "disqualified person."  For each of the years included on line 9 of Part IV-A, attach a list showing the name of and amount received from than a "disqualified person") whose payments to the organization were more than \$5,000. For this purpose, "pa	n eacl	n pay	er (other
ь 4	For each of the years included on line 9 of Part IV-A, attach a list showing the name of and amount received from than a "disqualified person") whose payments to the organization were more than \$5,000. For this purpose, "pa not limited to, any organization described in sections 170(b)(1)(A)(i) through (vi) and any governmental agency of Indicate if your organization is one of the following, and if so, complete the required schedule. (Submit only	n eacl	n pay	er (other des, but is If "Yes," complete
ь 4	For each of the years included on line 9 of Part IV-A, attach a list showing the name of and amount received from than a "disqualified person") whose payments to the organization were more than \$5,000. For this purpose, "pa not limited to, any organization described in sections 170(b)(1)(A)(i) through (vi) and any governmental agency of Indicate if your organization is one of the following, and if so, complete the required schedule. (Submit only	n each yer" i or bur	n pay nclud eau.	er (other des, but is If "Yes," complete
<b>b</b>	For each of the years included on line 9 of Part IV-A, attach a list showing the name of and amount received from than a "disqualified person") whose payments to the organization were more than \$5,000. For this purpose, "pa not limited to, any organization described in sections 170(b)(1)(A)(i) through (vi) and any governmental agency of Indicate if your organization is one of the following, and if so, complete the required schedule. (Submit only those schedules, if any, that apply to your organization. <b>Do not submit blank schedules.</b> )	n each yer" i or bur	n pay nclud eau.	er (other des, but is If "Yes," complete schedule
b 4	person who is a "disqualified person."  For each of the years included on line 9 of Part IV-A, attach a list showing the name of and amount received from than a "disqualified person") whose payments to the organization were more than \$5,000. For this purpose, "pa not limited to, any organization described in sections 170(b)(1)(A)(i) through (vi) and any governmental agency of Indicate if your organization is one of the following, and if so, complete the required schedule. (Submit only those schedules, if any, that apply to your organization. Do not submit blank schedules.)  Is the organization a church?	n each yer" i or bur	n pay nclud eau.	er (other des, but is If "Yes," complete schedule:
4	person who is a "disqualified person."  For each of the years included on line 9 of Part IV-A, attach a list showing the name of and amount received from than a "disqualified person") whose payments to the organization were more than \$5,000. For this purpose, "pa not limited to, any organization described in sections 170(b)(1)(A)(i) through (vi) and any governmental agency of Indicate if your organization is one of the following, and if so, complete the required schedule. (Submit only those schedules, if any, that apply to your organization. Do not submit blank schedules.)  Is the organization, or any part of it, a school?	n each yer" i or bur	n pay nclud eau.	er (other des, but is If "Yes," complete schedule:
<b>b</b>	person who is a "disqualified person."  For each of the years included on line 9 of Part IV-A, attach a list showing the name of and amount received from than a "disqualified person") whose payments to the organization were more than \$5,000. For this purpose, "part of limited to, any organization described in sections 170(b)(1)(A)(i) through (vi) and any governmental agency of limited to, any organization is one of the following, and if so, complete the required schedule. (Submit only those schedules, if any, that apply to your organization. Do not submit blank schedules.)  Is the organization a church?  Is the organization, or any part of it, a school?  Is the organization, or any part of it, a hospital or medical research organization?	n each yer" i or bur	n pay nclud eau.	er (other des, but is  If "Yes," complete schedule:  A  B
<b>b</b>	person who is a "disqualified person."  For each of the years included on line 9 of Part IV-A, attach a list showing the name of and amount received from than a "disqualified person") whose payments to the organization were more than \$5,000. For this purpose, "pa not limited to, any organization described in sections 170(b)(1)(A)(i) through (vi) and any governmental agency of indicate if your organization is one of the following, and if so, complete the required schedule. (Submit only those schedules, if any, that apply to your organization. Do not submit blank schedules.)  Is the organization a church?  Is the organization, or any part of it, a hospital or medical research organization?  Is the organization a section 509(a)(3) supporting organization?	n each yer" i or bur	n pay nclud eau.	er (other des, but is  If "Yes," complete schedule:  A  B  C
b 4	person who is a "disqualified person."  For each of the years included on line 9 of Part IV-A, attach a list showing the name of and amount received from than a "disqualified person") whose payments to the organization were more than \$5,000. For this purpose, "pa not limited to, any organization described in sections 170(b)(1)(A)(i) through (vi) and any governmental agency or limited if your organization is one of the following, and if so, complete the required schedule. (Submit only those schedules, if any, that apply to your organization. Do not submit blank schedules.)  Is the organization a church?  Is the organization, or any part of it, a hospital or medical research organization?  Is the organization a section 509(a)(3) supporting organization?	n each yer" i or bur	n pay nclud eau.	er (other des, but is  If "Yes," complete schedule:  A  B  C  D
b 4	person who is a "disqualified person."  For each of the years included on line 9 of Part IV-A, attach a list showing the name of and amount received from than a "disqualified person") whose payments to the organization were more than \$5,000. For this purpose, "pa not limited to, any organization described in sections 170(b)(1)(A)(i) through (vi) and any governmental agency of Indicate if your organization is one of the following, and if so, complete the required schedule. (Submit only those schedules, if any, that apply to your organization. Do not submit blank schedules.)  Is the organization a church?  Is the organization, or any part of it, a hospital or medical research organization?  Is the organization a section 509(a)(3) supporting organization?  Is the organization an operating foundation?  Is the organization, or any part of it, a home for the aged or handicapped?	n each yer" i or bur	n pay nclud eau.	er (other des, but is  If "Yes," complete schedule:  A  B  C  D  E

#### Part IV Financial Data

Complete the financial statements for the current year and for each of the 3 years immediately before it. If in existence less than 4 years, complete the statements for each year in existence. If in existence less than 1 year, also provide proposed budgets for the 2 years following the current year.

		A.—Statemen	t of Revenue and	l Expenses		
		Current tax year	3 prior tax yea	rs of proposed budg	get for 2 years	
	1 Gifts, grants, and contributions received (not including unusual	(a) From 1-91 to 12-30	(b) 19 92.	(c) 19 93	(d) 19	(e) TOTAL
	grants—see instructions)	Ø	\$ 20,000.00	\$ 20,000		
١,	2 Membership fees received	\$65,750.00	104,000.00			
- 1	3 Gross investment income (see instructions for definition)	\$	8	ø		
'	4 Net income from organization's unrelated business activities not included on line 3		8	.87		
	Tax revenues levied for and either paid to or spent on behalf of the organization	Ø	Ð	Ø		-
Vevenue	Value of services or facilities furnished by a governmental unit to the organization without charge (not including the value of services or facilities generally		8		# # # # # # # # # # # # # # # # # # #	
Ĕ	furnished the public without charge)	er	Ø	Ø_	K T	
7	7 Other income (not including gain or loss from sale of capital assets) (attach schedule)	\$ 37.500.00	\$ 37, 500.00	\$52,000.00		
	B Total of lines 1 through 7	103,250,00		\$ 202,000,00		
- 1 -	Gross receipts from admissions, sales of merchandise or services, or furnishing of facilities in any activity that is not an unrelated business within the meaning of section			<sup>\$</sup> 36,250.00	32	
	513	36,250.00	\$ 36,250.00	\$238,250,00		
10	Total of lines 8 and 9	\$139,500.00	\$ 197,750.00	*238,2 do,00		
11	Gain or loss from sale of capital assets (attach schedule)	ø	Ð	æ		
12		8	<u> </u>	.8		
1	through 12)	\$ 139,500.00	\$197,750.00	\$238,250.00		
11/	Fundraising expenses	\$14,930.00	316,832.00			
15	<u> </u>	1 11 130.00	1 10 1 10 10 10 10 10 10 10 10 10 10 10			
16	of members (attach schedule) .	\$9,079.00	s 13,930.00	919,558.00		
17 18 19	Compensation of officers, directors, and trustees (attach schedule).	Ø	ь	Ð	<u>.</u>	
18	-	\$ 83,430.00	\$ 95,775.00	\$110,141.00		
19		4	Ď.	0		
20		\$ 6,000. OD	\$ 12,550.00	\$ 15,200.00		
21		Ð	Ð	0		
22	•	918,480,00	29,030.00	\$51,550,00		
23	· · · · · · · · · · · · · · · · · · ·	\$131,919.00		\$1215,734.00		
	Excess of revenue over expenses (line 13 minus line 23)		,	922,514.00	,	

Part IV Financial Data (Continued)

	B.—Balance Sheet (at the end of the period shown)		Current tax year Date 1-25-91
	Assets		Date J. J. J.
1	Cash	1	0
2	Accounts receivable, net	2	
3		3	
4		4	
5		5	
6		6	
7	Other investments (attach schedule)	7	
8	Depreciable and depletable assets (attach schedule)	8	
9	Land	9	
0		10	\$ 150.00
1	3	11	100700
	Liabilities		
^		_	
2	Accounts payable	12	
3	Contributions, gifts, grants, etc., payable	13	
4	Mortgages and notes payable (attach schedule)	14	
5	Other liabilities (attach schedule)	15	
6	Total liabilities	16	<del></del>
*	Fund Balances or Net Assets		
7	Total fund balances or net assets	17	\$150.00
	Total liabilities and fund balances or net assets (add line 16 and line 17)	18	\$150.00

\$ 2,780 in membership few and contributions have been donated Since 1-25-91

#### **ATTACHMENTS TO THE 1023 APPLICATION**

- Application for Employer ID#
- Bylaws for The Evergreen Freedom Foundation
- Articles of Incorporation
- Certificate of Incorporation
- Minutes
- Purposes & Proposed Activities
- Consultant's Contract
- Financial Data
  - FD #1 Expenses Breakdown
  - FD #2 Income Breakdown
  - FD #3 Income Explanatory Notes
  - FD #4 Spread Sheet
  - FD #5 Sample Solicitation Letter
  - FD #6 Assets & Liabilities
  - FD #7 Lease Agreement

### Form SS-4

(Rev. August 1989)
Department of the Treasury
Internal Revenue Service

### **Application for Employer Identification Number**

(For use by employers and others. Please read the attached instructions before completing this form.) Please type or print clearly.

OMB No. 1545-0003 Expires 7-31-91

Int	fettigi Kevetir	e service										
1	Name of	applicant (True legal name) (See	instructions.	)								
	Ever	green Freedom Found	ation									
2 Trade name of business, if different from name in line 1						3 Executor, trustee, "care of name"						
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#### BYLAWS OF THE EVERGREEN FREEDOM FOUNDATION OF WASHINGTON STATE

#### **ARTICLE I - NAME**

This organization shall be known as the Evergreen Freedom Foundation, incorporated as a non-profit corporation under the laws of the State of Washington, and for the purpose of the Bylaws may be referred to as the Foundation.

#### **ARTICLE II - OFFICE**

The principal office of the Corporation shall be in the State of Washington. The Corporation shall designate a Registered Office in accordance with law and shall maintain it continuously. The Corporation may have offices at such other places within and without the State of Washington as the Board of Directors may from time to time determine or as the affairs or the Corporation may from time to time require.

#### **ARTICLE III - GOALS AND OBJECTIVES**

The Evergreen Freedom Foundation is established exclusively as an educational organization under Section 501(c)(3) of the Internal Revenue Code of 1986, or the corresponding provision of any future Internal Revenue law, for the following goals and objectives:

- 1) To uphold and strengthen the fundamental principles of individual liberty, traditional American values and institutions, productive free enterprise, common sense policies, environmental and natural resource management, responsible and, budget and taxation.
- 2) To communicate and disseminate information through regular newsletters, lectures, debates, briefings, conferences, symposiums, seminars, school forums, town meetings, public speaking, exhibits, printed materials and the media. We will maintain regular and bipartisan communication with elected officials and community and business leaders.
  - 3) Freedom Foundation's activities include but are not limited to the following:
- Researching and publishing solutions or alternatives to issues facing business such as, daycare, health care, family leave, insurance, and unnecessary government red tape and intervention.

**JANUARY 4, 1991** 

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- ▶ Researching and publishing studies and programs dealing with basic, affordable family healthcare and housing for low income families.
- Specific and program studies in the areas of solid waste disposal, wildlife and stream management, and state and county land use regulations.
- Analyzing proposed governmental budgets and publishing studies concerning their impact on businesses and families. In addition, we will be submitting our suggestions on ways to cut government waste and streamline agency procedures.
- ► Maintaining regular communication with members, general public and community leaders.

#### Proposed Communication Schedule

- · Newsletter 9 to 12 per calendar year sent to members.
- Studies Quarterly (sent to elected officials, community & business leaders, foundation members.
- Keystone Conferences Quarterly (community & business leaders)
- · Citizenship Conferences Quarterly (general public)
- · Symposiums/Town Meetings/Forums Quarterly
- 4) To engage in any and all lawful activities and to exercise all rights and powers conferred under the laws of the State of Washington and under IRS section 501(c)(3) upon non-profit corporations, including but without being limited to, the right and power to receive gifts, bequests and contributions in any form, real or personal, and to use, apply, hold, sell, invest and reinvest the principal and/or income therefrom or to distribute the same for the above purposes.

**JANUARY 4, 1991** 

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#### **ARTICLE IV - BOARD OF DIRECTORS**

#### SECTION I - GENERAL POWERS

The business and affairs of the Evergreen Freedom Foundation shall be managed under direction of its Board of Directors. The Board shall determine legal representation in all matters, be in charge of all finances and properties of the Evergreen Freedom Foundation, and is authorized to make improvements, additions, replacement of, or disposition of properties. In addition to the powers expressly conferred upon it by these Bylaws, the Board of Directors may exercise all the powers of the Corporation. From time to time, the Board may delegate to officers of the Corporation such powers and duties as it may see fit in addition to those specifically provided in these Bylaws. The Board of Directors will keep minutes of its meetings and a full account of its transactions.

#### SECTION II - NUMBER AND TENURE

The number of members of the Board of Directors shall be no less than four, but no more than nineteen. Each member shall hold office for a two year term and may be reappointed by the Chairman of the Board and ratified by majority vote of the Board of Directors. The number of the Board of Directors may be changed by a two-thirds vote of the Board.

#### SECTION III - ELECTION AND REMOVAL

Election to the Board of Directors shall be made by a majority vote of all members of the existing Board of Directors. At any regular meeting of the Board or at a meeting called for the purpose, any member of the Board may, by vote of one-thirds of the existing Board of Directors, be removed from the Board, with or without cause, and another may be elected in the place of the person so removed to serve for the unexpired term of the predecessor in office, the remainder of that term counting as two years.

#### SECTION IV - RESIGNATION

Any director may resign, such resignation being effective upon written notice given to the Board of Directors, unless the notice specifies a later time.

**JANUARY 4, 1991** 

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#### SECTION V - VACANCIES

Any vacancy occurring in the Board of Directors or created by an increase in the number of Directors may be filled by majority vote of the remaining Board members. A member elected to fill a vacancy shall be elected for the unexpired term of the predecessor in office, the remainder of that term counting as two years.

#### SECTION VI - QUORUM

Two-thirds of the Board shall constitute a quorum for the transaction of business at every meeting. If at any meeting there is less than a quorum present, a majority of those present may adjourn the meeting, without notice other than by announcement at the meeting, for a period of no more than 30 days, until a quorum shall attend. At any such meeting, any business may be transacted before adjournment provided that the minutes of that meeting and/or the transactions of the Board are approved at a subsequent meeting with a quorum present.

#### SECTION VII - REGULAR AND SPECIAL MEETINGS

Dates for future regular meetings of the Board of Directors will be established within an actual meeting of the Board. Provided that correct notice of said meeting was given, and provided that the minutes of that meeting and/or the transactions of the Board are approved at a subsequent meeting of the Board with a quorum present. Special meetings of the Board may be called by the Chairman of the Board of Directors or by not less than one-third of the Directors directing demand for a meeting to the Board. Actions and meeting minutes are to be approved at a subsequent meeting with a quorum present, if less than a quorum is in attendance at special meetings.

#### SECTION VIII - PLACE OF MEETINGS

The Board may hold its regular and special meetings at such a place within or without the State of Washington as it may from time to time determine. In the absence of such determination, regular and special meetings of the Board will be held at the principal office of the Corporation.

**JANUARY 4, 1991** 

BYLAWS, Page 5

#### SECTION IX - NOTICE AND WAIVER

Notice of the place, day and hour of every regular and special meeting shall be given to each Board member by mail, telephone, fax, telegram or personally not later than five days before the day set for the meeting. A copy of the agenda for that meeting, whether regular or special, shall be included with the notice. Any Board member may waive notice of any meeting, either before, at, or after such meeting by signing a waiver of notice. The attendance of a Board member at a meeting shall constitute a waiver of notice of such meeting and a waiver of any and all objections to the place of such meeting or the manner in which it has been called or convened, except when a Board member states at the beginning of the meeting any objection to the transaction of business because the meeting is not lawfully called or convened.

**JANUARY 4, 1991** 

EVERGREEN FREEDOM FOUNDATION BYLAWS, PAGE 5

#### SECTION X - ADJOURNMENT

A majority of the Board present, whether or not constituting a quorum, may adjourn any meeting in which they are in attendance to another time and place.

#### SECTION XI - ACTION WITHOUT MEETING

Any action required or permitted to be taken by the Board of Directors may be taken without a meeting, if all existing members of the Board consent, individually or collectively, in writing to that action. Such action by written consent shall have the same force and effect as a unanimous vote of the Board of Directors. Such written consent(s) shall be filed with the minutes of the proceedings of the Board.

#### SECTION XII - TELEPHONE CONFERENCE

Members of the Board of Directors or any committee thereof may participate in a meeting of the Board or such committee by means of a telephone conference or similar communications setup, by which all persons participating in the meetings can hear each other at the same time, and participation by such means will constitute presence in person at the meeting.

**JANUARY 4, 1991** 

BYLAWS, Page 6

#### SECTION XIII - COMPENSATION

Members of the Board of Directors will receive no compensation for their services as such but may, by resolution to the Board, be allowed reimbursement for their expenses actually and reasonably incurred on behalf of the Evergreen Freedom Foundation.

#### SECTION XIV - PRESUMPTION OF ASSENT

A Board member who is present at a meeting of the Board at which action on any Foundation matter is taken shall be presumed to have assented to the action unless he votes against such action or abstains from voting.

#### **ARTICLE V - OFFICERS OF THE BOARD**

#### SECTION I - GENERAL

The Corporation shall have the following officers, who shall serve at the need of and be elected by the Board of Directors: a Chairman, a Secretary, and a Treasurer, and whenever deemed advisable by the Board, one or more assistants to any of these offices. The Board may from time to time appoint such other agents and employees, with such powers and duties as the Board may deem proper. New offices may be created and filled at any meeting of the board.

#### SECTION II - RESPONSIBILITIES OF OFFICERS

- A) CHAIRMAN -- The Chairman, or designated representative, shall preside over every meeting, regular or special. The Chairman is responsible for the general oversight of all activities of the Corporation.
- B) SECRETARY -- The Secretary shall keep minutes of the meetings of the Board of Directors, see that all notices are duly given in accordance with the provisions of these Bylaws or as required by law, be custodian of the corporate records, and in general perform all duties incident to the office of Secretary and such other duties as from time to time may be assigned by the Chairman or the Board of Directors.

**JANUARY 4, 1991** 

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C) TREASURER -- The Treasurer or his appointed agent as approved by the board shall have charge and custody of all funds and securities of the Corporation, receive and give receipts for monies due the Corporation, and deposit all such monies in the name of the Corporation in such banks or depositories as shall from time to time be selected by the Board of Directors. In general, the Treasurer shall perform all the duties incident to the office of Treasurer and such other duties as from time to time may be assigned by the Chairman or the Board of Directors.

#### SECTION III - ELECTION AND REMOVAL

The Corporation's officers shall be elected annually out of the duly elected and then active members of the Board of Directors, by a majority vote. The Board of Directors shall have the power to remove any officer with or without cause at any regular or special meeting, by majority vote.

#### SECTION IV - RESIGNATION

Any officer may resign, such resignation being effective upon written notice given to the Board of Directors, unless the notice specifies a later time.

#### SECTION V - VACANCIES

Any vacancy occurring in any office or created by an increase in the number of offices may be filled by a majority vote. A member elected to fill a vacancy shall be elected for the unexpired term of the predecessor in office.

#### **ARTICLE VI - COMMITTEES**

#### SECTION I - GENERAL

The Board of Directors may by resolution constitute and appoint committees to perform duties and functions as the Board may deem appropriate. Meetings and actions of any duly authorized committee are under the oversight of the Board of Directors, and as such, resulting actions of any committee shall be subject to final ratification by the Board. Minutes shall be kept of each committee meeting, and shall report the same to the Board of Directors when required. The Board of Directors may adopt rules for the government of any committee not inconsistent with the provisions of these Bylaws.

**JANUARY 4, 1991** 

BYLAWS, Page 8

#### SECTION II - TERM OF OFFICE

Each member of every committee shall continue in office at the need of the Board of Directors.

#### SECTION III - COMMITTEE CHAIR

One member of each committee shall be appointed chairman, either directly by the Board or in such other manner as the Board may prescribe.

#### SECTION IV - QUORUM

Unless otherwise provided in the resolution of the Board of Directors designating a committee, a majority of the whole committee shall constitute a quorum and the act of the majority of the members present at a meeting at which a quorum is present shall be the act of the committee.

#### SECTION V - RULES

Each committee may adopt rules for its own government not inconsistent with the Articles of Incorporation, with these Bylaws, with rules or statements of principle adopted by the Board, or with any applicable law of the State of Washington.

### ARTICLE VII - INDEMNIFICATION OF DIRECTORS, OFFICERS, EMPLOYEES AND OTHER AGENTS

Pursuant with applicable laws of the State of Washington, immunity is granted to all present and former members of the Board of Directors and officers of the Board, or the legal representative of such person for liability resulting from any discretionary decision or failure to make a discretionary decision within his official capacity as a member of the Board or officer of the Board, or legal representative, unless the decision or failure to decide constitutes gross negligence.

**JANUARY 4, 1991** 

BYLAWS, Page 9

#### **ARTICLE VII - RECORD AND REPORTS**

#### SECTION I - MAINTENANCE OF ARTICLES AND BYLAWS

The Evergreen Freedom Foundation shall keep at its principal office of business the original or a copy of the Articles of Incorporation and these Bylaws as amended to date.

#### SECTION II - MAINTENANCE OF OTHER CORPORATE RECORDS

The records and minutes of proceedings of the Board of Directors, the accounting books, and minutes of any committee(s) shall be kept at such place or places designated by the Board of Directors, or in the absence of such designation, at the principal office of business.

#### SECTION III - INSPECTION BY DIRECTORS

Any member of the Board of Directors shall have the right, for any purpose and at any reasonable time, on written demand stating the purpose thereof, to examine and make copies from the relevant books and records of accounts, minutes, records, and the annual and audit reports of the Corporation. Upon the written request of any Board member, the Corporation shall mail to such member a copy of the most recent balance sheet and revenue and disbursement statement. If such request is received by the Corporation before such financial statements are available for its last fiscal year, the Corporation shall mail such statements as soon as they are available. Additionally, balance sheets and revenue and disbursement statements shall be filed in the principal office of business, shall be kept for at least five years, and shall be subject to inspection during business hours by any member of the Board.

#### SECTION IV - ANNUAL REPORT TO THE BOARD

At the end of each fiscal year, there shall be an audit of the Foundation by a CPA and the audit report shall be made available to the Board at the annual meeting. The Foundation shall compile a report containing the following information in reasonable detail:

#### **JANUARY 4, 1991**

BYLAWS, Page 10

- (1) All assets and liabilities of the Foundation as of the end of the fiscal year.
- (2) The principal changes in assets and liabilities during the fiscal year just ended.
- (3) The revenue or receipts of the Foundation, both restricted and unrestricted to particular purposes, during the fiscal year just ended.
- (4) The expenses or disbursements of the Foundation, for any purpose, during the fiscal year just ended.
- (5) A copy of the annual audit.
- (6) Any information that is deemed appropriate and pertinent for the Foundation archives.

#### ARTICLE IX - CONTRACTS, CHECKS, DEPOSITS, GIFTS AND LOANS

#### SECTION I - CONTRACTS

The Board of Directors may authorize any officer or officers, agent or agents of the Foundation, in addition to the officers so authorized by these Bylaws, and not inconsistent with these Bylaws, to enter into any contract or execute and deliver any instrument in the name of and on behalf of the Foundation, and such authority may be general or confined to specific instances. The Foundation may contract in due course with its Board members and Officers without violating this provision. No Board member or Officer of the Board has any vested right, interest, or privilege in or to the assets, property, functions or activities of the Foundation.

#### SECTION II - CHECKS, DRAFTS, ETC.

All checks, drafts or orders for the payment of money, notes or other evidences of indebtedness issued in the name of the Foundation, shall be signed by such officer or officers of the Foundation, and/or the Executive Director, and in such manner as shall from time to time be determined by resolution of the Board of Directors.

### P.O. Box 552, Olympia, WA 98507

**JANUARY 4, 1991** 

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#### SECTION III - DEPOSITS

All funds of the Foundation shall be deposited from time to time to the credit of the Evergreen Freedom Foundation in such banks or other depositories as the Board of Directors may select.

SECTION IV - GIFTS

The Board may accept on behalf of the Foundation any contribution, gift, bequest or devise for the general purposes or for any special purpose of the Foundation.

SECTION V - LOANS

No loans shall be contracted on behalf of the Foundation and no evidences of indebtedness shall be issued in its name.

#### **ARTICLE X - NONPROFIT OPERATION**

The Corporation will not have or issue shares of stock. No dividends will be paid. No part of the income or assets of the Corporation will be distributed to its Directors or Officers without full consideration. No Director or Officer of the Corporation has any vested right, interest or privilege in or to the assets, property, functions or activities of the Corporation. The Corporation may contract in due course with its Directors and Officers without violating this provision.

#### ARTICLE XI - ADDITIONAL IRS PROVISIONS

In addition to those provisions contained in IRS section 501(c)(3),

The corporation will distribute its income for each tax year at such time and in such manner as not to become subject to the tax on undistributed income imposed by section 4942 of the Internal Revenue Code, or corresponding section of any future federal tax code.

#### **JANUARY 4, 1991**

BYLAWS, Page 12

- The corporation will not engage in any act of self-dealing as defined in section 4941(d) of the Internal Revenue Code, or corresponding section of any future federal tax code.
- The corporation will not retain any excess business holdings as defined in section 4943(c) of the Internal Revenue Code, or corresponding section of any future federal tax code.
- The corporation will not make any investments in such manner as to subject it to tax under section 4944 of the Internal Revenue Code, or corresponding section of any future federal tax code.
- The corporation will not make any taxable expenditures as defined in section 4945(d) of the Internal Revenue Code, or corresponding section of any future federal tax code.

#### **ARTICLE XII - SUNDRY PROVISIONS**

#### SECTION I - FISCAL YEAR

The fiscal year of the Foundation shall be the calendar year.

#### SECTION II - AMENDMENTS TO BYLAWS

These Bylaws may be altered, amended or repealed and new Bylaws may be adopted, by two-thirds vote of the entire Board of Directors at any regular meeting or at any special meeting called for that purpose.

#### SECTION III - PROCEDURE

The primary source of direction for rules of procedure shall be the most recent edition of Robert's Rules of Order where the rules and procedures are not inconsistent with these Bylaws.

**JANUARY 4, 1991** 

BYLAWS, Page 13

SECTION IV - SEAL

The Board of Directors may provide a Corporate Seal which shall bear the name of the Foundation, the words, "State of Washington," and the year of incorporation.

DATE ADOPTED:	
SECRETARY: _	

DRAFT 3 - 01/10/91

#### **ARTICLES OF INCORPORATION**

#### THE EVERGREEN FREEDOM FOUNDATION

The undersigned, for the purpose of forming a Corporation under the laws of the State of Washington, specifically under the Washington Nonprofit Corporations Act, chapter 24.03 of the Revised Code of Washington, hereby adopts the following Articles of Incorporation.

#### ARTICLE I

The name of the Corporation shall be the Evergreen Freedom Foundation.

#### **ARTICLE II**

The term of existence of the Corporation shall be perpetual.

#### ARTICLE III

The purposes for which the Corporation is organized are educational within the meaning of Section 501(c)(3) of the Internal Revenue Code of 1986, as amended, and are as follows:

- 1) To uphold and strengthen the fundamental principles of individual liberty, traditional American values and institutions, productive free enterprise, private property rights, responsible and limited representative government, fair and accountable budgeting and taxation.
- 2) To communicate and disseminate information through regular newsletters, lectures, debates, briefings, conferences, symposiums, seminars, school forums, town meetings, public speaking, exhibits, printed materials and the media. We will maintain regular and bipartisan communication with elected officials and community and business leaders.
  - 3) Freedom Foundation's activities include but are not limited to the following:
- Promotion of productive, unencumbered free enterprise thus enabling small business to continue as our region's primary employer. Two related project areas will be researching and discussing solutions or alternatives to issues facing business such as: Daycare, Health Care, Family Leave, Insurance, etc. Secondly, working to end unnecessary government red tape and intervention.
- Strengthening and defending the American family by researching, publishing studies and recommending programs dealing with basic, affordable family healthcare and housing for low income families.

**JANUARY 4, 1991** 

ARTICLES OF INCORPORATION, Page 2

- Promoting common sense, environmentally sound private sector solutions to land use and natural resource management guidelines. Freedom Foundation's activities will include studies and recommended programs in the areas of garbage and waste disposal, wildlife and stream management, and state and county land use regulations.
- Advancing responsible government tax and budget policies by analyzing submitted budgets and publishing studies concerning their impact on businesses and families. In addition, we will be submitting our suggestions on ways to cut government waste and streamline agency procedures.
- 4) To engage in any and all lawful activities and to exercise all rights and powers conferred under the laws of the State of Washington upon non-profit corporations, including but without being limited to, the right and power to receive gifts, bequests and contributions in any form, real or personal, and to use, apply, hold, sell, invest and reinvest the principal and/or income therefrom or to distribute the same for the above purposes.

#### **ARTICLE IV**

The name of the Registered Agent of the Corporation is Shirley Heesacker.

The street address of the Registered Office, which is also the business address of the Registered Agent is c/o The Evergreen Freedom Foundation, 6029 Capitol Blvd., Olympia, WA 98501.

#### ARTICLE V

The names and addresses of the persons who are the initial elected officers of the corporation are as follows:

Andrew Nisbet

6540 Kitchen Dick Lane Rd.

(Chairman of the Board)

Sequim, WA 98382

Ann Donnelly

215 DuBois Ct.

(Vice Chairman of the Board)

Vancouver, WA 98661

Bill Shortt

4011 SW 321st

(Secretary)

Federal Way, WA 98023

Shirley Heesacker

2506 Blooms Ct. SW

(Treasurer)

Olympia, WA 98502

**JANUARY 4, 1991** 

ARTICLES OF INCORPORATION, Page 3

#### ARTICLE VI

Other than the Board of Directors, there shall be no voting members of the Evergreen Freedom Foundation.

#### **ARTICLE VII**

No part of the net earnings of this corporation shall inure to the benefit of, or be distributable to its members, trustees, officers or other private persons, except that the corporation shall be authorized and rendered and to make payments and distributions in furtherance of the purposes set forth in Article III hereof. No substantial part of the activities of the Corporation shall be the carrying on of propaganda, or otherwise attempting to influence legislation, and the corporation shall not participate in, or intervene in (including the publishing or distribution of statements) any political campaign on behalf of or in opposition to any candidate for public office.

Notwithstanding any other provision of these articles, this corporation shall not, except to an insubstantial degree, engage in any activities or exercise any powers that are not in furtherance of the purposes of this corporation.

#### ARTICLE VIII

In the event of dissolution of the corporation, the net assets are to be distributed to such organization(s) as shall at the time qualify under section 501(c)(3) of the Internal Revenue Code of 1986, or the corresponding provisions of any amendments thereto or of any subsequent federal tax laws, as the Board of Directors shall determine.

#### ARTICLE IX

The name and address of the incorporator is as follows: Shirley Heesacker, Incorporator, c/o The Evergreen Freedom Foundation, 6029 Capitol Blvd., Olympia, WA 98501.

IN WITNESS WHEREOF the incorporator has affixed her signature below on this 4th day of January, 1991.

**JANUARY 4, 1991** 

ARTICLES OF INCORPORATION, Page 4

#### CONSENT TO APPOINTMENT AS REGISTERED AGENT

I, Shirley Heesacker, hereby consent to serve as Registered Agent, in the State of Washington, for the Evergreen Freedom Foundation. I understand that as Agent for the Corporation, it will be my responsibility to receive Service of Process in the name of the Corporation; to forward all mail to the Corporation; and to immediately notify the Office of the Secretary of State in the event of my resignation or of any change in the Registered Office address of the Corporation for which I am Agent.

These articles will be effective upon filing.

Signed this 4th day of January, 1991.

Shirley Heesacker



### STATE of WASHINGTON SECRETARY of STATE

I, Ralph Munro, Secretary of State of the State of Washington and custodian of its seal, hereby certify that

CERTIFICATE OF INCORPORATION

of

THE EVERGREEN PROJECT

Washington Non Profit

corporation,

was/were filed for record in this office on the date indicated below.

Corporation Number: 601 292 128

Date: January 4, 1991



Given under my hand and the seal of the State of Washington, at Olympia, the State Capitol.

Ralph Munro, Secretary of State

2-436716-1

### EVERGREEN FREEDOM FOUNDATION Minutes from Board Meeting on 1/25/91

Evergreen Freedom Foundation's first official board Meeting convened at 1611 Legion in Olympia on January 25, 1991. The meeting began at 9:45.

In attendance were Board Members: Andy Nisbet (Sequim), Harry James (Poulsbo), Bill Shortt (Federal Way), Bob Cihak (Aberdeen), and Shirley Heesacker (Olympia), and consultants John Wright (Elma), Lynn Harsh (Olympia) and Bob Williams (Lacey).

Officers of the Board were nominated and chosen. The nominations and elections are as follows: Andy Nisbet, Chairman of the Board; Ann Donnelly, Vice-chair; Shirley Heesacker, Treasurer; and Bill Shortt, Secretary Pro-tem. It was unanimously agreed upon to ask Lynn Schow to serve as permanent Board secretary.

We began by reviewing the Foundation's purpose. It was decided that a little tightening up and clarifying was in order. However, in the interest of filing our IRS papers in a timely fashion, Harry James moved we accept the outlined purpose as currently stated and work on finetuning at our next meeting. Bob Cihak seconded the motion and it was carried.

The Board then reviewed the procedures and legal requirements section of our organizational documents. Harry James made the motion that the document of organization be accepted as written. It was seconded by Bob Cihak and the motion carried.

Harry James made a recommendation that at the next full board meeting an Executive Board would be established. A discussion followed in which Andy said this board would deal with the day-to-day operating needs. Harry's motion was seconded by Bob Cihak and subsequently passed.

Harry then moved we accept the By-Laws as written. Bob Cihak seconded. The motion carried.

Harry also make a motion to accept the prepared budget and to use Security Pacific as our treasurer's bank of preference. But the motion was seconded by Bob Cihak and passed.

Andy asked that the Treasurer be the sole signator and submit invoices to the Board Chairman for review. Bill seconded the motion. It passed.

Andy discussed the use of contracting to consultants for the majority of projects completed by E.F.F. Basic compensation was discussed and it was agreed that Bob Williams would be authorized

JANUARY 4, 1991

MINUTES, Page 2

to enter into consultants contracts on behalf of the Foundation. Andy made the motion, Bill seconded and it carried. Bob Williams is to have consultant agreements prepared by February 15th for Board review. These contracts are to include reimbursement for past services.

We reviewed the Foundation's major activities and established a February 15th deadline for our first Newsletter (2 pgs, large type). We also established a March 1st deadline for our initial Policy Study.

By a motion from Harry and a second from Bill, the Board approved meeting dates for 1991. They are as follows:

- ▶ February 15th, 1991
- ► May 2nd, 1991
- ▶ August 8th, 1991, and
- ▶ November 7th, 1991

Meetings will begin at 10:00 a.m. unless otherwise noted. The February 15th meeting will begin at 10:00 a.m. at 1611 Legion Way SE, Olympia.

Our meeting adjourned at 1:10.

#### PURPOSES AND PROPOSED ACTIVITIES

The Evergreen Freedom Foundation is a non-profit, tax-exempt corporation dedicated to research, educating the general public and advocating private sector involvement in the fundamental tasks and principles which, when woven together, form the basic fabric of our society. We seek to uphold and strengthen the fundamental principles of individual liberty, traditional American values and institutions, productive free enterprise, private property rights, responsible and limited government, fair and accountable taxation. This will be accomplished through Conferences, symposiums, public forums, task forces and published documents.

The Freedom Foundation is committed to promoting limited, accountable, representative government by pursuing a working partnership between government and the private sector in these four foundational areas:

- economic opportunity for all people through our free enterprise system.
- strengthening and supporting the American family.
- common-sense land use, environmental and natural resource management.
- responsible federal & state tax and budget policies.

To accomplish our educational tasks, we will use the combined resources of our Foundation Board, principal officers, consultants, community leaders and experts in particular fields.

In addition to keeping all state & federal laws relating to a 501(c)(3) organization our programs and proposals must also meet four internal standards.

First, each proposal or program must meet both the Constitutional test and basic ethical standards of the community-at-large. Second, all proposals or programs must be easily understood. Third, they must be structured for efficient dissemination or implementation. Fourth, all possible private sector solutions or ideas must be explored as the area of first resort.

#### **DETAILS OF PROPOSED ACTIVITIES**

Advancing economic opportunity for all people through our free enterprise system.

The Evergreen Freedom Foundation realizes that permanent solutions to many of the critical issues facing us rest on the back of a healthy growing economy. America's largest employer --- small business --- is particularly stressed and beleaguered by a changing workforce, increased expectations and ever growing government involvement.

The Evergreen Freedom Foundation will analyze current state government policies which are detrimental to small business and will propose alternatives which nourish entreprenuerism, creativity and long term, stable growth. We will advance innovative ideas dealing with the emerging issues of daycare, health care, insurance and family leave.

**JANUARY 4, 1991** 

PURPOSES & PROPOSED ACTIVITIES, Page 2

We will accomplish these tasks by doing the following:

- Conferencing with small business organizations and developing a survey instrument to assess their members' greatest needs concerning daycare, healthcare, insurance, family leave, government regulations and tax structure.
- Formulating Small Business Task Forces to research the methods other states are successfully or unsuccessfully using to address similar concerns.
- Proposals will be drafted and promoted through public forums, Chamber meetings, Legislative Conferences, business leadership meetings and through published documents.

#### Strengthening and Supporting the American Family.

The Evergreen Freedom Foundation believes that a strong family is the best social program available. Yet, the American family is fracturing under severe stress. We will do the following:

- Study, review and propose alternatives or solutions in the area of health care availability and rising costs for the "working poor" and single parent head-of-household families.
- The Freedom Foundation will also work with the private sector and government on housing solutions for the homeless and "working poor" families.
- Research and publish studies and hold public forums.
- Work with community and industry leaders to implement some of our housing and healthcare proposals.

**JANUARY 4, 1991** 

PURPOSES & PROPOSED ACTIVITIES, Page 3

#### Common Sense Land Use, Environmental and Natural Resource Management

Recognizing the need to balance good stewardship of this planet we call "home", with growing economic needs and private property rights, the Evergreen Freedom Foundation will do the following:

- Develop common sense, private sector solutions to wildlife and stream management, waste disposal and zoning laws.
- Analyze current local and state laws and programs, suggesting streamlining and simplifying where possible.
- Seek to educate communities and their leaders through forums and community meetings.
- Develop private citizen "Resource Management Teams"
- Pursue solid waste disposal and recycling opportunities.
- Provide creative, cost effective, community oriented resource and waste management plans.

#### Developing Responsible Federal & State Tax & Budget Policies

Two of the greatest burdens on business and the American family are irresponsible budgeting and increasing taxes. The Evergreen Freedom Foundation will do the following:

- Analyze state & federal budget and tax proposals.
- Issue detailed reports on their impact to business and families.
- Publish ideas for saving money and streamlining processes.
- Seek to involve private sector and community leaders in the implementation of these ideas.

**JANUARY 4, 1991** 

PURPOSES & PROPOSED ACTIVITIES, Page 4

#### **Proposed Communication Schedule**

- · Newsletter 9 to 12 per calendar year sent to members.
- Studies Quarterly (sent to elected officials, community & business leaders, foundation members.)
- · Keystone Conferences Quarterly (community & business leaders)
- · Citizenship Conferences Quarterly (general public)
- · Symposiums/Town Meetings/Forums as often as possible.

The Evergreen Freedom Foundation does not seek to influence the passage of local, state or federal legislation, nor does it support or oppose the election of any candidate for any office. The Evergreen Freedom Foundation is not affiliated with any organization, non-profit or otherwise.

#### CONSULTANT'S CONTRACT

Consultants will be contracted in the specialty fields of research, writing, data management and fundraising.

The attached contract is a sample of our legal agreement procedure.

 $No\ relationship\ exists\ between\ Foundation\ and\ Contractor\ that\ would\ violate\ I.R.S.\ tax-exempt laws.$ 

#### LETTER OF AGREEMENT

TO:	EVERGREEN FREEDOM FOUNDATION
FROM:	
SUBJECT:	
I. PARTIES	<u>s</u>
hereinafte	arties to this agreement are the Evergreen Freedom Foundation er known as the Foundation and hereinafter known as NT CONTRACTOR.
capacity agreement.	rties to this agreement hereby represent that they have the legal under the laws of the State of Washington to enter into this INDEPENDENT CONTRACTOR represents that he is now and will serve terms of this agreement as an independent contractor.
ŤT DIMTEG	OF TADERENDENE COMERCE
	S OF INDEPENDENT CONTRACTOR
INDEPEN	IDENT CONTRACTOR agrees to complete the following projects:
The INI customaril	DEPENDENT CONTRACTOR shall have all the duties ordinarily and by given to a including but not limited to:
(A)	
(B)	
(C)	
(D)	
(E)	
(F)	

JANUARY 4, 1991

CONSULTANT'S CONTRACT, Page 2

#### III. POWERS OF INDEPENDENT CONTRACTOR

INDEPENDENT CONTRACTOR shall have all the powers ordinarily and customarily given an but not limited to the powers necessary or helpful in fulfilling the duties of INDEPENDENT CONTRACTOR enumerated above, and such other powers as may be agreed between the parties are necessary or helpful in conducting a successful operation of the Foundation.

#### IV. COMPENSATION AND EXPENSES

The Foundation agrees to compensate INDEPENDENT CONTRACTOR at the monthly rate of \$\_\_\_\_\_ payable upon presentation of a Bill for Services each month in two equal installments payable on the fifteenth day and the last day of each month.

INDEPENDENT CONTRACTOR will incur expenses as a result of his responsibilities and the Foundation agrees to reimburse INDEPENDENT CONTRACTOR for all Foundation-related expenses on a monthly basis within fifteen days of submission to the Foundation of a written expense report. INDEPENDENT CONTRACTOR is limited to \$150.00 of expenses per month unless prior permission is granted but shall exclude mileage less than 15 miles from operating base.

#### V. NON-EXCLUSIVITY

It is understood by the parties that INDEPENDENT CONTRACTOR will be serving other contracts and that none of these other contracts are in legal ethical conflict with INDEPENDENT CONTRACTOR's ongoing responsibilities to the 501(c)(3) Foundation.

#### VI. TAX LIABILITY

INDEPENDENT CONTRACTOR is solely liable for all applicable state and federal taxes to include but not limited to Business and Occupation, Withholding and Social Security taxes. INDEPENDENT CONTRACTOR is solely responsible for participation/compliance in/with state or federal tax collection programs. For the purposes of this agreement the Foundation assumes no tax liability nor participates in any state or federal tax collection programs on behalf of the INDEPENDENT CONTRACTOR. (Both parties must initial this paragraph.)

#### VII. DURATION

This	agreement	is	intended	to	cover	the	period	of	time	from
	to	o								

JANUARY 4, 1991

CONSULTANT'S CONTRACT, Page 3

#### VIII. CANCELLATION OR AMENDMENT

This agreement may be canceled without cause by either party upon two weeks written notice and payment to INDEPENDENT CONTRACTOR of the compensation earned and expenses incurred to the end of notice period.

Any amendment to this agreement shall be in writing and signed by both parties.

#### IX. EFFECTIVE DATE

This agreement is to take effect immediately upon the completion of signing by both parties of this Letter of Agreement.

for	Evergreen	Freedom	Foundation	(Title)	(DATE)	
	INDEPI	ENDENT CO	NTRACTOR			(DATE)

JANUARY 4, 1991

FD #6, Page 1

#### ASSETS & LIABILITIES

The Evergreen Foundation has \$150.00 in assets at its conception. These assets are a telephone answering machine instrument, a desk, a filing cabinet and \$20.00 worth of office supplies.

We have no liabilities.

If, for any reason, the Evergreen Foundation should decide termination is required or timely, all the assets of the Foundation as they exist at the time of termination will be disposed of in accordance to the laws of a 501(c)(3) organization.

### **BOB WILLIAMS**

Post Office Box 7704

Olympia, WA 98507

January 21, 1991

FD #5, Page 1

Dear Friend,

I write this important letter at a time of grave international uncertainty. All of us feel anxiety as we view the unfolding and agonizing events in the Middle East. We are impacted in a variety of ways but those with loved ones serving in our Armed Forces feel that churning-in-the-stomach sensation more than anyone else. My heart goes out to you.

It is hard to think of anything else right now but we must. It is during tumultuous times like this, when attention is turned to crisis overseas, that unsteady hands begin manipulating the course set here at home. In the midst of national stress, good people often become paralyzed with uncertainty. It's a natural feeling. And believe me, many special interest groups are betting on our paralysis now.

With that in mind, I want to share the beginning of fulfillment of a dream . . . a dream developed around my desk more than two years ago.

A small group of us had gathered to talk about Washington's future. Each of us listed the three or four things we felt were necessary to create a positive, healthy climate for business and families in Washington state.

At that gathering two years ago, we decided to begin a non-profit, tax-exempt Foundation. The Foundation would strictly work on policy analysis and issue development. But circumstances, limited finances, staff, and time made development of a Foundation impossible at that time.

Since then, several things have happened. As you know, I have been involved in an extensive campaign and have had the opportunity to meet with dozens and dozens of elected officials, community leaders and thousands of individuals. Critical decisions are facing us.

Stop for a moment and think about this decade and the issues that are facing us. We will have to deal with serious environmental concerns, property limitations, a changing educational structure, increased employee demands upon business, and growing social burdens stemming from fractured families. What will we do about these concerns?

There are answers!

We know the difference between guilt and compassion; the difference between long range common sense and short range reactions . . . we must become <u>aggressive</u> and proactive with our own limited, common sense agenda.

Well, that's a long way to tell you that we have finally developed the plans for a tax-exempt, non-profit foundation called the Evergreen Freedom Foundation. If you are familiar with the Heritage Foundation, you have an idea of how we will pattern ourselves.

**JANUARY 4, 1991** 

FD #5, Page 3

A non-profit educational and research foundation.

#### Goals:

- To research & analyze current proposals relating to business, housing, economic development, taxes & budgets, health care and land use.
- To provide written analysis of business, housing, economic development, taxes & budgets, health care and land use proposals.
- To develop common sense pro-active public policy and projects in the areas of business, housing economic development, taxes & budgets, health care and land use.
- To educate citizens, elected officials, business and community leaders.

#### Projects:

- Keystone Conferences (for business leaders)
- Citizenship Conferences
- Policy Analysis Papers
- Project Reports
- Quarterly Issue and Public Policy Reports
- Library Court monthly live teleconference meetings with national leaders.
- Monthly Newsletter

#### Funding:

 The Evergreen Freedom Foundation is funded by its statewide members. Tax exempt status has been applied for and if granted, donations past January 7th will be tax deductible.

Yes, Bob, I would like to become a member of the Evergreen Freedom Foundaries	
on me for the following:	tion. Count
\$25 per year - Monthly Newsletter	
\$100 per year - Monthly Newsletter, Year End Report, Quarterly Reports	
\$500 per year - All of the above, plus Book or Tape of the Month.	
\$1,000 per year - All of the above, plus Scholarship to Keystone Confere	nce.
Bob, I cannot become a member at this time but would like to give a one-time \$to	donation of
With a minimum contribution of \$25, please print your name and addre Evergreen Freedom Foundation newsletter.	ss for The
Name Address	

JANUARY 4, 1991

FD #2, Page 1

#### EVERGREEN INCOME BREAKDOWN

<u>MEMBERSHIPS</u>	1991 # Members	1992 # Members	1993 # Members
\$ 25.00 \$ 100.00 \$ 500.00 \$1,000.00	\$18,750 (750) \$20,000 (200) \$12,000 (24) <u>\$15,000 (15)</u> \$65,750 (989)	\$30,000 (1,200) \$30,000 (300) \$20,000 (40) \$24,000 (24) \$104,000 (1,564)	\$37,500 (1,500) \$37,500 (375) \$25,000 (50) \$30,000 (30) \$130,000 (1,955)
	47% of total income	52.5% of total income	55% of total income
DIRECT MAIL			
Housefile	\$ 7,500	\$ 7,500	\$ 12,000
CONFERENCES			
Keystone Citizenship	\$20,000 <u>\$ 6,250</u> \$26,250	\$20,000 <u>\$ 6,250</u> \$26,250	\$ 20,000 \$ 6,250 \$ 26,250
SPECIAL EVENTS	\$10,000	\$10,000	\$ 10,000
MAJOR DONORS			
Individuals Corporations	\$15,000 <u>\$15,000</u> \$30,000	\$15,000 <u>\$15,000</u> \$30,000	\$ 20,000 \$ 20,000 \$ 40,000
GRANTS		\$20,000	\$ 20,000
TOTAL:	\$139,500	\$197,750	\$238,250

JANUARY 4, 1991

FD #3, Page 1

#### INCOME EXPLANATORY NOTES

MEMBERSHIP FEES, BENEFITS & SERVICES

(\$65,750 - 47% of 1991 income/\$104,000 - 33% of 1992 income.)

The Evergreen Foundation has four levels of non-voting memberships with corresponding benefits and services.

Donor Amount	Benefits	Estimated	l Value
\$ 25.00 yearly:	Monthly newsletter Year end report	\$ 4.80 \$ 1.00	,
\$ 100.00 yearly:	Monthly newsletter Year end report Quarterly Policy Studies Public Policy Reports	\$ 4.80 \$ 1.00 \$ 5.00 \$ 3.00	} \$13.80 total
\$ 500.00 yearly	Monthly newsletter Year end report Quarterly Policy Studies Public Policy Reports Book or Tape of the Month	\$ 4.80 \$ 1.00 \$ 5.00 \$ 3.00 \$ 85.00	} \$98.80 total
\$1,000.00 yearly	Monthly newsletter Year end report Quarterly Policy Studies Public Policy Reports Scholarship to Keystone Conference Book or Tape of the Month	\$ 3.00	} \$198.80 total

### Services or Publications Offered to General Public

Quarterly Policy Studies	\$ 1.75 ea. (includes postage)
Public Policy Reports Package	\$ 5.00 (includes postage)
Keystone Conferences	\$ 100.00 (approx cost - varies
Citizenship Conferences	with location) \$ 25.00 per person

<sup>\*</sup> The Evergreen Foundation is a non-profit foundation and donations are tax deductible. According to I.R.S. law, members must deduct the value of benefits offered from their total donation amount.

JANUARY 4, 1991

FD #3, Page 2

Direct Mail: (5%/1991 income, 4%/1992 income, 5%/1993 income.)

An internal mailing list of between 940 and 1655 will be developed during the 1991-92 fiscal year. We project two fundraising mailings per year to those individuals.

Conferences: (19%/1991 income, 13%/1992 income, 11%/1993 income.)

Two types of Conferences will be developed and marketed; Keystone for business and community leaders and Citizenship Conferences for the general public. Both Conferences are open to the general public upon payment of Conference fees.

- Keystone Conference: Two day hands-on seminar discussing critical issues facing business and how to implement creative, problem-solving ideas. The Conference price varies according to location but will average \$100.00 per person. Our goal is to hold 4 Keystone education seminars, training 200 business leaders at an average cost of \$100.00 each of a total of \$20.000 income per year.
- Citizenship Conference: One-day education conference discussing the definition and responsibility of citizenship, outlining the basic structure of government and showing participants how they can become involved in the process. The Conference will include presentations on specific issues of concern in our geographical region or particular communities as these concerns relate to The Evergreen Foundations' goals and objectives. re: healthcare, land use, tax and budget policies, etc.

**Special Events**: (7%/1991 income, 5%/1992 income, 4%/1993 income.)

The Evergreen Foundation will hold several small fundraising events with ticket price in the range of \$25.00 per person. We will also plan one larger fundraising event with ticket price in the range of \$50.00 per individual.

Both types of events will feature a special speaker and a meal of some sort.

JANUARY 4, 1991

FD #3, Page 3

Major Donors: (22%/ 1991 income, 15%/ 1992 income, 17%/1993 income.)

Solicitations of funds above the \$1,000.00 membership level will be made to individuals, corporations and companies. Evergreen Foundation officers, and in some instances consultants, will be involved in setting up meetings, making presentations and requesting donations.

Grants: (10%/1992 income, 8%/1993 income.)

During the fiscal 1992 year, grant applications for funding will be undertaken for specific community projects which fall under the umbrella of the Evergreens Foundation's goals and purposes.

JANUARY 4, 1991

FD #1, Page 1

#### EVERGREEN EXPENSES BREAKDOWN

ADMINISTRATION	<u>1991</u>	1992	1993
Consultants Office Supplies Rent/Utilities Telephone Line & Charges Postage (non-fundraising) Copy Machine Rent Computer Expenses Unspecified	\$83,430	\$95,775	\$110,141
	\$ 600	\$ 750	\$ 1,000
	donated	\$ 4,800	\$ 4,800
	\$ 2,400	\$ 3,000	\$ 4,000
	\$ 1,200	\$ 1,500	\$ 1,800
	\$ 300	\$ 500	\$ 2,000
	\$ 1,200	\$ 1,500	\$ 2,000
	\$ 300	\$ 1,500	\$ 800
	\$ 89,430	\$ 1,500	\$125,341
COMMUNICATIONS			
Newsletter @ .40 ea. Brochures @ .05 ea. Subscriptions Media Program Public Policy Reports	\$ 3,600	\$ 5,760	\$ 9,384
	\$ 1,375	\$ 1,750	\$ 2,000
	\$ 300	\$ 600	\$ 750
	\$ 240	\$ 300	\$ 600
	\$ 1,064	\$ 1,520	\$ 1,824
	\$ 1,500	\$ 2,500	\$ 3,000
	\$ 1,000	\$ 1,500	\$ 2,000
	\$ 9,079	\$13,930	\$ 19,558
FUNDRAISING			
Housefile (@ .38) Prospecting (@ .38) Major Donors (incl. grant app's.) Special Events Data Management	\$ 570	\$ 912	\$ 1,485
	\$ 9,500	\$ 9,500	\$ 9,500
	\$ 1,200	\$ 2,400	\$ 4,000
	\$ 3,300	\$ 3,300	\$ 3,300
	\$ 360	\$16,832	\$ 1,000
	\$14,930	\$16,832	\$ 19,285
COMMUNITY SERVICES			
Facility Rental Food/Refreshments Field Expenses Community Surveys Materials	\$ 300	\$ 450	\$ 450
	\$ 80	\$ 120	\$ 120
	\$ 300	\$ 480	\$ 480
	\$ 5,000	\$15,000	\$ 25,000
	\$ 300	\$ 480	\$ 500
	\$ 5,980	\$16,530	\$ 26,550

JANUARY 4,	1991	
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FD #1, Page 2

#### CONFERENCES

TOTAL:	\$131,919	\$168,117	\$ 215.734
County Leadership Conferences Keystone Citizenship	\$10,000 \$ 2,500 \$12,500	\$10,000 <u>\$ 2,500</u> \$12,500	\$ 12,500 \$ 10,000 \$ 2,500 \$ 25,000

# **ATTACHMENT 2**

### **BOB WILLIAMS**

Post Office Box 7704

Olympia, WA 98507

January 21, 1991

FD #5, Page 1

Dear Friend,

I write this important letter at a time of grave international uncertainty. All of us feel anxiety as we view the unfolding and agonizing events in the Middle East. We are impacted in a variety of ways but those with loved ones serving in our Armed Forces feel that churning-in-the-stomach sensation more than anyone else. My heart goes out to you.

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**JANUARY 4, 1991** 

FD #5, Page 3

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\$25 per year - Monthly Newsletter					
\$100 per year - Monthly Newsletter, Year End Report, Quarterly Reports.					
\$500 per year - All of the above, plus Book or Tape of the Month.					
\$1,000 per year - All of the above, plus Scholarship to Keystone Conference.					
Bob, I cannot become a member at this time but would like to give a one-time donation of \$to					
With a minimum contribution of \$25, please print your name and address for The Evergreen Freedom Foundation newsletter.					
Name Address					

# **ATTACHMENT 3**

C

Rev. Proc. 86-43, 1986-2 C.B. 729, 1986 WL 297205 (IRS RPR)

Internal Revenue Service (I.R.S.)

Revenue Procedure

Published: 1986

26 CFR 601.201: Rulings and determination letters.

(Also Part I, Section 501; 1.501(c)(3)-1.)

#### **SECTION 1. PURPOSE**

The purpose of this revenue procedure is to publish the criteria used by the Internal Revenue Service to determine the circumstances under which advocacy of a particular viewpoint or position by an organization is considered educational within the meaning of section 501(c)(3) of the Internal Revenue Code, and within the meaning of section 1.501(c)(3)-1(d)(3) of the Income Tax Regulations.

#### SEC. 2. BACKGROUND

.01 Section 501(c)(3) of the Code provides for exemption from federal income tax for organizations that are organized and operated exclusively for purposes specified in that section, including educational purposes. Section 1.501(c)(3)-1(d)(3) of the regulations provides that the term 'educational' relates to a) the instruction or training of the individual for the purpose of improving or developing his capabilities; or b) the instruction of the public on subjects useful to the individual and beneficial to the community. Under this regulation, an organization may be educational even though it advocates a particular position or viewpoint, so long as it presents a sufficiently full and fair exposition of the pertinent facts as to permit an individual or the public to form an independent opinion or conclusion. On the other hand, an organization is not educational if its principal function is the mere presentation of unsupported opinion.

.02 In applying section 1.501(c)(3)-1(d)(3) of the regulations, the Service has attempted to eliminate or minimize the potential for any public official to impose his or her preconceptions or beliefs in determining whether the particular viewpoint or position is educational. It has been, and it remains, the policy of the Service to maintain a position of distinterested neutrality with respect to the beliefs advocated by an organization. The focus of section 1.501(c)(3)-1(d)(3), and of the Service's application of this regulation, is not upon the viewpoint or position, but instead upon the method used by the organization to communicate its viewpoint or positions to others.

.03 Two recent court decisions have considered challenges to the constitutionality of section 1.501(c)(3)-1(d)(3) of the

regulations. One decision held that the regulation was unconstitutionally vague. Big Mama Rag, Inc. v. United States, 631 F. 2d. 1030 (D.C. Cir. 1980). However, in National Alliance v. United States, 710 F. 2d 868 (D.C. Cir. 1983), the court upheld the Service's position that the organization in question was not educational. Although the latter decision did not reach the question of the constitutionality of section 1.501(c)(3)-1(d)(3), it did note that the methodology test used by the Service when applying the regulation 'tend[s] toward ensuring that the educational exemption be restricted to material which substantially helps a reader or listener in a learning process. 'The court also noted that the application of this test reduced the vagueness found in the earlier Big Mama Rag decision.

.04 The methodology test cited by the court in *National Alliance* reflects the long-standing Service position that the method used by an organization in advocating its position, rather than the position itself, is the standard for determining whether an organization has educational purposes. This methodology test is set forth in Section 3 of this revenue procedure, and is used in all situations where the educational purposes of an organization that advocates a particular viewpoint or position are in question. Publication of this test represents no change either to existing procedures or to the substantive position of the Service.

#### SEC. 3. CRITERIA USED TO DETERMINE WHETHER ADVOCACY BY AN ORGANIZATION IS ED-UCATIONAL

- .01 The Service recognizes that the advocacy of particular viewpoints or positions may serve an educational purpose even if the viewpoints or positions being advocated are unpopular or are not generally accepted.
- .02 Although the Service renders no judgment as to the viewpoint or position of the organization, the Service will ook to the method used by the organization to develop and present its views. The method used by the organization will not be considered educational if it fails to provide a factual foundation for the viewpoint or position being advocated, or if it fails to provide a development from the relevant facts that would materially aid a listener or reader in a learning process.
- .03 The presence of any of the following factors in the presentations made by an organization is indicative that the method used by the organization to advocate its viewpoints or positions is not educational.
- 1 The presentation of viewpoints or positions unsupported by facts is a significant portion of the organization's communications.
- 2 The facts that purport to support the viewpoints or positions are distorted.
- 3 The organization's presentations make substantial use of inflammatory and disparaging terms and express conclusions more on the basis of strong emotional feelings than of objective evaluations.
- 4 The approach used in the organization's presentations is not aimed at developing an understanding on the part of the intended audience or readership because it does not consider their background or training in the subject matter.
- .04 There may be exceptional circumstances, however, where an organization's advocacy may be educational even if

one of more of the factors listed in section 3.03 are present. The Service will look to all the facts and circumstances to determine whether an organization may be considered educational despite the presence of one or more of such factors.

#### **SEC. 4. OTHER REQUIREMENTS**

Even if the advocacy undertaken by an organization is determined to be educational under the above criteria, the organization must still meet all other requirements for exemption under section 501(c)(3), including the restrictions on influencing legislation and political campaigning contained therein.

Rev. Proc. 86-43, 1986-2 C.B. 729, 1986 WL 297205 (IRS RPR)

END OF DOCUMENT

# **ATTACHMENT 4**

For purposes of this ruling, <u>T</u> has provided specific information as to two proposed fund raising letters by two different signatories with differently worded letters.

One letter is signed by Senator  $\underline{A}$ . Senator  $\underline{A}$  is known for his positions on reducing the size and intrusiveness of government, reforming Congress, and family values.

Senator  $\underline{A}$ 's views on reform of Congress coincide with the views of  $\underline{T}$ . Senator  $\underline{A}$ 's impact as a fund raising signatory on this issue is based on his well known efforts while in Congress, in support of term limits, and his work on campaign reform.  $\underline{T}$  has not determined whether the letters will be released as prospecting or housefile mailings. In either event, approximately 250,000 letters will be released at several different times in the future.

<u>T</u> has provided a sample copy of the fund raising letter signed by Senator <u>A</u>. The letter has Senator <u>A</u>'s name at the top centered and in capitalized large print. Underneath the name is written "United States Senate" centered and with margins separating this writing from the name above and the text that follows. Several lines after this writing appears the sentence "Would you give up a \$133,600 a year job, a million dollar pension and great travel perks?" written in bold. This sentence is also centered. The letter is them addressed "Dear Friend." The text of the letter reads as follows:

Most people would not. And this is the problem conservatives face in reforming our legislature and hammering away at "politics as usual" in Washington.

When more than 250 members of Congress and 100 Senators can become "pension millionaires" by staying in office, what incentive do they leave? With guaranteed pay raises that don't require votes, what incentive to they have to reform?

With high pay, great benefits and generous perks, the pot has grown quite sweet for Members of Congress and Senators over the years and is breeding millionaires. It's no wonder the liberals want to protect the status quo.

I did not come to Washington in (date) to benefit from this system. In fact, I am working with a broad group of conservatives to keep working for a Congress run by citizens interested in serving you. Along with our leadership, we have won some battles already, but there is still much left undone.

I believe Term Limits would fix the problem of careerism. But until we can vote them into law, conservatives must take other paths to reform our legislature. That's why I am working to get rid of five Congressional perks that are costing taxpayers tens of millions per year. Cutting these perks tells those in power that you are tired of politics by "sound bite," and that you are serious about government of, by, and for the people.

Our team has made progress since taking power and there are many in Washington who agree with us. A leader among them is a long time voice for reforming our legislature -  $\underline{T}$  (name spelled out) - and I am working closely with them to create a legislature that spends more time listening and less time spending.

The following is a list of five Congressional perks that we want to cut in order to end the career mentality in our legislature and return our country to moral and economic prosperity. These five recommendations are giant steps in reforming Congress and the Senate and preserving the original version of the Founding Fathers:

- 1. Members of Congress and the Senate should not have their retirement paid for by taxpayers. Let them save their own dollars for retirement.
- 2. No more pay raises for Congress and the Senate without voting on them.
- 3. Eliminate "Franking" of mass mailings. This "free" mail is paid for with tax dollars and is an unfair campaign advantage for incumbents.
- 4. Require Members of the House to return millions of dollars in frequent flier benefits to the government just

as the Senate and Executive Branch do.

5. Stop the use of special travel on military aircraft unless no commercial options are available.

Now that you know the steps I want to take, I want to tell you about  $\underline{T}$  and why I am counting on them to help reform our legislature.

For almost 30 years now, <u>T</u> has been the beacon of free enterprise, limited government and a strong national defense on Capitol Hill. Their experts do the hard work looking at our huge government, breaking down what it really does, what its costs and creating real world solutions. Their work is respected and quoted widely by both conservatives and liberals in the government and media.

I have been a fan of  $\underline{T}$  for years, but it was during my first campaign for Congress that I came face-to-face with how effective their work is.

I relied quite often on a book they had sent me called (name deleted). Which as since been updated each year. It helped me educate the public about conservative ideas and give them hard facts on nearly every issue - from tax relief, welfare reform, education reform, to crime and punishment issues.

After winning my race, I attended an orientation session run by  $\underline{T}$ . It was so well attended, that (an educational institution) canceled a competing seminar they've been running for the last three decades!

At that conference, countless experts and guest speakers, including (names deleted)- gave valuable insights on how to curb Washington" s appetite for your dollars.

Help that again proved invaluable to me and my fellow conservatives as our leadership led to a 100-day blitz to take back our government. During that time, we made a real start in cleaning up our legislature by voting on Term Limits, enacting term limits for key positions, and cutting the operating budget.

Now it is time to push forward with the next phase of reform. The five reforms outlined on your fact sheet are achievable steps toward ending the career mentality plaguing our legislature and crippling its ability to lead.

If you want a better legislature, you can help today by sending a tax deductible check of \$20, \$50, or \$75 membership in  $\underline{T}$  to help fund the nationwide education campaign to reform our government.

Our goal is to permanently change how Washington does business. We've had some successes, but now is the time to keep pressing forward for reforms that give all us more opportunity and personal freedoms.

And when I leave the Senate, I know  $\underline{T}$  will still be guarding your freedoms against those who would like to take them away.

So please help today. Your tax-deductible check is the most effective ammunition in the battle to reign in our legislature and keep making it more responsive to your vision of America.

Serving you,

A (name spelled out)

**United States Senate** 

P.S. Million dollar pensions and pay raises without voting create career politicians. To give you safer streets, better schools, newer jobs and a brighter future, conservatives on Capitol Hill must keep cleaning house. The next step is eliminating five specific perks that are described in this letter.

Attached to the letter is  $\underline{T}$ 's "Reply Memorandum" which provides a form in which the recipient of the fund raising letter may respond by checking the box as to his or her amount of payment to  $\underline{T}$  and also indicating the means of payment. Also on this page is a box providing a two question survey conducted by  $\underline{T}$ .

A second letter on which  $\underline{T}$  has requested a ruling is proposed fund raising letter for signature by Congressman  $\underline{B}$ , who is presumed to be a candidate for the United States House of Representatives. It is assumed that 250,000 of the letters

will be released over a specified period including dates prior to the election.

Congressman  $\underline{B}$  espouses conservative values with respect to moral reform. For purposes of this ruling, it is assumed that his views as expressed in the fund raising letter also generally coincide with those of  $\underline{T}$ .

The  $\underline{B}$  letter is on  $\underline{T}$ 's letterhead, which is typed in large print and centered at the top of the page. A few lines following the letterhead, in bold print and aligned with the left margin is  $\underline{B}$ 's name. Underneath the name, also in bold, is "Member of Congress." The text of the letter reads as follows:

#### Dear fellow Americans:

When I was growing up in (location deleted) everyone believed in family, church and community. My parents taught me to work hard, play fair, make responsible choices, and even when you don't, when you buy your bed, you sleep in it.

Nowadays, the rules seem to have changed. Now it's work as little as possible, get someone else to take responsibility and get the government to pay your way.

And look at the results.

Illegitimacy has become an epidemic, with disastrous consequences for society, and for the children who have to grow up without a father.

Drugs and alcohol are ravaging families and communities. Crime holds citizens in fear. People rely on the government instead of themselves, parents abdicate responsibility for their children, and schools produce kids who know all about condoms and self-esteem but can hardly read. Popular culture gives us violent films and degrading music.

It's obvious that America is on the wrong track. And we're out of time to set it right again.

I'd like to know what you think about how America got off the track and what we can do about it. And so would  $\underline{T}$ , America's leading conservative think tank.

That's why we are asking you to fill out the enclosed national survey, (title deleted).

The Survey is part of a significant project I'm involved with in T, called s.

We are relying on the support of people like you.

Restoring America is not a one-shot easy task. People's hearts and souls need to change. Decades of decline have to be reversed.

But we've got to make a start. And where  $\underline{T}$  and I want to start is by fighting the destructive ways that big government keep us from solving our problems.

We Americans are an amazing people. We created a political system based on liberty. We abolished slavery and segregation. We've built a country with more freedom and opportunity than any nation in history, where thousands of dreams come true every day.

So I know that we can solve our current problems if we have the opportunity.

But big government stands directly in our way. Government programs created many of our social problems in the first place by making millions of people dependent, robbing them of their self-reliance, and penalizing them for getting married and for getting married and forming families.

And now that we are in this terrible mess, big government acts as a barrier to solving our problems.

For example, our taxes are so high that millions of women have been forced into the workplace just to pay the family tax bill. Many of these women would rather be home raising their children and we'd all be better off with more children brought up in their own families.

But big government needs those high taxes to support its monstrous appetite.

Another example: We know that practicing a faith is the number one way to lift the poor out of poverty, create stable families, decrease crime, and even improve health. Faith-based schools have already saved many children who attend them, and could save many more if given a chance.

Through misguided Supreme Court decisions and rigid bureaucratic attitudes, nothing connected with government can be "contaminated" by religion.

Government schools can't teach moral values, government-funded charities can't use religion as a way to help alcoholics or drug addicts, sex education programs can't give teenagers a faith-based viewpoint.

These examples are just the tip of the iceberg. That's why it's so clear to me, until we get big government out of the way, we'll never get America on the right track.

I'm working with  $\underline{T}$  on their  $\underline{s}$  because they work so effectively to fight government intrusiveness and promote private solutions to our problems.

For example, thanks to  $\underline{T}$  we know the facts about the incredible benefits of practicing religion. Their report on the subject (name deleted) was cited in literally hundreds of articles, interviews, and commentaries.

The report showed, for example, that church attendance is the most important predictor of marital stability and happiness practicing a faith drastically lowers the incidence of suicide, drug-abuse, out-of-wedlock births, crime and divorce.

 $\underline{T}$  also publicizes the ways people are finding to restore morality and good citizenship in its magazine (name deleted). I've personally been inspired by stories about places such as (name deleted), a Bible-based program that successfully challenges addicted women to change, and (name deleted) which tutors inner-city children while giving them faith-based character

These stories show the power of deep moral beliefs to change lives. They are a direct challenge to the big-government secular outlook of the media and liberals in Congress and the Senate.

In addition,  $\underline{T}$  is directly tackling the government interference that helps keep America on the wrong track. They're

- Fighting for fundamental tax reform that will lower your tax rates and give child tax credits two steps that will enable many mothers to stay at home.
- Fighting to allow poor children to choose to attend faith-based schools with opportunity scholarships.
- Fighting to cut the size and scope of the federal government, so it won't be able to poke its nose into every nook and cranny of our lives.
- Fighting to allow taxpayers to direct some of their taxes to the private charities of their choice.
- Fighting to end discrimination against the faith-based programs, lift obstacles to adoption, and a host of other measures that will give the American people the power to solve our problems.

But liberals and liberal organizations like the National Education Association and the ACLU can't stand the idea that private, faith-based action is the answer to our problems, rather than the government imposed solutions so dear to their hearts.

So these liberals will fight our proposals to the bitter end, no matter how many innocent children and poor people are hurt.

Which side do you stand on? Are you for the conservatives restoring America by getting government off our backs, and allowing us to turn to our solutions, including faith-based answers?

Or do you want more of the liberals' secular, government dominated system that has brought us to our present state of moral decline?

 $\underline{T}$  and I need you to take a stand with us, by taking these two actions:

First, fill out the enclosed survey: (name deleted).

And second, when your return your survey, please enclose a contribution to help  $\underline{T}$  with its  $\underline{s}$ .

<u>T</u>'s president, xxx, tells me they will need (dollar amount) for  $\underline{s}$  in the next 90 days.

 $\underline{T}$  is a private organization that receives no government funds. It relies on voluntary contributions from people like you to carry out its programs.

I urge you to give \$25, \$35, or \$50 to this all important project.

If you are in a position to give more - - \$100, \$200, or even \$500, I pray you will do this.

I know from having worked with  $\underline{T}$  over the last several years that this organization is extraordinarily effective. I would not ask you to send your hard earned money if I didn't believe  $\underline{T}$  would spend it wisely.

My friend, when I was a kid, we relied on family, church, and community, not the government. It we are successful in renewing America, we can see those days again.

Sincerely

 $\underline{\mathbf{B}}$  (name spelled out)

Member of Congress

P.S. Our moral and cultural decline is proceeding so rapidly that if we do not reverse it in the next two years I fear America will never get back on track.  $\underline{T}$ 's  $\underline{s}$  is turning us in the right direction by showing that private action based on morality, not government is the answer - and working to remove government barriers to moral renewal we need.

I urge you to support s to the best of your ability with your survey and your contribution.

As to both fundraising letters,  $\underline{T}$  has represented that it will not mail the fundraising letters into the jurisdiction where the signer is or may become a candidate for office. Thus the fundraising letters with  $\underline{A}$ 's signature will not be sent to recipients residing in the state where  $\underline{A}$  is a candidate for the Senate. Further, the fundraising letters with  $\underline{B}$ 's signature will not be sent to recipients residing in the congressional district where  $\underline{B}$  is a candidate for the U.S. House of Representatives. For purposes of this ruling it is assumed that both  $\underline{A}$  and  $\underline{B}$  are candidates for office.

#### **ATTACHMENT 5**

### JZ Knight Tirade Videos Submitted to Politicians She Supports

May 8, 2014 Glen Morgan Grassroots Director

However bizarre the facts, Freedom Foundation believes in transparency and accountability for public officials, even when a 35,000 year old warrior would prefer to keep it secret.

JZ Knight, a local curiosity in Yelm, Wash., recently became the single largest donor to the Democrat Party in Thurston County. Her recent donation of \$65,000 is notable because just 18 months ago, Washington State Democrats and a variety of local Democrat candidates rejected contributions from Knight.

Knight, who has built a multi-million dollar business around her claim to channel a 35,000-year-old warrior named "Ramtha," gave generously in 2012 to liberal candidates at the national, state, and local levels. When disenchanted former members of the "Ramtha School of Enlightenment" (RSE) released videos showing Knight in profanity-laced tirades against Mexicans, Catholics, and other minorities, most candidates and the Washington State Democrats publicly disavowed Knight and gave her money away to charities.

Freedom Foundation became involved in the story through work on behalf of local business and property owners. Many locals believe Knight's political cash and connections have protected RSE from the same level of regulatory scrutiny faced by other businesses and property owners in Thurston County. Because of Knight's close connection with policymakers, Freedom Foundation believed the videos of her tirades were relevant to the public and helped make them available online. (Knight attempted legal action against the Freedom Foundation, which ended last year when she lost and was ordered to pay the Freedom Foundation's legal costs.)

After dithering and turning a minor story into a week of bad press, Dwight Pelz, then the chairman of the State Democrats, finally made clear the videos of Knight demonstrated values inconsistent with what the Democrat Party believed. Pelz emphasized that the Party had not solicited funds from Knight. Most candidates divested their campaigns of funds from Knight. In fact, the only candidates to keep Knight's money were State Supreme Court Justice Susan Owens and President Barak Obama.

Political memories are short. Add to that the success of Knight's legal persecution of former RSE followers and the video record of Knight's bizarre and bigoted statements has all but disappeared. This has allowed



the latest recipients of Knight's political cash to claim she was somehow taken out of context in the previous controversy.

This creates an odd and troubling scenario.

Organizations like JZ Knight can clearly buy significant influence within a political party, but should they be able to completely suppress the truth? By spending millions of dollars on litigation and harassment of hundreds of former members and others, should they be able to "put the genie back in the bottle"?

I don't think so. This is why I took the extraordinary step of submitting the original videos to Thurston County and other government entities involved in this controversy. This forces the politicians involved to confront the views of one of their major supporters, but it also means any citizen can request the videos as a public record and judge for themselves.



If you want to get a copy of these videos, download this information request document, fill in your

contact information, and send it to Thurston County.

Fortunately for everyone who lives in the United States, we have a constitution that protects free speech. This includes Knight and her ancient warrior whom she claims travels through space and time to Yelm to make nasty comments about Mexicans, Catholics, Jews, and organic farmers. With freedom comes responsibility. However bizarre the facts, Freedom Foundation believes in transparency and accountability for public officials, even when a 35,000 year old warrior would prefer they remain secret.

For more on this story see these articles:

- JZ Knight buys the Thurston County Democrat Party
- State Republican Chair Demands Democrats give money back
- Thurston County Democrats are proud of JZ Knight's donation
- Maybe the Democrat Party should reconsider these donations?
- Democrats claim videos are not so bad unanimous decision to take money
- The Olympian editorial hey if the party had to give back money every time a racist comment was made by donors they'd be bankrupt

Tags: JZ Knight, Ramtha, transparency, public records, Thurston County Democrats, Thurston County Commissioners, Sandra Romero, Karen Valenzuela, Roger Erskine, Cathy Wolfe, Don Krupp, Cliff Moore

### Freedom Foundation Sued for Exposing JZ Knight, Politicians

May 20, 2014 Jeff Rhodes Managing Editor

"When it comes to sheer, unadorned racism, Donald Sterling can't hold a candle to JZ Knight."

JZ Knight is desperately trying to suppress videos that show her making bizarre, bigoted statements in order to protect the politicians she supports and allow them to continue deceiving the public.

On Friday, Knight filed a suit against the Freedom Foundation, an Olympia-based think and action tank, for submitting a DVD of her controversial statements to the Thurston County commissioners.

"State law protects citizens from any liability for submitting information to a government agency," said Trent England, a Freedom Foundation attorney. "And federal courts have protected disclosures exactly like this, where an important public issue was at stake. In this case, the issue is politicians accepting support from a bigot and then both parties lying about it."

When the videos first surfaced two years ago, several political candidates and the Washington State Democratic Party were forced to repudiate Knight and give away contributions she had made to their campaigns.

One, Thurston County Commissioner Sandra Romero, described Knight's videotaped statements as "vile, racist and divisive.... (T)hese hateful comments are the complete opposite of everything I stand for, I denounce them. I condemn them."

(Still online is video of Knight's previous endorsement of Romero.)

Knight, who claims she is able to "channel" the spirit of a 35,000-year-old warrior named Ramtha,

1/2

operates the Ramtha School of Enlightenment from a sprawling compound in Yelm.

Despite the still-simmering controversy, earlier this year the Thurston County Democratic Party, a group that supports Romero and over which she has considerable influence, voted unanimously to accept another \$65,000 contribution from Knight.

Thurston Democrat County Chairman Roger Erskine later defended Knight as "a very good, strong Democrat."

Romero, meanwhile, has reversed her earlier position, now saying of Knight, "I don't believe she's a bigot."

Knight, Romero and other public figures also claimed the videos had been altered in some way to make them appear more damaging.

To disprove to these allegations, the Freedom Foundation submitted DVDs of the relevant clips lifted from the longer video to the Thurston County commissioners.

"When it comes to sheer, unadorned racism, Donald Sterling can't hold a candle to JZ Knight," England said, "and I think government is more important even than the NBA.

"The Freedom Foundation released clips of the JZ Knight videos to give officials and the public the truth," he said. "Knight wants to hide the truth, but I trust the federal courts will see through her frivolous claims."

A preliminary hearing on Knight's request for a temporary restraining order to keep the videos secret is scheduled for 11 a.m. on Wednesday, May 21, in U.S. District Court for the Western District of Washington in Tacoma.

### Judge Denies JZ Knight's Request to Suppress Vulgar Videos

May 23, 2014 Jeff Rhodes Managing Editor

A Tacoma judge declined her motion for temporary restraining order, saying there's no compelling evidence that Knight would be likely to prevail when lawsuit heard

JZ Knight suffered a procedural setback on Wednesday when a Tacoma judge denied her motion to keep videos on which she makes racist statements under wraps until a larger copyright infringement lawsuit is resolved.

U.S. District Court Judge Benjamin Settle said Knight's attorneys failed to show there was a substantial likelihood she would prevail on the merits of the case during the regular trial or that she would be irreparably harmed if the videos were not immediately suppressed.

"There isn't sufficient evidence to persuade this court of either of those things," he said.

The highlight of the hearing came when Settle ruled the videos could be played in the courtroom -- over the vehement objections of Knight's legal team.

Knight, who claims she can channel a 35,000-year-old warrior named Ramtha and operates the Ramtha School for Enlightenment from a walled compound in Yelm, last week filed suit against the Freedom Foundation, an Olympia-based conservative think tank, and Freedom Foundation staff member Glen Morgan, along with his wife, an eighth-grade teacher with no other ties to the case.

Morgan first acquired the damaging videos from an anonymous source two years ago. Recorded

during an online webcast, the videos show Knight engaged in a series of obscenity-laced rants directed at Catholics, gays, Mexicans and other minority groups.

When the material was made public in 2012, the Washington State Democratic Party repudiated her comments and diverted a \$70,000 donation from Knight to another liberal organization.

Several individual candidates, such as Thurston County Commissioner Sandra Romero, U.S. Rep. Denny Heck and legislative candidate Bruce Lackney — all Democrats — also returned campaign donations from Knight.

The issue cropped up again several weeks ago, when it was discovered that the Thurston County Democratic Party had voted to accept a new \$65,000 donation from Knight. When confronted about its decision, the party chair, Roger Erskine, suggested the videos might have been edited -- an allegation Romero and others had made when they first surfaced two years ago.

Knight's lead attorney, Andrea McNeeley, was particularly incensed that Morgan chose to answer that charge by taking the tapes to a Thurston County commissioners meeting, where they were entered into the public record.

"That was nothing but a deliberate attempt to launder them through the public disclosure laws," she said. "His purpose was to embarrass JZ Knight and embarrass Democrats. But that doesn't entitle him to take proprietary information and disseminate it."

McNeeley said the videos were lifted from a copyrighted webcast and every viewer who watched it online signed a nondisclosure agreement that prevented them from sharing the content. She also accused Morgan or the source who forwarded the clips to him of "carefully selecting the most provocative moments of the presentation" to make Knight look foolish.

"JZ Knight offers a complex, integrated, ongoing program that includes a counseling component," she said. "What she does may be outside most people's comfort zone, but it is of great value to her many clients."

Attorney Michelle Earl Hubbard, representing both Morgan and the Freedom Foundation, countered that the entire cache of videotapes includes 17 hours of material.

"Of course it was edited for length," she said. "But that doesn't change the nature of what's on the 42 minutes of video that was released."

Earl Hubbard said Knight can't accuse Morgan of doctoring the tapes or showing the scenes out of context and then deny him an opportunity to show otherwise by suppressing them entirely.

"He used only what was needed," she said. "That's the essence of fair use."

Earl Hubbard refuted claims by the plaintiffs that the videos had been posted online a few weeks, noting that they'd first been posted more than two years ago. She also denied the videos were distributed to "retaliate" against Knight for supporting Democratic candidates and causes.

"The Freedom Foundation is nonpartisan organization," she said. "Had a Republican taken money from someone who said what JZ Knight did, it would call on them to explain it, too."

Settle stressed that Wednesday's preliminary hearing would only deal with Knight's request for a temporary restraining order and would not consider the larger questions of copyright infringement and fair use.

He encouraged Knight's lawyers to pursue a temporary injunction if they still wanted to attempt to suppress the videos; they said they expected to file for one within a week.







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# QUESTION: JUST HOW INSANE, RACIST, AND CORRUPT DO YOU HAVE TO BE BEFORE OBAMA RETURNS YOUR CAMPAIGN DONATIONS?

WESTERN FREE PRESS | July 28, 2014

Back in 2012, these Democrats had to be dragged kicking and screaming to agree not to take any more money from

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## Get Freedom In Your Inbox

The Freedom Foundation e-mails keep against the union political machine you updated on our ongoing battle



# **About The Freedom Foundation**

Our mission is to advance individual liberty, free enterprise, and limited, State because its citizens understand and cherish the principles from accountable government. We have a vision of a day when opportunity, responsible self-governance and free markets flourish in Washington which freedom is derived.

### Contact:

Info@myFreedomFoundation com Phone 350 956 3482 Mailing: P.O. Box 552 Olympia, WA 98507

#### Dear Ted: We'd Be Proud to Have You as Our Guest at the NW Freedom Shootout

August 4, 2014 Tom McCabe CEO



If political correctness is a problem, consider attending an event that's about as politically incorrect as it gets.

Below is a letter the Freedom Foundation sent on Friday to rock legend Ted Nugent — whose scheduled concert at the Emerald Queen Casino in Tacoma was canceled last week when authorities there learned he'd been quoted calling President Obama a "subhuman mongrel." We'll let you know if he responds.

Aug. 1, 2014

Dear Ted -

As one of the nation's most forthright defenders of individual liberty, you no doubt appreciate better than anyone the irony of the Left's mock outrage over your recent comments about President Obama.

Moreover, we're confident you understand losing a gig at venues like Tacoma's Emerald Queen Casino is a small price to pay for the right to express your indignation with the present occupant of the White House in characteristically colorful — but absolutely not racist — terms.

At the Freedom Foundation, we cherish the candor you've made the cornerstone of your career, and in our own way we defend liberty in equally unapologetic terms. Accordingly, we'd honored if you'd consider answering your critics in Washington by joining us at an event we're planning that's right up your alley — the 2014 Northwest Freedom Shootout.

The event is scheduled for Saturday, Feb. 16, at the Evergreen Sportsmen's Club near Olympia, which is

considered the West Coast's premiere shooting facility, and annually attracts thousands of gun enthusiasts from across the Pacific Northwest. As one of the nation's foremost advocates for Second Amendment rights, you'd be welcome with open arms by our members and attendees.

But the Shootout is more than just an occasion to shoot (although it's certainly that). It's also a spectacular celebration of freedom, and we'd love nothing more than to make you the centerpiece of both.

Please let us know at your earliest convenience whether you'd consider attending this fun and important event as our guest so we can make the necessary arrangements. And if not, would you at least consider letting us tape an interview with you for our daily radio show, which is heard on station's throughout Washington state? Again, what better way respond to your detractors than with an in-your-face gesture right in their backyard?

Thanks for your time, your consideration and all you do in the cause of freedom.

Respectfully yours,

Tom McCabe, CEO
The Freedom Foundation

## Responding to Two Minutes of Hate with the Truth – In the End the Truth Will Set Even the Thurston County Democratic Party Free

August 5, 2014 Glen Morgan Grassroots Director

In George Orwell's novel "1984," he describes a daily ritual wherein the party of the ruling government mandates a daily "two minutes of hate" directed at external "enemies."



Here and now, the Thurston County Democrat Party's equivalent two minutes of hate can be found in its monthly newsletter—usually the editorials written by local political leadership. True to tradition, the recent publication's two minutes of hate was written by Dennis Mansker, editor of The Democrat, and directed at the Freedom Foundation and its staff.

You can read the article here.



While this is not the first time hatred from the party's poobahs has been directed at our organization, Mansker's latest diatribe ratchets up the vitriol to unprecedented levels of toxicity.

At first blush, it isn't clear why the Thurston County Democratic Party is so filled with hatred and anger. Its chosen political leaders dominate nearly all levels of Thurston County government. The

Thurston County commissioners are all Democrats and they're managing its affairs as only party Democrats in good standing can.

In addition to ignoring the voters and building a \$45-million jail that still sits empty four years later, actively driving many businesses (like Ritchie Brothers) elsewhere, and losing a \$12 million jury trial a few weeks ago for violating constitutional due process (among other violations), they are also governing a county that continues to suffer budget shortfalls and embarrassing financial setbacks.

The Thurston County Democratic Party is living its political dream after achieving nearly every electoral goal its leaders set for themselves. They should be celebrating not hating.

Still, they manage to take time out of their busy schedule of social engineering and central planning to lob hate bombs at the Freedom Foundation, and their motives for doing so couldn't be more transparent. The first is that the largest financial supporter of the Thurston County Democratic Party is local hate cult leader and scam artist JZ Knight -- whose day job is channeling a 35,000-year-old Lemurian warrior who entertains her brainwashed followers by preaching hatred and donating lots of money to the Democratic Party.

#### Among JZ Knight/Ramtha's recent highlights:

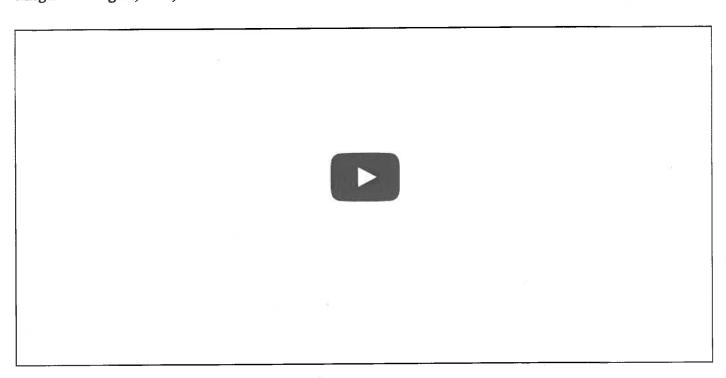
- On Jews: "F—k God's chosen people! I think they have earned enough cash to have paid their way out of the g-ddamned gas chambers by now," and "Your God should have redeemed you from Germany."
- On Mexicans: "The invasion of the Mexicans who just breed like rabbits (audience laughter),
  they are poison," "I'm telling you this, every G—damn Mexican family is a Catholic (more
  laughter) they're breeding like f—ing rabbits," and "All Mexicans are not worthy of conscious
  thought."
- On Catholics: "F—k you, you Catholics!" "We will come on you in a terror," and, "We will bring...

  St. Peter's temple down and we will swallow it in the sea."
- On Gays: "All gay men were once Catholic women"

With these statements and others well documented and exposed by a variety of news media, including articles by the *Western Free Press*, *Watchdog Wire*, *Northwest Daily Marker*, the *Tacoma News Tribune*, *Seattle Times*, *The Olympian*, *The Seattle Weekly*, NPR, and even the Southern Poverty Law Center, the Thurston County Democratic Party has enthusiastically aligned itself with its largest donor.

To ensure the Thurston County commissioners understood the nature and beliefs of Knight's

doctrine of hate, I provided video excerpts of these statements at a commissioner meeting a few months ago, as documented here. For this attempt to expose the truth and inform the elected officials, JZ Knight/Ramtha sued both my wife and I and the Freedom Foundation in federal court (JZ Knight v. Morgan, et al).



It's not clear if the venom spewed by a 35,000-year-old Lemurian warrior through a con artist mouthpiece in Yelm has influenced the Thurston County Democratic Party, or if the two minutes of hatred expressed in the Democrat newsletter was an attraction for the JZ Knight/Ramtha crew to become the Democratic Party's biggest donor. Either way, this is a mutual admiration society that has been lucrative for the Thurston County Democrats and allowed them to use dirty money to fuel their own hate.

We support the First Amendment right of the Thurston County Democratic Party and JZ Knight to preach hatred and make as many inflammatory statements as they desire. Regardless of how strongly we disagree with the content of their comments, they have a right to express it. We should all be thankful we live in a nation which still allows the freedom of speech.

However, with free speech comes some responsibility for that speech, and while factual inaccuracies dominated the Thurston County Democratic Party's newsletter attack on the Freedom Foundation, there are a few points worth correcting.

First, the author claims the Freedom Foundation is just a member of the State Policy Network (SPN), which is true, but very much a misleading understatement. The Freedom Foundation and our founders were instrumental in helping to create the State Policy Network as it exists today. If not for

our founders, Bob Williams and Lynn Harsh, it's unlikely that SPN would have grown into the national organization it has become today. They are both still very involved in expanding and helping to grow the State Policy Network.

Secondly, the author ignorantly repeats un-informed talking points about the Koch Brothers, the Waltons, and other libertarian and conservative national donors as a source of funding for the Freedom Foundation. We wish he was accurate, and we would appreciate any introduction he can make between the Freedom Foundation and any of these sources of private donations.

We would proudly accept their donations provided they don't attempt to change or influence our mission of expanding individual freedoms, increasing prosperity and improving government accountability and transparency.

However, the typical donor to the Freedom Foundation is like Robert B. Stewart, former mayor of Bremerton and longtime citizen activist. Bob passed away in 2011, and his legacy donation in 2012 has helped the Freedom Foundation continue our mission. We are proud to accept these donations from honorable civic-minded people like the late Robert Stewart who want to make a positive change in Washington State. Bob Stewart's legacy of political activism and concern for our future lives on at the Freedom Foundation.

Finally, the Thurston County Democratic Party may desire the enmity of the Freedom Foundation, but the Freedom Foundation just wants to help all citizens see the truth about free markets, individual freedom, government accountability, and personal responsibility. At the Freedom Foundation, we are eternally optimistic that over time the truth can set you free, and freedom is all we desire for every member of our community—including those who lead the Thurston County Democratic Party and the rest of us in our community who suffer when the candidates endorsed by this organization succeed in gaining political power.

While Dennis Mansker and the Thurston County Democratic Party certainly may direct their two minutes of hate at the Freedom Foundation, our staff and our generous donors, we will continue our mission. They are proud to be bankrolled by a hate-filled cult leader, and we will continue to raise money from civic-minded citizens from all around Washington State who desire freedom and support our mission.

While they may support politicians, policies and bureaucrats who continue to make **a** mess out of government and inflict personal pain and suffering in our communities, the Freedom Foundation will continue to expose the truth about the results of these harmful policies.

In the end, we believe freedom and truth will triumph over bigotry and deceit.

#### **Articles About JZ Knight:**

- Democrat Donor Invokes Gas Chambers—'F-ck God's chosen people!'
- Democratic Donor Blames Racist Comments On Ancient Spirit She's Channeling
- Sandra Romero and Adviser Steve Klein Withheld Critical Evidence in JZ Knight Lawsuit
- JZ Knight Pitched Pricy Investment Scam, Lied to Feds for Tax Credit
- Bigotry? Thurston Dems Give Ramtha a Pass
- Ramtha Riled
- Just How Insane, Racist, and Corrupt Do You Have to be Before Obama Returns Your Campaign Donations?
- C'mon, JZ Knight... How Many Accents Does Ramtha Have?
- JZ Knight Yells "Put It On YouTube" Then Sues Using Fake Contract, Phony Businesses
- Thurston Democrats Take \$65,000 from JZ Knight, Despite Old Video Hitting Catholics, Mexicans
- Video and Audio of Democrat Donor J.Z. Knight's Inflammatory and Offensive Tirades Resurface
- Seattleland: JZ Knight Re-Channels Ramtha's 'Racist' Video Denials
- New Age leader Sues Ex-Students Over Leaked Video of Her Drunken Racist Anti-Gay Rant
- Democrats Again Under Fire Over JZ Knight Donations
- Ramtha, New Age Cult Leader, Unleashes Drunken, Racist, Homophobic Rants to Large Following
- Republicans Demand Democrats Again Return Money From Bigot JZ Knight
- Democrats Accept More Resources From "Good Democrat," Known Racist JZ Knight
- · Ramtha the Racist Cult Leader
- Racist Ramtha Tirade: The Questions We Aren't Asking
- Democrats Do Penance for J.Z. Knight Donations
- Rights of Ramtha

#### Articles About the JZ Knight Lawsuit Against Glen Morgan and the Freedom Foundation:

- Freedom Foundation Sued for Exposing JZ Knight, Politicians
- Ramtha Video Tapes Allowed, for Now
- Judge Denies JZ Knight's Request to Suppress Vulgar Videos
- The Freedom Foundation's Glen Morgan on being sued by JZ Knight
- JZ Knight Tirade Videos Submitted to Politicians She Supports

#### **Articles About Thurston County:**

- Thurston County Demonstrates How NOT to Build a Jail
- Challenges Stall New Jail, but Move is Set for July
- Empty Thurston County Jail Costing Millions
- Opening Up Jail Negotiations Would Inform Public
- Time to Change County Commissioners
- Thurston County to Citizens: Living Here is a Big Gamble.
- AFSCME Union Protests Incompetent Thurston County Commissioner
- Paper or Plastic

### **ATTACHMENT 6**

### Scott Roberts Speaking at Island County Republican Party Rally

Scott Roberts Citizen Action Network Director

Time: 12pm - 4pm

Location: Windjammer Park - 1600 S. Beeksma Drive, Oak Harbor, WA 98277

Topic: Local Activism & Founding Principles

### Jami Lund is Speaking at Libertarian Party's Day at the Capitol

Jami Lund Senior Policy Analyst

Date: Thurs Feb 27, 2014

Time: 11:00am - 11:45am

Location: Olympia Red Lion, 2300 Evergreen Park Drive SW Olympia, WA 98502

Topic: WA State budget overview & presentation on effective legislative advocacy

### Max Nelsen Speaking to the 41st District GOP

Maxford Nelsen Labor Policy Analyst

Max Nelsen will be speaking to the 41st District GOP on Monday, Februrary 25th from 7:00-8:00. The meeting will be at the Mercer island community center and Max will be speaking about labor politics and right to work.

### Mark Dalan Speaking at the Libertarian Party of WA State Convention

Mark Dalan Director of Development

Time: 1pm - 3pm

Location: SouthCenter DoubleTree - 16500 Southcenter Pkwy, Seattle, WA 98188

**Topic:** Public Sector Unions

### Glen Morgan Speaking at the Whatcom County NW Republican Leadership Conference

Glen Morgan Grassroots Director

Time: 10am - 4pm

Location: Meridian Senior High School - 194 W Laurel Rd, Bellingham, WA 98226

Topic: Public sector unions

### Tom McCabe Speaking at Evergreen Republican Women's Club

Tom McCabe CEO

Time: 7pm - 8:00pm

Location: Shawn O'Donnell's Restaurant, 122 128th St SE Everett, WA 98208

Topic: Public sector unions

### Tom McCabe Speaking to the Ponderosa Republican Women

Tom McCabe CEO

Tom McCabe is speaking to the Ponderosa Republican Women about the Public Sector Unions in Washington State. The meeting begins at 11:00am at the Red Lion River Inn in Spokane, Washington (700 N. Division Street, Spokane, WA. 99202)

### Glen Morgan Speaking at Snohomish County Republican Women's Luncheon

Glen Morgan Grassroots Director

Date: Thurs Apr 10, 2014

Time: 11:30am - 1pm

Location: Shawn O'donnells Restaurant (Banquet Room), 122 128th St SE Everett, WA 98208

#### Glen Speaking for Klickitat County Republicans

Glen Morgan Grassroots Director

Glen Morgan will speak to the Klickitat County Republicans about Property Rights on Saturday, March 1st, at the American Legion Hall, Goldendale, WA.

### Trent England is Speaking to the 46th District Republicans

Trent England Adjunct Fellow

Date: Mon Feb 24, 2014

Time: 7:00pm - 8:30pm

Location: Wedgwood Broiler, 8230 35th Ave NE, Seattle, WA 98125 Topic: 2014 Legislative Session & public sector unions

Trent England is speaking to the 46th District Republicans on February 24 at 7:00pm. Trent will be speaking on the current legislative session and the need for Labor reform in Washington and union electioneering at the Wedgwood Broiler in Seattle, Washington.

#### Max Nelsen is Speaking to the Snohomish Country Republican Women's Club

Maxford Nelsen Labor Policy Analyst

Max Nelsen is Speaking to the Snohomish Country Republican Women's Club on Thursday, February 13. Max will be speaking on Labor Unions and their influence in Washington politics at Shawn O'Donnell's Restaurant in Everett, Washington.

#### **ATTACHMENT 7**

#### The Olympian

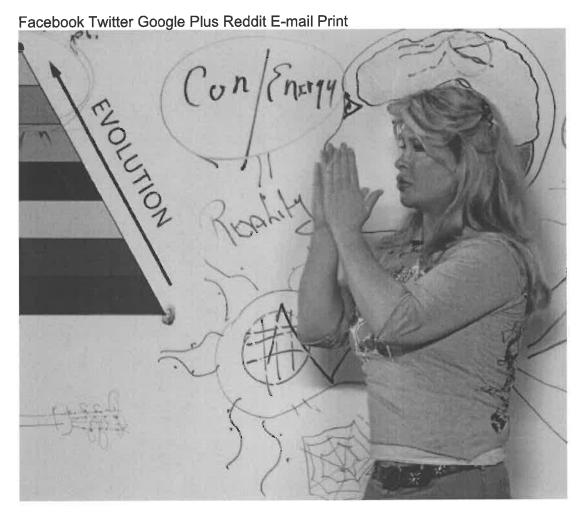
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Politics blog

### Thurston Democrats take \$65,000 from JZ Knight, despite old video hitting Catholics, Mexicans

By BRAD SHANNON

OlympianApril 30, 2014



In this courtesy photo provided by her company in 2006, JZ Knight teaches core beliefs to students at a retreat at the Ramtha School of Enlightenment in Yelm.

JZK, INC.

J.Z. Knight, the Yelm-based spirit channeler with followers around the world, has given \$65,000 to Thurston County Democrats for political activities this year, the largest of any donor. The move reverses a position of Democrats in 2012 – when the state Democratic Party gave away \$70,000 and local Democratic candidates gave away smaller contributions from Knight and her Ramtha School of Enlightenment.

The spurning of contributions in 2012 came after a right-of-center think tank posted videos online showing Knight ranting about Catholics, gays and Mexicans, whom she said bred like rabbits.

9/24/2014

This time, the county party is resisting calls by the Freedom Foundation, the libertarian-styled think tank in Olympia that posted the videos, and state Sen. **Tim Sheldon** to give the money back. Party chairman **Roger Erskine** said he welcomes the money that will be used to sponsor a yearly Kennedy dinner later this year and assist with party activities, but not used for donations to candidates.

"We're comfortable that is she is in fact a good Democrat and she supports our program. We're thankful for the gift," Erskine said. "We reported this quite a while ago (to the Public Disclosure Commission). We have not had a single inquiry."

The foundation posted a report on Knight and the donations on its web site on Wednesday, asking why the party would accept the contributions given Knight's statements on the videos.

"We definitely think the Thurston County Democrats should give back the money. And this time actually give it back to the source rather than simply funneling it to another liberal organization. If it was the right thing to do then, it's the right thing to do now. Since when is there a statute of limitations on sleaze?" said **Jeff Rhodes**, managing editor of the libertarian Freedom Foundation's publications, in an email.

Knight's company – JZK, Inc. – has won two legal fights over the videotapes, which it has said took Knight's comments out of context. It secured a Thurston County judge's order last year preventing a former student of her Ramtha School of Enlightenment from distributing portions of videos that came from training sessions. The school asserted copyright control over the material.

That ruling and another stemming from the school's lawsuit against the ex-student, **Virginia Coverdale**, are on appeal at the state Supreme Court, and no court date has been set. See details in **a news** report from **Jeremy Pawloski** of The Olympian.

Knight's spokesman Rob Wynne released a statement this week from the school that cast doubt on the legitimacy of the videos:

"It has taken a lot of effort to reveal the lengths to which our critics have gone to cast JZ Knight in a false light in order to support their vitriolic agenda. Only when put under oath in litigation did we finally get the truth. "Court documents are available for public inspection in Thurston County in the case against Virginia Coverdale and in the New Zealand High Court in Auckland in the case against David McCarthy. JZK, Inc. received admissions by both defendants that the videos they disseminated in 2012 had first been edited. Virginia hired a video editor to create what she wanted. David did the editing himself to create the impressions he wanted, including altering audio tracks from the original video recordings. "Our critics aren't happy that the truth contradicts the image of the 'evil demon' they promulgate. To them, Democratic officials had been corrupted or fooled by JZ Knight but not our critics. They wouldn't let facts distract them so they ignore the conclusions of competent authorities and become vigilantes. "There is a way to find truth in our courts of law. In the courts, justice is served against vigilantes who lie, slander, and abuse the public trust. And just like in November 2012, the public won't forget who has abused their trust.

UPDATE: David McCarthy responded Thursday:

Mr. Wynne's press release is full of false and malicious statements against me.

There are no court documents in New Zealand that resemble anything that Mr. Wynne said about me. My initial defense documents haven't even been turned in.

I did not alter the audio. As Sandra Romero pointed out in her October 2012 statement, it was apparent that my video was not doctored.

No court has stated that I did any of the things that Wynne attributed to me.

Erskine described Knight as an upstanding citizen and said "she keeps winning business person of the year

Erskine – and Sandra Romero, a county commissioner who gave away Knight's contributions to a charity helping immigrants in 2012 – both question whether Knight is racist. They question whether the profanity-laced videos showing her denigrating the Catholic church, gays and Mexican were accurate. In one video Knight describes a population explosion from Mexican Catholics; in others she complains of the church and says gay men were once Catholic women.

"Those are allegations that have been made. Those are being dealt with in the courts," Erskine said. "As far as I know the courts have not charged her with anything. ... I don't know the background on that. She was never jailed; she has never paid any fines."

Erskine said Thurston Democrats put the issue to a vote of their central committee. "They voted unanimously to accept the gift," he said. "We had a good thorough discussion about it. A motion was made and it was adopted."

"I think the Freedom Foundation, if they had received the money, would not have said anything except thank you. She does not agree with their goals and platform," Erskine added.

Romero said the videos, which included pictures of her attending a Knight-sponsored candidate forum in 2012, may have been tampered. "Evidently they even took some of her comments and juxtaposed some of them," she said.

"I don't believe she is a bigot, just because of the people I know that are part of her school," Romero added. "They are probably more (racially) integrated there than any other place in the county. Maybe Lacey is better integrated. I think it's all electioneering. It's all campaigning. It's spreading divisiveness. I just want people to work together. We have a lot of issues that divisiveness does not help solve."

That is a lot different view than Romero had in 2012 when she decided to give away Knight's contribution after seeing a video of Knight talking about Mexicans. At that time, Romero said:

"Unlike the other videos that were heavily edited, spliced and taken out of context this most recent one appeared to be undoctored. I am appalled by Ms. Knight's outrageous anti-Mexican, anti-Catholic raging. These vile, racist, and divisive comments against responsible and caring people have no place in Thurston County, or anywhere else. I am particularly stunned by these anti-human rights comments from her, because of her otherwise very positive record of supporting scholarships for students in the Yelm area, her support for positive environmental organizations and policies, her support of local social service agencies and her significant contributions to the economy in southeast Thurston County. However, these hateful comments are the complete opposite of everything I stand for. I denounce them. I condemn them."

Knight says she channels a 35,000-year-old warrior and in 1998 founded her Yelm school to teach others about her beliefs. The school has had tens of thousands of followers.

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The Olympian is pleased to provide this opportunity to share information, experiences and observations about what's in the news. Some of the comments may be reprinted elsewhere in the site or in the newspaper. We encourage lively, open debate on the issues of the day, and ask that you refrain from profanity, hate speech, personal comments and remarks that are off point. Thank you for taking the time to offer your thoughts.

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Today's Circulars

# The News Tribune

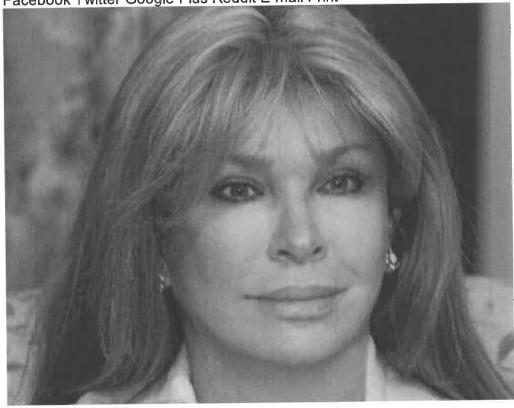
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# Freedom Foundation uses tactics of intimidation

By JZ Knight

Contributing writerAugust 2, 2014

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JZ Knight

#### COURTESY PHOTO

Between now and the Nov. 4 election there will be a lot of talk about "freedom."

Many right-wing groups use it in their names, including Freedom Works, Faith and Freedom Institute, Faith and Freedom Coalition, Freedom Federation, Freedom March, Freedom Works, Freedom Watch and many others.

Here in Washington we have the Freedom Foundation. You may have heard of it. I certainly have. In 2012, I donated funds to Democratic candidates after which the Freedom Foundation became involved in the illegal recording and distribution of videos from Ramtha's School of Enlightenment that were heavily edited and posted online.

Two people who illegally disseminated the pirated videos admitted to editing the originals in two separate courts of law. One of the two lost a lawsuit and was ordered to pay more than \$600,000 in attorney's fees and costs.

The Freedom Foundation still continues to petition the courts to post more of these videos online. It has

certainly used its freedom to attack me. But I'm just one of many citizens in Thurston County and Washington state on its list of people it opposes.

I'm an easy target. I'm a public person who donates to Democrats like Mary Hall, the first Democratic auditor in Thurston County in 71 years. In the 2012 election, she defeated a Republican candidate backed by the Freedom Foundation.

There is a common thread that runs through the Freedom Foundation and similar ideological groups, including:

- Freedom from taxes for corporations and wealthy people.
- Freedom from regulations so industry can pollute our air and water.
- Freedom to oppose the minimum wage.
- Freedom to attack the voting rights of minorities.
- Freedom to misrepresent the Affordable Care Act.

This is nothing new. What we are seeing in Thurston County today echoes recent history. The book, "Dallas 1963," examines right-wing groups that conspired to oppose President John F. Kennedy 50 years ago. The New Yorker magazine noted that the same right-wing terms from 1963 are in use today:

"Now, as then, there is said to be a conspiracy in the highest places to end American Constitutional rule and replace it with a Marxist dictatorship, evidenced by a plan in which your family doctor will be replaced by a federal bureaucrat.... There is also the conviction, in both eras, that only a handful of Congressmen and polemicists (then mostly in newspapers; now on TV) stand between honest Americans and the apocalypse, and that the man presiding over that plan is not just a dupe but personally depraved, an active collaborator with our enemies, a secret something or other, and any necessary means to bring about the end of his reign are justified and appropriate."

In the 1960s, Claire Conner's parents were the leaders of the Chicago branch of the John Birch Society. In her book, "Wrapped in the Flag: What I Learned Growing Up in America's Radical Right," Conner writes that modern right-wingers promote the same agenda as those who revered Senator Joseph McCarthy and other right-wing stalwarts.

In a book review, the Tampa Bay Times noted "today's tea party is the modern-day rebirth of the John Birch Society. They share a worldview, (Conner) says. The same paranoid distrust of government. The same desire to protect the rich. The same cruel streak that blames the poor for their poverty and seeks to deny government help on that basis. The same willingness to believe all manner of bizarre claims against political leaders they don't like."

If right-wing groups like the Freedom Foundation called themselves the John Birch Society II, it would be cause for alarm. By wrapping themselves in the American flag and shouting "Freedom!" they seek to soften their agenda by making it sound patriotic.

Here in Washington, the Freedom Foundation's tactics of attempting to intimidate its enemies – opposing the SeaTac minimum wage, opposing working people who join labor unions, drowning the IRS in paperwork, promoting voter ID laws to make it harder for minorities to vote – isn't patriotic; it is destructive.

Thurston County and Washington don't need their brand of "freedom."

JZ Knight is president of JZK Inc., corporate umbrella for Ramtha's School of Enlightenment, established in 1988 in Yelm.

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# The News Tribune

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Viewpoint

# JZ Knight's attack on Freedom Foundation predictably disingenuous

By Jeff Rhodes

Contributing writerAugust 17, 2014 Updated 3 hours ago

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Jeff Rhodes

#### **COURTESY PHOTO**

You'd think a person who earns a living persuading people she's able to channel the spirit of someone who's been dead for 35,000 years would recognize she has a slight credibility problem and leave well enough alone.

But JZ Knight doesn't embarrass easily.

Predictably, Knight's Aug. 2 op-ed assault on our organization ("Freedom Foundation uses tactics of intimidation") was a masterpiece of misdirection that tried – and failed – to discredit the accuser rather than disprove the charge.

Referring to a collection of videotapes made public in 2012 by the Freedom Foundation on which Knight is shown engaged in obscenity-laced attacks on Mexicans, Catholics, Jews, gays and other minorities, she dismissively notes they were "heavily edited."

The implication is that her despicable comments were somehow doctored or taken out of context. But in fact, the videos were only edited for length because there is more than 17 hours' worth of jaw-dropping material from which to choose.

If Knight is genuinely interested in the truth, why doesn't she just release the material in its entirety rather than paying an army of lawyers to keep all of it under wraps? Our aim is to let people know what she

actually said while hers is to keep it from them.

She also claims to have won a \$600,000 court judgment over the release of the tapes, but what she neglects to mention is that she didn't win that judgment against us. In the only settled case between Knight and the Freedom Foundation, a judge rejected her claims and ordered her to pay our legal costs.

We're fully confident her current lawsuit against us will end no differently.

Her pleas of victimhood aside, the Freedom Foundation is in the business of fiercely defending free markets and the First Amendment rights of all Americans. As such, we ordinarily couldn't care less what Knight says or how many followers she has, but we do have a compelling interest in exposing who's pulling the strings in local politics.

To its credit, the Washington State Democratic Party condemned Knight and declined a \$60,000 donation from her when the incendiary tapes first came to light in 2012. But party leaders were strangely silent when she subsequently wrote a check for a similar amount to the Thurston County Democrats this spring.

The Freedom Foundation was compelled to expose this double standard.

Knight would have you believe our disagreement with her is an attempt to restrict her freedom and stifle her political speech. She couldn't be more wrong. Our goal is simply to pull back the veil and show the power broker of the Thurston County Democrats for who she is. We'd do the same if local Republicans were heavily underwritten by an unrepentant bigot.

That Knight would attempt to divert attention from her own transgressions – and those of the party that unapologetically embraces her – by misrepresenting the motives of the organization that exposed the incontrovertible bond they share should come as no surprise whatsoever.

Thankfully, her track record does more to unravel her credibility than we ever could.

Jeff Rhodes is managing editor of the Freedom Foundation, an Olympia-based free-market think tank.

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The News Tribune is pleased to provide this opportunity to share information, experiences and observations about what's in the news. Some of the comments may be reprinted elsewhere in the site or in the newspaper. We encourage lively, open debate on the issues of the day, and ask that you refrain from profanity, hate speech, personal comments and remarks that are off point. Thank you for taking the time to offer your thoughts.

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# **ATTACHMENT 8**

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# Inslee conspiring with union to get around the law

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Published September 16, 2014

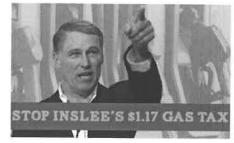


unions' ability to automatically deduct dues from certain unionrepresented workers", according to records uncovered by the Freedom Foundation. The US Supreme Court ruled over the summer that "'partial public employees' - independent workers who receive subsidies from the state did not fall under union laws, and that it was therefore unconstitutional for unions to force these workers to pay union dues. In Washington, "individual home health care providers are represented by SEUI Local 775". These workers, although told they do not have to be a member of a union, have had full union dues taken from them in order to cover SEUI 775's political spending and other costs. However, "the SEIU is seeking to deceptively get nonmembers to sign a membership form" that would allow SEIU 775 to take control of their electronic signature and force them into a labor union that they would not be able to leave, sue, or stop paying dues to. Despite the unconstitutionality of forcing workers to give money to a political ally that contributed \$1 million to his last





llow @ShiftWA



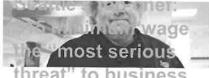
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campaign [link to Our WA page], Inslee has decided to take matters into his own hands. "Documents from Inslee's office indicate his administration has been communicating and coordinating extensively with organized labor" with the intention of bypassing the US Supreme Court decision. Inslee has been helping the unions find a way to "accept electronic signatures or taped declarations to serve as written permission to pay dues" among other methods of coercion. Evidently an oath to follow the law doesn't override Inslee's desire to help out his campaign donors, despite a U.S. Supreme Court decision.

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# Inslee ignores red ink, gives \$\$\$ to campaign donors

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Published September 19, 2014



The state's accountants at the Office of Financial Management (OFM) released the latest projection of revenue available for the state's next two-year budget, and as expected they warned lawmakers that they face red ink if they don't start controlling spending.

OFM provided a "good news/bad news" scenario for legislators. It's "good" that OFM "upped the forecast of revenue for the current budget cycle (2013-2015) by \$169 million over its June forecast. OFM also forecast a revenue bump of about \$139 million for the 2015-17 biennium." That will mean "revenue for the current cycle is \$33.95 billion and about \$36.7 billion for the next two-year budget cycle, which begins July 1, 2015."

Despite this expected \$2.7 billion growth in money to spend, OFM had "bad" news as well, pointing out that:







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natural causes





66

"revenue growth for 2015–17 will fall far short of what will be needed to maintain current services, cover mandatory increases and provide an additional \$1 billion to \$2 billion to meet the state's constitutional basic education obligations."

Unfortunately, Jay Inslee ignored this budget reality as he wrapped up negotiations with the various state employee unions, because for Inslee it's time to reward his million-dollar campaign donors, like SEIU 775 and the Washington Federation of State Employees (WFSE).

WFSE trumpeted in a blast email that its "negotiators" had concluded their work with Jay Inslee's team, and could report that despite this projected deficit, the 30,000 state employees WFSE represented would get the raise the union had invested in back during the 2012 campaign, as Inslee agreed to "raise worker pay by 3 percent in July 2015 and approximately 1.8 percent the following year. Some workers will get additional 2.5 percent raises."

## WANT TO SEE MORE STORIES LIKE THIS?

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The Olympian spread the "good" news under the headline "State worker pay drought over?" even while noting in the story that no such drought existed, since "Roughly a third of workers receive step raises each year" based on their experience.

That's right, "roughly a third" of state employees have received raises every year, despite the constant refrain – repeated by Inslee – that state workers have gone without pay raises for six years.

The Olympian did caution readers that Inslee's pay raise was not a done deal, as the deal will "require a determination by Inslee's budget office that it is financially feasible in light of the state's projected \$1 billion to \$3 billion shortfall in 2015-17 due largely to a huge investment that is due for K-12 public schools, and state lawmakers would need to provide funds to pay for the raises."

So, if Inslee comes out for a tax increase later this year, and says it's "for the children", you might ask first how much of those higher taxes are really going to his big campaign donors?

Filed Under: Feature, Follow the \$

# **ATTACHMENT 9**



## SUMMARY, FULL REPORT RECEIPTS AND EXPENDITURES

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MCKENNA ROE Mailing Address					City:		08	/12/2003
6021 - 1187				I	City BELLEVUE			
<b>Zip + 4</b> 980066318		Office Sought (Can	<b>didates)</b> IL - DISTR	Election Date				Committees: Durin
Report Period Covered	From (last C	,	nd of period) 1/2003	Final Report?	expenditur		not con	sidered a contribution)
RECEIPTS					J *See next p	age	Yes	No X
		nd contributions (From n or calendar year, see		et)			\$	288,910.76
2. Cash rece	eived (From line 2,	Schedule A)	•••••		\$	15,382.77		
3. In kind co	ntributions received	d (From line 1, Schedul	е В)			180.00	•	
4. Total cast	h and in kind contri	butions received this pe	eriod (Line 2 plus	3)	******************	********************		15,562.77
5. Loan princ	cipal repayments m	nade (From line 2, Sche	dule L)	***************************************	(	0.00	)	
6. Correction	ns (From line 1 or 3	3, Schedule C)		Show + or	r (-)	0.00		
		(Combine line 5 & 6)					+	0 ., 0 0
8. Total cash	n and in kind contri	butions during campaig	n (Combine lines	1, 4 & 7)				304,473.53
9. Total pled	ge payments due (	From line 2, Schedule I	3)	0.00				
(If beginni	otal cash and in kir ing a new campaig	nd expenditures (From I n or calendar year, see rn line 4, Schedule A)	instruction book					L56,717.94
		& services) (From line 1						
		ditures made this period						18,826.42
14. Loan princ	cipal repayments m	ade (From line 2, Sche	dule L)		(	0.00	)	
		, Schedule C)						
16. Net adjust	ments this period (	Combine lines 14 & 15	) <b></b>			Show + or (-)	+	0.00
		ditures during campaigi	n (Combine lines	10, 13 and 16)			1	175,544.36
CANDIDATES C	ONLY Won Lost	Name not Unopposed on ballot		ınd (Line 8 minus line '			1	128,929.17
Primary election General election				equal your bank account bai				0.00 )
<b>Treasurer's Day</b> (425) 64	<b>/time Telephone I</b> 1-5237	No.:	20. Balance (S	urplus or deficit) (Line	18 minus line 1	9)	1	28,929.17
		formation herein and on a	ccompanying sch			t to the best of my k	nowledge	).
Candidate's Sign		Date		Treasurer's Signatur	re			Date
CKENNA ROB				MOORE WALT				

#### CASH RECEIPTS AND EXPENDITURE

SCHEDULE to C4

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

MCKENNA ROBERT M

08/12/2003

1.	CASH RECEIPTS	(Contributions) which have been reported on C3.	List each deposit made since last C4 report was submitted.
----	---------------	---	--

	, , , , , , , , , , , , , , , , , , , ,		miles raidis alepare		or was submitted.	
Date of deposit	Amount	Date of deposit	Amount	Date of deposit	Amount	Total deposits
07/11/2003 07/18/2003 07/19/2003		07/26/2003 07/31/2003 null	6,690.00 27.77 0.00		0.00	

#### 2. TOTAL CASH RECEIPTS

Enter also on line 2 of C4 \$

15,382.77

CODES FOR CLASSIFYING EXPENDITURES: If one of the following codes is used to describe an expenditure, no other description is generally needed. The exceptions are:

- If expenditures are in-kind or earmarked contributions to a candidate or committee or independent expenditures that benefit a candidate or committee, 1) identify the candidate or committee in the Description block;
- When reporting payments to vendors for travel expenses, identify the traveler and travel purpose in the Description block; and
- If expenditures are made directly or indirectly to compensate a person or entity for soliciting signatures on a statewide initiative or referendum petition, use code "V" and provide the following information on an attached sheet: name and address of each person/entity compensated, amount paid each during the reporting period, and cumulative total paid all persons to date to gather signatures.

CODE **DEFINITIONS** ON NEXT PAGE

- C Contributions (monetary, in-kind & transfers)
- I Independent Expenditures
- L Literature, Brochures, Printing
- B Broadcast Advertising (Radio, TV)
- N Newspaper and Periodical Advertising
- O Other Advertising (yard signs, buttons, etc.)
- V Voter Signature Gathering

- P Postage, Mailing Permits
- S Surveys and Polis
- F Fundraising Event Expenses
- T Travel, Accommodations, Meals
- M Management/Consulting Services
- W Wages, Salaries, Benefits G - General Operation and Overhead

- 3. EXPENDITURES
  - a) Expenditures of \$50 or less, including those from petty cash, need not be itemized. Add up these expenditures and show the total in the amount
  - column on the first line below.. b) Itemize each expenditure of more than \$50 by date paid, name and address of vendor, code/description, and amount.
  - c) For each payment to a candidate, campaign worker, PR firm, advertising agency or credit card company, attach a list of detailed expenses or copies of receipts/invoices supporting the payment.

Date Paid	Vendor or Recip (Name and Addr		Code	Purpose of Expense and/or Description	Amount
07/31/2003	EXPENSES OF \$50 OR	LESS			\$ 0.00
07/01/2003	BANK OF AMERICA 11905 SE 56TH BELLEVUE	WA 98104	G	BANK CHARGE	25.00
07/07/2003	BEL-KIRK TRUCK RENTA 13306 SE 30TH BELLEVUE	AL WA 98005	G	RENT	69.10
07/07/2003	BANK OF AMERICA 11905 SE 56TH BELLEVUE	WA 98104	G	CREDIT CARD - SEE LIST BELOW	1,395.37
07/07/2003	ROCK BOTTOM 550 - 106TH AVE NE BELLEVUE	WA 98004	F	FOOD COST - \$90.49	0.00
)7/07/2003	BANK OF AMERICA 11905 SE 56TH BELLEVUE	WA 98104	G	BANK CHARGE - \$5.00	0.00
7/07/2003	UNITED AIR LINES 17801 INTERNATIONAL SEATAC	BLVD WA 98158	Т	TRAVEL - \$628.00	0.00

Total from attached pages

Enter also on line 11 of C4 \$ 18,646.42

4. TOTAL CASH EXPENDITURES

# IN KIND CONTRIBUTIONS, PLEDGES, **ORDERS, DEBTS, OBLIGATIONS**

**SCHEDULE** TO C4

(11/93)

Candidate or Committee Name (Do not abbreviate. Use full name.)

MCKENNA ROBERT M

Report Date 08/12/2003

1. IN KIND CONTRIBUTIONS RECEIVED (goods, services, discounts, etc.)

Date Received	Contributor's Name and Address	Description of Contribution	Fair Market Value	Aggregate Total	P G If more than \$100, Employer Name, City, State & Occup
07/28/2003	JOHN FUNDERBURKE 2001 WESTERN AVE - SUITE 330 SEATTLE WA 98121	GARBAGE DISP OSAL	180.00	180.00	X URBAN REDEVELOPMENT SEATTLE WA CEO
	*			,	
			·		
	*:				
					,
		TOTAL			

(Enter also on line 3 and line 12 of C4)

100049952

# **EXPENDITURES CONTINUATION SHEET (Attachment to Schedule A)**

Page <sup>1</sup>

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

0.00

Page Total \$

MCKENNA ROBERT M

08/12/2003

Date Paid	Vendor or Reci (Name and Add		Code	Purpose of Expense and/or Description	Amount
07/07/2003	BANK OF AMERICA 11905 SE 56TH BELLEVUE	WA 98104	G <sub>i</sub>	BANK CHARGE - \$1.24	\$ 0.00
07/07/2003	METROPOLITAN GRILL 820 - 2ND AVE SEATTLE	WA 98104	F	FOOD COST - \$87.53	0.00
07/07/2003	METROPOLITAN GRILL 820 - 2ND AVE SEATTLE	WA 98104	F	FOOD COST - \$19.61	0.00
07/07/2003	METROPOLITAN GRILL 820 - 2ND AVE SEATTLE	WA 98104	F	FOOD COST - \$47.95	0.00
07/07/2003	STARBUCKS - BELLEVUE 3 BELLEVUE CENTER BELLEVUE	WA 98004	F	FOOD COST - \$4.26	0.00
07/07/2003	STARBUCKS - MI 7814 SE 28TH ST MERCER ISLAND	WA 98040	F	FOOD COST - \$4.97	0.00
07/07/2003	STARBUCKS - BELLEVUE 3 BELLEVUE CENTER BELLEVUE	WA 98004	F	FOOD COST - \$3.17	0.00
07/07/2003	STARBUCKS - BELLEVUE 3 BELLEVUE CENTER BELLEVUE	WA 98004	F	FOOD COST - \$5.36	0.00
07/07/2003	SECTOR LINK PO BOX 315 HOLLY	MI 48442	G	INTERNET SERVICE - \$16.99	0.00
07/07/2003	SECTOR LINK PO BOX 315 HOLLY	MI 48442	G	INTERNET SERVICE - \$16.99	0.00
07/07/2003	BANK OF AMERICA 11905 SE 56TH BELLEVUE	WA 98104	G	CASH ADVANCE - \$100.00	0.00
07/07/2003	STEAMERS SEAFOOD 1200 ALASKAN WAY SEATTLE	WA 98101	F	FOOD COST - \$17.88	0.00

Page <sup>2</sup>

Candidate or Committee Name (Do not abbreviate. Use full name.)

MCKENNA ROBERT M

**Report Date** 08/12/2003

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
07/07/2003	TULLY'S COFFEE 7900 SE 28TH ST - SUITE 400 MERCER ISLAND WA 98040	F	FOOD COST - \$6.39	\$ 0.00
07/07/2003	SAFEWAY 6911 COAL CREEK PARKWAY BELLEVUE WA 98006.	F	FOOD COST - \$26.22	0.00
07/07/2003	KING COUNTY BAR ASSN. 900 - 4TH AVE SEATTLE WA 98164	G	MEMBERSHIP - \$75.00	0.00
07/07/2003	EXPEDIA TRAVEL 13810 SE EASTGATE WAY - SUITE 400 BELLEVUE WA 98005	P )	POSTAGE - \$5.00	0.00
07/07/2003	EXPEDIA TRAVEL 13810 SE EASTGATE WAY - SUITE 400 BELLEVUE WA 98005	T	TRAVEL - \$25.00	0.00
07/07/2003	TEXACO 406 CENTRAL WAY KIRKLAND WA 98033	Т	GAS - \$14.43	0.00
07/07/2003	TULLY'S COFFEE 7900 SE 28TH ST - SUITE 400 MERCER ISLAND WA 98040	F .	FOOD COST - \$3.83	0.00
07/07/2003	TRAVELOCITY.COM 15100 TRINITY BLVD FORT WORTH TX 76155	Т	TRAVEL - \$5.00	0.00
07/07/2003	MSN NETWORK ONE MICROSOFT WAY REDMOND WA 98052	G	INTERNET SERVICE - \$1.95	0.00
07/07/2003	PIZZA PRO 104 OCCIDENTAL S SEATTLE WA 98104	F	FOOD COST - \$12.66	0.00
07/07/2003	BELLEVUE ROTARY PO BOX 523 BELLEVUE WA 98009	F	FOOD COST - \$18.00	0.00
07/07/2003	DENNY'S 4750 LK WASHINGTON BLVD NE RENTON WA 98056	F	FOOD COST - \$5.72	0.00 .

Page Total \$ 0.00

Page <sup>3</sup>

Candidate or Committee Name (Do not abbreviate. Use full name.)

MCKENNA ROBERT M

**Report Date** 08/12/2003

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
07/07/2003	NEWPORT HILLS MARKET 5606 - 119TH AVE SE BELLEVUE WA 98006	F	FOOD COST - \$19.59	\$ 0.00
07/07/2003	THE SALVATION ARMY 1101 PIKE SEATTLE WA 98101	С	CONTRIBUTION - \$100.00	0.00
07/07/2003	SYMANTEC 20330 STEVEN CREEK RD CUPERTINO CA 95014	G	SOFTWARE - \$27.14	0.00
07/07/2003	RAINIER CLUB 820 - 4TH AVENUE SEATTLE WA 98104	F	FOOD COST	226.45
07/07/2003	MARILYN MCKENNA 6054 - 118TH AVE SE BELLEVUE WA 98006	F	EVENT	257.81
07/07/2003	ROB MCKENNA 6054 - 118TH AVE SE BELLEVUE WA 98006	Т	MILEAGE	265.00
07/08/2003	COMCAST 1500 MARKET ST PHILADELPHIA PA 19102	G	INTERNET SERVICE	46.45
07/08/2003	NORTHWEST MARKETING CONCEPTS 14210 NE 21ST BELLEVUE WA 98007	P	POSTAGE	686.07
07/22/2003	PICC 233 S SECOND AVENUE KENT WA 98032	С	CONTRIBUTION	50.00
07/22/2003	BELLEVUE SUNRISE ROTARY 13320 SE 42ND ST BELLEVUE WA 98006	F	FOOD COST	15.00
07/11/2003	BALDWIN RESOURCE GROUP 2223 - 112TH NE BELLEVUE WA 98004	G	INSURANCE	1,743.87
07/12/2003	MERCER ISLAND SUMMER CELEBRATION 9611 - SE 36TH ST MERCER ISLAND WA 98040	F	FOOD COST	22.00

**Page Total** \$ 3,312.65

 ${\bf Page}^{\quad 4}$ 

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

MCKENNA ROBERT M

08/12/2003

Date Paid	Vendor or Reci (Name and Add		Code	Purpose of Expense and/or Description	Amount
	SUELLEN ROCHE 2703 - 34TH AVE S SEATTLE	WA 98144	G	OFFICE SUPPLIES	\$ 30.00
07/16/2003	LINDA AYRES 5558 W MERCER WAY MERCER ISLAND	WA 98040	F	EVENT	112.66
07/18/2003	SPRINT 5540 LAKE WASHINGTON KIRKLAND	N BLVD. WA 98033	G	PHONE CALLS	170.13
07/16/2003	JOSH KAHN 4626 - 21ST AVE NE SEATTLE	WA 98195	G	OFFICE SUPPLIES	28.11
07/18/2003	BELLEVUE ROTARY PO BOX 523 BELLEVUE	WA 98009	F	FOOD COST	35.00
07/18/2003	NORTHWEST MARKETING 14210 NE 21ST BELLEVUE	CONCEPTS WA 98007	Р	MAILING	1,248.08
07/18/2003	BELLEVUE SUNRISE ROT 13320 SE 42ND ST BELLEVUE	ΓARY WA 98006	F	FOOD COST	70.00
07/18/2003	EVERGREEN FREEDOM FO PO BOX 552 OLYMPIA	OUNDATION WA 98507	G	MEMBERSHIP	100.00
07/18/2003	EAGLE PRINT 6021 - 118TH BELLEVUE	WA 98005	L	PRINTING	1,583.81
07/18/2003	DEPT. OF LICENSING 9611 SE 36TH ST MERCER ISLAND	WA 98040	Т	REGISTRATION	15.00
07/19/2003	GORTON LEGACY GROUP PO BOX 319 MERCER ISLAND	WA 98040	С	CONTRIBUTION	200.00
07/26/2003	COSTCO 8629 - 120TH AVE NE KIRKLAND	WA 98033	F	FOOD COST	35.97

**S** 3,628.76

Page <sup>5</sup>

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

MCKENNA ROBERT M

08/12/2003

Vendor or Recipient  Date Paid (Name and Address)			Purpose of Expense Code and/or Description Amount				
07/26/2003	AMPCO PARKING 713 - 110TH AVE. NE BELLEVUE	WA 98004	T	PARKING	\$ 6.00		
07/27/2003	JUSTIN TEUTSCH 1425 E BOSTON SEATTLE	WA 98112	F	FOOD COST	27.96		
07/27/2003	QWEST PO BOX 12480 SEATTLE	WA 981114480	G	PHONE CALLS	53.10		
07/27/2003	AT&T BOX 341 BCTHELL	WA 98041	G	PHONE CALLS	3.61		
07/27/2003	AT&T BOX 341 BOTHELL	WA 98041	G	PHONE CALLS	4.19		
07/27/2003	BELLEVUE ROTARY PO BOX 523 BELLEVUE	WA 98009	G	MEMBERSHIP	150.00		
07/28/2003	KING COUNTY REC. & F 553 KING CTY. ADMIN SEATTLE		G	FILING FEE	1,038.70		
07/28/2003	LEADERSHIP TOMORROW 1301 - 5TH AVENUE - SEATTLE	SUITE 4100 . WA 98104	G	TRAINING	1,000.00		
07/29/2003	DOLLAR DEVELOPMENT 2737 - 78TH AVE SE MERCER ISLAND	WA 98040	G ·	RENT	1,703.00		
07/29/2003	DOUG BEAVIS 530 HILLSIDE DR E SEATTLE	WA 98112	G	OFFICE SUPPLIES	12.72		
07/29/2003	DOUG BEAVIS 530 HILLSIDE DR E SEATTLE	WA 98112	G	OFFICE SUPPLIES	34.75		
07/29/2003	NORDSTROM 100 BELLEVUE SQUARE BELLEVUE	WA 98004	G	CAMPAIGN CLOTHING	1,906.51		

**S** 5,940.54

Page <sup>6</sup>

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

MCKENNA ROBERT M

08/12/2003

Date Paid	Vendor or Recipient (Name and Address)		Code	Amount	
07/29/2003	JANET SPANGLER		M	and/or Description CONSULTING	\$ 170.00
	1835 - 128TH AVE SE BELLEVUE WA	98005			
	DELLEVOE, WA	96003			
07/30/2003	CITY OF SEATTLE		G	INFORMATIONAL SERVICES	100.00
	700 - 5TH AVENUE WA	98104		E E	
		70104			
07/30/2003	BANK OF AMERICA		G	CREDIT CARD - ADVANCE PAYMEN	4,000.00
	11905 SE 56TH BELLEVUE WA	98104		T	
				·	
07/30/2003	SEATTLE CENTER		T	PARKING	5.00
	305 HARRISON ST SEATTLE WA	98109			
MILLION AND AND AND AND AND AND AND AND AND AN					
•					
***************************************					
				·	
		•			

Page Total \$ 4,275.00

PUBLIC DISCLOSURE COMMISSION 711 CAPITOL WAY RM 206 PO BOX 40908 OLYMPIA WA 98504-0908 (360) 753-1111 TOLL FREE 1-877-601-2828

## **SUMMARY, FULL REPORT RECEIPTS AND EXPENDITURES**

PDC OFFICE USE

Candidate or Committee Name (Do not abbreviate. Include full name)

2ND DIST REPUB						0.5	/17/2005
Mailing Address 9432 79TH CT NE			KE	<b>City</b> ENMORE			
<b>Zip+4</b> 8028	Office Sought (Cano	lidates)	Election Date				Committees: During nake an independent
Report Period From (last C-4	To (er	nd of period)	Final Report?	expendit	ure (i.e., an expense	not cor	sidered a contribution)
<b>Covered</b> 04/01/200	4 04/30	/2004	Yes No X	supporting	g or opposing a state	e or loca	candidate?
RECEIPTS				*See next	page	Yes	No X
Previous total cash and in kind (if beginning a new campaign a	i contributions (From I or calendar year, see i	ine 8, last C-4) nstruction bookle	·)			\$	405.61
2. Cash received (From line 2, So	chedule A)	······································		\$	2,047.80		
3. In kind contributions received	(From line 1, Schedule	B)		•••	0.00	_	
4. Total cash and in kind contribu	utions received this per	riod (Line 2 plus 3	)	*****			2,047,80
5. Loan principal repayments ma	de (From line 2, Scheo	dule L)			0.00	)	
6. Corrections (From line 1 or 3,	Schedule C)		Show + or (-	-)+	0.00		
7. Net adjustments this period (C	combine line 5 & 6)		·····	•••••	Show + or (-)	+	0 : 0 0
8. Total cash and in kind contribu							2,453.41
9. Total pledge payments due (Fr	rom line 2, Schedule B	3)	0.00				
EXPENDITURES			, , , , , , , , , , , , , , , , , , ,				
Previous total cash and in kind     (If beginning a new campaign)	expenditures (From II	ne 17, last C-4)					
							220.00
11. Total cash expenditures (From	line 4, Schedule A)				1,646.30		
12. In kind expenditures (goods &	services) (From line 1	, Schedule B)			0.00		
13. Total cash and in kind expendi	tures made this period	I (Line 11 plus line	e 12)				1,646.30
14. Loan principal repayments mad	de (From line 2, Scheo	tule L)		(	0.00	. )	
15. Corrections (From line 2 or 3,	Schedule C)		Show + or (-	+	0.00		
16. Net adjustments this period (C	ombine lines 14 & 15)		***************************************		Show + or (-)	+	0 - 0 0
17. Total cash and in kind expendi	tures during campaigr	(Combine lines	10, 13 and 16)		4,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		1,866.30
CANDIDATES ONLY  Won Lost U	Name not Inopposed on ballot		nd (Line 8 minus line 17				587.11
Primary election		[Line 18 should a	qual your bank account balan	nce(s) plus you	ur petty cash balance.]		
General election		19. Liabilities: (	Sum of loans and debts	owed)			0.00 )
Freasurer's Daytime Telephone No	D.:	20 Ralanco (Si	rplus or deficit) (Line 18	3 minue line	1Q)		
(425) 605-0714		ZV. Dalatice (St	ipius of ucifoli) (Liffe fo	J ITHERUS BITE	: 13)		587.11
		acomponino cobo	dulas and attachments is	true and cor	rect to the best of my l	nowleda	э.
		ccompanying scriet					
CERTIFICATION: I certify that the info Candidate's Signature	ormation herein and on a Date	ccompanying scrie	Treasurer's Signature				Date

Page <sup>1</sup>

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

32ND DIST REPUB

05/17/2005

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
04/12/2004	US BANK 6460 BOTHELL WAY NE KENMORE WA 98028			<b>\$</b> 15.00
04/12/2004	US BANK 6460 BOTHELL WAY NE KENMORE WA 98028		BANK CHARGES & ADJUSTMENTS	0.20
04/19/2004	NORTH SEATTLE CHRISTIAN SCHOOL 2000 PERKINS WAY NE SHORELINE WA 98177	G	GENERAL OPERATION AND OVERHE AD HALL RENTAL FOR POOLED PR ECINCTS' CAUCUS	60.00
04/26/2004	EXPENSES OF \$50 OR LESS			1.50
04/26/2004	US BANK 6460 BOTHELL WAY NE KENMORE WA 98028		BANK CHARGES & ADJUSTMENTS A TM FEE	1.50
04/26/2004	EVERGREEN FREEDOM FOUNDATION PO BOX 552 OLYMPIA WA 98507		CHARITY DONATION	100.00
04/26/2004	TIMPE DOUGLAS 19432 79TH CT NE KENMORE WA 98028	G	ELECTRICITY REIMB. FOR \$300 OFFICE ELECTRICITY DEPOSIT	300.00
04/26/2004	PETTY CASH 19432 79TH CT NE KENMORE WA 98028	G	GENERAL OPERATION AND OVERHE AD MEETING HALL RENTAL	100.00
04/26/2004	CATERING ELIZABETH AND ALEXANDER 23808 BOTHELL EVERETT HWY BOTHELL WA 98021	'SG	GENERAL OPERATION AND OVERHE AD DISTRICT BANQUET CATERING DEPOSIT	200.00
04/26/2004	CATERING ELIZABETH AND ALEXANDER 23808 BOTHELL EVERETT HWY BOTHELL WA 98021	'SG	GENERAL OPERATION AND OVERHE AD REMAINDER BALANCE FOR DIS TRICT BANQUET	108.36
04/26/2004	KENMORE COMMUNITY CLUB 7304 NE 175TH KENMORE WA 98028	G ·	GENERAL OPERATION AND OVERHE AD DISTRICT BANQUET MEETING HALL RENTAL	160.00

Page Total \$ 1,046.56

#### CASH RECEIPTS AND EXPENDITURE

**SCHEDULE** to C4

(11/93)

Candidate or Committee Name (Do not abbreviate, Use full name.)

Report Date

05/17/2005 1. CASH RECEIPTS (Contributions) which have been reported on C3. List each deposit made since last C4 report was submitted.

Date of deposit Amount Date of deposit Date of deposit Amount Total deposits 04/05/2004 1,435.00 04/21/2004 57.00 04/26/2004 555.80

#### 2. TOTAL CASH RECEIPTS

32ND DIST REPUB

Enter also on line 2 of C4

2,047.80

CODES FOR CLASSIFYING EXPENDITURES: If one of the following codes is used to describe an expenditure, no other description is generally needed. The exceptions are:

- If expenditures are in-kind or earmarked contributions to a candidate or committee or independent expenditures that benefit a candidate or committee, 1) identify the candidate or committee in the Description block:
- When reporting payments to vendors for travel expenses, identify the traveler and travel purpose in the Description block; and
- If expenditures are made directly or indirectly to compensate a person or entity for soliciting signatures on a statewide initiative or referendum petition. use code "V" and provide the following information on an attached sheet: name and address of each person/entity compensated, amount paid each during the reporting period, and cumulative total paid all persons to date to gather signatures.

CODE **DEFINITIONS** ON NEXT PAGE

- C Contributions (monetary, in-kind & transfers)
- I Independent Expenditures
- L Literature, Brochures, Printing
- B Broadcast Advertising (Radio, TV)
- N Newspaper and Periodical Advertising
- O Other Advertising (yard signs, buttons, etc.)
- V Voter Signature Gathering

- P Postage, Mailing Permits
- S Surveys and Polis
- F Fundraising Event Expenses
- T Travel, Accommodations, Meals
- M Management/Consulting Services W - Wages, Salaries, Benefits
- G General Operation and Overhead

#### 3. EXPENDITURES

- a) Expenditures of \$50 or less, including those from petty cash, need not be itemized. Add up these expenditures and show the total in the amount column on the first line below..
- b) Itemize each expenditure of more than \$50 by date paid, name and address of vendor, code/description, and amount.
- c) For each payment to a candidate, campaign worker, PR firm, advertising agency or credit card company, attach a list of detailed expenses or copies of receipts/invoices supporting the payment.

Date Paid	Vendor or Recip (Name and Addr		Code	Purpose of Expense and/or Description	Amount
04/05/2004	MCCLENDON HARDWARE 17705 130TH NE WOODINVILLE	WA 98072	G	GENERAL OPERATION AND OVERHE AD OFFICE KEY DUPLICATION	\$ 20.04
04/05/2004	SAFEWAY 6850 BOTHELL WAY NE KENMORE	WA 98028	T	TRAVEL, ACCOMMODATIONS, MEAL S MEETING REFRESHMENTS	16.61
04/06/2004	TIMPE DOUGLAS 19432 79TH CT NE KENMORE	WA 98028	G	GENERAL OPERATION AND OVERHE AD REIMB. FOR MARCH DIST. ME ETING, KENMORE COMMUNITY CLU	200.00
04/06/2004	TIMPE DOUGLAS 19432 79TH CT NE KENMORE	WA 98028	G	GENERAL OPERATION AND OVERHE AD REIMB. FOR CHRISTMAS PART Y, KENMORE COMMUNITY CLUB RE	70.00
04/06/2004	TIMPE DOUGLAS 19432 79TH CT NE KENMORE	WA 98028	G	GENERAL OPERATION AND OVERHE AD DELAYED REIMB. FOR 10/21 DIST MEETING KENMORE COMMUNI	70.00
04/06/2004	TIMPE JEWEL L. 19432 79TH CT NE KENMORE	WA 98028	G	GENERAL OPERATION AND OVERHE AD REIMB. FOR HOME DEPOT EXP ENSES (OFFICE PAINT)	117.01
04/06/2004	TIMPE DOUGLAS 19432 79TH CT NE KENMORE	WA 98028		GIFTS PLAQUE ENGRAVING REIMB . FOR OUTGOING DISTRICT CHAI R AWARD	106.08
1					1,046.56

Total from attached pages

Enter also on line 11 of C4 \$

1,646.30

4. TOTAL CASH EXPENDITURES



#### SUMMARY, FULL REPORT RECEIPTS AND EXPENDITURES

C4

PDC OFFICE USE

Candidate or Committee Name (Do not abbreviate. Include full name)

KITTITAS CO REPUB PARTY 06/10/2005 Mailing Address City ELLENSBURG PO BOX 1621 Office Sought (Candidates) 2 Election Date 989261621 \*For PACs, Parties & Caucus Committees: During this report period, did the committee make an independent Report Period From (last C-4) To (end of period) Final Report? expenditure (i.e., an expense not considered a contribution) supporting or opposing a state or local candidate? Covered 05/01/2005 05/31/2005 Yes No X RECEIPTS \*See next page Yes No x 1. Previous total cash and in kind contributions (From line 8, last C-4) 14,934.70 3.674.92 2. Cash received (From line 2, Schedule A) ...... 0.00 3. In kind contributions received (From line 1, Schedule B)..... 3,674.92 4. Total cash and in kind contributions received this period (Line 2 plus 3)..... 5. Loan principal repayments made (From line 2, Schedule L) ...... 0.00 0 = 0 0 18,609.62 8. Total cash and in kind contributions during campaign (Combine lines 1, 4 & 7)..... 0.00 9. Total pledge payments due (From line 2, Schedule B) .......... **EXPENDITURES** 10. Previous total cash and in kind expenditures (From line 17, last C-4) (If beginning a new campaign or calendar year, see instruction booklet)...... 7,880.21 11. Total cash expenditures (From line 4, Schedule A) 995.58 12. In kind expenditures (goods & services) (From line 1, Schedule B)...... 13. Total cash and in kind expenditures made this period (Line 11 plus line 12) 14. Loan principal repayments made (From line 2, Schedule L)..... 0.00) 0.00 0.00 16. Net adjustments this period (Combine lines 14 & 15) Show + or (-) + 8,875.79 17. Total cash and in kind expenditures during campaign (Combine lines 10, 13 and 16) ...... **CANDIDATES ONLY** Name not **CASH SUMMARY** 9,733.83 Won Lost Unopposed on ballot 18. Cash on hand (Line 8 minus line 17) [Line 18 should equal your bank account balance(s) plus your petty cash balance.] Primary election 0.00 19. Liabilities: (Sum of loans and debts owed)...... General election Treasurer's Daytime Telephone No.: 20. Balance (Surplus or deficit) (Line 18 minus line 19) ..... (509)925 - 98769,733.83 CERTIFICATION: I certify that the information herein and on accompanying schedules and attachments is true and correct to the best of my knowledge. Candidate's Signature Date Treasurer's Signature

WACHSMITH RICHARD

#### CASH RECEIPTS AND EXPENDITURE

SCHEDULE to C4

**A** 

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

KITTITAS CO REPUB PARTY

06/10/2005

1. CASH RECEIPTS	(Contributions) which	n have been reported on C3	<ol><li>List each depos</li></ol>	it made since last C4 rep	ort was submitted.	
Date of deposit	Amount	Date of deposit	Amount	Date of deposit	Amount	Total deposits
05/31/2005 05/31/2005 05/16/2005	2,257.40 4.95 1,410.00	05/01/2005	2.57			
2 TOTAL CASH RE	CEIPTS			Enter a	also on line 2 of C4	<b>\$</b> 3,674.92

CODES FOR CLASSIFYING EXPENDITURES: If one of the following codes is used to describe an expenditure, no other description is generally needed. The exceptions are:

- If expenditures are <u>in-kind or earmarked contributions</u> to a candidate or committee or <u>independent expenditures</u> that benefit a candidate or committee, identify the candidate or committee in the Description block;
- When reporting payments to vendors for travel expenses, identify the traveler and travel purpose in the Description block; and
- 3) If expenditures are made directly or indirectly to compensate a person or entity for soliciting signatures on a statewide initiative or referendum petition, use code "V" and provide the following information on an attached sheet: name and address of each person/entity compensated, amount paid each during the reporting period, and cumulative total paid all persons to date to gather signatures.

CODE DEFINITIONS ON NEXT PAGE

- C Contributions (monetary, in-kind & transfers)
- Independent Expenditures
- L Literature, Brochures, Printing
- B Broadcast Advertising (Radio, TV)
- N Newspaper and Periodical Advertising
- O Other Advertising (yard signs, buttons, etc.)
- V Voter Signature Gathering

- P Postage, Mailing Permits
- S Surveys and Polls
- F Fundraising Event Expenses
- T Travel, Accommodations, Meals
- M Management/Consulting Services
- W Wages, Salaries, Benefits
- G General Operation and Overhead

#### 3. EXPENDITURES

- a) Expenditures of \$50 or less, including those from petty cash, need not be itemized. Add up these expenditures and show the total in the amount column on the first line below..
- b) Itemize each expenditure of more than \$50 by date paid, name and address of vendor, code/description, and amount.
- c) For each payment to a candidate, campaign worker, PR firm, advertising agency or credit card company, attach a list of detailed expenses or copies of receipts invoices supporting the payment.

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	,	Amount
05/12/2005	EXPENSES OF \$50 OR LESS			\$	104.44
05/14/2005	WASHINGTON STATE REPUBLICAN PART 16400 SOUTHCENTER PARKWAY #200 SEATTLE WA 98188	Y C	CONTRIB. TO OTHER COMMITTEES		250.00
05/14/2005	EVERGREEN FREEDOM FOUNDATION PO BOX 552 OLYMPIA WA 985079855		GIFTS		500.00
05/24/2005	SUPER 1 FOODS 200 E MT VIEW ELLENSBURG WA 98926	F	FOOD AND BEVERAGES		51.08
05/31/2005	SUPER 1 FOODS 200 E MT VIEW ELLENSBURG WA 98926	F	FOOD AND BEVERAGES		90.06
			Total from ottocked name	·	0.00

Total from attached pages

Enter also on line 11 of C4 \$

**\$** 995.58

4. TOTAL CASH EXPENDITURES



## SUMMARY, FULL REPORT RECEIPTS AND EXPENDITURES

**C4** 

PDC OFFICE USE

Candidate or Committee Name (Do not abbreviate. Include full name)

ITTITAS CO REPUB PART	Y			09/13/2006	
Mailing Address O BOX 1621		· E.	<b>City</b> LLENSBURG		
<b>Zip + 4</b> 8 9 2 6 1 6 2 1	Office Sought (Candidates)	2 Election Date	*For PACs, Parties & C		
Report Period From (last C-4	To (end of period	d) Final Report?	expenditure (i.e., an expens	se not considered a contri	
<b>Covered</b> 07/01/200	6 08/22/2006	Yes No X	supporting or opposing a stat	te or local candidate?	
RECEIPTS			*See next page	Yes No X	:
Previous total cash and in kind (if beginning a new campaign	d contributions (From line 8, last or calendar year, see instruction	C-4) booklet)		<b>\$</b> 26,096.8	6
2. Cash received (From line 2, S	chedule A)		5,561.45	_	
3. In kind contributions received	(From line 1, Schedule B)		0.00		
4. Total cash and in kind contribu	utions received this period (Line 2	2 plus 3)		5,561.4	5
5. Loan principal repayments ma					
	Schedule C)			_	
	Combine line 5 & 6)			+ 0.0	0
8. Total cash and in kind contribu	utions during campaign (Combine	e lines 1, 4 & 7)		31,658.3	1
9. Total pledge payments due (F	rom line 2, Schedule B)	0.00			
EXPENDITURES					
<ol> <li>Previous total cash and in kind (If beginning a new campaign</li> </ol>	d expenditures (From line 17, last or calendar year, see instruction	t C-4) booklet)		16,571.2	:6
11. Total cash expenditures (From	n line 4, Schedule A)		3,730.79	_	
12. In kind expenditures (goods &	services) (From line 1, Schedule	B)	0.00	•	
13. Total cash and in kind expend	itures made this period (Line 11 p	plus line 12)		3,730.7	9
14. Loan principal repayments ma	de (From line 2, Schedule L)		( 0.00	_ )	
15. Corrections (From line 2 or 3,	Schedule C)	Show + or	(-) <u>+ 0.00</u>	***	
16. Net adjustments this period (C	Combine lines 14 & 15)		Show + or (-)	+ 0,0	0
17. Total cash and in kind expend				20,302.0	5
CANDIDATES ONLY Won Lost U	Unopposed on ballot 18. Cash	•	7)ance(s) plus your petty cash balance.]	11,356.2	6
Primary election		, ,	ts owed)	0.0	0 )
Treasurer's Daytime Telephone N					
(509) 925-9876	20. Balar	nce (Surplus or deficit) (Line 1	18 minus line 19)	11,356.2	6
CERTIFICATION: I certify that the info	ormation herein and on accompanyi	ng schedules and attachments is		/ knowledge.	

WACHSMITH RICHARD

Page <sup>1</sup>

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

KITTITAS CO REPUB PARTY

09/13/2006

Date Paid	Vendor or Recipie (Name and Addres		Code	Purpose of Expense and/or Description	Amount
	MCCLAIN MARK 509 N SAMPSON	A 98926	F	FOOD AND BEVERAGES	<b>\$</b> 63.87
08/03/2006	GREBB, JOHNSON, REED PO BOX 460 ELLENSBURG W	& WACHSMITH A 989260460		PROFESSIONAL SERVICES	50.00
08/03/2006	MANWELLER MATT 2405 N LILAC WAY ELLENSBURG W	A 98926	F	FOOD AND BEVERAGES	122.72
08/03/2006	SUPER 1 FOODS 200 E MT VIEW ELLENSBURG W	A 98926	F	FOOD AND BEVERAGES	166.38
08/08/2006	EXPENSES OF \$50 OR LE	SS			123.77
08/11/2006	FRIENDS FOR MAX GOLLA 209 E WILLIS RD ELLENSBURG W	DAY A 98926	С	CONTRIB. TO OTHER COMMITTEES	500.00
08/13/2006	608 E MOUNTAIN VIEW A	VE A 98926	F	FOOD AND BEVERAGES	23.94
08/22/2006	KITTITAS COUNTY FAIR 512 N POPLAR STREET ELLENSBURG W	A 98926	0	YARD SIGNS, BUTTONS, ETC. FA IR BOOTH	60.00
08/22/2006	ELLENSBURG GOLF CLUB 3231 S THORP HWY ELLENSBURG W	A 98926	F	CATERING, PREPARATION GREEN FEES & FOOD	1,000.00
08/22/2006	MANWELLER MATT 2405 N LILAC WAY ELLENSBURG W	A 98926	F	OTHER CONSUMABLES PRIZES & DRINKS	101.55

**Page Total \$** 2,212.23

#### CASH RECEIPTS AND EXPENDITURE

**SCHEDULE** to C4

(11/93)

Candidate or Committee Name (Do not abbreviate. Use full name.)

KITTITAS CO REPUB PARTY

Report Date

09/13/2006

CASH DECEIDTS (Contributions) which have been reported on C3. List each denseit made since lest C4 report use submitted

I. CASH RECEIPTS	(Contributions) which	i nave been reported on	Co. List each depos	it made since last C4 rep	on was submitted.	
Date of deposit	Amount	Date of deposit	Amount	Date of deposit	Amount	Total deposits
07/12/2006 07/26/2006 07/31/2006	390.00	07/02/2006 07/31/2006 08/22/2006	17.56 16.88 2,885.00	08/22/2006	304.00	
2. TOTAL CASH REC			2,000.00	Enter a	ilso on line 2 of C4	<b>\$</b> 5,561.45

CODES FOR CLASSIFYING EXPENDITURES: If one of the following codes is used to describe an expenditure, no other description is generally needed. The exceptions are:

- If expenditures are in-kind or earmarked contributions to a candidate or committee or independent expenditures that benefit a candidate or committee, 1) identify the candidate or committee in the Description block;
- When reporting payments to vendors for travel expenses, identify the traveler and travel purpose in the Description block; and 2)
- If expenditures are made directly or indirectly to compensate a person or entity for soliciting signatures on a statewide initiative or referendum petition, 3) use code "V" and provide the following information on an attached sheet: name and address of each person/entity compensated, amount paid each during the reporting period, and cumulative total paid all persons to date to gather signatures.

CODE **DEFINITIONS** ON NEXT PAGE

- C Contributions (monetary, in-kind & transfers)
- I Independent Expenditures L - Literature, Brochures, Printing
- B Broadcast Advertising (Radio, TV)
- N Newspaper and Periodical Advertising
- O Other Advertising (yard signs, buttons, etc.)
- V Voter Signature Gathering

- P Postage, Mailing Permits
- S Surveys and Polls
- F Fundraising Event Expenses
- T Travel, Accommodations, Meals
- M Management/Consulting Services
- W Wages, Salaries, Benefits
- G General Operation and Overhead

#### 3. EXPENDITURES

- a) Expenditures of \$50 or less, including those from petty cash, need not be itemized. Add up these expenditures and show the total in the amount column on the first line below..
- Itemize each expenditure of more than \$50 by date paid, name and address of vendor, code/description, and amount.
- c) For each payment to a candidate, campaign worker, PR firm, advertising agency or credit card company, attach a list of detailed expenses or copies of receipts/invoices supporting the payment.

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
07/08/2006	/2006 BI-MART 608 E MOUNTAIN VIEW AVE ELLENSBURG WA 98926  FOOD AND BEVERAGES		<b>\$</b> 26.64	
07/10/2006	BOY SCOUTS OF AMERICA 12 N 10TH AVE YAKIMA WA 98902		COMMUNITY ORGANIZATIONS	500.00
07/10/2006	GREBB, JOHNSON, REED & WACHSMI PO BOX 460 ELLENSBURG WA 9892604	ľ	PROFESSIONAL SERVICES	50.00
07/12/2006	SUPER 1 FOODS 200 E MT VIEW ELLENSBURG WA 98926	F	FOOD AND BEVERAGES	98.48
07/14/2006	EVERGREEN FREEDOM FOUNDATION PO BOX 552 OLYMPIA WA 9850798	C 55	CONTRIB. TO OTHER COMMITTEES	500.00
07/26/2006	MANWELLER MATT 2405 N LILAC WAY ELLENSBURG WA 98926	G,	GENERAL OPERATION AND OVERHE AD COUNTY CONVENTION	62.70
07/26/2006	MANWELLER MATT 2405 N LILAC WAY ELLENSBURG WA 98926		MISCELLANEOUS TENT & PA SYST EM	280.74
			Total from attached pages	\$ 2,212.23

Enter also on line 11 of C4 \$

3,730.79

4. TOTAL CASH EXPENDITURES



MULLIKEN JOYCE

## SUMMARY, FULL REPORT RECEIPTS AND EXPENDITURES

**C4** 

PDC OFFICE USE

TOLL FREE 1-877-601-2828 Candidate or Committee Name (Do not abbreviate. Include full name) 06/07/2006 MULLIKEN JOYCE C City MOSES LAKE Mailing Address 1654 JENNIFER LN NE 2 Election Date Office Sought (Candidates) 98837**4** \*For PACs, Parties & Caucus Committees: During this report period, did the committee make an independent expenditure (i.e., an expense not considered a contribution) Final Report? From (last C-4) To (end of period) Report Period supporting or opposing a state or local candidate? Covered 05/01/2006 05/31/2006 No X RECEIPTS \*See next page Yes No x 1. Previous total cash and in kind contributions (From line 8, last C-4) 46,947.50 Cash received (From line 2, Schedule A) ......

\$ 0.00 3. In kind contributions received (From line 1, Schedule B)...... 4,055.00 Total cash and in kind contributions received this period (Line 2 plus 3) 0.00)5. Loan principal repayments made (From line 2, Schedule L) ...... Corrections (From line 1 or 3, Schedule C) ......Show + or (-) 0.00 51,002.50 8. Total cash and in kind contributions during campaign (Combine lines 1, 4 & 7)...... 0.00 9. Total pledge payments due (From line 2, Schedule B) ..... **EXPENDITURES** 10. Previous total cash and in kind expenditures (From line 17, last C-4) (If beginning a new campaign or calendar year, see instruction booklet)..... 17,072.12 12. In kind expenditures (goods & services) (From line 1, Schedule B)..... 0.00 13. Total cash and in kind expenditures made this period (Line 11 plus line 12) 5,711.30 14. Loan principal repayments made (From line 2, Schedule L).....( 0.00) 0.00 0 ... 0 0 22,783.42 17. Total cash and in kind expenditures during campaign (Combine lines 10, 13 and 16)...... **CANDIDATES ONLY** Name not CASH SUMMARY 28,219.08 Unopposed on ballot 18. Cash on hand (Line 8 minus line 17) ..... Lost [Line 18 should equal your bank account balance(s) plus your petty cash balance.] Primary election 0.00 19. Liabilities: (Sum of loans and debts owed)...... General election Treasurer's Daytime Telephone No.: 20. Balance (Surplus or deficit) (Line 18 minus line 19) ..... 28,219.08 (509)787 - 4513CERTIFICATION: I certify that the information herein and on accompanying schedules and attachments is true and correct to the best of my knowledge. Treasurer's Signature Date Candidate's Signature

LEMON DAVID

 ${\bf Page}^{\ 1}$ 

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

MULLIKEN JOYCE C

06/07/2006

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
05/13/2006	JCYCE MULLIKEN 1654 JENNIFER LN NE MOSES LAKE WA 98837	G	OFFICE SUPPLIES A & H PRINTE RS REIMBURSEMENT	<b>\$</b> 1,407.64
05/20/2006	BIG BEND COMMUNITY COLLEGE F 7662 CHANUTE ST MOSES LAKE WA 98837		COMMUNITY ORGANIZATIONS	100.00
05/22/2006	JOYCE MULLIKEN 1654 JENNIFER LN NE MOSES LAKE WA 98837	7	YARD SIGNS, BUTTONS, ETC. MC BEE SIGNS REIMBURSEMENT	937.00
05/24/2006	A & H PRINTERS 1030 W MARINA DR MOSES LAKE WA 98837	G	OFFICE SUPPLIES	296.19
			:	

**Page Total \$** 2,740.83

#### CASH RECEIPTS AND EXPENDITURE

SCHEDULE to C4

A (11/93)

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

06/07/2006 MULLIKEN JOYCE C 1. CASH RECEIPTS (Contributions) which have been reported on C3. List each deposit made since last C4 report was submitted.

Date of deposit Total deposits Date of deposit Amount Amount Date of deposit 2,580.00 05/17/2006 675.00 05/04/2006 05/09/2006 100.00 700.00 05/12/2006

2. TOTAL CASH RECEIPTS

Enter also on line 2 of C4

4,055.00

CODES FOR CLASSIFYING EXPENDITURES: If one of the following codes is used to describe an expenditure, no other description is generally needed. The exceptions are:

- If expenditures are in-kind or earmarked contributions to a candidate or committee or independent expenditures that benefit a candidate or committee. 1) identify the candidate or committee in the Description block;
- When reporting payments to vendors for travel expenses, identify the traveler and travel purpose in the Description block; and 2)
- If expenditures are made directly or indirectly to compensate a person or entity for soliciting signatures on a statewide initiative or referendum petition, 3) use code "V" and provide the following information on an attached sheet: name and address of each person/entity compensated, amount paid each during the reporting period, and cumulative total paid all persons to date to gather signatures.

CODE **DEFINITIONS** ON NEXT PAGE

- C Contributions (monetary, in-kind & transfers)
- I Independent Expenditures L - Literature, Brochures, Printing
- B Broadcast Advertising (Radio, TV) N - Newspaper and Periodical Advertising
- O Other Advertising (yard signs, buttons, etc.)
- V Voter Signature Gathering

- P Postage, Mailing Permits
- S Surveys and Polls
- F Fundraising Event Expenses
- T Travel, Accommodations, Meals
- M Management/Consulting Services
- W Wages, Salaries, Benefits
- G General Operation and Overhead

#### 3. EXPENDITURES

- a) Expenditures of \$50 or less, including those from petty cash, need not be itemized. Add up these expenditures and show the total in the amount column on the first line below..
- Itemize each expenditure of more than \$50 by date paid, name and address of vendor, code/description, and amount.
- For each payment to a candidate, campaign worker, PR firm, advertising agency or credit card company, attach a list of detailed expenses or copies of receipts/invoices supporting the payment.

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
05/04/2006	DOUBLE CUP CLASSIC PO BOX 12301 OLYMPIA WA 98508		CHARITY REGISTRATION	<b>\$</b> 157.00
05/04/2006	LIFE SUPPORT  CLE ELUM WA 98922		COMMUNITY ORGANIZATIONS SPON SORSHIP	1,000.00
05/04/2006	GRANT COUNTY EDC 6594 PATTON BLVD NE MOSES LAKE WA 98837	-	COMMUNITY ORGANIZATIONS SPON SORSHIP	1,000.00
05/04/2006	MULLIKEN MIKE 1654 JENNIFER LANE NE MOSES LAKE WA 98837	G	OFFICE SUPPLIES REIMBURSEMEN T FOR SUPPLIES	673.47
05/04/2006	UNITED OF WASHINGTON 1275 12TH AVE NW, STE 2 ISSAQUAH WA 98027		SUBSCRIPTIONS MEMBERSHIP DUE S	30.00
05/04/2006	MOSES LAKE CHAMBER OF COMMERCE 324 PIONEER WAY MOSES LAKE WA 98837		SUBSCRIPTIONS ANNUAL MEMBERS HIP DUES	60.00
05/09/2006	EVERGREEN FREEDOM FOUNDATION PO BOX 552 OLYMPIA WA 985079855		COMMUNITY ORGANIZATIONS DONA TION	50.00
			Total from attached pages	<b>\$</b> 2,740.83

Enter also on line 11 of C4 \$ 5,711.30

4. TOTAL CASH EXPENDITURES

0**6**/12/2006



#### **SUMMARY, FULL REPORT** RECEIPTS AND **EXPENDITURES**

PDC OFFICE USE

Candidate or Committee Name (Do not abbreviate. Include full name)

PROPERTY FAIRNESS COALITION City Mailing Address OLYMPIA PO BOX 2446 Office Sought (Candidates) 2 Election Date a Zip+4 \*For PACs, Parties & Caucus Committees: During this report period, did the committee make an independent Final Report? expenditure (i.e., an expense not considered a contribution) From (last C-4) To (end of period) Report Period supporting or opposing a state or local candidate? Covered 05/31/2006 05/01/2006 Yes No **RECEIPTS** \*See next page Yes No x 1. Previous total cash and in kind contributions (From line 8, last C-4) 305,166.89 (if beginning a new campaign or calendar year, see instruction booklet) .......\$ 54,870.00 Cash received (From line 2, Schedule A) ......

\$ 18,274.32 3. In kind contributions received (From line 1, Schedule B)..... 73,144.32 4. Total cash and in kind contributions received this period (Line 2 plus 3)..... 5. Loan principal repayments made (From line 2, Schedule L) ...... 0.00 6. Corrections (From line 1 or 3, Schedule C) ......Show + or (-) 0.00 378,311.21 8. Total cash and in kind contributions during campaign (Combine lines 1, 4 & 7)..... 9. Total pledge payments due (From line 2, Schedule B) ...... **EXPENDITURES** 10. Previous total cash and in kind expenditures (From line 17, last C-4) (If beginning a new campaign or calendar year, see instruction booklet)..... 245,725.15 11. Total cash expenditures (From line 4, Schedule A) 88,444.94 12. In kind expenditures (goods & services) (From line 1, Schedule B)..... 13. Total cash and in kind expenditures made this period (Line 11 plus line 12)..... 106,719,26 14. Loan principal repayments made (From line 2, Schedule L)...... 0.00) 0.00 352,444.41 17. Total cash and in kind expenditures during campaign (Combine lines 10, 13 and 16)..... **CANDIDATES ONLY CASH SUMMARY** Name not 25,866.80 18. Cash on hand (Line 8 minus line 17) ..... Won Lost Unopposed on ballot [Line 18 should equal your bank account balance(s) plus your petty cash balance.] Primary election 19. Liabilities: (Sum of loans and debts owed)...... 18,909,23 General election Treasurer's Daytime Telephone No.: 20. Balance (Surplus or deficit) (Line 18 minus line 19) ..... 6,957.57 (360)357 - 9975CERTIFICATION: I certify that the information herein and on accompanying schedules and attachments is true and correct to the best of my knowledge. Date Treasurer's Signature Date Candidate's Signature

Page  $^1$ 

 Candidate or Committee Name (Do not abbreviate. Use full name.)

 PROPERTY FAIRNESS COALITION
 06/12/2006

Vendor or Recipient  Date Paid (Name and Address)			Purpose of Expense Code and/or Description			
	CITIZEN SOLUTIONS INC. PO BOX 3454 LACEY WA 98509		PAID SIGNATURE GATHERING	\$ 30,000.00		
05/17/2006	SNOHOMISH COUNTY TRIBUNE BOX 499 SNOHOMISH WA 98291		AD/PETITION IN NEWSPAPER	1,250.00		
05/17/2006	THE REFLECTOR PO BOX 2020 BATTLE GROUND WA 98604		PETITION INSERT	798.95		
05/18/2006	CITIZEN SOLUTIONS INC. PO BOX 3454 LACEY WA 98509		PAID SIGNATURE GATHERING	10,000.00		
05/24/2006	CITIZEN SOLUTIONS INC. PO BOX 3454 LACEY WA 98509		PAID SIGNATURE GATHERING	30,000.00		
05/24/2006	L&L PRINTING INC. 1430 E MAIN, STE E PUYALLUP WA 98372		PETITION PRINTING	272.00		
05/31/2006	PAYPAL PO BOX 45950 OMAHA NE 68145095	0	SERVICE FEES	7.89		
·						
		,				

**Page Total** \$ 72,328.84

06/12/2006

# IN KIND CONTRIBUTIONS, PLEDGES, ORDERS, DEBTS, OBLIGATIONS

SCHEDULE TO C4 B

Report Date

Candidate or Committee Name (Do not abbreviate. Use full name.)

PROPERTY FAIRNESS COALITION

1. IN KIND CONTRIBUTIONS RECEIVED (goods, services, discounts, etc.)

Date Received	Contributor's Name	and Address	Description of Contribution	Fair Market Value	Aggregate Total	P G R E I N	If more than \$100, Employer Name, City, State & Occup
05/10/2006	WASHINGTON FARM PO BOX 7663 OLYMPIA	FORESTRY ASS WA 98507	1-933 PETITI. ONS IN LANDO WNER NEWS	273.00	273.00		Build a Goodp
05/31/2006	WASHINGTON STATE 1011 10TH AVE SE OLYMPIA	FARM BUREAU WA 98501	STAFF WAGES LOAN	865.00	51,122.01		
05/31/2006	WASHINGTON STATE 1011 10TH AVE SE OLYMPIA	FARM BUREAU WA 98501	STAFF WAGES	14,873.001	51,122.01	· · · · · · · · · · · · · · · · · · ·	
05/31/2006	WASHINGTON STATE 1011 10TH AVE SE OLYMPIA	FARM BUREAU WA 98501	OFFICE SPACE	150.00.	151,122.01	-	
05/31/2006	WASHINGTON STATE 1011 10TH AVE SE OLYMPIA	FARM BUREAU WA 98501	OFFICE SUPPL IES	159.44	151,122.01		
05/31/2006	WASHINGTON STATE 1011 10TH AVE SE OLYMPIA	FARM BUREAU WA 98501	POSTAGE	160.97	51,122.01		
05/31/2006	WASHINGTON STATE 1011 10TH AVE SE OLYMPIA	FARM BUREAU WA 98501	COPIES	580.62	.51 <b>,</b> 122.01		
05/31/2006	WASHINGTON STATE 1011 10TH AVE SE OLYMPIA	FARM BUREAU WA 98501	STAFF MEALS AND TRAVEL	1,212.29	.51,122.01		
							-
							M. M
***************************************							

(Enter also on line 3 and line 12 of C4)

18,274.32

# **LOANS**

SCHEDULE TO C3 OR C4

(12/99)

age 1

Candidate or Committee Name
PROPERTY FAIRNESS COALITION

Report Date 06/12/2006

4 MONETAL	RY OR IN-KIND LOAN RECEIVED. Loans are	nonsidere	d contributions and are	subject to any applicat	ele limit	
Date Loaned	Lender's Name and Address	P G	Amount of Loan	Annual Interest Rate		Date Due
5/31/2006	WASHINGTON STATE FARM BUREAU 1011 10TH AVE SE	i N		0.00%		
	OLYMPIA WA 98501				Lender's Occupation and Name, City & State of Er	
If monet	ary ican, also include this amount on line 1c, C3 report. If in-kind loan, itemize in Part 1 of Schedule B.	-	\$ 865.00			
Name and Add	tress of Each Loan Endorser, Co-Signer	P G R E I N	Amount Liable For (Same as Loan Amount)	Aggregate Total	Endorser's Occupation a & State of Employer	and Name, City,
Date Loaned	Lender's Name and Address	P G R E I N	Amount of Loan	Annual Interest Rate	Repayment Schedule	Date Due
•	to a local action of the constant on the de CO veneral	L	•		Lender's Occupation an Name, City & State of E	
If monet	ary loan, also include this amount on line 1c, C3 report. If in-kind loan, itemize in Part 1 of Schedule B.	_				
Name and Add	tress of Each Loan Endorser, Co-Signer	P G R E I N	Amount Liable For (Sarne as Loan Amount)	Aggregate Total	Endorser's Occupation a & State of Employer	and Name, City,
			g			
Date Loaned	Lender's Name and Address	P G R E I N	Amount of Loan	Annual Interest Rate	Repayment Schedule	Date Due
					Lender's Occupation an Name, City & State of E	
If mone	ary loan, also include this amount on line 1c, C3 report. If in-kind loan, itemize in Part 1 of Schedule B.					
Name and Add	dress of Each Loan Endorser, Co-Signer	P G R E I N	Amount Liable For (Sarne as Loan Amount)	Aggregate Total	Endorser's Occupation & State of Employer	and Name, City,
Date Loaned	Lender's Name and Address	P G R E I N	Amount of Loan	Annual Interest Rate	Repayment Schedule	Date Due
16	have been placed and the amount on line to C2 report	L1J			Lender's Occupation an Name, City & State of E	
	tary loan, also include this amount on line 1c, C3 report. If in-kind loan, itemize in Part 1 of Schedule B. dress of Each Loan Endorser, Co-Signer		Amount Liable For (Same as Loan Amount)	Aggregate Total	Endorser's Occupation & State of Employer	and Name, City,
				1	1	

# LOANS

SCHEDULE TO C3 OR C4 (12/99)

Candidate or Committee Name
PROPERTY FAIRNESS COALITION

**Report Date** 06/12/2006

### 4. LOANS STILL OWED. List each loan that has previously been reported and still has a balance due.

Date	Lender's Name and Address	Original Amount	Principal Repaid or Forgiven	Amount Owed
	WASHINGTON STATE FARM BUREAU 1011 10TH AVE SE OLYMPIA WA 98501	801.00	0.00	801.00
03/06/2006	WASHINGTON STATE FARM BUREAU 1011 10TH AVE SE OLYMPIA WA 98501	2,233.43	0.00	2,233.43
03/06/2006	WASHINGTON STATE FARM BUREAU 1011 10TH AVE SE OLYMPIA WA 98501	. 466.72	0.00	466.72
03/31/2006	WASHINGTON STATE FARM BUREAU 1011 10TH AVE SE OLYMPIA WA 98501	970.00	0.00	970.00
03/06/2006	WASHINGTON STATE FARM BUREAU 1011 10TH AVE SE OLYMPIA WA 98501	561.93	0.00	561.93
04/28/2006	WASHINGTON STATE FARM BUREAU 1011 10TH AVE SE OLYMPIA WA 98501	970.00	0.00	970.00
04/26/2006	WASHINGTON STATE FARM BUREAU 1011 10TH AVE SE OLYMPIA WA 98501	12,041.15	0.00	12,041.15
05/31/2006	WASHINGTON STATE FARM BUREAU 1011 10TH AVE SE OLYMPIA WA 98501	865.00	0.00	865.00
			Subtotal	18,909.23
		New Loans Received	(and listed in Item 1 above)	0.00
		Include in total o	Total Loans Owed on line 19, C-4 report	18,909.23

**SCHEDULE** to C4

(11/93)

Candidate or Committee Name (Do not abbreviate. Use full name.)

PROPERTY FAIRNESS COALITION

Report Date

06/12/2006

1.	CASH RECEIPTS	(Contributions) which have been reported on C3. List each deposit made since last C4 report was submitted.

CASH RECEIPTS  Date of deposit	G (Contributions) Which Amount		1 C3. List each depos Amount	Date of deposit	Amount	Total deposits
05/05/2006 05/05/2006 05/15/2006	3,060.00	05/22/2006 05/26/2006 05/31/2006	50,000.00 745.00 170.00			
2. TOTAL CASH RE	CEIPTS	I		Enter a	ilso on line 2 of C4	\$ 54,870.00

CODES FOR CLASSIFYING EXPENDITURES: if one of the following codes is used to describe an expenditure, no other description is generally needed. The exceptions are:

- If expenditures are in-kind or earmarked contributions to a candidate or committee or independent expenditures that benefit a candidate or committee, 1) identify the candidate or committee in the Description block;
- When reporting payments to vendors for travel expenses, identify the traveler and travel purpose in the Description block; and 2)
- If expenditures are made directly or indirectly to compensate a person or entity for soliciting signatures on a statewide initiative or referendum petition. use code "V" and provide the following information on an attached sheet: name and address of each person/entity compensated, amount paid each during the reporting period, and cumulative total paid all persons to date to gather signatures.

CODE DEFINITIONS ON NEXT PAGE

- C Contributions (monetary, in-kind & transfers)
- I Independent Expenditures L - Literature, Brochures, Printing
- B Broadcast Advertising (Radio, TV) N - Newspaper and Periodical Advertising
- O Other Advertising (yard signs, buttons, etc.)
- V Voter Signature Gathering

- P Postage, Mailing Permits
- S Surveys and Polls
- F Fundraising Event Expenses
- T Travel, Accommodations, Meals
- M Management/Consulting Services
- W Wages, Salaries, Benefits
- G General Operation and Overhead

#### 3. EXPENDITURES

- a) Expenditures of \$50 or less, including those from petty cash, need not be itemized. Add up these expenditures and show the total in the amount column on the first line below..
- Itemize each expenditure of more than \$50 by date paid, name and address of vendor, code/description, and amount.
- c) For each payment to a candidate, campaign worker, PR firm, advertising agency or credit card company, attach a list of detailed expenses or copies of receipts/invoices supporting the payment.

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
05/01/2006	EXPENSES OF \$50 OR LESS	A		<b>\$</b> 0.00
05/05/2006	FEDEX KINKO'S 2915 HARRISON AVE NW # 210 OLYMPIA WA 98502		SIGN	98.10
05/02/2006	L&L PRINTING INC. 1430 E MAIN, STE E PUYALLUP WA 98372		PETITION PRINTING	272.00
05/02/2006	EVERGREEN FREEDOM FOUNDATION PO BOX 552 OLYMPIA WA 98507		CONVENTION BOOTH	190.00
05/03/2006	CITIZEN SOLUTIONS INC. PO BOX 3454 LACEY WA 98509		PAID SIGNATURE DRIVE	15,000.00
05/15/2006	L&L PRINTING INC. 1430 E MAIN, STE E PUYALLUP WA 98372		PETITION PRINTING	544.00
05/19/2006	STERLING SAVINGS BANK 101 N BROADWAY ST ABERDEEN WA 98520		SERVICE CHARGE WIRE TRANS FER FEE	12.00

Total from attached pages \$

Enter also on line 11 of C4 \$ 88, 444.94



## SUMMARY, FULL REPORT **RECEIPTS AND EXPENDITURES**

(3/97)

PDC OFFICE USE **AMENDMENT** 

Candidate or Committee Name (Do not abbreviate. Include full name)

GROEN JOHN M Mailing Address PO BOX 6387 **Zip + 4** 985076387

07/16/2006

City OLYMPIA Office Sought (Candidates)
STATE SUPREME COURT JUSTICE 2006 \*For PACs, Parties & Caucus Committees: During this report period, did the committee make an independent expenditure (i.e., an expense not considered a contribution) Report Period From (last C-4) To (end of period) Final Report? supporting or opposing a state or local candidate? Covered 06/01/2006 06/30/2006 Yes No **RECEIPTS** \*See next page No Х 1. Previous total cash and in kind contributions (From line 8, last C-4) 129,639.62 2. Cash received (From line 2, Schedule A) ......\$ 7,104.35 3. In kind contributions received (From line 1, Schedule B)..... 173,659.10 4. Total cash and in kind contributions received this period (Line 2 plus 3)..... 0.00 Loan principal repayments made (From line 2, Schedule L)..... 0.00 Corrections (From line 1 or 3, Schedule C)......Show + or (-) 0.00 303,298.72 8. Total cash and in kind contributions during campaign (Combine lines 1, 4 & 7) ...... 0.00 9. Total pledge payments due (From line 2, Schedule B)..... **EXPENDITURES** 10. Previous total cash and in kind expenditures (From line 17, last C-4) (If beginning a new campaign or calendar year, see instruction booklet)..... 11. Total cash expenditures (From line 4, Schedule A)..... 185,224.26 7,104.35 12. In kind expenditures (goods & services) (From line 1, Schedule B)...... 13. Total cash and in kind expenditures made this period (Line 11 plus line 12)..... 192,328.61 14. Loan principal repayments made (From line 2, Schedule L)..... 0.00 0.00 15. Corrections (From line 2 or 3, Schedule C)......Show + or (-) 0.00 236,115.70 17. Total cash and in kind expenditures during campaign (Combine lines 10, 13 and 16)..... **CANDIDATES ONLY** Name not **CASH SUMMARY** 67,183.02 18. Cash on hand (Line 8 minus line 17)..... Won Lost Unopposed on ballot [Line 18 should equal your bank account balance(s) plus your petty cash balance.] Primary election 3,000.00 ) 19. Liabilities: (Sum of loans and debts owed)...... General election Treasurer's Daytime Telephone No.: 20. Balance (Surplus or deficit) (Line 18 minus line 19) ..... (360)807-1983 64,183.02 CERTIFICATION: I certify that the information herein and on accompanying schedules and attachments is true and correct to the best of my knowledge. Date Candidate's Signature Treasurer's Signature JOHN GROEN

# IN KIND CONTRIBUTIONS, PLEDGES, ORDERS, DEBTS, OBLIGATIONS

SCHEDULE TO C4 **B**(11/93)

AMENDMENT

Candidate or Committee Name (Do not abbreviate. Use full name.)

GROEN JOHN I

**Report Date** 07/16/2006

#### 1. IN KIND CONTRIBUTIONS RECEIVED (goods, services, discounts, etc.)

Date Received	Contributor's Name and Address	Description of Contribution	Fair Market Value	Aggregate Total	P G If more than \$100, Employer Name, City, State & Occup
06/02/2006	RANDY & PATTY COLES 14152 174TH PLACE NE REDMOND WA 98052	FLOWERS FOR CENTERPIECES AT K-O	129.15	129.15	
06/02/2006	TEDDY BEAR BBQ 14911 CHAIN LAKE RD. #344 MONROE WA 98272	DISCOUNT ON FOOD FOR KIC KOFF BBQ	2,183.70	2,183.70	
06/05/2006	GROEN, STEPHENS & KLINGE 11100 NE 8TH ST. STE 750 BELLEVUE WA 98004	LEGAL SERVICES	3,854.50	3,854.50	
06/17/2006	MUNRO SCOTT 3527 W. GARLAND AVE. SPOKANE WA 99205	PIN ON BUTTO NS	23.00	23.00	
06/26/2006	WELSH RICHARD 227 BELLEVUE WAY NE #719 BELLEVUE WA 98004	AIR TRAVEL	914.00	914.00	RETIRED BELLEVUE WA RETIRED
	*				
	(Enter also on line 3 a	TOTAL	7,104.35		

# **LOANS**

SCHEDULE TO C3 OR C4 (12/99)

# **AMENDMENT**

Candidate or Committee Name
GROEN JOHN M

**Report Date** 07/16/2006

4. LOANS STILL OWED. List each loan that has previously been reported and still has a balance due.

Date	Lender's Name and Address	Original Amount	Principal Repaid or Forgiven	Amount Owed
04/05/2006	GROEN JOHN M 11100 NE 8TH ST. STE 750 BELLEVUE WA 98004	3,000.00	0.00	3,000.00
				·
	·			
·				
			Subtotal	3,000.00
		New Loans Received	I (and listed in It <b>em</b> 1 above)	0.00
		Include in total	Total Loans Owed on line 19, C-4 report	3,000.00

100173786 **AMENDMENT Page** 1

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

GROEN JOHN M

07/16/2006

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
	TEDDY BEAR BBQ 14911 CHAIN LAKE RD. #344 MONROE WA 98272		CATERING FOR KICKOFF	1,071.98
06/03/2006	CHRISTIANSEN LAUREL 3728 91ST PLACE SE EVERETT WA 98208		MILEAGE REIMB	338.20
06/03/2006	CHRISTIANSEN LAUREL 3728 91ST PLACE SE EVERETT WA 98208		LUMBER FOR SIGNS	73.27
06/03/2006	CHRISTIANSEN LAUREL 3728 91ST PLACE SE EVERETT WA 98208		SIGN SUPPLIES	370.87
06/03/2006	CHRISTIANSEN LAUREL 3728 91ST PLACE SE EVERETT WA 98208		SLIM JIMS, ENVELOPES, LABELS, BROCHURES	1,393.11
06/03/2006	LITHOGRAPH REPRODUCTIONS, INC 17323 EAST TRENT AVE. SPOKANE VALLEY WA 99216	•	DOOR BELL PIECE	950.25
06/03/2006	QWEST PO BOX 91073 SEATTLE WA 98111		CONFERENCE CALL CHARGES	276.07
06/03/2006	CHRISTIANSEN LAUREL 3728 91ST PLACE SE EVERETT WA 98208		CAMPAIGN MGMT CONSULT FEE MA	2,500.00
06/03/2006	CAM CONSULTING 909 H STREET CENTRALIA WA 98531		PDC REPORTS CONSULT FEE	250.00
06/03/2006	CAPITOL PROJECT 816 W. FRANCIS, PMB 436 SPOKANE WA 99205		JUNE 1-6 CAMPAIGN COORD CONS ULT FEE	1,250.00
06/04/2006	TEDDY BEAR BBQ 14911 CHAIN LAKE RD. #344 MONROE WA 98272		BALANCE DUE CATERING KICKOFF	99.87
06/05/2006	CASCADE LUMBER POBOX 37 STANWOOD WA 98292		LUMBER FOR SIGNS	5,000.00

Page Total \$ 13,573.62

100173786 **AMENDMENT Page** 2

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

GROEN JOHN M

07/16/2006

Date Paid	Vendor or Recip (Name and Addr		Code	Purpose of Expense and/or Description	Amount
	CASCADE LUMBER POBOX 37 STANWOOD	WA 98292		LUMBER FOR SIGNS	<b>\$</b> 1,875.10
06/05/2006	GROEN, STEPHENS & KI 11100 NE 8TH ST. STE BELLEVUE			LEGAL SERVICES RE PDC	5,236.50
06/05/2006	GROEN CHRISTINE 17809 NE 131ST REDMOND	WA 98052		MISC SUPPLIES FOR KICKOFF	409.82
06/05/2006	CARTER DAVID 6644 NE 196TH ST. KENMORE	WA 98028		MUSIC FOR KICKOFF	300.00
06/05/2006	GROEN JOHN 17809 NE 131SR REDMOND	WA 98052		MILEAGE REIMB	961.50
06/05/2006	CAM CONSULTING 909 H STREET CENTRALIA	WA 98531		CONSULT PDC RULES CHANGE BON US	500.00
06/05/2006	CHRISTIANSEN LAUREL 3728 91ST PLACE SE EVERETT	WA 98208	-	CELL REIMB	60.65
06/05/2006	CHRISTIANSEN LAUREL 3728 91ST PLACE SE EVERETT	WA 98208		SCREWS FOR SIGNS	502.81
06/05/2006	THE COLOR GROUP 1407 S. DEARBORN ST. SEATTLE	WA 98144		DOOR BELL PIECES	4,123.52
06/05/2006	ADVANTAGE PRINTING 2717 N. PETTY ST. SPOKANE	WA 99207		SIGN PRINTING	22,743.98
06/06/2006	MINUTEMAN PRESS 1506 PACIFIC AVE. EVERETT	WA 98201		LH, ENV, FULL SHEET & HALF S HEET BROCHURES, LABELS	5,334.70
06/06/2006	CAPITOL PROJECT 816 W. FRANCIS, PMB SPOKANE	436 WA 99205		LODGING REIMB	249.00

Page Total \$ 42,297.58

100173786 **AMENDMENT Page** 3

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

GROEN JOHN M

07/16/2006

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
	CAPITOL PROJECT 816 W. FRANCIS, PMB 436 SPOKANE WA 99205	-	SHARE OF VIDEO CHARGES	<b>\$</b> 150.00
06/06/2006	NATIONAL ADVERTISING CONSULTANTS PO BOX 5076 VANCOUVER WA 98668		ADVERTISING & FR CHARGES	30,350.00
06/06/2006	CHRISTIANSEN LAUREL 3728 91ST PLACE SE EVERETT WA 98208		COMPUTER, PRINTER, PRINTER S UPPLIES REIMB	2,426.70
06/07/2006	CAPITOL PROJECT 816 W. FRANCIS, PMB 436 SPOKANE WA 99205		CAMPAIGN COORD CONSULT FEE B ALANCE JUNE	3,750.00
06/08/2006	COMPLETE CAMPAIGNS.COM 610 GATEWAY CENTER WAY STE K SAN DIEGO CA 92102		CC PROCESSING FEE	. 151.13
06/12/2006	COMFORT INN 1722 CANYON RD. ELLENSBURG WA 98926		LODGING	111.34
06/15/2006	COMPLETE CAMPAIGNS.COM 610 GATEWAY CENTER WAY STE K SAN DIEGO CA 92102		CC PROCESSING FEE	146.25
06/15/2006	USPS SPOKANE SPRAGUE AVE. SPOKANE WA 99201		SHIPPING CHARGES	210.63
06/15/2006	LITHOGRAPH REPRODUCTIONS, INC. 17323 EAST TRENT AVE. SPOKANE VALLEY WA 99216		SHIPPING CHARGES FOR PRINTIN G	110.32
06/19/2006	MG WEB SERVICES BOWEN ISLAND BRITISH COLUMBIA VON 1G0		WEB HOSTING CHARGES	69.95
06/19/2006	CHEVRON 1109 N. LIBERTY LAKE RD. LIBERTY LAKE WA 99019		GAS	66.59
06/21/2006	EXPRESS FREIGHT SERVICES PO BOX 30131 SPCKANE WA 99223		SHIPPING CHARGES FOR SUPERCA RD TO WAREHOUSE	867.60

Page Total \$ 38,410.51

100173786 AMENDMENT Page 4

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

GROEN JOHN M

07/16/2006

Date Paid	Vendor or Recipient (Name and Address		Code	Purpose of Expense and/or Description	Amount
06/22/2006	COMPLETE CAMPAIGNS.COM 610 GATEWAY CENTER WAY			CC PROCESSING FEE	\$ 212.25
06/26/2006	ADVANTAGE PRINTING 2717 N. PETTY ST. SPOKANE WA	99207		DELIVERY OF SIGNS	215.03
06/29/2006	COMPLETE CAMPAIGNS.COM 610 GATEWAY CENTER WAY SAN DIEGO CA			CC PROCESSING FEE	139.50
06/30/2006	HEIMLICH CALEB 6803 88TH ST. E. PUYALLUP WA	98371		INTERN HOURS	600.00
06/30/2006	HEIMLICH CALEB 6803 88TH ST. E. PUYALLUP WA	98371	·	MILEAGE REIMB	351.10
06/30/2006	CHRISTIANSEN ERICA 3728 91ST PL. SE EVERETT WA	98208		INTERN HOURS	500.00
06/30/2006	201 W. MAIN	98531		OVER LIMIT DEPOSIT CHARGE	94.50
06/02/2006	CASCADE LUMBER POBOX 37 STANWOOD WA	98292		LUMBER FOR SIGNS	5,000.00

**SCHEDULE** to C4

À (11/93) **AMENDMENT** 

Candidate or Committee Name (Do not abbreviate. Use full name.) GROEN JOHN N

Report Date 07/16/2006

1. CA	SH RECEIPTS	(Contributions) which	have been reported on C3.	List each deposit made since las	t C4 report was submitted.
-------	-------------	-----------------------	---------------------------	----------------------------------	----------------------------

Date of deposit	Amount	Date of deposit	Amount	Date of deposit	Amount	Total deposits
06/12/2006	2,175.00	06/06/2006	12,753.25	06/15/2006	1,950.00	
06/13/2006	1,020.00	06/10/2006	1,200.00	06/18/2006	1,662.00	,
06/05/2006	7,500.00	06/14/2006	1,535.00	See attached		
						<b>166,554.75</b>
2. TOTAL CASH RE	CEIPTS			Enter al	so on line 2 of C4 _	\$

CODES FOR CLASSIFYING EXPENDITURES: If one of the following codes is used to describe an expenditure, no other description is generally needed. The exceptions are:

- If expenditures are in-kind or earmarked contributions to a candidate or committee or independent expenditures that benefit a candidate or committee, 1) identify the candidate or committee in the Description block;
  - When reporting payments to vendors for travel expenses, identify the traveler and travel purpose in the Description block; and
- If expenditures are made directly or indirectly to compensate a person or entity for soliciting signatures on a statewide initiative or referendum petition, use code "V" and provide the following information on an attached sheet: name and address of each person/entity compensated, amount paid each during the reporting period, and cumulative total paid all persons to date to gather signatures.

CODE **DEFINITIONS** ON NEXT PAGE C - Contributions (monetary, in-kind & transfers)

I - Independent Expenditures L - Literature, Brochures, Printing

B - Broadcast Advertising (Radio, TV)

N - Newspaper and Periodical Advertising

O - Other Advertising (yard signs, buttons, etc.)

V - Voter Signature Gathering

P - Postage, Mailing Permits

S - Surveys and Polls

F - Fundraising Event Expenses

T - Travel, Accommodations, Meals

M - Management/Consulting Services

W - Wages, Salaries, Benefits

G - General Operation and Overhead

#### 3. EXPENDITURES

- a) Expenditures of \$50 or less, including those from petty cash, need not be itemized. Add up these expenditures and show the total in the amount column on the first line below...
- Itemize each expenditure of more than \$50 by date paid, name and address of vendor, code/description, and amount.
- For each payment to a candidate, campaign worker, PR firm, advertising agency or credit card company, attach a list of detailed expenses or copies of receipts/invoices supporting the payment.

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
06/01/2006	EXPENSES OF \$50 OR LESS	A		<b>\$</b> 74.09
06/01/2006	COMPLETE CAMPAIGNS.COM 610 GATEWAY CENTER WAY STE K SAN DIEGO CA 92102		CC PROCESSING FEE	858.75
06/01/2006	CATO INSTITUTE 1000 MASSACHUSETTS AVE. NW WASHINGTON DC 20001		POCKET CONSTITUTIONS	1,040.75
06/01/2006	MG WEB SERVICES BOWEN ISLAND BRITISH COLUMBIA VON 1G0		WEBSITE DEVELOPMENT	500.00
06/02/2006	EVERGREEN FREEDOM FOUNDATION PO BOX 552 OLYMPIA WA 98507		CONFERENCE EXPENSES	85.00
06/02/2006	ABC PRINTING PO BOX 3309 LACEY WA 98509		FR LETTER, ENV, SUPERCARD	51,271.58
06/02/2006	MERCURY DIRECT PO BOX 7127 OLYMPIA WA 98507		MAIL SERVICE DEPOSIT	30,000.00
***************************************			Total from attached nages	<b>c</b> 101,394.09

Total from attached pages

Enter also on line 11 of C4 \$ 185,224.26

## Attachment to Schedule A **Additional Deposits**

for the period: 06/01/2006 - 06/30/2006

**AMENDMENT** 

### Name

GROEN JOHN M

Date of Deposit	Amount
06/18/2006	1,325.00
06/18/2006	2,801.00
06/18/2006	9,160.00
06/20/2006	5,377.00
06/22/2006	2,830.00
06/23/2006	10,479.00
06/25/2006	650.00
06/27/2006	910.00
06/29/2006	1,860.00
06/29/2006	5,255.00
06/02/2006	50,000.00
06/02/2006	34,500.00
06/08/2006	2,015.00
06/30/2006	8,997.50
06/30/2006	600.00

SCHEDULE to C4

(11/93)

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

04/02/2007

KLICKITAT CO REPUB CENT COMM 04

1. CASH RECEIPTS (Contributions) which have been reported on C3. List each deposit made since last C4 report was submitted.

Total deposits Date of deposit Date of deposit Amount Date of deposit Amount Amount 130.00 0.35 03/25/2007 03/02/2007 03/18/2007 145.00 03/29/2007 130.00 490.00 03/21/2007 895.35 Enter also on line 2 of C4 2. TOTAL CASH RECEIPTS

CODES FOR CLASSIFYING EXPENDITURES: If one of the following codes is used to describe an expenditure, no other description is generally needed. The exceptions are:

- 1) If expenditures are <u>in-kind or earmarked contributions</u> to a candidate or committee or <u>independent expenditures</u> that benefit a candidate or committee, identify the candidate or committee in the Description block;
- 2) When reporting payments to vendors for travel expenses, identify the traveler and travel purpose in the Description block; and
- 3) If expenditures are made directly or indirectly to compensate a person or entity for soliciting signatures on a statewide initiative or referendum petition, use code "V" and provide the following information on an attached sheet: name and address of each person/entity compensated, amount paid each during the reporting period, and cumulative total paid all persons to date to gather signatures.

CODE DEFINITIONS ON NEXT PAGE

- C Contributions (monetary, in-kind & transfers)
- I Independent Expenditures
- L Literature, Brochures, Printing
- B Broadcast Advertising (Radio, TV)
  N Newspaper and Periodical Advertising
- O Other Advertising (yard signs, buttons, etc.)
- V Voter Signature Gathering

- P Postage, Mailing Permits
- S Surveys and Polls
- F Fundraising Event Expenses
- T Travel, Accommodations, Meals
- M Management/Consulting Services
- W Wages, Salaries, Benefits
- G General Operation and Overhead

#### 3. EXPENDITURES

- a) Expenditures of \$50 or less, including those from petty cash, need not be itemized. Add up these expenditures and show the total in the amount column on the first line below..
- b) Itemize each expenditure of more than \$50 by date paid, name and address of vendor, code/description, and amount.
- c) For each payment to a candidate, campaign worker, PR firm, advertising agency or credit card company, attach a list of detailed expenses or copies of receipts/invoices supporting the payment.

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
03/01/2007	EXPENSES OF \$50 OR LESS	А		\$ 0.00
03/20/2007	MOCO KATHY POB 611 GOLDENDALE WA 98620		POSTAGE FOR LINCOLN DINNER M AILING	58.50
03/20/2007	MOCO KATHY POB 611 GOLDENDALE WA 98620		LINCOLN DINNER	<b>25.3</b> 7
03/21/2007	EVERGREEN FREEDOM FOUNDATION PO BOX 552 OLYMPIA WA 98507		DONATION TO EVERGRREN FREEDO M FOUNDATION	50.00
			·	
			-	
			Total from attached pages	\$ 0.00

Total from attached pages

Enter also on line 11 of C4

133.87

S



## SUMMARY, FULL REPORT RECEIPTS AND EXPENDITURES

**C4** 

PDC OFFICE USE

Candidate or Committee Name (Do not abbreviate. Include full name) 04/02/2007 KLICKITAT CO REPUB CENT COMM Mailing Address City 683 STRUCK RD LYLE Office Sought (Candidates) 2 Election Date 2ip + 4 \*For PACs, Parties & Caucus Committees: During this report period, did the committee make an independent expenditure (i.e., an expense not considered a contribution) Final Report? Report Period From (last C-4) To (end of period) supporting or opposing a state or local candidate? Covered 03/01/2007 03/31/2007 No Yes **RECEIPTS** \*See next page Yes No x 1. Previous total cash and in kind contributions (From line 8, last C-4) 2,290.88 895.35 0.00 3. In kind contributions received (From line 1, Schedule B)..... 895.35 Total cash and in kind contributions received this period (Line 2 plus 3)..... 5. Loan principal repayments made (From line 2, Schedule L)..... 0.00 Corrections (From line 1 or 3, Schedule C) ......Show + or (-) 0.00 3,186.23 8. Total cash and in kind contributions during campaign (Combine lines 1, 4 & 7)..... 0.00 9. Total pledge payments due (From line 2, Schedule B) ......... **EXPENDITURES** 10. Previous total cash and in kind expenditures (From line 17, last C-4) (If beginning a new campaign or calendar year, see instruction booklet)..... 105.00 12. In kind expenditures (goods & services) (From line 1, Schedule B)..... 0.00 13. Total cash and in kind expenditures made this period (Line 11 plus line 12) 133.87 0.00 0.00 0.00 238.87 17. Total cash and in kind expenditures during campaign (Combine lines 10, 13 and 16) ...... CANDIDATES ONLY Name not 2,947.36 18. Cash on hand (Line 8 minus line 17) ..... on ballot Won Lost Unopposed [Line 18 should equal your bank account balance(s) plus your petty cash balance.] Primary election 19. Liabilities: (Sum of loans and debts owed)...... General election Treasurer's Daytime Telephone No.: 20. Balance (Surplus or deficit) (Line 18 minus line 19) ..... 2,947.36 (509)365 - 3563CERTIFICATION: I certify that the information herein and on accompanying schedules and attachments is true and correct to the best of my knowledge. Date Candidate's Signature Treasurer's Signature EDWARDS CAL

SCHEDULE to C4

(11/93)

AMENDMENT

Candidate or Committee Name (Do not abbreviate. Use full name.)
KRETZ JOEL A

Report Date 05/24/2007

1. CASH RECEIPTS (Contributions) which have been reported on C3. List each deposit made since last C4 report was submitted.

Date of deposit

Amount
11/06/2006 2,250.00
11/13/2006 210.00

2. TOTAL CASH RECEIPTS

Date of deposit

Amount

Date of deposit

Amount

Date of deposit

Amount

Enter also on line 2 of C4

\$ 2,460.00

CODES FOR CLASSIFYING EXPENDITURES: If one of the following codes is used to describe an expenditure, no other description is generally needed. The exceptions are:

- If expenditures are in-kind or earmarked contributions to a candidate or committee or independent expenditures that benefit a candidate or committee, identify the candidate or committee in the Description block;
- 2) When reporting payments to vendors for travel expenses, identify the traveler and travel purpose in the Description block; and
- 3) If expenditures are made directly or indirectly to compensate a person or entity for soliciting signatures on a statewide initiative or referendum petition, use code "V" and provide the following information on an attached sheet: name and address of each person/entity compensated, amount paid each during the reporting period, and cumulative total paid all persons to date to gather signatures.

CODE DEFINITIONS ON NEXT PAGE

- C Contributions (monetary, in-kind & transfers)
- I Independent Expenditures
- L Literature, Brochures, Printing
  - B Broadcast Advertising (Radio, TV)
  - N Newspaper and Periodical Advertising
- O Other Advertising (yard signs, buttons, etc.)
- V Voter Signature Gathering

- P Postage, Mailing Permits
- S Surveys and Polls
- F Fundraising Event Expenses
- T Travel, Accommodations, Meals
- M Management/Consulting Services
- W Wages, Salaries, Benefits
- G General Operation and Overhead

#### 3. EXPENDITURES

1)

- a) Expenditures of \$50 or less, including those from petty cash, need not be itemized. Add up these expenditures and show the total in the amount column on the first line below.
- b) Itemize each expenditure of more than \$50 by date paid, name and address of vendor, code/description, and amount.
- c) For each payment to a candidate, campaign worker, PR firm, advertising agency or credit card company, attach a list of detailed expenses or copies of receipts/invoices supporting the payment.

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
11/03/2006	STEPHEN H OSWIN CPA PS 127 N WYNNE ST COLVILLE WA 99114	М	PROFESSIONAL SERVICES	\$ 99.47
11/07/2006	EVERGREEN FREEDOM FOUNDATION % MIRABEAU PRK HOTEL 110 N SULL: SPOKANE WA	T IVAN RE	TRAVEL, ACCOMMODATIONS, MEAL S MEALS	80.00
11/13/2006	KRETZ JOEL ANDREW 1014 TORODA CRK RD WAUCONDA WA 98859	G	GENERAL OPERATION AND OVERHE AD COPIES	30.00
11/13/2006	KRETZ JOEL ANDREW 1014 TORODA CRK RD WAUCONDA WA 98859	Ţ	TRAVEL, ACCOMMODATIONS, MEAL S LODGING	254.52
11/13/2006	KRETZ JOEL ANDREW 1014 TORODA CRK RD WAUCONDA WA 98859	Т	TRAVEL, ACCOMMODATIONS, MEAL S MEALS	40.33
11/13/2006	KRETZ JOEL ANDREW 1014 TORODA CRK RD WAUCONDA WA 98859	Т	TRAVEL, ACCOMMODATIONS, MEAL S MILEAGE	324.42
į				
		1	Total from attached pages	<b>c</b> 0.00

Total from attached pages

0.00

Enter also on line 11 of C4

828.74

\$



# **SUMMARY, FULL REPORT RECEIPTS AND EXPENDITURES**

PDC OFFICE USE

**AMENDMENT** 

Date

Candidate or Con	nmittee Name (Do n	ot abbreviate. Include	full name)				0.5	/24/2007
Mailing Address City 127 N WYNNE ST COLVILLE								
Zip + 4 9 9 1 1 4 Report Period Covered	From (last C-4	•	dates) ENTATIVE d of period)	Final Report?	this report per expenditure	iod, did the comm	nittee mai not consi	ommittees: During ke an <u>independent</u> dered a contribution) andidate?
RECEIPTS	11/01/20		· / - · · · ·	Yes No ^	*See next pag	ge .	Yes	No X
Previous to     (if beginning)	otal cash and in kind	l contributions (From lin or calendar year, see ir	ne 8, last C-4) estruction booklet	)			\$	44,208.04
• •	-					2,460.00		
3. In kind con	ntributions received (	(From line 1, Schedule	B)			0.00		
4. Total cash	and in kind contribu	utions received this per	od (Line 2 plus 3	3)				2,460.00
						_	)	
				Show + or (-		0.00		
						Show + or (-)	+	0 2 0 0
-				1, 4 & 7)		_		46,668.04
		rom line 2, Schedule B		0.00		-		
EXPENDITURES		Tom line 2, conedule b	/					
10 Previous to	otal cash and in kind	d expenditures (From li or calendar year, see ii	ne 17, last C-4) nstruction bookle	1)				34,293.42
11. Total cash	expenditures (Fron	n line 4, Schedule A)				828.74		
12. In kind exp	penditures (goods &	services) (From line 1	Schedule B)			0.00		
13. Total cash	and in kind expend	litures made this period	(Line 11 plus lin	e 12)				828.74
14. Loan princ	cipal repayments ma	ide (From line 2, Sched	lule L)		(	0.00	)	
15. Correction	s (From line 2 or 3,	Schedule C)		Show + or (-	·)	0.00		
16. Net adjust	ments this period (0	Combine lines 14 & 15)	***************************************		Ta	Show + or (-)	+	0.00
17. Total cash	and in kind expend	litures during campaigr	(Combine lines	10, 13 and 16)			····	35,122.16
CANDIDATES C		Name not Unopposed on ballot	CASH SUMMA	nd (Line 8 minus line 17	7)			11,545.88
Primary election General election			[Line 18 should	equal your bank account bala (Sum of loans and debts	nce(s) plus your p	etty cash balance.]	(	0.00 }
	ytime Telephone N 584-4700	lo.:	20. Balance (Si	urplus or deficit) (Line 1	8 minus line 1	9)		11,545.88
CERTIFICATION	N: I certify that the in	formation herein and on a	ccompanying sch	edules and attachments is	true and correc	t to the best of my k	nowledge	

Treasurer's Signature

OSWIN STEVE

Date

Candidate's Signature

KRETZ JOEL ANDREW



## **SUMMARY, FULL REPORT** RECEIPTS AND **EXPENDITURES**

(3/97)

PDC OFFICE USE

**AMENDMENT** 

Candidate or Committee Name (Do not abbreviate. Include full name)

SWINDELL MATTHEW T 06/05/2008 City Mailing Address RIDGEFIELD P.O. BOX 782 Office Sought (Candidates)
COUNTY COMMISSIONER **Zip + 4** 98642 \*For PACs, Parties & Caucus Committees: During 2008 this report period, did the committee make an independent Final Report? expenditure (i.e., an expense not considered a contribution) Report Period From (last C-4) To (end of period) supporting or opposing a state or local candidate? Covered 05/01/2008 05/31/2008 No Yes **RECEIPTS** \*See next page No Χ 1. Previous total cash and in kind contributions (From line 8, last C-4) 12,270.71 (if beginning a new campaign or calendar year, see instruction booklet)......\$ 8,050.00 2. Cash received (From line 2, Schedule A) ......\$ 0.00 3. In kind contributions received (From line 1, Schedule B)..... 8,050.00 4. Total cash and in kind contributions received this period (Line 2 plus 3)...... 0.00 } 5. Loan principal repayments made (From line 2, Schedule L)..... 0.00 Corrections (From line 1 or 3, Schedule C)......Show + or (-) 0.00 20,320.71 8. Total cash and in kind contributions during campaign (Combine lines 1, 4 & 7) ..... 0.00 9. Total pledge payments due (From line 2, Schedule B) .......... **EXPENDITURES** 10. Previous total cash and in kind expenditures (From line 17, last C-4) (If beginning a new campaign or calendar year, see instruction booklet)..... 11,784.31 11. Total cash expenditures (From line 4, Schedule A)..... 12. In kind expenditures (goods & services) (From line 1, Schedule B) ..... 6,912.36 13. Total cash and in kind expenditures made this period (Line 11 plus line 12)...... 14. Loan principal repayments made (From line 2, Schedule L)...... 0.00 0.00 18,696.67 17. Total cash and in kind expenditures during campaign (Combine lines 10, 13 and 16)..... **CANDIDATES ONLY CASH SUMMARY** Name not 1,624.04 18. Cash on hand (Line 8 minus line 17)..... Lost Unopposed on ballot Won

CERTIFICATION: I certify that the information herein and on accompanying schedules and attachments is true and correct to the best of my knowledge. Treasurer's Signature Candidate's Signature

П

MATTHEW SWINDELL

Treasurer's Daytime Telephone No.:

(360)213 - 3947

Primary election

General election

NIEWULIS CATHY

[Line 18 should equal your bank account balance(s) plus your petty cash balance.]

19. Liabilities: (Sum of loans and debts owed).....

20. Balance (Surplus or deficit) (Line 18 minus line 19) .....

Date

-3,375.96

5,000.00

# **LOANS**

SCHEDULE TO C3 OR C4 (12/99)

# **AMENDMENT**

Candidate or Committee Name
SWINDELL MATTHEW T

Report Date 06/05/2008

4. LOANS STILL OWED. List each loan that has previously been reported and still has a balance due.

Date	Lender's Name and Address	Original Amount	Principal Repaid or Forgiven	Amount Owed
05/02/2008	SWINDELL MATT 14 N. DEPOT RIDGEFIELD WA 98642	\$ 5,000.00	0.00\$	5,000.00
	ra e			
-				
	A			
			Subtotal	5,000.00
		New Loans Received	d (and listed in Item 1 above)	0.00
		Include in total	Total Loans Owed on line 19, C-4 report	5,000.00

**SCHEDULE** to C4

100255342 AMENDMENT

Candidate or Committee Name (Do not abbreviate. Use full name.) SWINDELL MATTHEW T

Report Date 06/05/2008

Total deposits

1. CASH RECEIPTS (Contributions) which have been reported on C3. List each deposit made since last C4 report was submitted. Amount

Date of deposit Amount Date of deposit Amount Date of deposit 750.00 15/02/2008 5,000.00 05/20/2008 950.00 1,100.00 05/28/2008 15/06/2008 250.00 15/13/2008

> 8,050.00 Enter also on line 2 of C4

2. TOTAL CASH RECEIPTS

1)

CODES FOR CLASSIFYING EXPENDITURES: If one of the following codes is used to describe an expenditure, no other description is generally needed.

The exceptions are: If expenditures are in-kind or earmarked contributions to a candidate or committee or independent expenditures that benefit a candidate or committee, identify the candidate or committee in the Description block;

When reporting payments to vendors for travel expenses, identify the traveler and travel purpose in the Description block; and 2)

If expenditures are made directly or indirectly to compensate a person or entity for soliciting signatures on a statewide initiative or referendum petition, 3) use code "V" and provide the following information on an attached sheet: name and address of each person/entity compensated, amount paid each during the reporting period, and cumulative total paid all persons to date to gather signatures.

> CODE **DEFINITIONS** ON NEXT PAGE

C - Contributions (monetary, in-kind & transfers)

I - Independent Expenditures L - Literature, Brochures, Printing

B - Broadcast Advertising (Radio, TV)

N - Newspaper and Periodical Advertising

O - Other Advertising (yard signs, buttons, etc.)

V - Voter Signature Gathering

P - Postage, Mailing Permits

S - Surveys and Polls

F - Fundraising Event Expenses

T - Travel, Accommodations, Meals

M - Management/Consulting Services

W - Wages, Salaries, Benefits

G - General Operation and Overhead

#### 3. EXPENDITURES

a) Expenditures of \$50 or less, including those from petty cash, need not be itemized. Add up these expenditures and show the total in the amount column on the first line below...

Itemize each expenditure of more than \$50 by date paid, name and address of vendor, code/description, and amount.

For each payment to a candidate, campaign worker, PR firm, advertising agency or credit card company, attach a list of detailed expenses or copies of receipts/invoices supporting the payment.

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
	EXPENSES OF \$50 OR LESS	A		\$ 0.00
05/03/2008	PLATFORM STRATEGY LLC P.O. BOX 5647 VANCOUVER WA 98668		PLATFORM STRATEGY LLC, PAYMEN TS	3,500.00
05/05/2008	APHHA IMPRESSIONS 10812 NE 189TH ST. BATTLE GROUND WA 98304		CAMPAIGN SIGNS	529.96
05/06/2008	ASK ADVERTISING P. O. BOX 65911 VANCOUVER WA 98665		CAMPAIGN SIGN DESIGN	70.00
05/10/2008	YARD SIGNS.BIZ 6043 GREEN MOUNTAIN RD. WOODLAND WA 98674		250 CAMPAIGN YARD SIGNS	473.38
05/10/2008	PLATFORM STRATEGY LLC P.O. BOX 5647 VANCOUVER WA 98668		GRAPHICS AND WEB SERVICES	615.00
05/13/2008	PIP PRINTING 1009 MAIN ST VANCOUVER WA 98660		CAMPAIGN BUSINESS CARDS	123.27
			Total from attached pages	<b>\$</b> 1,600.75
4 TOTAL CAS	SH EXPENDITURES		Enter also on line 11 of C4	\$

Enter also on line 11 of C4

6,912.36

100255342 AMENDMENT Page 1

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

SWINDELL MATTHEW T

06/05/2008

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
	ADVANTAGE PRINTING 1438 S. 4TH AVE. KELSO WA 98626		CAMPAIGN YARD SIGNS	\$ 648.18
05/19/2008	EVERGREEN FREEDOM FOUNDATION 2403 PACIFIC AVE. S.E. OLYMPIA WA 98501		CANDIDATE BRIEFING	50.00
05/16/2008	WALMART 9000 NE HWY 99 VANCOUVER WA 98685		CANDY & DECORATIONS FOR HAZE L DELL PARADE	139.20
05/16/2008	DOLLAR TREE STORES 10017 NE HAZEL DELL AVE. VANCOUVER WA 98685		DECORATIONS FOR HAZEL DELL P ARADE	68.17
05/20/2008	BATTLE GROUND CHAMBER OF COMMERCE 2210 W. MAIN ST., SUITE 107-345 BATTLE GROUND WA 98604	Ξ	HARVEST DAYS PARADE	200.00
05/20/2008	AMBOY TERRITORIAL DAYS COMMITTEE P. O. BOX 1201 WOODLAND WA 98674		PLANTERS DAYS PARADE	35.00
05/20/2008	WOODLAND PLANTERS DAYS COMMITTEE P. O. BOX 1201 WOODLAND WA 98674		WOODLAND PLANTERS DAYS PARAD E	10.00
05/20/2008	HOCKINSON WMT 20004 NE 182ND CIRCLE HOCKINSON WA 98606	·	HOCKINSON FUN DAYS PARADE	250.00
05/22/2008	PLATFORM STRATEGY LLC P.O. BOX 5647 VANCOUVER WA 98668		WEB & TECH SERVICES	175.00
05/22/2008	POST OFFICE MAIN RIDGEFIELD WA 98642	Р	POSTAGE STAMPS	25.20
	=			

**Page Total \$** 1,600.75



# SUMMARY, FULL REPORT **RECEIPTS AND EXPENDITURES**

PDC OFFICE USE **AMENDMENT** 

Candidate or Committee Name (Do not abbreviate. Include full name)

06/28/2008

IATTHES TIMOTHY C							$-$ 1 $^{\circ}$ $^{\circ}$	, 20, 2000
Mailing Address		- 5			City PORT OR	CHARD		
<b>Lip + 4</b> 18366		<b>ight (Candidat</b> COMMISS		2008	this report	period, did the com	nittee mal	ommittees: During te an <u>independent</u> dered a contribution)
Report Period From (la	ast C-4)	To (end o	of period)	Final Report?	eupporting	<u>ire</u> (i.e., an expense <sub>I</sub> or opposing a state	or local c	andidate?
<b>Covered</b> 05/01	1/2008	05/31/	/2008	Yes No X	Supporting	tor opposing a state	01 10001 0	
RECEIPTS					*See next	page	Yes	No X
Previous total cash and (if beginning a new carr	in kind contributio paign or calendar	ns (From line year, see instr	8, last C-4) ruction booklet)	)			\$	7,003,32
2. Cash received (From lin	ne 2, Schedule A).			***************************************				
3. In kind contributions red	ceived (From line 1	, Schedule B)				1,108.00		
4. Total cash and in kind o								6,282.71
5. Loan principal repayme	nts made (From lir	ne 2, Schedule	e L)		(	-121.71		
6. Corrections (From line							21	-121.71
7. Net adjustments this pe								13,164.32
8. Total cash and in kind of	contributions durin	g campaign (0	Combine lines 1					
9. Total pledge payments	due (From line 2,	Schedule B)		0.00		<u> </u>		
XPENDITURES								
Previous total cash and (If beginning a new care	l in kind expenditu npaign or calendar	res (From line year, see inst	17, last C-4) truction booklet	)				3,681.74
11. Total cash expenditure	s (From line 4, Scl	hedule A)			*****	4,783.57	•	
12. In kind expenditures (g							-	
13. Total cash and in kind								5,891:57
14. Loan principal repayme	ents made (From li	ne 2, Schedul	e L)		(		-	
15. Corrections (From line						-121.71	-	-121.71
16. Net adjustments this p								9,451.60
17. Total cash and in kind	expenditures durir				***************************************			J, 131.00
CANDIDATES ONLY Won L	ost Unopposed		CASH SUMMA 18. Cash on ha	nd (Line 8 minus line	17)	nur nethrageh balance 1	·	3,712.72
Primary election				equal your bank account ba			<u> </u>	4,700.00
(360) 895-7805		2	20. Balance (Su	urplus or deficit) (Line	18 minus lir	ne 19)		-987.28
ERTIFICATION: I certify the	at the information he	rein and on acc	companying sche	edules and attachments	is true and co	errect to the best of my	knowledge	
Candidate's Signature		Date		Treasurer's Signatu	ire			Date
TIMOTHY MATTHES				SHOEMAKER	REYNIE			

# **CORRECTIONS**

**TO C4** 

SCHEDULE

Candidate or Committee Name (Do not abbreviate. Use full name.)

MATTHES TIMOTHY C

Date

06/28/2008

deposited and reported on C3 report, Line 1d. **Amount of Refund** Source/Person Making Refund **Date of Report** 100.00 05/19/2008 VICTORY STORE.COM 21.71 05/22/2008 RIVERDEEP INC. Total refunds 0.00 Enter as (-) on line 6 and line 15 of C4.

3. REFUNDS FROM VENDORS The below listed amounts have been received as refunds on expenditures previously reported. The refund has been

100259354 **AMENDMENT Page** 1

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

MATTHES TIMOTHY C

06/28/2008

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
05/19/2008	MATTHES TIMOTHY C 401 BOTHWELL ST. PORT ORCHARD WA 98366		MEMBERSHIP TO PSNBA 5/16/08	\$ 120.00
05/19/2008	MATTHES TIMOTHY C 401 BOTHWELL ST. PORT ORCHARD WA 98366		APRIL/MAY VERIZON WIRELESS, 5/21/08	139.74
05/15/2008	VICTORY STORE.COM 5200 SW 30TH ST. DAVENPORT IA 52802		YARD SIGNS, BUTTONS, ETC.	440.00
05/21/2008	GOTPRINT.COM 7625 SAN FERNANDO RD. 8B BURBANK CA 91505		LITERATURE, BROCHURES, PRINT ING	375.88
05/22/2008	VISTA PRINT USA INC. 95 HAYDEN AVE. LEXINGTON AVE. MA 02421		OTHER ADVERTISING, PRINTING	101.79
05/27/2008	OFFICE DEPOT 3399 BETHEL ROAD SE PORT ORCHARD WA 98366		GENERAL OPERATION AND OVERHE AD	65.15
05/20/2008	EVERGREEN FREEDOM FOUNDATION PO BOX 552 OLYMPIA WA 98507		CANDIDATE BRIEFING	100.00
05/16/2008	MATTHES TIMOTHY C 401 BOTHWELL ST. PORT ORCHARD WA 98366		MEMBERSHIP - PUGET SOUND NAV AL BASES ASSOCIATION, PO BOX 2615, BREMERTON, 98310	100.00
05/28/2008	PORT ORCHARD CHAMBER OF COMMERCE 1014 BAY ST. STE. 8 PORT ORCHARD WA 98366		TABLE RENTAL	100.00
05/22/2008	VISTA PRINT USA INC. 95 HAYDEN AVE. LEXINGTON AVE. MA 02421		OTHER ADVERTISING, PRINTING	53.83
05/23/2008	PORT ORCHARD CHAMBER OF COMMERCE 1014 BAY ST. STE. 8 PORT ORCHARD WA 98366		MEMBERSHIP DUES	85.00

Page Total \$ 1,681.39

# IN KIND CONTRIBUTIONS, PLEDGES, ORDERS, DEBTS, OBLIGATIONS

SCHEDULE TO C4 B

(11/93)

100259354 AMENDMENT

Candidate or Committee Name (Do not abbreviate. Use full name.)

MATTHES TIMOTHY C

**Report Date** 06/28/2008

1. IN KIND CONTRIBUTIONS RECEIVED (goods, services, discounts, etc.)

Date Received	Contributor's Name and Address	Description of Contribution	Fair Market Value	Aggregate Total	P G If more than \$100, Employer Name, City, State & Occup
05/01/2008	QUALITY OUTSOURCING 15901 WINDY CEDAR LANE SW PORT ORCHARD WA 98367	OFFICE MANAG EMENT, SECRE TARIAL, WEBS	\$ 863.00	863.00	The state of the s
05/02/2008	HENDEN FAYE 25742 PYRAMID LN NW POULSBO WA 98370	CAMPAIGN BUT TONS - ASSEM BLY	\$ 50.00	175.00	RETIRED
05/02/2008	HENDEN SCOTT 26147 PORT GAMBLE RD. NE KINGSTON WA 98346	CAMPAIGN BUT TONS - MACHI NE & BLANKS	\$ 95.00	345.00	L
05/05/2008	CARD AYVON PO BOX 402 MANCHESTER WA 98353	4 LILAC BUSH ES FOR GIVAW AYS @ THE IC	\$ 50.00	75.00	
05/15/2008	CARD DAVID PO BOX 402 MANCHESTER WA 98353	MISCELLANEOU S ELECTRONIC S	\$ 50.00	75.00	
	· .				
	-				
	(Enter also on line 3 a	TOTAL	1,108.00		

# **LOANS**

SCHEDULE TO C3 OR C4 (12/99)

## **AMENDMENT**

Candidate or Committee Name
MATTHES TIMOTHY C

**Report Date** 06/28/2008

## 4. LOANS STILL OWED. List each loan that has previously been reported and still has a balance due.

Date	Lender's Name and Address	Original Amount	Principal Repaid or Forgiven	Amount Owed
	MATTHES TIMOTHY C 401 BOTHWELL ST. PORT ORCHARD WA 98366	\$ 4,700.00\$	0.00\$	4,700.00
	· .		·	
<u></u>				
			·	
	-			2
			Subtotal	4,700.00
		New Loans Received	l (and listed in Item 1 above)	0.00
		Include in total	Total Loans Owed on line 19, C-4 report	4,700.00

SCHEDULE to C4

(11/93)

AMENDMENT

Candidate or Committee Name (Do not abbreviate. Use full name.)
MATTHES TIMOTHY C

Report Date 06/28/2008

1.	CASH RECEIPTS	(Contributions) which have been reported on C3.	List each deposit made since last C4 report was submitted.

,							
Date of deposit	Amount	Date of deposit	Amount	Date of deposit	Amount	Total deposits	
15/07/2008	1,175.00	05/19/2008	100.00				
15/19/2008	45.00	05/05/2008	3,813.00				
15/28/2008	20.00	05/22/2008	21.71				
2 TOTAL CASH DE	CEIPTS	<u> </u>		Enter a	lso on line 2 of C4	\$ 5,174.71	

CODES FOR CLASSIFYING EXPENDITURES: If one of the following codes is used to describe an expenditure, no other description is generally needed. The exceptions are:

- If expenditures are <u>in-kind or earmarked contributions</u> to a candidate or committee or <u>independent expenditures</u> that benefit a candidate or committee, identify the candidate or committee in the Description block;
- When reporting payments to vendors for travel expenses, identify the traveler and travel purpose in the Description block; and
- If expenditures are made directly or indirectly to compensate a person or entity for soliciting signatures on a statewide initiative or referendum petition, use code "V" and provide the following information on an attached sheet: name and address of each person/entity compensated, amount paid each during the reporting period, and cumulative total paid all persons to date to gather signatures.

CODE DEFINITIONS ON NEXT PAGE

- C Contributions (monetary, in-kind & transfers)
- I Independent Expenditures
  L Literature, Brochures, Printing
- B Broadcast Advertising (Radio, TV)
- N Newspaper and Periodical Advertising
  O Other Advertising (yard signs, buttons, etc.)
- V Voter Signature Gathering

- P Postage, Mailing Permits
- S Surveys and Polls
- F Fundraising Event Expenses
- T Travel, Accommodations, Meals
- M Management/Consulting Services
- W Wages, Salaries, Benefits
- G General Operation and Overhead

#### 3. EXPENDITURES

- a) Expenditures of \$50 or less, including those from petty cash, need not be itemized. Add up these expenditures and show the total in the amount column on the first line below.
- b) Itemize each expenditure of more than \$50 by date paid, name and address of vendor, code/description, and amount.
- c) For each payment to a candidate, campaign worker, PR firm, advertising agency or credit card company, attach a list of detailed expenses or copies of receipts/invoices supporting the payment.

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
	EXPENSES OF \$50 OR LESS	A		<b>\$</b> 612.84
05/07/2008	MATTHES TIMOTHY C 401 BOTHWELL ST. PCRT ORCHARD WA 98366		COSTCO, GIG HARBOR, PARTY SU PPLIES	95.67
05/01/2008	QUALITY OUTSOURCING 15901 WINDY CEDAR LANE SW PORT ORCHARD WA 98367		OFFICE MANAGEMENT, SECRETARI AL, WEBSITE DESIGN, PRODUCTI ON SERVICES	1,000.00
05/07/2008	SOFTWARE MEDIA.COM 916 S. MAIN ST. SALT LAKE CITY UT 84101		COMPUTER SOFTWARE	218.45
05/19/2008	TED C HILLIARD CONSULTING PO BOX 610 TRACYTON WA 98393		MANAGEMENT/CONSULTING SERVICES	600.00
05/12/2008	DESIGNS UNLIMITED 316 NAVAL AVE. BREMERTON WA 98337		OTHER ADVERTISING	439.14
05/16/2008	SUMMERILL PHOTOGRAPHY 1700 MILE HILL DR. #309 PORT ORCHARD WA 98366		PROFESSIONAL PHOTO SHOOT	136.08
<u>.</u>			Total from attached pages	<b>\$</b> 1,681.39

4. TOTAL CASH EXPENDITURES

Enter also on line 11 of C4 \$

4,783.57



# **SUMMARY, FULL REPORT** RECEIPTS AND **EXPENDITURES**

PDC OFFICE USE

Candidate or Committee Name (Do not abbreviate. Include full name)

12/10/2008 MCMAHAN LOIS G City Mailing Address GIG HARBOR PO BOX 422 2 Election Date Office Sought (Candidates) \*For PACs, Parties & Caucus Committees: During 983350422 this report period, did the committee make an independent expenditure (i.e., an expense not considered a contribution) Final Report? To (end of period) From (last C-4) Report Period supporting or opposing a state or local candidate? Covered 03/01/2007 11/30/2008 Yes<sup>X</sup> No RECEIPTS \*See next page Yes No x 1. Previous total cash and in kind contributions (From line 8, last C-4) 81,572.87 (if beginning a new campaign or calendar year, see instruction booklet) ......\$ 0.00 2. Cash received (From line 2, Schedule A) ...... 0.00 3. In kind contributions received (From line 1, Schedule B)..... 0.00 Total cash and in kind contributions received this period (Line 2 plus 3)..... 0.00 Loan principal repayments made (From line 2, Schedule L)..... 0.00 0.00 81,572.87 8. Total cash and in kind contributions during campaign (Combine lines 1, 4 & 7)..... 0.00 9. Total pledge payments due (From line 2, Schedule B) ......... **EXPENDITURES** 10. Previous total cash and in kind expenditures (From line 17, last C-4) (if beginning a new campaign or calendar year, see instruction booklet)..... 79,997.42 12. In kind expenditures (goods & services) (From line 1, Schedule B)..... 13. Total cash and in kind expenditures made this period (Line 11 plus line 12)..... 1,575.45 14. Loan principal repayments made (From line 2, Schedule L)..... 0.00)0.00 15. Corrections (From line 2 or 3, Schedule C) ......Show + or (-) 0.00 81,572.87 17. Total cash and in kind expenditures during campaign (Combine lines 10, 13 and 16)..... **CANDIDATES ONLY** Name not 0.00 18. Cash on hand (Line 8 minus line 17) ..... on ballot Lost Unopposed [Line 18 should equal your bank account balance(s) plus your petty cash balance.] Χ Primary election 0.00 19. Liabilities: (Sum of loans and debts owed)..... General election Treasurer's Daytime Telephone No.: 20. Balance (Surplus or deficit) (Line 18 minus line 19) ..... 0.00 (253)857 - 7408CERTIFICATION: I certify that the information herein and on accompanying schedules and attachments is true and correct to the best of my knowledge. Date Treasurer's Signature Candidate's Signature MCMAHAN LOIS MCMAHAN LOIS GRACE

**SCHEDULE** to C4

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

12/10/2008 MCMAHAN LOIS G

1. CASH RECEIPTS (Contributions) which have been reported on C3. List each deposit made since last C4 report was submitted. Total deposits Date of deposit Amount Amount Date of deposit Amount Date of deposit 0.00 Enter also on line 2 of C4

CODES FOR CLASSIFYING EXPENDITURES: If one of the following codes is used to describe an expenditure, no other description is generally needed. The exceptions are:

- If expenditures are in-kind or earmarked contributions to a candidate or committee or independent expenditures that benefit a candidate or committee, 1) identify the candidate or committee in the Description block;
- When reporting payments to vendors for travel expenses, identify the traveler and travel purpose in the Description block; and 2)
- If expenditures are made directly or indirectly to compensate a person or entity for soliciting signatures on a statewide initiative or referendum petition, 3) use code "V" and provide the following information on an attached sheet: name and address of each person/entity compensated, amount paid each during the reporting period, and cumulative total paid all persons to date to gather signatures.

CODE **DEFINITIONS** ON NEXT PAGE

- C Contributions (monetary, in-kind & transfers)
- I Independent Expenditures
- L Literature, Brochures, Printing
- B Broadcast Advertising (Radio, TV)
- N Newspaper and Periodical Advertising
- O Other Advertising (yard signs, buttons, etc.)
- V Voter Signature Gathering

- P Postage, Mailing Permits
- S Surveys and Polls
- F Fundraising Event Expenses
- T Travel, Accommodations, Meals
- M Management/Consulting Services
- W Wages, Salaries, Benefits
- G General Operation and Overhead

#### 3. EXPENDITURES

2. TOTAL CASH RECEIPTS

- a) Expenditures of \$50 or less, including those from petty cash, need not be itemized. Add up these expenditures and show the total in the amount column on the first line below..
- Itemize each expenditure of more than \$50 by date paid, name and address of vendor, code/description, and amount.
- c) For each payment to a candidate, campaign worker, PR firm, advertising agency or credit card company, attach a list of detailed expenses or copies of receipts/invoices supporting the payment.

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
07/18/2007	MCMAHAN LOIS GRACE		MISCELLANEOUS REIMBURSEMENT FOR EXPENSES	<b>\$</b> 128.00
02/12/2008	EXPENSES OF \$50 OR LESS			87.90
02/12/2008	MCMAHAN LOIS GRACE	Р	POSTAGE/MAILING PERMITS REIM BURSEMENT FOR POSTAGE	7.80
03/09/2008	MCMAHAN LOIS GRACE	Р	POSTAGE/MAILING PERMITS REIM BURSEMENT FOR POSTAGE	7.80
11/28/2008	EVERGREEN FREEDOM FOUNDATION PO BOX 552 OLYMPIA WA 98507		CHARITY	1,741.32
11/30/2008	ADJUSTMENT TO ACCT #5000 BANK CHARGES & ADJUSTMENTS			-12.16
11/30/2008	ADJUSTMENT TO ACCT #5000 BANK CHARGES & ADJUSTMENTS		UNCASHED CHECK	-385.21
		1	Total from attached pages	\$ 0.00

Enter also on line 11 of C4 \$

1,575.45



# SUMMARY, FULL REPORT RECEIPTS AND EXPENDITURES

**C4** 

PDC OFFICE USE

Candidate or Committee Name (Do not abbreviate. Include full name)

01/11/2009 CLARK JOHN W City Mailing Address SILVERDALE P.O. BOX 2080 2 Election Date 983832080 Office Sought (Candidates) \*For PACs, Parties & Caucus Committees: During this report period, did the committee make an independent expenditure (i.e., an expense not considered a contribution) Final Report? From (last C-4) To (end of period) Report Period supporting or opposing a state or local candidate? Covered 12/31/2008 No X 12/01/2008 Yes **RECEIPTS** No X \*See next page Yes 1. Previous total cash and in kind contributions (From line 8, last C-4) 19,996.75 (if beginning a new campaign or calendar year, see instruction booklet) ......\$ 2. Cash received (From line 2, Schedule A) ......\$ 0.00 In kind contributions received (From line 1, Schedule B)..... 0.00 Total cash and in kind contributions received this period (Line 2 plus 3)..... 0.00 ) Loan principal repayments made (From line 2, Schedule L)..... 0.00 Corrections (From line 1 or 3, Schedule C) ......Show + or (-) 0.00 19,996.75 Total cash and in kind contributions during campaign (Combine lines 1, 4 & 7)..... 9. Total pledge payments due (From line 2, Schedule B) ......... **EXPENDITURES** 10. Previous total cash and in kind expenditures (From line 17, last C-4) 11. Total cash expenditures (From line 4, Schedule A) ..... 12. In kind expenditures (goods & services) (From line 1, Schedule B)..... 13. Total cash and in kind expenditures made this period (Line 11 plus line 12)..... 535.75 0.00) 14. Loan principal repayments made (From line 2, Schedule L)..... 0.00 0 - 0 0 19,996.75 17. Total cash and in kind expenditures during campaign (Combine lines 10, 13 and 16) ..... **CASH SUMMARY** CANDIDATES ONLY Name not 0.00 Unopposed on ballot 18. Cash on hand (Line 8 minus line 17) ..... Won Lost [Line 18 should equal your bank account balance(s) plus your petty cash balance.] Primary election 0.00 19. Liabilities: (Sum of loans and debts owed)...... General election Treasurer's Daytime Telephone No.: 20. Balance (Surplus or deficit) (Line 18 minus line 19) ..... 0.00 (360)779-2300CERTIFICATION: I certify that the information herein and on accompanying schedules and attachments is true and correct to the best of my knowledge. Date Treasurer's Signature Candidate's Signature OUINN KARIN JOHN CLARK

SCHEDULE to C4

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

CLARK JOHN W					01/1:	1/2009	
	(Contributions) which	have been reported on	C3. List each depos	it made since last C4 repo	rt was submitted.		
Date of deposit	Amount	Date of deposit	Amount	Date of deposit	Amount	Total deposi	ts
2. TOTAL CASH REC	CEIPTS			Enter al	so on line 2 of C4	\$ 0.	0.0
CODES EOD CLA	SSIEVING EXPENDI	TURES: If one of the fo	llowing codes is used	to describe an expenditure	e, no other descriptio	n is generally ne	eded.

The exceptions are:

- If expenditures are in-kind or earmarked contributions to a candidate or committee or independent expenditures that benefit a candidate or committee, 1) identify the candidate or committee in the Description block;
- When reporting payments to vendors for travel expenses, identify the traveler and travel purpose in the Description block; and
- If expenditures are made directly or indirectly to compensate a person or entity for soliciting signatures on a statewide initiative or referendum petition, 3) use code "V" and provide the following information on an attached sheet: name and address of each person/entity compensated, amount paid each during the reporting period, and cumulative total paid all persons to date to gather signatures.

CODE **DEFINITIONS** ON NEXT PAGE

- C Contributions (monetary, in-kind & transfers)
- I Independent Expenditures L - Literature, Brochures, Printing
- B Broadcast Advertising (Radio, TV)
- N Newspaper and Periodical Advertising O - Other Advertising (yard signs, buttons, etc.)
- V Voter Signature Gathering

- P Postage, Mailing Permits
- S Surveys and Polls
- F Fundraising Event Expenses
- T Travel, Accommodations, Meals
- M Management/Consulting Services
- W Wages, Salaries, Benefits
- G General Operation and Overhead

#### 3. EXPENDITURES

- a) Expenditures of \$50 or less, including those from petty cash, need not be itemized. Add up these expenditures and show the total in the amount column on the first line below...
- Itemize each expenditure of more than \$50 by date paid, name and address of vendor, code/description, and amount.
- c) For each payment to a candidate, campaign worker, PR firm, advertising agency or credit card company, attach a list of detailed expenses or copies of receipts/invoices supporting the payment.

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description		Amount
	EXPENSES OF \$50 OR LESS	A		\$	2.75
12/31/2008	EVERGREEN FREEDOM FOUNDATION PO BOX 552 OLYMPIA WA 98507		CONTRIBUTION TO CLOSE OUT AC		533.00
		1	Tatal from ottophod posso.	<u> </u>	0.00

Total from attached pages

Enter also on line 11 of C4 \$

535.75

# PUBLIC DISCLOSURE COMMISSION 711 CAPITOL WAY RM 206 PO BOX 40908 OLYMPIA WA 98504-0908 (360) 753-1111 TOLL FREE 1-877-601-2828

# SUMMARY, FULL REPORT RECEIPTS AND EXPENDITURES

C4

PDC OFFICE USE

100317215

07-28-2009

		not abbreviate. Includ AN CENTRAL CO		ON EXEMPT			
Mailing Address PO BOX 1583	1 101 00010				City YAKIMA, WA		
<b>Zip + 4</b> 98907		Office Sought (Cand	idates)	Election Date 2009	this report period, did t	he committee	Committees: During make an independent
Report Period Covered	From (last C-4	•	d of period)	Final Report?	expenditure (i.e., an essupporting or opposing	expense not con a state or loc	onsidered a contribution) cal candidate?
RECEIPTS	06/01/09	07,	/27/09	Yes No X	*See next page	Yes	No
	tal angh and in kin	d contributions (From	line 8 feet C-4\		obe next page		
i. Previous to	g a new campaign	or calendar year, see	instruction book	klet)	***************************************	······ <u>\$</u>	22,924.42
2. Cash receiv	ed (From line 2, §	Schedule A)			\$ 3,002	.29	
3. In kind cont	ributions received	(From line 1, Schedu	le B)		0	.00	
4. Total cash	and in kind contrib	outions received this p	eriod (Line 2 plu	s 3)			3,002.29
5. Loan princij	pal repayments m	ade (From line 2, Sch	edule L)	******************************	<u>C</u>	.00	
6. Corrections	(From line 1 or 3	, Schedule C)	************************	Show + or	(-)	.00	
7. Net adjustn	nents this period (	Combine line 5 & 6)			Show +	or (-)	0.00
8. Total cash	and in kind contrit	outions during campai	gn (Combine line	es 1, 4 & 7)			25,926.71
9. Total pledg	e payments due (	From line 2, Schedule	B)	0.00			
10. Previous to (If beginning	tal cash and in kir	nd expenditures (From n or calendar year, see	line 17, last C-4 instruction boo	4) klet)		.,,,,,,,,,,,	12,401.20
11. Total cash	expenditures (Fro	m line 4, Schedule A)		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1,26	9.75	
12. In kind exp	enditures (goods	& services) (From line	1, Schedule B)	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		0_00	
13. Total cash	and in kind expen	ditures made this peri	od (Line 11 plus	line 12)		*********	1,269.75
14. Loan princi	pal repayments m	ade (From line 2, Sch	edule L)			0.00	
					(-)	0.00	
16. Net adjustr	nents this period (	Combine lines 14 & 1	5)		Show +	or (-)	0.00
17. Total cash	and in kind exper	ditures during campai	gn (Combine lin	es 10, 13 and 16)			13,670.95
CANDIDATES O		Name not Unopposed on ballot	CASH SUMMA 18. Cash on ha	and (Line 8 minus line	17)		12,255.76
Primary election			[Line 18 should	equal your bank account bal	ance(s) plus your petty cash bal	ance.]	0.00_
General election Treasurer's Day	time Telephone I	الا الا					0.00
(509) 452-1	1978		20. Balance (S	Surplus or deficit) (Line	9 18 minus line 19)		12,255.76
		formation herein and on Date	accompanying sch	nedules and attachments Treasurer's Signatu	is true and correct to the be	est of my knowle	edge. Date
Candidate's Sign	aidie	Dale		Michele Lyn			<b>-</b>

SCHEDULE to C4

**A** 

2

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

YAKIMA COUNTY REPUBLICAN CENTRAL COMMITTEE-NON EXEMPT

06/01/09

07/27/09

1. CASH RECEIPTS (Contributions) which have been reported on C3. List each deposit made since last C4 report was submitted.

Date of deposit	Amount	Date of deposit	Amount	Date of deposit	Amount	Total deposits
06/30/2009	2,000.00	07/15/2009	7.90			
07/07/2009	35.00	07/19/2009	109.39			
07/15/2009	850.00					
		<u> </u>			E 0 101	<b>c</b>

2. TOTAL CASH RECEIPTS

1)

Enter also on line 2 of C4

3,002.2

CODES FOR CLASSIFYING EXPENDITURES: If one of the following codes is used to describe an expenditure, no other description is generally needed. The exceptions are:

- If expenditures are <u>in-kind or earmarked contributions</u> to a candidate or committee or <u>independent expenditures</u> that benefit a candidate or committee, identify the candidate or committee in the Description block;
- 2) When reporting payments to vendors for travel expenses, identify the traveler and travel purpose in the Description block; and
- 3) If expenditures are made directly or indirectly to compensate a person or entity for soliciting signatures on a statewide initiative or referendum petition, use code "V" and provide the following information on an attached sheet: name and address of each person/entity compensated, amount paid each during the reporting period, and cumulative total paid all persons to date to gather signatures.

CODE DEFINITIONS ON NEXT PAGE

- C Contributions (monetary, in-kind & transfers)
- I Independent Expenditures
- L Literature, Brochures, Printing
- B Broadcast Advertising (Radio, TV) N - Newspaper and Periodical Advertising
- O Other Advertising (yard signs, buttons, etc.)
- V Voter Signature Gathering

- P Postage, Mailing Permits
- S Surveys and Polls
- F Fundraising Event Expenses
- T Travel, Accommodations, Meals
- M Management/Consulting Services
- W Wages, Salaries, Benefits
- G General Operation and Overhead

#### 3. EXPENDITURES

- a) Expenditures of \$50 or less, including those from petty cash, need not be itemized. Add up these expenditures and show the total in the amount column on the first line below..
- b) Itemize each expenditure of more than \$50 by date paid, name and address of vendor, code/description, and amount.
- c) For each payment to a candidate, campaign worker, PR firm, advertising agency or credit card company, attach a list of detailed expenses or copies of receipts/invoices supporting the payment.

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
N/A	Expenses of \$50 or less	N/A	N/A	
06/05/09	PACIFIC POWER 1033 NE 6TH AVE PORTLAND, OR 97256	`G	hq power	72.46
06/05/09	CITY OF YAKIMA UTILITY ACCOUNTS 129 NORTH 2ND STREET YAKIMA, WA 98901	G	hq utility acct	83.70
06/05/09	WESTERN SWEET CHERRY GROUP 5105 W NOB HILL BLVD YAKIMA, WA 98908		HQ RENT	250.00
06/12/09	YAKIMA WASTE SYSTEMS, INC. P.O. BOX 2830 YAKIMA, WA 98907-	G	hq garbage	6.06
06/12/09	CHARTER BUSINESS PO BOX 78063 YAKIMA, AZ 85062	G	hq internet	49.99
06/12/09	QWEST PO BOX 91155 SEATTLE, WA 98111`	G	hq phone	66.92
			Total from attached pages	\$ 740.62

Total from attached pages \$
Enter also on line 11 of C4 \$

1,269.75

Page 3

Candidate or Committee Name (Do not abbreviate. Use full name.)

YAKIMA COUNTY REPUBLICAN CENTRAL COMMITTEE-NON EXEMPT 06/01/09 07/27/09

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
06/22/09	OFFICE DEPOT 2319 S. 1ST ST. YAKIMA, WA 98901-		HQ PRINTER INK	65.99
06/29/09	PACIFIC POWER 1033 NE 6TH AVE PORTLAND, OR 97256	G	HQ POWER	30.75
07/07/09	CHARTER BUSINESS PO BOX 78063 YAKIMA, AZ 85062	G	hq internet	49.99
07/07/09	QWEST PO BOX 91155 SEATTLE, WA 98111`	G	hq phone	66.79
07/07/09	YAKIMA WASTE SYSTEMS, INC. P.O. BOX 2830 YAKIMA, WA 98907-	G	hq garbage	6.06
07/07/09	WESTERN SWEET CHERRY GROUP 5105 W NOB HILL BLVD YAKIMA, WA 98908		hq rent	250.00
07/15/09	COLUMBIA RIVER BANK 10 North 5th Ave Yakima, WA 98902		AUTO BILL PAY	6.00
07/15/09	SANDRA SCHERR 905 S 26TH AVE YAKIMA, WA 98902		MISC OFFICE SUPPLIES	65.04
07/19/09	COMMITTEE TO APPROVE -YAKIMA PO BOX 8020 YAKIMA, WA 98908		DONATION	100.00
07/21/09	EVERGREEN FREEDOM FOUNDATION PO BOX 552 OLYMPIA , WA 98507	·	DONATION EVERGREEN FREEDOM FOUNDATION	100.00
	·			

Page Total \$ 740.62

# PUBLIC PISCLOSURE COMMISSION 711 CAPITOL WAY RM 206 PO BOX 40908 OLYMPIA WA 98504-0908

# **SUMMARY, FULL REPORT RECEIPTS AND EXPENDITURES**

PDC OFFICE USE 100324466

09-11-2009

(360) 753-1111 TOLL FREE 1-877-601-2828

Candidate of Con Mason County	•	not abbreviate. Inclu ns	ide tuli name)				
Mailing Address					City Shelton, WA		
Zip + 4 98584		Office Sought (Cand	didates)	Election Date	*For PACs, Parties		Committees: During e make an independent
Report Period	From (last C-4	1) To (e	nd of period)	Final Report?	expenditure (i.e., an	expense not o	considered a contribution)
Covered	08/01/09	9 .08	/31/09	Yes No X	supporting or opposing	a state or ic	<u>cai candidate</u> r
RECEIPTS					*See next page	Yes	s No
Previous to     (if beginning)	otal cash and in kir g a new campaigr	nd contributions (Fron n or calendar year, se	n line 8, last C- e instruction bo	4) ooklet)		<u>\$</u>	37,971.87
2. Cash recei	ved (From line 2,	Schedule A)	***************************************		<b></b> \$ 307	7.00	
3. In kind con	tributions received	I (From line 1, Schede	ule B)		(	0.00	
4. Total cash	and in kind contrib	outions received this p	period (Line 2 p	olus 3)			307.00
5. Loan princi	ipal repayments m	ade (From line 2, Sch	nedule L)		(	0.00	
6. Corrections	s (From line 1 or 3	, Schedule C)	******************************	Show + or	(-)	0.00	
7. Net adjustr	nents this period (	Combine line 5 & 6)			Show +	- or (-)	0.00
•	•						
		From line 2, Schedule					
EXPENDITURES		1 10111 11110 2, 001100011	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	0.001			
10. Previous to	otal cash and in kir	nd expenditures (From n or calendar year, se	n line 17, last C e instruction bo	C-4) poklet)			25,544.91
11. Total cash	expenditures (Fro	m line 4, Schedule A	)		5,68	35.48	
12. In kind exp	enditures (goods	& services) (From line	e 1, Schedule E	3)	*****	0.00	
13. Total cash	and in kind expen	ditures made this per	iod (Line 11 pla	us line 12)			5,685.48
14. Loan princ	ipal repayments m	nade (From line 2, Sci	nedule L)			0.00	
				Show + or		0.00	
					Show -	- or (-)	0.00
_					***************************************		31.230.39
CANDIDATES O		Name not	CASH SUMI	MARY			<b>V</b>
	Won Lost	Unopposed on ballot	18. Cash on [Line 18 shou	hand (Line 8 minus line ald equal your bank account ba	a 17)lance(s) plus your petty cash ba	lance.]	7,048.48
Primary election General election					ebts owed)		0.00
	rtime Telephone I	No.:	1	•			
(360) 490-	2338		20. Balance	(Surplus or deficit) (Line	e 18 minus line 19)		7,048.48
CERTIFICATION	: I certify that the in	nformation herein and or	accompanying s	schedules and attachments	s is true and correct to the b	est of my know	ledge.
Candidate's Sign		Date		Treasurer's Signatu	ıre		Date
				Shirley Fish	ner		

**SCHEDULE** to C4

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date 08/31/09

08/01/09 Mason County Republicans 1. CASH RECEIPTS (Contributions) which have been reported on C3. List each deposit made since last C4 report was submitted.

Date of deposit

08/04/2009

1)

Amount | Date of deposit 307.00

Amount

Date of deposit

Total deposits

TOTAL CASH RECEIPTS

Enter also on line 2 of C4

307.00

5,685.48

CODES FOR CLASSIFYING EXPENDITURES: If one of the following codes is used to describe an expenditure, no other description is generally needed. The exceptions are:

- If expenditures are in-kind or earmarked contributions to a candidate or committee or independent expenditures that benefit a candidate or committee, identify the candidate or committee in the Description block;
- When reporting payments to vendors for travel expenses, identify the traveler and travel purpose in the Description block; and
- If expenditures are made directly or indirectly to compensate a person or entity for soliciting signatures on a statewide initiative or referendum 3) petition, use code "V" and provide the following information on an attached sheet: name and address of each person/entity compensated, amount paid each during the reporting period, and cumulative total paid all persons to date to gather signatures.

CODE **DEFINITIONS** ON NEXT PAGE

- C Contributions (monetary, in-kind & transfers)
- I Independent Expenditures
- L Literature, Brochures, Printing
- B Broadcast Advertising (Radio, TV)
- N Newspaper and Periodical Advertising
- O Other Advertising (yard signs, buttons, etc.)
- V Voter Signature Gathering

- P Postage, Mailing Permits
- S Surveys and Polls
- F Fundraising Event Expenses
- T Travel, Accommodations, Meals
- M Management/Consulting Services
- W Wages, Salaries, Benefits

Enter also on line 11 of C4

G - General Operation and Overhead

#### 3. EXPENDITURES

- a) Expenditures of \$50 or less, including those from petty cash, need not be itemized. Add up these expenditures and show the total in the amount column on the first line below...
- Itemize each expenditure of more than \$50 by date paid, name and address of vendor, code/description, and amount.
- For each payment to a candidate, campaign worker, PR firm, advertising agency or credit card company, attach a list of detailed expenses or copies of receipts/invoices supporting the payment.

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
N/A	Expenses of \$50 or less	N/A	N/A	43.68
08/04/09	CRAMNER, ERIKA LAKEWOOD , WA		JEWLRY, PINS, ETC FOR RESALE	102.65
08/04/09	APRIL POOLER		T SHIRTS FOR RESALE	135.00
08/04/09	HOOD CANAL COMMUNICATIONS OLYMPIC HIGHWAY Shelton, WA 98584		TELEPHONE EXPENSE	61.95
08/08/09	SANDY TARZWELL		BUILDING MATERIALS FOR SCHOOL PROJECT	124.34
08/08/09	SANDY TARZWELL		COMPUTER SUPPLIES, STATIONARY	92.35
08/11/09	GATEWAY PROPERTIES 1620 OLYMPIC HIGHWAY Shelton, WA 98584		5220	500.00
			Total from attached pages	<b>\$</b> 4,625.51

Page 3

Candidate or Committee Name (Do not abbreviate. Use full name.)

Mason County Republicans

Report Date

08/01/09 08/31/09

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
08/11/09	GATEWAY PROPERTIES 1620 OLYMPIC HIGHWAY Shelton, WA 98584		5040	53.13
08/04/09	ERIKA CRANMER 8709 SW WILDWOOD AVE TACOMA, WA 98598		5310	102.65
08/04/09	35TH REPUBLICAN PARTY		5150	2,559.87
08/04/09	HOOD CANAL COMMUNICATIONS OLYMPIC HIGHWAY Shelton, WA 98584		5260	61.95
08/05/09	SANDY TARZWELL	,	5010	124.34
08/05/09	SANDY TARZWELL		5170	92.35
08/12/09	GATEWAY PROPERTIES 1620 OLYMPIC HIGHWAY Shelton, WA 98584		5220	500.00
08/12/09	GATEWAY PROPERTIES 1620 OLYMPIC HIGHWAY Shelton, WA 98584		5070	53.13
08/13/09	GEORGE RICKLE 210 Susan Lane Union, WA 98584		5150	170.00
08/13/09	EVERGREEN FREEDOM FOUNDATION Olympia, WA		5150	510.00
08/31/09	HERITAGE BANK 301 WALLACE KNEEMAN BLVD SHELTON, WA 98584		5000	398.09

Page Total \$ 4,625.51

# PUBLIC DISCLOSURE COMMISSION 711 CAPITOL WAY RM 206 PO BOX 40908 OLYMPIA WA 98504-8908 (360) 753-1111 TOLL FREE 1-877-601-2828

### SUMMARY, FULL REPORT RECEIPTS AND EXPENDITURES

C4

PDC OFFICE USE

100348659

03-07-2010

Candidate or Com	mittee Name (Do	o not abbreviate. Inclu	de full name)				
Kitsap Count	y Republio	can party			O'L.		
Mailing Address 10102 Edgeco	mbo Blaco	NE			City Bainbridge Island	, WA	
	nime Frace	Office Sought (Cand	idates)	Election Date	<u> </u>		
<b>Zip + 4</b> 98110		Office Sought (Carlo	iuai <del>os</del> )	2010	*For PACs, Parties & Cat this report period, did the com		
Report Period	From (last C-	-4) To (en	d of period)	Final Report?	expenditure (i.e., an expense	not consi	idered a contribution)
Covered	02/01/1	,	/28/10	Yes No X	supporting or opposing a state	or local o	andidate?
RECEIPTS	02/01/1	.0 02	,	1 100 110	*See next page	Yes	No
					Ode Hoxt page	100	
<ol> <li>Previous tot (if beginning</li> </ol>	tal cash and in ki g a new campaig	ind contributions (From <sub>I</sub> n or calendar year, see	line 8, last C-4) instruction boo	) oklet)		\$	111,437.30
2. Cash receiv	red (From line 2,	Schedule A)			<b>\$</b> 2,803.00		
3. In kind cont	ributions receive	ed (From line 1, Schedu	le B)	*******************************	0.00		
4. Total cash a	and in kind contri	ibutions received this p	eriod (Line 2 plu	us 3)			2,803.00
5. Loan princip	pal repayments r	nade (From line 2, Sch	edule L)	***************************************	0.00		
		3, Schedule C)					
7. Net adjustm	nents this period	(Combine line 5 & 6)		***************************************	Show + or (-)		0.00
8. Total cash	and in kind contr	ibutions during campai	gn (Combine lin	es 1, 4 & 7)			114,240.30
9. Total pledg	e payments due	(From line 2, Schedule	B)	0.00			
EXPENDITURES							
10. Previous to (If beginning	tal cash and in k g a new campaiç	tind expenditures (From gn or calendar year, se	line 17, last C- instruction bo	4) oklet)			571.11
11. Total cash	expenditures (Fr	om line 4, Schedule A)		***************************************	6,870.27		
12. In kind exp	enditures (goods	& services) (From line	1, Schedule B)		0 00	L	
13. Total cash	and in kind expe	enditures made this peri	od (Line 11 plus	s line 12)			6,870.27
14. Loan princi	pal repayments i	made (From line 2, Sch	edule L)	***************************************	0.00	1	
15. Corrections	(From line 2 or	3, Schedule C)		Show + or	(-) 0.00	1	
					Show + or (-)		0.00
							7,441.38
CANDIDATES O	NLY Won Lost	Name not Unopposed on ballot	18. Cash on h	and (Line 8 minus line	17)		106,798.92
Driman, classica		п п	[Line 18 should	d equal your bank account bal	ance(s) plus your petty cash balance.]		
Primary election  General election			19. Liabilities:	(Sum of loans and de	bts owed)		0.00
(412)877-6	•	No.:	20. Balance (	Surplus or deficit) (Line	18 minus line 19)		106,798.92
		information herein and on	accompanying so	hedules and attachments	is true and correct to the best of my	/ knowledge	9.
Candidate's Sign		Date	accompanying oc	Treasurer's Signatu	re		Date
(8				Scott M Mans	on		

**SCHEDULE** to C4

Report Date

Candidate or Committee Name (Do not abbreviate. Use full name.)

1,763.00

02/01/10

02/28/10

1. CASH RECEIPTS	(Contributions) which	h have been reported on C3	. List each dep	oosit made since last C4	report was submitted.	
Date of deposit	Amount	Date of deposit	Amount	Date of deposit	Amount	Total deposits
02/03/2010	470.00	02/23/2010	30.00			
02/12/2010	325.00	02/28/2010	215.00			

2. TOTAL CASH RECEIPTS

02/23/2010

Enter also on line 2 of C4

CODES FOR CLASSIFYING EXPENDITURES: If one of the following codes is used to describe an expenditure, no other description is generally needed. The exceptions are:

- If expenditures are in-kind or earmarked contributions to a candidate or committee or independent expenditures that benefit a candidate or 1) committee, identify the candidate or committee in the Description block;
- When reporting payments to vendors for travel expenses, identify the traveler and travel purpose in the Description block; and 2)
- If expenditures are made directly or indirectly to compensate a person or entity for soliciting signatures on a statewide initiative or referendum 3) petition, use code "V" and provide the following information on an attached sheet: name and address of each person/entity compensated, amount paid each during the reporting period, and cumulative total paid all persons to date to gather signatures.

CODE **DEFINITIONS** ON NEXT PAGE

- C Contributions (monetary, in-kind & transfers)
- I Independent Expenditures
- L Literature, Brochures, Printing
- B Broadcast Advertising (Radio, TV)
- N Newspaper and Periodical Advertising
- O Other Advertising (yard signs, buttons, etc.)
- V Voter Signature Gathering

P - Postage, Mailing Permits

S - Surveys and Polls

F - Fundraising Event Expenses

T - Travel, Accommodations, Meals

M - Management/Consulting Services

W - Wages, Salaries, Benefits

G - General Operation and Overhead

#### 3. EXPENDITURES

4. TOTAL CASH EXPENDITURES

- a) Expenditures of \$50 or less, including those from petty cash, need not be itemized. Add up these expenditures and show the total in the amount column on the first line below...
- Itemize each expenditure of more than \$50 by date paid, name and address of vendor, code/description, and amount.
- For each payment to a candidate, campaign worker, PR firm, advertising agency or credit card company, attach a list of detailed expenses or copies of receipts/invoices supporting the payment.

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
N/A	Expenses of \$50 or less	N/A	N/A	120.27
02/01/10	CAPITOL CITY PRESS 2975 37th Ave SW Tumwater, WA 98512		caucus mailing	3,648.28
02/01/10	CAPITOL CITY PRESS 2975 37th Ave SW Tumwater, WA 98512		caucus mailing	2,091.77
02/05/10	SANDRA LACELLE 25795 Canyon Rd NW Poulsbo, WA 98370		visataprint reimbursement - brochures	414.19
02/08/10	RELIABLE STORAGE 9505 Provost Road NW Silverdale, WA 98383		storage unit	76.00
02/15/10	EVERGREEN FREEDOM FOUNDATION P.O. Box 552 Olympia, WA 98507		caucus copies	85.44
02/20/10	SOUTH KITSAP SCHOOL DISTRICT 1962 Hoover Avenue SE Port Orchard, WA 98366		Caucus location rent	321.00
			Total from attached pages	<b>\$</b> 113.32

Enter also on line 11 of C4

6,870.27

## **EXPENDITURES CONTINUATION SHEET (Attachment to Schedule A)**

Candidate or Committee Name (Do not abbreviate. Use full name.)

Page 3
Report Date

			02/01	./10 02/28/10
Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
02/08/10	VERIZON WIRELESS P.O. Box 96089 Bellevue, WA 98009		cell phone	113.32
		-		

# PUBLIC DISCLOSURE COMMISSION 711 CAPITOL WAY RM 206 PO BOX 40908 OLYMPIA WA 98504-0908 (360) 753-1111 TOLL FREE 1-877-601-2828 Candidate or Committee Name (Do not abbreviate.

### SUMMARY, FULL REPORT RECEIPTS AND EXPENDITURES

**C4**(3/97)

PDC OFFICE USE

100377553

09-09-2010

Candidate or Con	nmittee Name (Do	not abbreviate. Includ	de full name)					9-09-2010
Kittitas Co	unty Republ	ican Party			0"			
Mailing Address PO Box 1621					City Ellensbu	arg, WA		
<b>Zip + 4</b> 98926-1621		Office Sought (Cand	idates)	Election Date 2010	this report pe	riod, did the com	mittee make	mittees: During an <u>independent</u>
Report Period	From (last C-4	4) To (en	d of period)	Final Report?	expenditure	(i.e., an expense opposing a state	not conside or local ca	ered a contribution)
Covered	08/10/10	0 08,	/31/10	Yes No X	Oupporting of			
RECEIPTS					*See next pa	ge	Yes	No
Previous to     (if beginning)	otal cash and in kir ig a new campaigr	nd contributions (From n or calendar year, see	line 8, last C-4) instruction bookle	ot)			\$	46,449.37
2. Cash recei	ved (From line 2,	Schedule A)			···· <u>\$</u>	18.61		
		d (From line 1, Schedu						
4. Total cash	and in kind contrit	outions received this p	eriod (Line 2 plus	3)	*************			18.61
5. Loan princ	ipal repayments m	ade (From line 2, Sch	edule L)		****	0.00		
6. Corrections	s (From line 1 or 3	, Schedule C)	***********************	Show + or	(-)	0.00		
7. Net adjusti	ments this period (	Combine line 5 & 6)	***************************************		***************************************	Show + or (-)		0.00
8. Total cash	and in kind contril	outions during campai	gn (Combine lines	1, 4 & 7)	*****************			46,467.98
9. Total pledo	ge payments due (	From line 2, Schedule	B)	0.00				
10. Previous to	ntal cash and in ki	nd expenditures (From n or calendar year, see	line 17, last C-4)	~4V				17 460 46
(if beginni	ng a new campaig	n or calendar year, see	3 Instruction booki	JL)	***************************************		<u></u>	17,462.46
11. Total cash	expenditures (Fro	om line 4, Schedule A)	***************************************		****	9,137,28		
12. In kind exp	penditures (goods	& services) (From line	1, Schedule B)	***************************************		0.00	l	
13. Total cash	and in kind exper	nditures made this peri	od (Line 11 plus lii	ne 12)		************************		9,137.28
14. Loan princ	cipal repayments n	nade (From line 2, Sch	edule L)			0,00	1	
15. Correction	s (From line 2 or 3	3, Schedule C)		Show + or	(-)	0.00	)	
16. Net adjust	ments this period	(Combine lines 14 & 1	5)		*************	Show + or (-)		0.00
17. Total cash	and in kind exper	nditures during campai	gn (Combine lines	10, 13 and 16)				26,599.74
CANDIDATES C		Name not Unopposed on ballot	CASH SUMMAF 18. Cash on han [Line 18 should eq	RY d (Line 8 minus line ual your bank account bal	17)ance(s) plus your p	etty cash balance.]		19,868.24
Primary election General election				Sum of loans and de				0.00
Treasurer's Day (509) 925-	ytime Telephone 9876	No.:	20. Balance (Sui	plus or deficit) (Line	18 minus line	19)		19,868.24
		nformation herein and on	accompanying sche	dules and attachments	is true and corre	ect to the best of my	y knowledge.	
Candidate's Sign		Date		Treasurer's Signatu	ire			Date
				Richard A Wa	chsmith			

**SCHEDULE** to C4

Report Date

Candidate or Committee Name (Do not abbreviate. Use full name.)

08/10/10

08/31/10

1. CASH RECEIPTS (Contributions) which have been reported on C3. List each deposit made since last C4 report was submitted.

Date of deposit 08/31/2010

1)

Amount 18.61

Amount | Date of deposit

**Total deposits** 

2. TOTAL CASH RECEIPTS

Enter also on line 2 of C4

18.61

CODES FOR CLASSIFYING EXPENDITURES: If one of the following codes is used to describe an expenditure, no other description is generally needed. The exceptions are:

- If expenditures are in-kind or earmarked contributions to a candidate or committee or independent expenditures that benefit a candidate or committee, identify the candidate or committee in the Description block;
  - When reporting payments to vendors for travel expenses, identify the traveler and travel purpose in the Description block; and
- 2) If expenditures are made directly or indirectly to compensate a person or entity for soliciting signatures on a statewide initiative or referendum 3) petition, use code "V" and provide the following information on an attached sheet: name and address of each person/entity compensated, amount paid each during the reporting period, and cumulative total paid all persons to date to gather signatures.

CODE **DEFINITIONS** ON NEXT PAGE

- C Contributions (monetary, in-kind & transfers)
- I Independent Expenditures

Date of deposit

- L Literature, Brochures, Printing
- B Broadcast Advertising (Radio, TV)
- N Newspaper and Periodical Advertising
- O Other Advertising (yard signs, buttons, etc.)
- V Voter Signature Gathering

- P Postage, Mailing Permits
- S Surveys and Polls
- F Fundraising Event Expenses
- T Travel, Accommodations, Meals
- M Management/Consulting Services
- W Wages, Salaries, Benefits
- G General Operation and Overhead

#### 3. EXPENDITURES

- a) Expenditures of \$50 or less, including those from petty cash, need not be itemized. Add up these expenditures and show the total in the amount column on the first line below..
- Itemize each expenditure of more than \$50 by date paid, name and address of vendor, code/description, and amount.
- For each payment to a candidate, campaign worker, PR firm, advertising agency or credit card company, attach a list of detailed expenses or copies of receipts/invoices supporting the payment.

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
N/A Expenses of \$50 or less N/A		N/A		
08/18/10	OBIE FOR COMMISSIONER PO Box 971 Ellensburg, WA 98926		support of candidate	3,000.00
08/18/10	WASHINGTON STATE REPUBLICAN 2840 NORTHUP WAY #140 BELLEVUE, WA 98004		support of state party	4,000.00
08/18/10	SUSAN G KOMEN 3-DAY FOR THE PO Box 660843 Dallas, TX 75266		good cause of the month	100.00
08/18/10	GREBB JOHNSON REED & WACHSMITH PO BOX 460 ELLENSBURG, WA 98926		accounting services	100.00
08/18/10	WASHINGTON STATE REPUBLICAN 2840 NORTHUP WAY #140 BELLEVUE, WA 98004		support of state party	1,000.00
08/20/10	KITTITAS COUNTY FAIR 512 N POPLAR STREET ELLENSBURG, WA 98926-		admission fees for workers	100.00
			Total from attached pages	837.28
4. TOTAL CA	SH EXPENDITURES		Enter also on line 11 of C4	\$ 9,137.28

## **EXPENDITURES CONTINUATION SHEET (Attachment to Schedule A)**

Page 3

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

08/10/10 08/31/10

Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
MATT MANWELLER 2405 N LILAC WAY ELLENSBURG, WA 98926		chairman expenses	208.33
EVERGREEN FREEDOM FOUNDATION PO BOX 552 OLYMPIA, WA 98507-9855		support of other groups	500.00
AA INSTANT SIGN 112 TAMARACK ST YAKIMA, WA 98901		banner for fair booth	70.33
ANDREW JOHNSON 260 LENES ROAD ELLENSBURG, WA 98926-		parade float supplies	58.62
·			
	(Name and Address)  MATT MANWELLER 2405 N LILAC WAY ELLENSBURG, WA 98926  EVERGREEN FREEDOM FOUNDATION PO BOX 552 OLYMPIA, WA 98507-9855  AA INSTANT SIGN 112 TAMARACK ST YAKIMA, WA 98901  ANDREW JOHNSON 260 LENES ROAD	(Name and Address) Code  MATT MANWELLER 2405 N LILAC WAY ELLENSBURG, WA 98926  EVERGREEN FREEDOM FOUNDATION PO BOX 552 OLYMPIA, WA 98507-9855  AA INSTANT SIGN 112 TAMARACK ST YAKIMA, WA 98901  ANDREW JOHNSON 260 LENES ROAD	MATT MANWELLER 2405 N LILAC WAY ELLENSBURG, WA 98926  EVERGREEN FREEDOM FOUNDATION PO BOX 552 OLYMPIA, WA 98507-9855  AA INSTANT SIGN 112 TAMARACK ST YAKIMA, WA 98901  ANDREW JOHNSON 260 LENES ROAD  Chairman expenses  chairman expenses  bapport of other groups  support of other groups  banner for fair booth  parade float supplies

Page Total \$ 837.28

#### DISCLOSURE COMMISSION PUBLIC 711 CAPITOL WAY RM 206 PO BOX 40908 OLYMPIA WA 98504-0908 (360) 753-1111

### **SUMMARY, FULL REPORT** RECEIPTS AND **EXPENDITURES**

PDC OFFICE USE 100410960

TOLL FREE 1-877-601-2828 05-17-2011 Candidate or Committee Name (Do not abbreviate. Include full name) Kittitas County Republican Party City Mailing Address Ellensburg, WA PO Box 1621 Office Sought (Candidates) **Election Date** \*For PACs, Parties & Caucus Committees: During Zip + 4this report period, did the committee make an independent 2011 98926 expenditure (i.e., an expense not considered a contribution) Final Report? From (last C-4) To (end of period) Report Period supporting or opposing a state or local candidate? Covered Yes No X 03/31/11 03/01/11 Yes No RECEIPTS \*See next page 1. Previous total cash and in kind contributions (From line 8, last C-4) (if beginning a new campaign or calendar year, see instruction booklet) ......\$ 12,688.27 2. Cash received (From line 2, Schedule A) ...... \$ 11,128.46 3. In kind contributions received (From line 1, Schedule B)..... 0.00 4. Total cash and in kind contributions received this period (Line 2 plus 3)..... 

Corrections (From line 1 or 3, Schedule C)......Show + or (-) 0.00 0.00 9. Total pledge payments due (From line 2, Schedule B)...... 0.00 **EXPENDITURES** 10. Previous total cash and in kind expenditures (From line 17, last C-4) (If beginning a new campaign or calendar year, see instruction booklet) ...... 1,437.21 12. In kind expenditures (goods & services) (From line 1, Schedule B) ..... 13. Total cash and in kind expenditures made this period (Line 11 plus line 12)..... 8,947.35 14. Loan principal repayments made (From line 2, Schedule L)..... 15. Corrections (From line 2 or 3, Schedule C)......Show + or (-) 0.00 17. Total cash and in kind expenditures during campaign (Combine lines 10, 13 and 16)..... 10.384.56 **CANDIDATES ONLY** Name not 13,432.17 on ballot Unopposed Lost [Line 18 should equal your bank account balance(s) plus your petty cash balance.]

Primary election 19. Liabilities: (Sum of loans and debts owed) ..... 0.00 General election Treasurer's Daytime Telephone No.: 20. Balance (Surplus or deficit) (Line 18 minus line 19) ..... 13,432.17 (509)925-9876CERTIFICATION: I certify that the information herein and on accompanying schedules and attachments is true and correct to the best of my knowledge. Date Treasurer's Signature Date Candidate's Signature Richard Wachsmith

SCHEDULE to C4

**A** 

2

03/31/11

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

03/01/11

1. CASH RECEIPTS (C	Contributions) whic	h have been reported or	C3. List each dep	osit made since last C4 re	port was submitted	i.
Date of deposit		Date of deposit		Date of deposit	Amount	Total deposits
03/03/2011	35.00	03/06/2011	35.00	03/11/2011	70.00	
03/04/2011	35.00	03/07/2011		03/16/2011	210.00	
03/05/2011	70.00	03/08/2011	140.00	See attached		
		1		Cotor ala	on line 2 of C4	\$ 11 100 4

2. TOTAL CASH RECEIPTS

Enter also on line 2 of C4 \$

11,128.46

CODES FOR CLASSIFYING EXPENDITURES: If one of the following codes is used to describe an expenditure, no other description is generally needed. The exceptions are:

- If expenditures are <u>in-kind or earmarked contributions</u> to a candidate or committee or <u>independent expenditures</u> that benefit a candidate or committee, identify the candidate or committee in the Description block;
- When reporting payments to vendors for travel expenses, identify the traveler and travel purpose in the Description block; and
- 3) If expenditures are made directly or indirectly to compensate a person or entity for soliciting signatures on a statewide initiative or referendum petition, use code "V" and provide the following information on an attached sheet: name and address of each person/entity compensated, amount paid each during the reporting period, and cumulative total paid all persons to date to gather signatures.

CODE DEFINITIONS ON NEXT PAGE

- C Contributions (monetary, in-kind & transfers)
- I Independent Expenditures
- L Literature, Brochures, Printing
- B Broadcast Advertising (Radio, TV)
- N Newspaper and Periodical Advertising
- O Other Advertising (yard signs, buttons, etc.)
- V Voter Signature Gathering

- P Postage, Mailing Permits
- S Surveys and Polls
- F Fundraising Event Expenses
- T Travel, Accommodations, Meals
- M Management/Consulting Services
- W Wages, Salaries, Benefits
- G General Operation and Overhead

3. EXPENDITURES

- a) Expenditures of \$50 or less, including those from petty cash, need not be itemized. Add up these expenditures and show the total in the amount column on the first line below.
- b) Itemize each expenditure of more than \$50 by date paid, name and address of vendor, code/description, and amount.
- c) For each payment to a candidate, campaign worker, PR firm, advertising agency or credit card company, attach a list of detailed expenses or copies of receipts/invoices supporting the payment.

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
N/A Expenses of \$50 or less		N/A	N/A	73.38
03/10/11	THE COPY SHOP 724 E UNIVERSITY WAY ELLENSBURG, WA 98926-		raffle tickets & copies	93.74
03/10/11	SHIRTS AND MORE PLUS ENGRAVING 562 Fairview Road Ellensburg, WA 98926		plaques	90.72
03/10/11	GREBB JOHNSON REED & WACHSMITH PO BOX 460 ELLENSBURG, WA 98926		accounting services	100.00
03/18/11	TORI YAAP 1561 Marion Canyon Road Ellensburg, WA 98926		banquet supplies	177.39
03/21/11	EVERGREEN FREEDOM FOUNDATION PO BOX 552 OLYMPIA, WA 98507-9855		support of other groups	500.00
03/21/11	MATT MANWELLER 2405 N LILAC WAY ELLENSBURG, WA 98926		chairman expenses	208.33
	3		Total from attached pages	\$ 7,703.79
4. TOTAL CA	ASH EXPENDITURES		Enter also on line 11 of C4	\$ 8,947.35

## **EXPENDITURES CONTINUATION SHEET (Attachment to Schedule A)**

Page 3

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

03/01/11

03/31/11

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
03/21/11	MATT MANWELLER 2405 N LILAC WAY ELLENSBURG, WA 98926		beer for banquet	120.57
03/24/11	ELLENSBURG WINE WORKS 606 N MAIN ELLENSBURG, WA 98926		wine for banquet	410.91
03/25/11	JACK HUGHES		music for banquet	150.00
03/24/11	CRYSTAL HIGGINBOTHAM 11040 Wilson Cr Rd Ellensburg, WA 98926		good cause of the month	100.00
03/28/11	ELLENSBURG PASTA CO 600 N Main Ellensburg, WA 98926		catering	6,573.83
03/28/11	SUSAN MARTIN 160 SPRING VALLEY LANE ELLENSBURG, WA 98926-		banquet supplies	99.83
03/28/11	MATT MANWELLER 2405 N LILAC WAY ELLENSBURG, WA 98926		banquet supplies	248.65

Page Total \$ 7,703.79

## Attachment to Schedule A Additional Deposits

for the period: 03/01/11

03/31/11

Name

Ivaille					
Date of Deposit	Amount	Date of Deposit	Amount	Date of Deposit	Amount
03/21/11 03/22/11	260.00 3,950.00				
03/24/11	245.00				
03/25/11 03/26/11	1,485.00 1,166.00				
03/28/11	1,000.00				
03/29/11	2,315.00				
03/31/11	7.46				
- 22			75		

4



#### **SUMMARY, FULL REPORT** RECEIPTS AND **EXPENDITURES**

PDC OFFICE USE

Candidate or Committee Name (Do not abbreviate. Include full name)

0**9**/19/2008 KITTITAS CO REPUB PARTY **City** ELLENSBURG Mailing Address PO BOX 1621 2 Election Date Office Sought (Candidates) \*For PACs, Parties & Caucus Committees: During 9**89261621** this report period, did the committee make an independent expenditure (i.e., an expense not considered a contribution) Final Report? To (end of period) From (last C-4) Report Period supporting or opposing a state or local candidate? Covered 05/01/2008 05/31/2008 Yes No RECEIPTS No X \*See next page 1. Previous total cash and in kind contributions (From line 8, last C-4) 54,185.78 (if beginning a new campaign or calendar year, see instruction booklet) ....... Cash received (From line 2, Schedule A) .....

\$ 0.00 3. In kind contributions received (From line 1, Schedule B)..... 2,119.60 Total cash and in kind contributions received this period (Line 2 plus 3)..... 0.00 ) 5. Loan principal repayments made (From line 2, Schedule L) ...... 0.00 0.00 56,305.38 8. Total cash and in kind contributions during campaign (Combine lines 1, 4 & 7)..... 9. Total pledge payments due (From line 2, Schedule B) .......... **EXPENDITURES** 10. Previous total cash and in kind expenditures (From line 17, last C-4) (If beginning a new campaign or calendar year, see instruction booklet)..... 26,173.52 11. Total cash expenditures (From line 4, Schedule A) 12. In kind expenditures (goods & services) (From line 1, Schedule B)..... 13. Total cash and in kind expenditures made this period (Line 11 plus line 12) 997.73 14. Loan principal repayments made (From line 2, Schedule L)...... 0.00)0.00 0.00 27,171.25 17. Total cash and in kind expenditures during campaign (Combine lines 10, 13 and 16) ...... **CANDIDATES ONLY CASH SUMMARY** Name not 29,134.13 18. Cash on hand (Line 8 minus line 17) Lost Unopposed on ballot Won [Line 18 should equal your bank account balance(s) plus your petty cash balance.] Primary election 0.00 ) 19. Liabilities: (Sum of loans and debts owed)...... General election Treasurer's Daytime Telephone No.: 20. Balance (Surplus or deficit) (Line 18 minus line 19) ..... 29,134.13 (509)925 - 9876CERTIFICATION: I certify that the information herein and on accompanying schedules and attachments is true and correct to the best of my knowledge. Date Treasurer's Signature Candidate's Signature

WACHSMITH RICHARD

Report Date

## **CASH RECEIPTS AND EXPENDITURE**

**SCHEDULE** to C4

(11/93)

Candidate or Committee Name (Do not abbreviate. Use full name.)

KITTITAS CO REPUB PARTY

09/19/2008

1. CASH RECEIPTS (Contributions) which have been reported on C3. List each deposit made since last C4 report was submitted.

Total deposits Date of deposit Amount | Date of deposit Amount Amount Date of deposit 2,075.43 05/22/2008 44.17 05/31/2008 2,119.60

2. TOTAL CASH RECEIPTS

Enter also on line 2 of C4

CODES FOR CLASSIFYING EXPENDITURES: If one of the following codes is used to describe an expenditure, no other description is generally needed. The exceptions are:

- If expenditures are in-kind or earmarked contributions to a candidate or committee or independent expenditures that benefit a candidate or committee, 1) identify the candidate or committee in the Description block;
  - When reporting payments to vendors for travel expenses, identify the traveler and travel purpose in the Description block; and
- If expenditures are made directly or indirectly to compensate a person or entity for soliciting signatures on a statewide initiative or referendum petition, 3) use code "V" and provide the following information on an attached sheet: name and address of each person/entity compensated, amount paid each during the reporting period, and cumulative total paid all persons to date to gather signatures.

CODE **DEFINITIONS** ON NEXT PAGE

- C Contributions (monetary, in-kind & transfers)
- 1 Independent Expenditures
- L Literature, Brochures, Printing
- B Broadcast Advertising (Radio, TV)
- N Newspaper and Periodical Advertising
- O Other Advertising (yard signs, buttons, etc.)
- V Voter Signature Gathering

- P Postage, Mailing Permits
- S Surveys and Polls
- F Fundraising Event Expenses
- T Travel, Accommodations, Meals
- M Management/Consulting Services
- W Wages, Salaries, Benefits
- G General Operation and Overhead

#### 3. EXPENDITURES

- a) Expenditures of \$50 or less, including those from petty cash, need not be itemized. Add up these expenditures and show the total in the amount column on the first line below..
- Itemize each expenditure of more than \$50 by date paid, name and address of vendor, code/description, and amount.
- For each payment to a candidate, campaign worker, PR firm, advertising agency or credit card company, attach a list of detailed expenses or copies of receipts/invoices supporting the payment.

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
	EXPENSES OF \$50 OR LESS	A		\$ 103.31
05/22/2008	SUPER 1 FOODS 200 E MT VIEW ELLENSBURG WA 98926		SUPPLIES FOR REST STOP	179.66
05/27/2008	EVERGREEN FREEDOM FOUNDATION PO BOX 552 OLYMPIA WA 985079855		SUPPORT OF OTHER GROUPS	500.00
05/27/2008	MANWELLER MATT 2405 N LILAC WAY ELLENSBURG WA 98926		SUPPLIES FOR DOOR BELLING & COUNTY CONVENTION	114.76
05/27/2008	MARCH OF DIMES 6515 W CLEARWATER, SUITE 224 KENNEWICK WA 99336		GOOD CAUSE OF THE MONTH	100.00
		J	Total from attached pages	\$

Enter also on line 11 of C4 \$

997.73

4. TOTAL CASH EXPENDITURES

PDC OFFICE USE

100586623

06-25-2014

PUBLIC DISCLOSURE COMMISSION 711 CAPITOL WAY RM 206 PO BOX 40908 OLYMPIA WA 98504-0908 (360) 763-1111 TOLL FREE 1-877-601-2828	SUMMARY, FULL REPORT RECEIPTS AND EXPENDITURES
Candidate or Committee Name (Do not abbreviate	. Include full name)

Kittitas County Repub	lican Party			0:4-		
Mailing Address PO Box 1621				City Ellensburg, WA		
<b>Zip + 4</b> 98926	Office Sought (Candi	idates)	Election Date 2014	*For PACs, Parties & Caucus Committees: Duri this report period, did the committee make an independent		
Report Period From (last C-	4) To (en	d of period)	Final Report?	expenditure (i.e., an expensupporting or opposing a s	nse not consid	dered a contribution)
Covered 05/01/1	4 05,	/31/14	Yes No X	Supporting or opposing a s	aro or room o	D. C.
RECEIPTS				*See next page	Yes	No
Previous total cash and in ki     (if beginning a new campaig	nd contributions (From n or calendar year, see	line 8, last C-4) instruction book	klet)		··· <u>\$</u>	42,720.65
2. Cash received (From line 2,	Schedule A)	***************************************		•••• \$ 143.9°	7	
3. In kind contributions receive	d (From line 1, Schedu	le B)	***************************************	0.0	<u>)</u>	
4. Total cash and in kind contri	ibutions received this po	eriod (Line 2 plus	s 3)			143.97
5. Loan principal repayments n	nade (From line 2, Scho	edule L)		0.0	0	
6. Corrections (From line 1 or						
7. Net adjustments this period						
8. Total cash and in kind contr	ibutions during campaiq	gn (Combine line	es 1, 4 & 7)			42,864.62
9. Total pledge payments due	(From line 2, Schedule	В)	0.00			
EXPENDITURES		# 477				
<ol> <li>Previous total cash and in k (If beginning a new campaig</li> </ol>	ind expenditures (From gn or calendar year, see	ine 17, last C-4 instruction bool	klet)		****	15,169.42
11. Total cash expenditures (Fr	om line 4, Schedule A)	***************************************		2,731.	92	
12. In kind expenditures (goods	& services) (From line	1, Schedule B).			00	
13. Total cash and in kind expe					1414	2,731.92
14. Loan principal repayments	made (From line 2, Sch	edule L)	***************************************	····· <u> </u>	00	
15. Corrections (From line 2 or	3, Schedule C)	*******************	Show + o	0.	00	
16. Net adjustments this period	(Combine lines 14 & 1	5)		Show + or	(-)	0.00
17. Total cash and in kind expe	enditures during campai	gn (Combine line	es 10, 13 and 16)	***************************************		17,901.34
CANDIDATES ONLY Won Lost	Name not Unopposed on ballot	18. Cash on ha	and (Line 8 minus line	9 17)alance(s) plus your petty cash balance.		24,963.28
Primary election		-		ebts owed)		0.00
Treasurer's Daytime Telephone	No.:					
(509)925-9876	,			e 18 minus line 19)		24,963.28
CERTIFICATION: I certify that the		accompanying sch	nedules and attachment	s is true and correct to the best o	f my knowledge	Date
Candidate's Signature	Date		Treasurer's Signat			Dato
11			Richard Wac	hsmith		

**SCHEDULE** to C4

Report Date

Candidate or Committee Name (Do not abbreviate. Use full name.)

05/01/14

05/31/14

1. CASH RECEIPTS (Contributions) which have been reported on C3. List each deposit made since last C4 report was submitted. Total deposits

	Amount	Date of deposit	Amount	Date of deposit	Amount	Date of deposit
					140.00	05/13/2014
					3.97	05/31/2014
4						

2. TOTAL CASH RECEIPTS

Enter also on line 2 of C4

CODES FOR CLASSIFYING EXPENDITURES: If one of the following codes is used to describe an expenditure, no other description is generally needed. The exceptions are:

- If expenditures are in-kind or earmarked contributions to a candidate or committee or independent expenditures that benefit a candidate or 1)
- committee, identify the candidate or committee in the Description block;
  When reporting payments to vendors for travel expenses, identify the traveler and travel purpose in the Description block; and
- If expenditures are made directly or indirectly to compensate a person or entity for soliciting signatures on a statewide initiative or referendum 3) petition, use code "V" and provide the following information on an attached sheet: name and address of each person/entity compensated, amount paid each during the reporting period, and cumulative total paid all persons to date to gather signatures.

CODE **DEFINITIONS** ON NEXT PAGE

- C Contributions (monetary, in-kind & transfers)
- I Independent Expenditures
- L Literature, Brochures, Printing
- B Broadcast Advertising (Radio, TV) N - Newspaper and Periodical Advertising
- O Other Advertising (yard signs, buttons, etc.)
- V Voter Signature Gathering

- P Postage, Mailing Permits
- S Surveys and Polls
- F Fundraising Event Expenses
- T Travel, Accommodations, Meals
- M Management/Consulting Services
- W Wages, Salaries, Benefits

Enter also on line 11 of C4

2,731.92

G - General Operation and Overhead

#### 3. EXPENDITURES

4. TOTAL CASH EXPENDITURES

- a) Expenditures of \$50 or less, including those from petty cash, need not be itemized. Add up these expenditures and show the total in the amount column on the first line below..
- Itemize each expenditure of more than \$50 by date paid, name and address of vendor, code/description, and amount.
- For each payment to a candidate, campaign worker, PR firm, advertising agency or credit card company, attach a list of detailed expenses or copies of receipts/invoices supporting the payment.

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
N/A	Expenses of \$50 or less	N/A	N/A	
05/06/14	FRED MEYER 201 S WATER ELLENSBURG, WA 98926		cookies & popcorn for rest area fundraiser	361.00
05/13/14	KITTITAS VALLEY EVENT CENTER 512 N POPLAR ELLENSBURG, WA 98926		facility rental for LD diner	954.64
05/13/14	MARLENE PFEIFER 3740 BRONDT ROAD ELLENSBURG, WA 98926-		chairwoman expenses	208.33
05/13/14	GREBB JOHNSON REED & WACHSMITH PO BOX 460 ELLENSBURG, WA 98926		accounting services	100.00
05/13/14	FREEDOM FOUNDATION PO BOX 552 OLYMPIA, WA 98507-9855		support of other groups	500.00
05/31/14	KITTITAS COUNTY FAIR 512 N POPLAR STREET ELLENSBURG, WA 98926-		fair booth rental fee	375.00
			Total from attached pages	<b>\$</b> 232.95

## **EXPENDITURES CONTINUATION SHEET (Attachment to Schedule A)**

Page 3

Candidate or Committee Name (Do not abbreviate. Use full name.)		Report Date
,	05/01/14	05/31/14

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
05/06/14	STERLING SAVINGS BANK 118 W 5TH AVE ELLENSBURG, WA 98926		merchant fees	232.95
				-
	··			
				·
			=	
				,
	24			

## PUBLIC DISCLOSURE COMMISSION 711 CAPITOL WAY RM 206 PO BOX 40908 OLYMPIA WA 98504-0908 (360) 753-1111 TOLL FREE 1-877-601-2828

## SUMMARY, FULL REPORT RECEIPTS AND EXPENDITURES

**C4**(3/97)

PDC OFFICE USE

100476423

07-16-2012

		o not abbreviate. Includ	de full name)					
Kittitas Cou	inty Repub	lican Party			Oit.			
Mailing Address PO Box 1621					City Ellensburg, WA			
Zip + 4 98926		Office Sought (Cand	dates)	Election Date 2012	*For PACs, Parties & Caucus Committees: During this report period, did the committee make an independent			
Report Period	From (last C-	-4) To (en	d of period)	Final Report?	expenditure (i.e., an expe	nse not consid	ered a contribution)	
Covered	06/01/1	.2 07.	/16/12	Yes No X	supporting or opposing a s	tate or local ca	indidate?	
RECEIPTS					*See next page	Yes	Ņo	
Previous to     (if beginning	tal cash and in ki g a new campaig	nd contributions (From n or calendar year, see	line 8, last C-4) instruction boo	klet)		···· <u>\$</u>	34,961.72	
2. Cash receiv	ved (From line 2,	Schedule A)	********************	***************************************	··· <b>\$</b> 14.2	2_		
3. In kind con	tributions receive	d (From line 1, Schedu	le B)	***************************************	0.0	0_		
4. Total cash	and in kind contri	ibutions received this p	eriod (Line 2 plu	us 3)			14.22	
5. Loan princi	pal repayments r	nade (From line 2, Sch	edule L)	***************************************	0.0	0		
6. Corrections	(From line 1 or	3, Schedule C)	******************	Show + or (	0.0	0		
7. Net adjustn	nents this period	(Combine line 5 & 6)	***************************************		Show + or	(-)	0.00	
8. Total cash	and in kind contr	ibutions during campai	gn (Combine lin	es 1, 4 & 7)			34,975.94	
9. Total pledg	e payments due	(From line 2, Schedule	B)	0.00				
(If beginnin	otal cash and in k ng a new campaiç		instruction boo	oklet)	7,848.		9,505.90	
		& services) (From line						
•						00	7 040 22	
	•						7,848.33	
						00		
		3, Schedule C)				00		
					Show + or		0.00	
						****	17,354.23	
CANDIDATES O	Won Lost	Unopposed on ballot	CASH SUMM 18. Cash on h [Line 18 should	and (Line 8 minus line	17)ance(s) plus your petty cash balance		17,621.71	
Primary election General election			-		bts owed)		0.00	
Treasurer's Daytime Telephone No.:  (509) 925–9876  20. Balance (Surplus or deficit) (Line 18 minus line 19)						17,621.71		
			accompanying so	hedules and attachments	is true and correct to the best of	f my knowledge.	Date	
Candidate's Sign	ature	Date		Treasurer's Signatu	10		Duit	
				Richard Wach	smith			

**SCHEDULE** to C4

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

07/16/12 06/01/12

1. CASH RECEIPTS (Contributions) which have been reported on C3. List each deposit made since last C4 report was submitted.

Total deposits Date of deposit Date of deposit Amount I Date of deposit Amount 06/15/2012 10.00 06/30/2012 4.22

2. TOTAL CASH RECEIPTS

Enter also on line 2 of C4

CODES FOR CLASSIFYING EXPENDITURES: If one of the following codes is used to describe an expenditure, no other description is generally needed. The exceptions are:

- If expenditures are in-kind or earmarked contributions to a candidate or committee or independent expenditures that benefit a candidate or 1) committee, identify the candidate or committee in the Description block;
- When reporting payments to vendors for travel expenses, identify the traveler and travel purpose in the Description block; and
- If expenditures are made directly or indirectly to compensate a person or entity for soliciting signatures on a statewide initiative or referendum 3) petition, use code "V" and provide the following information on an attached sheet: name and address of each person/entity compensated, amount paid each during the reporting period, and cumulative total paid all persons to date to gather signatures.

CODE **DEFINITIONS** ON NEXT PAGE

- C Contributions (monetary, in-kind & transfers)
- I Independent Expenditures
- L Literature, Brochures, Printing
- B Broadcast Advertising (Radio, TV)
- N Newspaper and Periodical Advertising
- O Other Advertising (yard signs, buttons, etc.)
- V Voter Signature Gathering

- P Postage, Mailing Permits
- S Surveys and Polls
- F Fundraising Event Expenses
- T Travel, Accommodations, Meals
- M Management/Consulting Services
- W Wages, Salaries, Benefits
- G General Operation and Overhead

#### 3. EXPENDITURES

- a) Expenditures of \$50 or less, including those from petty cash, need not be iternized. Add up these expenditures and show the total in the amount column on the first line below..
- Itemize each expenditure of more than \$50 by date paid, name and address of vendor, code/description, and amount.
- For each payment to a candidate, campaign worker, PR firm, advertising agency or credit card company, attach a list of detailed expenses or copies of receipts/invoices supporting the payment.

Date Paid	Torradi di Modificia		Purpose of Expense and/or Description	Amount	
N/A	Expenses of \$50 or less	N/A	N/A		40.00
06/08/12	CWU COLLEGE REPUBLICANS 400 E UNIVERSITY WAY ELLENSBURG, WA 98926-		support of college Republicans		800.00
06/15/12	FREEDOM FOUNDATION PO Box 552 Olympia, WA 98507-9855		support of other groups		500.00
06/15/12	KITTITAS VALLEY MEMORIAL FUND 1119 E Spokane Ave Ellensburg, WA 98926		good cause of the month		200.00
06/15/12	COMMITTEE TO ELECT PAUL JEWELL 430 N PINE ST ELLENSBURG, WA 98926		support of candidate		3,000.00
06/15/12	STEVE SENGER FOR COMMISSIONER PO Box 730 Cle Elum, WA 98922		support of candidate		3,000.00
06/15/12	GREBB JOHNSON REED & WACHSMITH PO BOX 460 ELLENSBURG, WA 98926		accounting services		100.00
			Total from attached pages		208.33
<ol><li>4. TOTAL CA</li></ol>	ASH EXPENDITURES		Enter also on line 11 of C4	\$	7,848.33

## **EXPENDITURES CONTINUATION SHEET (Attachment to Schedule A)**

Page 3

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

06/01/12 07/16/12

Vendor or Recipient Date Paid (Name and Address)			Code	Purpose of Expense and/or Description	Amount
06/15/12	MARLENE PFEIFER 3740 BRONDT ROAD ELLENSBURG, WA 98926-			chairwoman expenses	208.33
					,
-					
	=				
					·

Page Total \$ 208.33

## PUBLIC DISCLOSURE COMMISSION 711 CAPITOL WAY RM 206 PO BOX 40908 OLYMPIA WA 98504-0908 (360) 753-1111 TOLL FREE 1-877-601-2828

#### SUMMARY, FULL REPORT RECEIPTS AND EXPENDITURES

C4

PDC OFFICE USE 100539079

08-10-2013

Candidate or Committee Name (Do not abbreviate. Include full name) Kittitas County Republican Party City Mailing Address Ellensburg, WA PO Box 1621 Office Sought (Candidates) **Election Date** \*For PACs, Parties & Caucus Committees: During Zip + 42013 this report period, did the committee make an independent 98926 expenditure (i.e., an expense not considered a contribution) Final Report? To (end of period) From (last C-4) Report Period supporting or opposing a state or local candidate? Covered 07/29/13 Yes No X 07/16/13 Yes No \*See next page RECEIPTS 1. Previous total cash and in kind contributions (From line 8, last C-4) (if beginning a new campaign or calendar year, see instruction booklet) ......\$ 29,458.03 2. Cash received (From line 2, Schedule A) .....\$ 914.00 In kind contributions received (From line 1, Schedule B)..... 0.00 Total cash and in kind contributions received this period (Line 2 plus 3)..... 914.00 Loan principal repayments made (From line 2, Schedule L)..... 0.00 Corrections (From line 1 or 3, Schedule C)......Show + or (-) 0.00 0.00 9. Total pledge payments due (From line 2, Schedule B) ...... 0.00 **EXPENDITURES** 10. Previous total cash and in kind expenditures (From line 17, last C-4) (If beginning a new campaign or calendar year, see instruction booklet) ..... 15,616.36 12. In kind expenditures (goods & services) (From line 1, Schedule B) ..... 13. Total cash and in kind expenditures made this period (Line 11 plus line 12)..... 969.44 15. Corrections (From line 2 or 3, Schedule C)......Show + or (-) 0.00 0.00 17. Total cash and in kind expenditures during campaign (Combine lines 10, 13 and 16)..... 16.585.80 Name not **CANDIDATES ONLY** 13,786.23 Unopposed on ballot Lost Won [Line 18 should equal your bank account balance(s) plus your petty cash balance.] Primary election 19. Liabilities; (Sum of loans and debts owed) ...... 0.00General election Treasurer's Daytime Telephone No.: 20. Balance (Surplus or deficit) (Line 18 minus line 19) ..... 13,786.23 (509)925-9876 CERTIFICATION: I certify that the information herein and on accompanying schedules and attachments is true and correct to the best of my knowledge. Date Treasurer's Signature Date Candidate's Signature

Richard Wachsmith

**SCHEDULE** to C4

A	1
(11/93	3)

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

Caracia or Commission	,		,		07/16/13	07/29/13
CASH RECEIPTS (Control of deposit)	Contributions) which Amount	h have been reported or Date of deposit	n C3. List each dep Amount		Amount Amount	Total deposits
07/29/2013	914.00					
2. TOTAL CASH RECE	IPTS			Enter a	Iso on line 2 of C4	\$ 914.00
22752 507 21 420	NEVINO EVOEND	ITHEE, If one of the fo	llawina andoe ie ued	ad to describe an evnen	diture no other descri	ntion is generally

CODES FOR CLASSIFYING EXPENDITURES: If one of the following codes is used to describe an exper needed. The exceptions are:

- If expenditures are in-kind or earmarked contributions to a candidate or committee or independent expenditures that benefit a candidate or committee, identify the candidate or committee in the Description block;
- When reporting payments to vendors for travel expenses, identify the traveler and travel purpose in the Description block; and
- If expenditures are made directly or indirectly to compensate a person or entity for soliciting signatures on a statewide initiative or referendum 3) petition, use code "V" and provide the following information on an attached sheet: name and address of each person/entity compensated, amount paid each during the reporting period, and cumulative total paid all persons to date to gather signatures.

CODE **DEFINITIONS** ON NEXT PAGE

- C Contributions (monetary, in-kind & transfers)
- I Independent Expenditures L - Literature, Brochures, Printing
- B Broadcast Advertising (Radio, TV)
- N Newspaper and Periodical Advertising O - Other Advertising (yard signs, buttons, etc.)
- V Voter Signature Gathering

- P Postage, Mailing Permits
- S Surveys and Polls
- F Fundraising Event Expenses
- T Travel, Accommodations, Meals
- M Management/Consulting Services W - Wages, Salaries, Benefits
- G General Operation and Overhead

#### 3. EXPENDITURES

1)

- a) Expenditures of \$50 or less, including those from petty cash, need not be itemized. Add up these expenditures and show the total in the amount column on the first line below...
- Itemize each expenditure of more than \$50 by date paid, name and address of vendor, code/description, and amount.
- For each payment to a candidate, campaign worker, PR firm, advertising agency or credit card company, attach a list of detailed expenses or copies of receipts/invoices supporting the payment.

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
N/A	Expenses of \$50 or less	N/A	N/A	44.59
07/19/13	ELLENSBURG WINE WORKS 606 N MAIN ELLENSBURG, WA 98926		wine for BBQ	116.52
07/28/13	FREEDOM FOUNDATION PO BOX 552 OLYMPIA, WA 98507-9855		support of other groups	500.00
07/28/13	MARLENE PFEIFER 3740 BRONDT ROAD ELLENSBURG, WA 98926-		chairwoman expenses	208.33
07/28/13	GREBB JOHNSON REED & WACHSMITH PO BOX 460 ELLENSBURG, WA 98926		accounting services	100.00
			Total from attached pages	<b>c</b> 0.00

Total from attached pages

0.00

Enter also on line 11 of C4

969.44

4. TOTAL CASH EXPENDITURES

## **EXPENDITURES CONTINUATION SHEET (Attachment to Schedule A)**

Page  $^{1}$ 

Candidate or Committee Name (Do not abbreviate. Use full name.)

KITTITAS CO REPUB PARTY

Report Date
05/21/2007

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
04/20/2007	BELL ANDERSON INSURANCE 415 E MT VIEW AVE, SUITE B ELLENSBURG WA 98926		ANNUAL	\$ 894.69
04/20/2007	MEDVED COMMUNICATIONS 8501 SE 82ND STREET MERCER ISLAND WA 98040		MILEAGE FOR SPEAKER	105.70
04/20/2007	CENTRAL WASHINGTON UNIVERSITY 400 E UNIVERSITY WAY ELLENSBURG WA 98926		MEALS	11,555.85
04/20/2007	WASHINGTON STATE REPUBLICAN PART 16400 SOUTHCENTER PARKWAY BLVD S SEATTLE WA 98188	ry SUITE 2	BANQUET DONATION 00	200.00
04/26/2007	KITTITAS COUNTY FAIR 512 N POPLAR STREET ELLENSBURG WA 98926		FAIR BOOTH SPACE RENTAL	375.00
-				
	·			
				·

Page Total \$ 13,131.24

#### **CORRECTIONS**

**SCHEDULE TO C4** 

Candidate or Committee Name (Do not abbreviate. Use full name.)

KITTITAS CO REPUB PARTY

Date 05/21/2007

3. REFUNDS FROM VENDORS The below listed amounts have been received as refunds on expenditures previously reported. The refund has been deposited and reported on C3 report, Line 1d. **Amount of Refund** Source/Person Making Refund **Date of Report** 122.00 04/26/2007 MANWELLER MATT Total refunds 0.00 Enter as (-) on line 6 and line 15 of C4.



Candidate's Signature

#### SUMMARY, FULL REPORT RECEIPTS AND EXPENDITURES

C4

PDC OFFICE USE

Date

Candidate or Committee Name (Do not abbreviate. Include full name)

05/21/2007 KITTITAS CO REPUB PARTY Mailing Address City ELLENSBURG PO BOX 1621 Election Date Office Sought (Candidates) 989261621 \*For PACs, Parties & Caucus Committees: During this report period, did the committee make an independent expenditure (i.e., an expense not considered a contribution) Report Period From (last C-4) To (end of period) Final Report? supporting or opposing a state or local candidate? Covered 04/30/2007 04/01/2007 Yes No **RECEIPTS** \*See next page Yes No X 1. Previous total cash and in kind contributions (From line 8, last C-4) 27,035.78 (if beginning a new campaign or calendar year, see instruction booklet) ......\$ 20.904.19 0.00 3. In kind contributions received (From line 1, Schedule B)..... 20,904.19 4. Total cash and in kind contributions received this period (Line 2 plus 3)..... 5. Loan principal repayments made (From line 2, Schedule L) ...... -122.006. Corrections (From line 1 or 3, Schedule C) ......Show + or (-) -122.0047,817.97 8. Total cash and in kind contributions during campaign (Combine lines 1, 4 & 7)...... 0.00 9. Total pledge payments due (From line 2, Schedule B) ..... **EXPENDITURES** 10. Previous total cash and in kind expenditures (From line 17, last C-4) (If beginning a new campaign or calendar year, see instruction booklet)..... 12. In kind expenditures (goods & services) (From line 1, Schedule B)..... 0.00 13. Total cash and in kind expenditures made this period (Line 11 plus line 12)..... 14,477.59 14. Loan principal repayments made (From line 2, Schedule L).....( 0.00)-122 - 00 16,473.63 17. Total cash and in kind expenditures during campaign (Combine lines 10, 13 and 16) ...... **CANDIDATES ONLY** Name not 31,344.34 on ballot 18. Cash on hand (Line 8 minus line 17) ..... Work Lost Unopposed [Line 18 should equal your bank account balance(s) plus your petty cash balance.] Primary election 19. Liabilities: (Sum of loans and debts owed)...... General election Treasurer's Daytime Telephone No.: 20. Balance (Surplus or deficit) (Line 18 minus line 19) ..... 31,344.34 (509)925 - 9876CERTIFICATION: | certify that the information herein and on accompanying schedules and attachments is true and correct to the best of my knowledge.

Treasurer's Signature

WACHSMITH RICHARD

**SCHEDULE** to C4

(11/93)

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

KITTITAS CO REPUB PARTY

05/21/2007

	(Contributions) which have been reported on C3	

1. CASH RECEIPTS (Contributions) which have been reported on CO. List each deposit made and the Cash was cash and contributions.							
Date of deposit	Amount	Date of deposit	Amount	Date of deposit	Amount	Total deposits	
04/06/2007 04/06/2007 04/26/2007		04/01/2007 04/30/2007	13.12 41.32				
2. TOTAL CASH RE	CEIPTS	· · · · · · · · · · · · · · · · · · ·		Enter a	also on line 2 of C4	\$ 20,904.19	

CODES FOR CLASSIFYING EXPENDITURES: If one of the following codes is used to describe an expenditure, no other description is generally needed. The exceptions are:

- If expenditures are in-kind or earmarked contributions to a candidate or committee or independent expenditures that benefit a candidate or committee, 1) identify the candidate or committee in the Description block;
- When reporting payments to vendors for travel expenses, identify the traveler and travel purpose in the Description block; and
- If expenditures are made directly or indirectly to compensate a person or entity for soliciting signatures on a statewide initiative or referendum petition, use code "V" and provide the following information on an attached sheet: name and address of each person/entity compensated, amount paid each during the reporting period, and cumulative total paid all persons to date to gather signatures.

CODE **DEFINITIONS** ON NEXT PAGE

- C Contributions (monetary, in-kind & transfers)
- I Independent Expenditures
- L Literature, Brochures, Printing
- B Broadcast Advertising (Radio, TV)
- N Newspaper and Periodical Advertising
- O Other Advertising (yard signs, buttons, etc.)
- V Voter Signature Gathering

- P Postage, Mailing Permits
- S Surveys and Polls
- F Fundraising Event Expenses
- T Travel, Accommodations, Meals
- M Management/Consulting Services
- W Wages, Salaries, Benefits
- G General Operation and Overhead

#### 3. EXPENDITURES

- a) Expenditures of \$50 or less, including those from petty cash, need not be itemized. Add up these expenditures and show the total in the amount column on the first line below...
- Itemize each expenditure of more than \$50 by date paid, name and address of vendor, code/description, and amount.
- For each payment to a candidate, campaign worker, PR firm, advertising agency or credit card company, attach a list of detailed expenses or copies of receipts/invoices supporting the payment.

Vendor or Recipient Date Paid (Name and Address)		Code	Purpose of Expense and/or Description	Amount		
04/01/2007	EXPENSES OF \$50 OR LESS	A		<b>\$</b> 84.36		
04/12/2007	EVERGREEN FREEDOM FOUNDATION PO BOX 552 OLYMPIA WA 985079855		DONATION	250.00		
04/13/2007	DAILY RECORD 401 N MAIN ELLENSBURG WA 98926	-	CAMPAIGN ADS	650.00		
04/13/2007	AMERICAN CANCER SOCIETY C/O 2526 CARRIAGE LOOP ELLENSBURG WA 98926		RELAY FOR LIFE	100.00		
04/13/2007	CHILDREN'S ACTIVITY MUSEUM 400 N MAIN ELLENSBURG WA 98926		DONATION	100.00		
04/20/2007	HEESACKER JUDY PO BOX 1537 ELLENSBURG WA 98926		DECORATIONS	111.70		
04/20/2007	JERROL'S BOOK & SUPPLY CO PO BOX 837 ELLENSBURG WA 98926		COPIES	50.29		
		l	Total from attached page	13,131.24		

Enter also on line 11 of C4 \$ 14,477.59

4. TOTAL CASH EXPENDITURES

#### DISCLOSURE COMMISSION 711 CAPITOL WAY RM 206 PO BOX 40908 **EOLYMPIA WA 98504-0908** (360) 753-1111

TOLL FREE 1-877-601-2828

### **SUMMARY, FULL REPORT RECEIPTS AND EXPENDITURES**

PDC OFFICE USE

100404935

03-10-2011

Candidate or Committee Name (Do not abbreviate. Include full	•		03-10-2011
Grant County Republican Central Committee	tee	0:1-	
Mailing Address PMB 265, 601 S. PIONEER WAY, STE. F		City Moses Lake, WA	
Zip + 4 Office Sought (Candidates 98837	Election Date 2011		ucus Committees: During mittee make an <u>independent</u>
Report Period Covered         From (last C-4)         To (end of properties)           02/01/11         02/28/		expenditure (i.e., an expense supporting or opposing a stat	e not considered a contribution) e or local candidate?
RECEIPTS	110 110 11	] *See next page	Yes No
Previous total cash and in kind contributions (From line 8 (if beginning a new campaign or calendar year, see instru	, last C-4) action booklet)		<b>\$</b> 3,599.84
2. Cash received (From line 2, Schedule A)		···· <b>\$</b> 10,443.00	
3. In kind contributions received (From line 1, Schedule B)		0.00	
4. Total cash and in kind contributions received this period (	(Line 2 plus 3)		10,443.00
5. Loan principal repayments made (From line 2, Schedule			
6. Corrections (From line 1 or 3, Schedule C)	Show + or	(-) 0.00	
7. Net adjustments this period (Combine line 5 & 6)			
8. Total cash and in kind contributions during campaign (Co	embine lines 1, 4 & 7)		14,042.84
9. Total pledge payments due (From line 2, Schedule B)	0.00		
EXPENDITURES			
<ol> <li>Previous total cash and in kind expenditures (From line 1 (If beginning a new campaign or calendar year, see instru</li> </ol>	7, last C-4) uction booklet)		589.17
11. Total cash expenditures (From line 4, Schedule A)		1,325.00	1
12. In kind expenditures (goods & services) (From line 1, Sch	nedule B)		l
13. Total cash and in kind expenditures made this period (Lir	ne 11 plus line 12)		1,325.00
14. Loan principal repayments made (From line 2, Schedule	L)	0.00	1
15. Corrections (From line 2 or 3, Schedule C)	Show + or	(-) 0.00	)
16. Net adjustments this period (Combine lines 14 & 15)		Show + or (-)	0.00
17. Total cash and in kind expenditures during campaign (Co			1,914.17
Won Lost Unopposed on ballot 18.0	H SUMMARY Cash on hand (Line 8 minus line ne 18 should equal your bank account bal	17)ance(s) plus your petty cash balance.1	12,128.67
Primary election	iabilities: (Sum of loans and de		0.00
Treasurer's Daytime Telephone No.:			
(509)932-4090 <b>20.</b> B	salance (Surplus or deficit) (Line	18 minus line 19)	12,128.67
CERTIFICATION: I certify that the information herein and on accomp			
Candidate's Signature Date	Treasurer's Signatu	re	Date-
	Peter J Dufa	ult	

**SCHEDULE** to C4

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

02/01/11 02/28/11 1. CASH RECEIPTS (Contributions) which have been reported on C3. List each deposit made since last C4 report was submitted. Date of deposit Date of deposit Amount Date of deposit Amount Amount Total deposits 02/07/2011 1,485.00 02/11/2011 350.00 02/14/2011 3,111.00 02/09/2011 776.00 02/14/2011 3,885.00 02/10/2011 350.00 02/14/2011 486.00 \$

CODES FOR CLASSIFYING EXPENDITURES: If one of the following codes is used to describe an expenditure, no other description is generally needed. The exceptions are:

- If expenditures are in-kind or earmarked contributions to a candidate or committee or independent expenditures that benefit a candidate or committee, identify the candidate or committee in the Description block;
- When reporting payments to vendors for travel expenses, identify the traveler and travel purpose in the Description block; and 2)
- 3) If expenditures are made directly or indirectly to compensate a person or entity for soliciting signatures on a statewide initiative or referendum petition, use code "V" and provide the following information on an attached sheet: name and address of each person/entity compensated, amount paid each during the reporting period, and cumulative total paid all persons to date to gather signatures.

CODE **DEFINITIONS** ON NEXT PAGE

- C Contributions (monetary, in-kind & transfers)
- I Independent Expenditures
- L Literature, Brochures, Printing B - Broadcast Advertising (Radio, TV)
- N Newspaper and Periodical Advertising
- O Other Advertising (yard signs, buttons, etc.)
- V Voter Signature Gathering

- P Postage, Mailing Permits
- S Surveys and Polls

Enter also on line 2 of C4

- F Fundraising Event Expenses
- T Travel, Accommodations, Meals
- M Management/Consulting Services
- Wages, Salaries, Benefits
- G General Operation and Overhead

#### 3. EXPENDITURES

2. TOTAL CASH RECEIPTS

- a) Expenditures of \$50 or less, including those from petty cash, need not be itemized. Add up these expenditures and show the total in the amount column on the first line below..
- Itemize each expenditure of more than \$50 by date paid, name and address of vendor, code/description, and amount.
- For each payment to a candidate, campaign worker, PR firm, advertising agency or credit card company, attach a list of detailed expenses or copies of receipts/invoices supporting the payment.

Vendor or Recipient Purpose of Expense Paid (Name and Address) Code and/or Description			Amount		
Expenses of \$50 or less	N/A	N/A	25.00		
ACN NETWORK PO Box 734 Ephrata, WA 98823		Radio Advertisment for Lincoln Day Dinner	300.00		
FREEDOM FOUNDATION PO Box 552 Olympia, WA 98507		Speaker for Lincoln day dinner	1,000.00		
	(Name and Address)  Expenses of \$50 or less  ACN NETWORK PO Box 734 Ephrata, WA 98823  FREEDOM FOUNDATION PO Box 552	(Name and Address) Code  Expenses of \$50 or less N/A  ACN NETWORK PO Box 734 Ephrata, WA 98823  FREEDOM FOUNDATION PO Box 552	(Name and Address)  Expenses of \$50 or less  N/A  ACN NETWORK PO Box 734 Ephrata, WA 98823  FREEDOM FOUNDATION PO Box 552 Olympia, WA 98507  Code  And/or Description  N/A  Radio Advertisment for Lincoln Day Dinner  Speaker for Lincoln day dinner		

Total from attached pages

0.00

Enter also on line 11 of C4

1,325.00

## PUBLIC DISCLOSURE COMMISSION 711 CAPITOL WAY RM 206 PO BOX 40908 OLYMPIA WA 98504-0908 (360) 753-1111

Treasurer's Daytime Telephone No.:

#### SUMMARY, FULL REPORT RECEIPTS AND EXPENDITURES

**C4** 

PDC OFFICE USE

100440801

TOLL FREE 1-877-601-2828 12-12-2011 Candidate or Committee Name (Do not abbreviate. Include full name) Yakima County Republican Central Committee City Mailing Address Yakima, WA PO Box 1583 Zip + 4 Office Sought (Candidates) **Election Date** \*For PACs, Parties & Caucus Committees: During 98907 2011 this report period, did the committee make an independent expenditure (i.e., an expense not considered a contribution) To (end of period) Final Report? From (last C-4) Report Period supporting or opposing a state or local candidate? Covered 11/01/11 11/30/11 Yes No X **RECEIPTS** \*See next page Yes No 1. Previous total cash and in kind contributions (From line 8, last C-4) 2. Cash received (From line 2, Schedule A) ......\$ 3. In kind contributions received (From line 1, Schedule B)..... 0.00 4. Total cash and in kind contributions received this period (Line 2 plus 3)...... 50.00 5. Loan principal repayments made (From line 2, Schedule L)..... 0.00 0.00 0.00 

9. Total pledge payments due (From line 2, Schedule B)	
EXPENDITURES	
10. Previous total cash and in kind expenditures (From line 17, last C-4) (If beginning a new campaign or calendar year, see instruction booklet)	22,634.99
11. Total cash expenditures (From line 4, Schedule A)	11
12. In kind expenditures (goods & services) (From line 1, Schedule B)	۵۵
13. Total cash and in kind expenditures made this period (Line 11 plus line 12)	737.11
14. Loan principal repayments made (From line 2, Schedule L)	00
15. Corrections (From line 2 or 3, Schedule C)	00
16. Net adjustments this period (Combine lines 14 & 15)	(-) 0.00
17. Total cash and in kind expenditures during campaign (Combine lines 10, 13 and 16)	23,372.10
CANDIDATES ONLY Name not CASH SUMMARY	
Won Lost Unopposed on ballot 18. Cash on hand (Line 8 minus line 17)	
Primary election	
General election [ ] [ ] 19. Liabilities: (Sum of loans and debts owed)	0.00

**SCHEDULE** to C4

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

1. CASH RECEIPTS (C	antributiona) whic	h have been reported or	C3 List oach der	noeit mada sinna last CA	11/01/11		11
Date of deposit	Amount	Date of deposit	Amount	Date of deposit	Amount	Total depos	its
11/22/2011	50.00			>=			
2. TOTAL CASH RECEI	PTS			Enter al	so on line 2 of C4	\$	50.0
CODES FOR CLASS	IFYING EXPEND	ITURES: If one of the fol	lowing codes is use	ed to describe an expend	diture, no other desc	ription is general	lv

needed. The exceptions are:

- If expenditures are in-kind or earmarked contributions to a candidate or committee or independent expenditures that benefit a candidate or committee, identify the candidate or committee in the Description block;
- When reporting payments to vendors for travel expenses, identify the traveler and travel purpose in the Description block; and 2)
- If expenditures are made directly or indirectly to compensate a person or entity for soliciting signatures on a statewide initiative or referendum 3) petition, use code "V" and provide the following information on an attached sheet: name and address of each person/entity compensated, amount paid each during the reporting period, and cumulative total paid all persons to date to gather signatures.

**DEFINITIONS** ON NEXT PAGE

- C Contributions (monetary, in-kind & transfers)
- I Independent Expenditures
- L Literature, Brochures, Printing B - Broadcast Advertising (Radio, TV)
- N Newspaper and Periodical Advertising
- O Other Advertising (yard signs, buttons, etc.)
- V Voter Signature Gathering

- P Postage, Mailing Permits
- S Surveys and Polls

Enter also on line 11 of C4

737.11

- F Fundraising Event Expenses
- T Travel, Accommodations, Meals
- M Management/Consulting Services
- W Wages, Salaries, Benefits
- G General Operation and Overhead

#### 3. EXPENDITURES

4. TOTAL CASH EXPENDITURES

1)

- a) Expenditures of \$50 or less, including those from petty cash, need not be itemized. Add up these expenditures and show the total in the amount column on the first line below...
- Itemize each expenditure of more than \$50 by date paid, name and address of vendor, code/description, and amount.
- c) For each payment to a candidate, campaign worker, PR firm, advertising agency or credit card company, attach a list of detailed expenses or copies of receipts/invoices supporting the payment.

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description		Amount
N/A	Expenses of \$50 or less	N/A	N/A		37.11
11/22/11	GARY KISSLING 117 N. Fourth St. Yakima, WA 98901		December		500.00
11/30/11	FREEDOM FOUNDATION PO BOx 552 Olympia, WA 98507-0552		donation		200.00
		L	Total from attached page	es \$	0.00

## PUBLIC DISCLOSURE COMMISSION 711 CAPITOL WAY RM 206 PO BOX 40908 OLYMPIA WA 98504-0908 (350) 753-1111 TOLL FREE 1-877-601-2828

MATTHEW SHEA

### SUMMARY, FULL REPORT RECEIPTS AND EXPENDITURES

**C4**(3/97)

PDC OFFICE USE

100573580

Candidate or Comr	nittee Name (Do no		ude full name)			0	4-08-2014
MATTHEW SHEA	(Committee	to Elect N	Matt Shea)				
Mailing Address PO Box 14218	0				City Spokane Valley, W	A	
Zip + 4	0	ffice Sought (Cand	didates)	Election Date	*For PACs, Parties & Ca	ucus Com	mittees: Durina
99214	s	TATE REPRES	SENTATIVE	2014	this report period, did the com		
Report Period	From (last C-4)	To (er	nd of period)	Final Report?	expenditure (i.e., an expense		
Covered	03/01/14	03	/31/14	Yes No X	supporting or opposing a state	e or local ca	ndidate?
RECEIPTS					*See next page	Yes	No
<ol> <li>Previous total (if beginning)</li> </ol>	al cash and in kind o a new campaign or	contributions (From calendar year, see	n line 8, last C-4) e instruction book	let)		\$	38,627.99
2. Cash receive	ed (From line 2, Sch	edule A)			··· \$ 1,010.00		
3. In kind contri	butions received (F	rom line 1, Schedu	ule B)	***************************************	71.76		
							1,081.76
					0.00		
					0.00		
					Show + or (-)		0.00
				s 1, 4 & 7)			39,709.75
	payments due (Fro	m line 2, Schedule	B)	0.00			
10. Previous tota (If beginning	al cash and in kind e a new campaign or	expenditures (From calendar year, se	n line 17, last C-4) e instruction book	let)			26,026.32
11. Total cash ex	xpenditures (From li	ne 4, Schedule A)		***************************************	1,220.74		
					71.76		
						***************************************	1.292.50
14. Loan principa	al repayments made	(From line 2, Sch	nedule L)		0.00		
15. Corrections (	From line 2 or 3, So	chedule C)		Show + or (	-)0.00		
•	, ,		•	3	Show + or (-)		0.00
	····		I				27,318.82
CANDIDATES ON		Name not pposed on ballot	CASH SUMMAI		17)		12,390.93
,		pposed on ballot			nce(s) plus your petty cash balance.]	· · · · · · · · · · · · · · · · · · ·	12,390.93
Primary election  General election			19. Liabilities: (	Sum of loans and deb	ots owed)		0.00
Treasurer's Daytir	ne Telephone No.:		00 001 (0	and on an alast 200 to 500	4.0 salassa lina 400		
(509)928-24	195		zu. Baiance (Su	rpius or deticit) (Line	18 minus line 19)		12,390.93
		<del></del>			s true and correct to the best of my	knowledge.	
Candidate's Signat	ure	Date		Treasurer's Signatur	9		Date

Merri Nickerson

04/10/14

**SCHEDULE** to C4

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

MATTHEW SHEA (Committee to Elect Matt Shea)

03/01/14

03/31/14

1. CASH RECEIPTS (Contributions) which have been reported on C3. List each deposit made since last C4 report was submitted. Date of deposit Total deposits Date of deposit Amount Date of deposit Amount Amount 280.00 03/31/2014 220.00 200.00 03/27/2014 03/18/2014 50.00

03/25/2014 40.00 03/28/2014 20.00 03/31/2014 100.00 03/26/2014 100.00 03/31/2014

2. TOTAL CASH RECEIPTS

1)

Enter also on line 2 of C4

010.00

CODES FOR CLASSIFYING EXPENDITURES: If one of the following codes is used to describe an expenditure, no other description is generally needed. The exceptions are:

- If expenditures are in-kind or earmarked contributions to a candidate or committee or independent expenditures that benefit a candidate or committee, identify the candidate or committee in the Description block;
- When reporting payments to vendors for travel expenses, identify the traveler and travel purpose in the Description block; and 2)
- If expenditures are made directly or indirectly to compensate a person or entity for soliciting signatures on a statewide initiative or referendum 3) petition, use code "V" and provide the following information on an attached sheet: name and address of each person/entity compensated, amount paid each during the reporting period, and cumulative total paid all persons to date to gather signatures.

CODE **DEFINITIONS** ON NEXT PAGE

- C Contributions (monetary, in-kind & transfers)
- I Independent Expenditures
- L Literature, Brochures, Printing
- B Broadcast Advertising (Radio, TV)
- N Newspaper and Periodical Advertising O - Other Advertising (yard signs, buttons, etc.)
- V Voter Signature Gathering

- P Postage, Mailing Permits
- S Surveys and Polls
- F Fundraising Event Expenses
- T Travel, Accommodations, Meals
- M Management/Consulting Services
- W Wages, Salaries, Benefits
- G General Operation and Overhead

#### 3. EXPENDITURES

- a) Expenditures of \$50 or less, including those from petty cash, need not be itemized. Add up these expenditures and show the total in the amount column on the first line below...
- Itemize each expenditure of more than \$50 by date paid, name and address of vendor, code/description, and amount.
- For each payment to a candidate, campaign worker, PR firm, advertising agency or credit card company, attach a list of detailed expenses or copies of receipts/invoices supporting the payment.

Date Paid	Vendor or Recipient (Name and Address)		Code	Purpose of Expense and/or Description	Amount
N/A	Expenses of \$50 or less	:	N/A	N/A	45.74
03/08/14	ACN PO BOX 31000 SPOKANE, WA 99223			RADIO SHOW	1,000.00
03/08/14	FREEDOM FOUNDATION PO BOX 552 OLYMPIA, WA 98507			STUDIO RENT	75.00
03/26/14	FREEDOM FOUNDATION PO BOX 552 OLYMPIA, WA 98507			STUDIO RENT	100.00
		·			

Total from attached pages

Enter also on line 11 of C4

1,220.74

0.00

## IN KIND CONTRIBUTIONS, PLEDGES, ORDERS, DEBTS, OBLIGATIONS

SCHEDULE TO C4 B

3

Candidate or Committee Name (Do not abbreviate. Use full name.)
MATTHEW SHEA (Committee to Elect Matt Shea)

Report Date

03/01/14 03/31/14

#### 1. IN KIND CONTRIBUTIONS RECEIVED (goods, services, discounts, etc.)

Date Received	Contributor's Name and Address	Description of Contribution	Fair Market Value	Aggregate Total	P R I	G E N	If total over \$100, Employer Name, City, State & Occup
03/15/14	AJ SHEA 3023 E LANE PARK RD SPOAKNE, WA 99212	SUPPLIES FOR YARD SIGNS	22.16	96.76	х		
03/18/14	AJ SHEA 3023 E LANE PARK RD SPOAKNE, WA 99212	YARD SIGN SUPPLIES	22.60	96.76	х		
03/19/14	AJ SHEA 3023 E LANE PARK RD SPOAKNE, WA 99212	SIGN SUPPLIES	27.00	96.76	х		
		TOTAL THIS PAGE	71.76				

## PUBLIC DISCLOSURE COMMISSION 711 CAPITOL WAY RM 206 PO BOX 40908 OLYMPIA WA 98504-0908 (360) 753-1111 TOLL FREE 1-877-601-2828

### SUMMARY, FULL REPORT RECEIPTS AND EXPENDITURES

**C4**(3/97)

PDC OFFICE USE

100574219

04-10-2014

Candidate or Committee Name (D	o not abbreviate. Incl	ude full name)				0.	4-10-2014
	ittee to Elec	t David Ta	ylor)				
Mailing Address				City			
1661 Beane Road	O#ina Saurahi /One	didatas)	Fig. 9 Bata	Moxee, WA			<del></del>
<b>Zip + 4</b> 98936	Office Sought (Can STATE REPRE	-	Election Date 2014	*For PACs, Partie this report period, did			
Report Period From (last C	-4) To (e	nd of period)	Final Report?	expenditure (i.e., an			
Covered 02/01/1	14 02	2/28/14	Yes No X	supporting or opposi	ng a state or	iocai cai	ididate f
RECEIPTS				*See next page	Y	es	No
Previous total cash and in k     (if beginning a new campaig	kind contributions (Fron gn or calendar year, se	n line 8, last C-4) e instruction boo	klet)		······ <u>\$</u>		10,970.00
2. Cash received (From line 2,	, Schedule A)			\$	0.00		
3. In kind contributions receive	ed (From line 1, Sched	ule B)	***************************************		0.00		
4. Total cash and in kind contr	ibutions received this p	period (Line 2 plu	s 3)				0.00
5. Loan principal repayments r	made (From line 2, Scl	nedule L)			0.00		
6. Corrections (From line 1 or	3, Schedule C)	***********	Show + or	(-)	0.00		
7. Net adjustments this period	(Combine line 5 & 6)			Show	+ or (-)	····	0.00
8. Total cash and in kind contr	ibutions during campa	ign (Combine line	es 1, 4 & 7)				10,970.00
9. Total pledge payments due	(From line 2, Schedule	e B)	0.00				
EXPENDITURES							
<ol> <li>Previous total cash and in k</li> <li>(If beginning a new campaig</li> </ol>	ind expenditures (Fror gn or calendar year, se	n line 17, last C-4 e instruction boo	ł) klet)				1,429.47
11. Total cash expenditures (Fr	om line 4, Schedule A		***************************************	5	05.00		
12. In kind expenditures (goods	& services) (From line	1, Schedule B).			0.00		
13. Total cash and in kind expe	nditures made this per	iod (Line 11 plus	line 12)				505.00
14. Loan principal repayments r	made (From line 2, Sch	nedule L)		****			
15. Corrections (From line 2 or					0.00		
					0.00		
16. Net adjustments this period							0.00
17. Total cash and in kind expe							1,934.47
CANDIDATES ONLY Won Lost	Name not Unopposed on ballot	18. Cash on ha	ınd (Line 8 minus line	17)			9,035.53
Primary election		[Line 18 should	equal your bank account bal	ance(s) plus your petty cash b	alance.]		
General election	<u> </u>	19. Liabilities:	(Sum of loans and de	bts owed)			0.00
Treasurer's Daytime Telephone	No.:	20 Ralance (S	urnlus or deficit) /l ine	18 minus line 19)			
(509)945-5592		20. 20.000 (0)	or wondry fallie				9,035.53
CERTIFICATION: I certify that the i		accompanying sch			est of my kno	wledge.	Data
Candidate's Signature	Date		Treasurer's Signatu	ie			Date
DAVID TAYLOR	03	/10/14	Christina K	Morehead			

**SCHEDULE** to C4

505.00

-- Committee Name (Do not abbreviate. Lice full name)

Report Date

Candidate of Committee	e Name (Do not abi	Dieviere. Ose idii namo.	,				
DAVID V TAYLOR	(Committee t	o Elect David	Taylor)		02/01/14		02/28/14
1. CASH RECEIPTS	(Contributions) whic	h have been reported or	C3. List each dep	osit made since last C4	report was submitte	d.	
Date of deposit	Amount		Amount		Amount		Total deposits
		•					
2. TOTAL CASH REC	EIPTS			Enter a	ilso on line 2 of C4	\$	0.0

CODES FOR CLASSIFYING EXPENDITURES: If one of the following codes is used to describe an expenditure, no other description is generally needed. The exceptions are:

- If expenditures are in-kind or earmarked contributions to a candidate or committee or independent expenditures that benefit a candidate or committee, identify the candidate or committee in the Description block;
- When reporting payments to vendors for travel expenses, identify the traveler and travel purpose in the Description block; and
- 2) If expenditures are made directly or indirectly to compensate a person or entity for soliciting signatures on a statewide initiative or referendum 3) petition, use code "V" and provide the following information on an attached sheet: name and address of each person/entity compensated, amount paid each during the reporting period, and cumulative total paid all persons to date to gather signatures.

CODE **DEFINITIONS** ON NEXT PAGE

- C Contributions (monetary, in-kind & transfers)
- I Independent Expenditures L - Literature, Brochures, Printing
- B Broadcast Advertising (Radio, TV) N - Newspaper and Periodical Advertising
- O Other Advertising (yard signs, buttons, etc.)
- V Voter Signature Gathering

- P Postage, Mailing Permits
- S Surveys and Polls
- F Fundraising Event Expenses
- T Travel, Accommodations, Meals
- M Management/Consulting Services W - Wages, Salaries, Benefits

Enter also on line 11 of C4

G - General Operation and Overhead

3. EXPENDITURES

4. TOTAL CASH EXPENDITURES

1)

- a) Expenditures of \$50 or less, including those from petty cash, need not be itemized. Add up these expenditures and show the total in the amount column on the first line below...
- Itemize each expenditure of more than \$50 by date paid, name and address of vendor, code/description, and amount.
- c) For each payment to a candidate, campaign worker, PR firm, advertising agency or credit card company, attach a list of detailed expenses or copies of receipts/invoices supporting the payment.

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
N/A	Expenses of \$50 or less	N/A	N/A	
02/28/14	AMERICAN CHRISTIAN NETWORK Box 31000 Spokane, WA 99223		Radio	125.00
02/01/14	CHRISTINA MOREHEAD 906 JAMIE DRIVE SELAH, WA 98942		Campaign Treasurer	100.00
02/28/14	FREEDOM FOUNDATION PO Box 552 Olympia, WA 98507		Studio Rental	100.00
02/04/14	26A PO BOX 2781 YAKIMA, WA 98907		Meeting space	180.00
	·			
			Total from attached pa	ges \$ 0.00

#### PUBLIC DISCLOSURE COMMISSION 711 CAPITOL WAY RM 206 PO BOX 40908 OLYMPIA WA 98504-0908 (360) 753-1111 TOLL FREE 1-877-601-2828

#### **SUMMARY, FULL REPORT RECEIPTS AND EXPENDITURES**

(3/97)

PDC OFFICE USE 100579102

05-13-2014

Candidate or Committee Name (Do not abbreviate. Include full name)

Yakima County Republican Central Committee (NE) City Mailing Address P

PO Box 1583					Yakima,	WA		
<b>Zip + 4</b> 98907		Office Sought (Cano	lidates)	Election Date 2014		s, Parties & Car eriod, did the com		mittees: During an independent
Report Period	From (last C-	4) To (er	nd of period)	Final Report?		e (i.e., an expense or opposing a state		ered a contribution)
Covered	04/01/1	4 04	/30/14	Yes No X	<u>supporting c</u>	opposing a state	o or room our	Made '
RECEIPTS					*See next p	age	Yes	No
Previous to (if beginning)	ital cash and in kir g a new campaigr	nd contributions (From n or calendar year, see	line 8, last C-4) instruction boo	) oklet)			\$	29,331.58
2. Cash receiv	ved (From line 2,	Schedule A)			··· \$	112.49		
3. In kind con	tributions received	d (From line 1, Schedu	ıle B)		***	0.00		
4. Total cash	and in kind contrit	outions received this p	eriod (Line 2 plu	us 3)				112.49
5. Loan princi	pal repayments m	ade (From line 2, Sch	edule L)		****	0.00		
6. Corrections	s (From line 1 or 3	, Schedule C)		Show + or (	(~)	0.00		
7. Net adjustn	nents this period (	Combine line 5 & 6)	***************************************			Show + or (-)		0.00
8. Total cash	and in kind contrib	outions during campai	gn (Combine lin	es 1, 4 & 7)		······································		29,444.07
9. Total pledg	e payments due (	From line 2, Schedule	B)	0.00				
(If beginnin	otal cash and in kin ng a new campaign		e instruction boo	oklet)				9,566.61
11. Total cash	expenditures (Fro	m line 4, Schedule A)	***************************************	***************************************	••••	796.18		
12. In kind exp	enditures (goods	& services) (From line	1, Schedule B)			0.00		
13. Total cash	and in kind expen	ditures made this peri	od (Line 11 plus	s line 12)				796.18
14. Loan princi	ipal repayments m	ade (From line 2, Sch	edule L)			0.00		
							•	
15. Corrections	s (From line 2 or 3	, Schedule C)		Show + or	(-)	0.00	•	
16. Net adjustr	nents this period (	Combine lines 14 & 1	5)	***************************************	***************************************	Show + or (-)		0.00
17. Total cash	and in kind expen	ditures during campai	gn (Combine lin	nes 10, 13 and 16)		*****************		10,362.79
CANDIDATES O		Name not Unopposed on ballot	CASH SUMM 18. Cash on h	ARY and (Line 8 minus line I equal your bank account bala	17)	nativ cash halance 1		19,081.28
Primary election General election				(Sum of loans and del				0.00
Treasurer's Day	time Telephone I	No.:	20 Balance (S	Surplus or deficit) (Line	18 minus line	19)		
(509)673-2	2055		_5. Dalai 100 (C	outpiece of dentity (Ellie		/		19,081.28
			accompanying sc	hedules and attachments		ect to the best of my	knowledge.	Data
Candidate's Sign	ature	Date		Treasurer's Signatur				Date
				Norma J Join	er			

**SCHEDULE** to C4

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

					04/01/14	04/30/14
1. CASH RECEIPTS (	Contributions) whic	h have been reported on	C3. List each dep	osit made since last C4	report was submitte	d.
Date of deposit	Amount	Date of deposit	Amount	Date of deposit	Amount	Total deposits
04/10/2014	112.49					
2. TOTAL CASH RECE	IPTS			Enter a	so on line 2 of C4	\$ 112.49

CODES FOR CLASSIFYING EXPENDITURES: If one of the following codes is used to describe an expenditure, no other description is generally needed. The exceptions are:

- If expenditures are in-kind or earmarked contributions to a candidate or committee or independent expenditures that benefit a candidate or committee, identify the candidate or committee in the Description block;
- When reporting payments to vendors for travel expenses, identify the traveler and travel purpose in the Description block; and
- If expenditures are made directly or indirectly to compensate a person or entity for soliciting signatures on a statewide initiative or referendum petition, use code "V" and provide the following information on an attached sheet: name and address of each person/entity compensated, amount paid each during the reporting period, and cumulative total paid all persons to date to gather signatures.

CODE **DEFINITIONS** ON NEXT PAGE

- C Contributions (monetary, in-kind & transfers)
- I Independent Expenditures
- L Literature, Brochures, Printing
- B Broadcast Advertising (Radio, TV)
- N Newspaper and Periodical Advertising
- O Other Advertising (yard signs, buttons, etc.)
- V Voter Signature Gathering

- P Postage, Mailing Permits
- S Surveys and Polls
- F Fundraising Event Expenses
- T Travel, Accommodations, Meals
- M Management/Consulting Services
- W Wages, Salaries, Benefits
- G General Operation and Overhead

#### 3. EXPENDITURES

4. TOTAL CASH EXPENDITURES

- a) Expenditures of \$50 or less, including those from petty cash, need not be itemized. Add up these expenditures and show the total in the amount column on the first line below..
- Itemize each expenditure of more than \$50 by date paid, name and address of vendor, code/description, and amount.
- For each payment to a candidate, campaign worker, PR firm, advertising agency or credit card company, attach a list of detailed expenses or copies of receipts/invoices supporting the payment.

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
N/A	Expenses of \$50 or less	N/A	N/A	
04/10/14	FREEDOM FOUNDATION PO Box 552 Olympia, WA 98507		donation	200.00
04/21/14	GARY KISSLING 117 NORTH 4TH STREET YAKIMA, WA 98901		May	500.00
04/29/14	INTEGRA TELECOM 1201 NE LLOYD BOULEVARD, STE PORTLAND, OR 97232		phone/internet	96.18
			Total from attached nag	0.00

Tatal	fram	attached	22222
I Olai	11 ()111	anacheu	Daues

0.00

Enter also on line 11 of C4

796.18

## PUBLIC DISCLOSURE COMMISSION 711 CAPITOL WAY RM 206 PO BOX 40908 OLYMPIA WA 98504-0908 (360) 753-1111

#### SUMMARY, FULL REPORT RECEIPTS AND EXPENDITURES

**C4**(3/97)

100596042 AMENDS 100593724

TOLL FREE 1-877-601-2828 08-07-2014 Candidate or Committee Name (Do not abbreviate. Include full name) LINDA M DARNELL (Darnell for Senate) City Mailing Address 830 Kirkland Way #203 Kirkland, WA Office Sought (Candidates) **Election Date** Zip + 4\*For PACs, Parties & Caucus Committees: During 2014 98033 STATE SENATOR this report period, did the committee make an independent Final Report? expenditure (i.e., an expense not considered a contribution) From (last C-4) To (end of period) Report Period supporting or opposing a state or local candidate? Covered 07/28/14 07/15/14 Yes No X RECEIPTS \*See next page Yes No 1. Previous total cash and in kind contributions (From line 8, last C-4) (if beginning a new campaign or calendar year, see instruction booklet) ......\$ 7,370.93 2. Cash received (From line 2, Schedule A) ......\$ 845.00 3. In kind contributions received (From line 1, Schedule B)..... 4. Total cash and in kind contributions received this period (Line 2 plus 3)..... 845.00 6. Corrections (From line 1 or 3, Schedule C)......Show + or (-) 0.00 0.00 9. Total pledge payments due (From line 2, Schedule B) ........ 0.00 **EXPENDITURES** 10. Previous total cash and in kind expenditures (From line 17, last C-4) 12. In kind expenditures (goods & services) (From line 1, Schedule B) ..... 13. Total cash and in kind expenditures made this period (Line 11 plus line 12)..... 782.37 15. Corrections (From line 2 or 3, Schedule C)......Show + or (-) 0.00 17. Total cash and in kind expenditures during campaign (Combine lines 10, 13 and 16)..... 6.979.52 **CANDIDATES ONLY CASH SUMMARY** Name not 1,236.41 Won Lost Unopposed on ballot 18. Cash on hand (Line 8 minus line 17) ...... [Line 18 should equal your bank account balance(s) plus your petty cash balance.] Primary election 19. Liabilities: (Sum of loans and debts owed) ...... General election 242.27 Treasurer's Daytime Telephone No.: 20. Balance (Surplus or deficit) (Line 18 minus line 19) ..... 994.14 (206) 799-2596 CERTIFICATION: I certify that the information herein and on accompanying schedules and attachments is true and correct to the best of my knowledge. Date Candidate's Signature Treasurer's Signature

James A Kessack

07/29/14

LINDA DARNELL

## **CASH RECEIPTS AND EXPENDITURE**

**SCHEDULE** to C4

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

LINDA M DARNELL (Darnell for Senate)

07/15/14

07/28/14

1. CASH RECEIPTS (Contributions) which have been reported on C3. List each deposit made since last C4 report was submitted.

Date of deposit	Amount	Date of deposit	Amount	Date of deposit	Amount	Total deposits
07/16/2014	50.00	07/21/2014	50.00			
07/19/2014	200.00	07/25/2014	250.00			
07/15/2014	270.00	07/27/2014	25.00			
2. TOTAL CASH RECE	IPTS			Enter also	o on line 2 of C4	\$ 845.

CODES FOR CLASSIFYING EXPENDITURES: If one of the following codes is used to describe an expenditure, no other description is generally

- needed. The exceptions are: If expenditures are in-kind or earmarked contributions to a candidate or committee or independent expenditures that benefit a candidate or committee, identify the candidate or committee in the Description block;
- When reporting payments to vendors for travel expenses, identify the traveler and travel purpose in the Description block; and
- If expenditures are made directly or indirectly to compensate a person or entity for soliciting signatures on a statewide initiative or referendum petition, use code "V" and provide the following information on an attached sheet: name and address of each person/entity compensated, amount paid each during the reporting period, and cumulative total paid all persons to date to gather signatures.

CODE **DEFINITIONS** ON NEXT PAGE

- C Contributions (monetary, in-kind & transfers)
- I Independent Expenditures
- L Literature, Brochures, Printing
- B Broadcast Advertising (Radio, TV)
- N Newspaper and Periodical Advertising
- O Other Advertising (yard signs, buttons, etc.)
- V Voter Signature Gathering

- P Postage, Mailing Permits
- S Surveys and Polls
- F Fundraising Event Expenses
- T Travel, Accommodations, Meals M - Management/Consulting Services
- W Wages, Salaries, Benefits
- G General Operation and Overhead

#### 3. EXPENDITURES

- a) Expenditures of \$50 or less, including those from petty cash, need not be itemized. Add up these expenditures and show the total in the amount column on the first line below...
- Itemize each expenditure of more than \$50 by date paid, name and address of vendor, code/description, and amount.
- For each payment to a candidate, campaign worker, PR firm, advertising agency or credit card company, attach a list of detailed expenses or copies of receipts/invoices supporting the payment.

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
N/A	Expenses of \$50 or less	N/A	N/A	
07/16/14	PAYPAL 2211 North First Street San Jose, CA 95131		Processing Fee	1.75
07/19/14	PAYPAL 2211 North First Street San Jose, CA 95131		Processing Fee	6.10
07/16/14	RAZZIS PIZZERIA 8523 Greenwood Ave N. Seattle, WA 98103		Campaign Meal	61.76
07/17/14	THE STRANGER 1535 11th Ave. 3rd Floor Seattle, WA 98122		Advertising	149.00
07/17/14	FREEDOM FOUNDATION P. O. Box 552 Olympia, WA 98507		Campaign Luncheon	100.00
07/18/14	MY GOODS MARKET 7180 Koll Center Parkway Pleasanton, CA 94566		Gas .	42.18
4. TOTAL CA	ASH EXPENDITURES	•	Total from attached pages Enter also on line 11 of C4	421.58 782.37

# **EXPENDITURES CONTINUATION SHEET (Attachment to Schedule A)**

Page 3

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

LINDA M DARNELL (Darnell for Senate)

07/15/14

07/28/14

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
07/15/14	WHATCOM EDUCATIONAL CREDIT P. O. Box 9750 Bellingham, WA 98227		Bank Fee	2.50
07/21/14	MIKE CALDWELL P. O. Box 12967 Everett, WA 98206		Materials for Freeway Sign	200.00
07/23/14	JAMES WEDMORE P. O. Box 562 Laguna Beach, CA 92651		Advertising on Facebook	49.00
07/15/14	JEFF JARED 830 Kirkland Way #203 Kirkland, WA 98033		Consulting Fee	100.00
07/25/14	PAYPAL 2211 North First Street San Jose, CA 95131		Transaction Fee	7.55
07/27/14	PAYPAL 2211 North First Street San Jose, CA 95131		Transaction Fee	1.03
07/28/14	BANYEN BOOKS AND 3608 W 4th Ave Vancouver,		book	59.71
07/28/14	BANK OF AMERICA 101 Kirkland Ave Kirkland, WA 98033		International Transaction Fee	1.79

Page Total \$ 421.58

## **LOANS**

SCHEDULE TO C4

(12/99)

4

Candidate or Committee Name

LINDA M DARNELL (Darnell for Senate)

Report Date

07/15/14 07/28/14

#### 4. LOANS STILL OWED. List each loan that has previously been reported and still has a balance due.

Date	Lender's Name and Address	Original Amount	Principal Repaid or Forgiven	Amount Owed
06/20/14	JEFF JARED 830 Kirkland Way #203 Kirkland, WA 98033	60.00	36.33	23.67
06/10/14	TERRI KESSACK 1308 Dayton Ave NE Renton, WA 98056	1.19	0.00	1.19
06/22/14	TERRI KESSACK 1308 Dayton Ave NE Renton, WA 98056	153.30	0.00	153.30
06/22/14	TERRI KESSACK 1308 Dayton Ave NE Renton, WA 98056	28.75	0.00	28.75
06/19/14	LINDA M DARNELL 830 Kirkland Way #203 Kirkland, WA 98033	14.24	2.02	12.22
07/08/14	LINDA M DARNELL 830 Kirkland Way #203 Kirkland, WA 98033	15.09	0.00	15.09
07/09/14	LINDA M DARNELL 830 Kirkland Way #203 Kirkland, WA 98033	8.05	0.00	8.05
			Subtotal This Page	242.27

# **ATTACHMENT 10**

## TAX EXEMPT AND GOVERNMENT ENTITIES

## **EXEMPT ORGANIZATIONS**

**Note**: What follows is an excerpt from Exempt Organizations' Annual Report for Fiscal Year 2010 and Work Plan for Fiscal Year 2011.

 Political Activities Compliance Initiative (PACI). This initiative addressed allegations of prohibited political campaign activities by 501(c)(3) organizations.

Treasury and the IRS issued a revenue ruling to educate section 501(c)(3) exempt organizations about permissible and impermissible activities in the political arena. Additionally, EO updated Publication 1828, *Tax Guide for Churches and Religious Organizations*. EO also provided guidance about political activities in public presentations, including the IRS Nationwide Tax Forums and *Tax Talk Today*, the IRS web-based program for practitioners.

In addition to guidance and education, EO has examined over 250 organizations based on allegations of political activity during the 2004, 2006 and 2008 federal election years. EO substantiated the allegations in over half of the examinations and closed most of these with a warning to comply with the ban on political activities in the future. EO revoked the tax-exempt status of seven non-compliant organizations.

The chart below tracks the most common types of PACI allegations:

ALLEGATION	2004	2006	2008
Exempt organization distributed			
printed documents supporting	24	14	24
candidates.			
2. Church official made a statement			
during normal services endorsing	19	14	47
candidates.			
3. Candidate spoke at an official EO	11	16	2
function.	ļ. · · · · ·		ļ
Organization distributed improper	14	8	3
voter guides or candidate ratings.			-
5. Organization posted a sign on its	12	13	11
property endorsing a candidate.	ļ		
6. Organization endorsed candidates on	1		1.0
its website or through links on its	15	11	16
website.		-	
7. Organization official verbally	8	5	2
endorsed a candidate.			
8. Organization made a political	7	11	12
contribution to a candidate.	<u> </u>	ļ · ·	
9. Organization allowed a non-candidate		_	
to endorse a candidate during a speech	4	2	1
at the organization function.			
10. Other	0	16	15
TOTAL	114	110	133

<sup>\*</sup> Because the majority of complaints for the 2010 election year came in during the later part of the year, they are still going through the classification process, so they are not included in the chart.

As we move review of allegations of political campaign intervention from project to process, the guidance and expertise developed over the past few election cycles will enable us to continue to handle these allegations appropriately, both at the classification stage and through the examination process.

\* \* \* \* :

## 2006 Political Activities Compliance Initiative

On February 22, 2006, the IRS issued its report on the Political Activities Compliance Initiative for election year 2004 (2004 PACI). The report noted that, in nearly three quarters of the cases reviewed, improper political intervention by section 501(c)(3) organizations was substantiated. In the face of such a high level of non-compliance, the IRS launched the Political Activities Compliance Initiative for election year 2006 (2006 PACI), which included expedited timeframes for classification and case assignment and established a group of referral classifiers dedicated to PACI cases, all directed at providing swift notice to organizations with the hope of stopping political intervention as quickly as possible. At the same time, the IRS initiated the Political Contribution Sub-Project (2006 PACI-PC) in 2006. PACI-PC maximizes enforcement resources by using internet research to identify instances of direct campaign contributions by section 501(c)(3) organizations to candidates for public office and political organizations that support them.

**Summary** 

This report provides 2006 PACI information and statistics and compares them to the results of the 2004 PACI<sup>1</sup>. Because only a few 2006 PACI cases have closed thus far, we do not address the attributes of closed cases at this time.

- In 2004, the IRS received 166 referrals alleging political campaign intervention by section 501(c)(3) organizations, resulting in 110 organizations selected for examination.
- In 2006, the number of referrals received increased to 237; but, the number of referrals selected for examination remained relatively consistent at 100.
- In both 2004 and 2006, referrals alleging violations by churches and nonchurches were almost evenly split, as were the referrals ultimately selected for examination.
- Similar levels and types of allegations of prohibited political intervention occurred in both 2004 and 2006.
- The 2006 PACI-PC sub-project identified 269 apparent cases of direct contributions, totaling \$343,963, from section 501(c)(3) organizations to political candidates.
- Initial IRS contact in 2006 PACI-PC cases resulted in charities receiving over \$121,000 in refunds of political contributions.

<sup>&</sup>lt;sup>1</sup> The 2004 PACI covered a six month period which included the Presidential election; the 2006 PACI covered a nine month non-presidential election period.

#### 2006 POLITICAL ACTIVITIES COMPLIANCE INITIATIVE

Methodology

2006 PACI utilized expedited, limited-scope examinations to address referrals alleging political campaign intervention by section 501(c)(3) organizations. The examination method varied depending on the type of organization and the facts of the case. All church examinations were conducted as field examinations and followed the church tax inquiry and examination procedures of IRC section 7611. Examinations of non-church organizations were conducted by correspondence or field examination.

#### Classification

The 2006 PACI procedures further expedited the 2004 "fast track" process for evaluating referrals alleging potential prohibited political activity by section 501(c)(3) organizations. This process enabled the IRS to intercede quickly in instances of alleged prohibited political activity and to educate the organizations to prevent potential future violations.

Upon receipt of a referral, the PACI Referral Committee, comprised of three career civil servant employees with extensive EO tax law experience, determined whether the information supported a reasonable belief that the organization may have violated the political campaign prohibition of section 501(c)(3) and, therefore, warranted further IRS action. The Referral Committee then categorized the referrals into three groups: Type A--single issue/non-complex; Type B--multiple issue/complex; and Type C--egregious/repetitive alleged violations.

The procedures set ambitious time goals for processing referrals. Referrals were to be categorized and assigned to the field, and contact was to be made with the taxpayer organization within 16 to 65 days of the IRS receipt of the referral, depending upon the referral category (Type A, B, or C) and whether the organization was a church.

The chart below shows the average time, from receipt of the referral to notice to the taxpayer, for the different case types.

2006 PACI	Number of Cases	Goal in Days	Average Timeframe
Churches Types A & B	40	65	79.6
Churches Type C	0	50	0
Non-churches Types A & B	53	29	34.8
Non-churches Type C	4	16	26

#### Referrals

In 2006, the IRS received 237 referrals alleging prohibited political campaign intervention by section 501(c)(3) organizations, as compared to 166 in 2004. Although the number of referrals received in 2006 exceeded those filed in 2004 by 81, the number of referrals actually selected for examination in 2006 was less than the number selected in 2004. In our view, the IRS public awareness program contributed to the rise in the number of referrals we received; whereas, the experience we gained through the 2004 PACI resulted in fewer 2006 referrals selected for examination.

In both 2004 and 2006, referrals alleging violations by churches and nonchurches were almost evenly split, as were the referrals ultimately selected for examination.

The chart below compares the number of referrals received with the number of organizations selected for examination for 2004 and 2006. When comparing these figures, note that the time period for the 2004 PACI (six months) differs from the 2006 PACI (nine months).

	2004	2006
Referrals Received	166	237
Selected for	110	100
Examination	(66%)	(42%)
• Churches	47 (43%)	44 (44%)
Non-	63 (57%)	56 (56%)
churches	, ,	

Allegations of Political Campaign Intervention
As the following chart illustrates, the number and types of political campaign intervention alleged in the referrals selected for examination in 2004 and 2006 was similar.

Allegations	2004 Totals	2006 Totals
Exempt organization distributed printed documents supporting candidates.	24	14
Church official made a statement during normal services endorsing candidates.	19	13
Candidate spoke at an official EO function.	11	16
Organization distributed improper voter guides or candidate ratings.	14	7
<ol><li>Organization posted a sign on its property endorsing a candidate.</li></ol>	12	15
<ol> <li>Organization endorsed candidates on its website or through links on its website.</li> </ol>	15	11
Organization official verbally endorsed a candidate.	. 8	5
Organization made a political contribution to a candidate.	7	11
Organization allowed a non- candidate to endorse a candidate during a speech at the organization's function.	4	2 %
10. Organization's facilities used for political campaign intervention.		6

#### **Status of Cases**

As of March 30, 2007, five 2004 PACI and 60 2006 PACI cases remain open. The chart below shows the disposition of the closed cases.

#### Closed Cases

Closed Cases						
		2004			2006	
Disposition of Cases	Churches	Non- churches	% of closed	Churches	Non- churches	% of closed
			cases			cases
Final revocations	0	5*	4%	0	0	0
Proposed revocations	0	2	2%	0	0	0
Political intervention substantiated: written advisory issued	42	27	66%	4	22	65%
Non-political intervention violations	0	6	6%	0	0	0
Political intervention not substantiated upon exam	4	19	22%	10	4	35%
Total	46	59		14	26	

<sup>\*</sup>One case was revoked not due to political intervention, but for other operational issues.

### Review of Operations (ROO)

During 2006, EO implemented a follow-up process whereby the Review of Operations (ROO) would conduct quarterly internet research on organizations that had received written advisories for isolated incidents of political intervention to detect whether subsequent political intervention occurred. The 2006 review of the organizations identified in the 2004 PACI found no instances of repeat political intervention. While additional experience will be instructive, these results indicate that the written advisory, combined with the ROO follow-up, are important to the PACI process and are effective tools to promote compliance.

## POLITICAL CONTRIBUTIONS SUB-PROJECT - 2006 PACI-PC

Candidates and political organizations that support candidates file reports of contributions and expenditures with state campaign finance offices. PACI-PC researches those reports to identify campaign contributions made by section 501(c)(3) organizations.

Methodology

EO conducted research of various state campaign finance report databases. The review focused on contributions reported in 2003, 2004, and 2005, the most recent information available. The research identified contributions from what initially appeared to be exempt organizations.

EO then verified that the non-church organizations were actually section 501(c)(3) organizations, and eliminated all church and non-church organizations whose contributions were in support of, or opposition to, ballot initiatives, rather than candidates.

Ultimately, 269 apparent cases of direct contributions to candidates were identified for this project. The organizations were divided into two categories, based on the amount of the contributions and whether the organization was a church. The Exempt Organizations Compliance Area (EOCA) conducted correspondence examinations of the non-church organizations that made small contributions to individual candidates. Churches and organizations that made larger contributions were referred for field examination.

	Non-Ch	urches	Churches		
n	Number of Organizations	Amount of Contributions	Number of Organizations	Amount of Contributions	
Correspondence Exams		\$65,257	0	0	
Field Exams	56	\$234,555	87	\$44,151	
Totals	182	\$299,812	87	\$44,151	

**Status of Project Cases** 

When reviewing cases, we consider all available remedies, including issuing written advisories, imposing excise taxes and, in the most egregious cases, revocation.

Of the 269 2006 PACI-PC cases, the examinations thus far have resulted in the charities recovering refunds of prohibited contributions totaling approximately \$121,098 from political campaigns. In addition, the IRS has received multiple Forms 4720, Return of Certain Excise Taxes Under Chapter 41 and 42 of the Internal Revenue Code and Forms 1120-POL, U.S. Income Tax Return for Certain Political Organizations, reporting taxes under section 4955 relating to more than \$23,000 in political contributions.

To date, 92 of the 2006 PACI-PC cases are closed. Political contributions were substantiated, and written advisories were issued, in 65 of the cases. In 21 cases, political intervention was not substantiated, largely due to inaccurate information on state campaign finance databases.

Open Cases: 177 (66%)

Status of Cases	Churches	Non-churches	Total	Percentage
Assigned but no taxpayer contact	26	7	33	19%
Exam in progress	47	26	73	41%
Exam completed; going thru internal review	13	58	71	40%
Totals	86	91	177	100%

Closed Cases: 92 (34%)

Disposition of Cases	Churches	Non- churches	Total	Percentage
Political intervention not substantiated upon exam	0	21	21	23%
Non-political intervention violations	0	1	1	1%
Surveyed cases <sup>2</sup>	1	4	5	5%
Political intervention substantiated; written advisory issued	0	65	65	71%
Totals	1	91	92	100%

Organizations identified through the 2006 PACI-PC process as having made contributions directly to candidates will be monitored for evidence of future political campaign intervention by the Review of Operations. In addition, the PACI-PC will be an on-going program to address this serious area of non-compliance.

<sup>&</sup>lt;sup>2</sup> Prior to contact with the taxpayer, the revenue agent and/or manager determined that the case did not merit examination.

#### **FINAL REPORT**

# PROJECT 302 Political Activities Compliance Initiative

#### Introduction

This report summarizes the 2004 Political Activity Compliance Initiative (PACI) project and the results thus far, which have been used to develop procedures for the 2006 PACI program.

The Exempt Organizations (EO) function receives information items<sup>1</sup> (referrals) of potential noncompliance by § 501(c)(3) organizations throughout the year; however, during the 2004 election year, EO management anticipated an increase in referrals alleging campaign intervention. In response to this anticipated increase, the Commissioner, TE/GE Division, requested that EO management institute the PACI project. The project was initiated in June 2004 and was a part of EO's multi-pronged strategy of guidance, publicity, accelerated case initiation, and outreach.

The objective of the project was to promote compliance with the IRC § 501(c)(3) prohibition against political campaign intervention by reviewing and addressing allegations of political intervention (PI) by tax exempt organizations on an expedited basis during the 2004 election year. This would not only deter organizations contacted under the program from continuing noncompliance, but also would serve to establish the IRS enforcement presence and reinforce the IRS education efforts. Because the primary focus was the November 2004 elections, the project covered all referrals received through November 30, 2004. When the project was initiated, several approaches, such as educational or other kinds of "soft" contacts, were considered, but an examination project was determined to be the most effective plan.

The issue of political campaign intervention by § 501(c)(3) organizations presents unique challenges for the IRS:

- The activities that give rise to questions of political campaign intervention also raise legitimate concerns regarding freedom of speech and religious expression;
- The Code contains no bright line test for evaluating political intervention; it requires careful balancing of all of the facts and circumstances;

<sup>&</sup>lt;sup>1</sup> An information item is a communication received by the EO function from an internal or external source relating to potential noncompliance with the tax law by an exempt organization, political organization, taxable entity, or individual.

- The questionable activities are public and occur within the compressed period of time of the election cycle. Keeping in mind that there are over one million 501(c)(3) organizations, media reports on the activities of a small representation of those organizations can, rightly or wrongly, create an impression of widespread noncompliance; and
- The activities that must be evaluated for potential campaign intervention can be difficult to document, because they often involve events and statements that may not be recorded or otherwise captured.

If the IRS determines prohibited political intervention has occurred, it faces additional challenges:

- The existing sanctions are limited to assessing penalties based on the amount spent on the intervention, which is often de minimis, or revocation, which may not be in the public interest; and
- The disclosure restrictions of IRC section 6103 limit IRS's ability to discuss its enforcement actions.

## Methodology

PACI was a comprehensive examination program of limited-scope examinations focusing on allegations of political campaign intervention by IRC § 501(c)(3) organizations referred to the IRS. Most, though not all, PACI examinations concerned alleged intervention in the 2004 election campaign.

PACI was the first EO Examination program to focus on a category of referrals, as well as the first program to proceed in such an expeditious manner. As such, the Internal Revenue Manual (IRM) did not have procedures for processing these cases. In the usual course of operations, the Classification Unit processes referrals in receipt order. Although the procedures in draft IRM 4.75.5² required the Classification Unit to begin evaluating information items (referrals) within 60 days of receipt in the Unit, it did not set a time for completing the classification. In addition, the regularly scheduled Referral Review Committee meetings were too infrequent to meet the PACI objectives. Thus, it was necessary to develop a "fast track" case initiation process to expedite classification of the PACI referrals.

All PACI referrals were reviewed for potential examination. The examination method varied depending upon the kind of organization and the facts of the case. All church cases were conducted according to the church tax inquiry and examination procedures of IRC § 7611. Examinations of organizations other than churches were conducted by correspondence or field examination, as appropriate, depending on the circumstances of each case.

<sup>&</sup>lt;sup>2</sup> Published May 13, 2005.

#### **Case Selection Criteria**

The Referral and Claims Classification Unit of the Office of EO Examinations (Classification Unit) used the same substantive criteria for classifying PACI cases for examination as are used for all referrals.<sup>3</sup> The standard for determining if the information warranted further IRS action is whether it supports a reasonable belief that the organization may have violated the prohibition of § 501(c)(3) that it not participate in, or intervene in (including the publishing or distributing of statements), any political campaign on behalf of (or in opposition to) any candidate for public office. Procedurally, as with all EO referrals, PACI referrals were subject to Referral Review Committee review. These procedures were put in place in the 1990's to ensure equity and transparency and that no one individual could select organizations within certain classes for examination.

As with any case selected by the EO Classification Unit, selection of a case only signifies examination potential; it does not represent a conclusion. This is especially true for referrals concerning churches, as authority for initiating a church tax inquiry and, if necessary, a church tax examination, can be exercised only by the Director, EO Examinations.

#### **The Classification Process**

All cases in this project were selected by the Classification Unit from referrals from various sources that alleged acts of political campaign intervention by § 501(c)(3) organizations.<sup>4</sup> The classification process for PACI cases followed established classification procedures<sup>5</sup> for case selection, modified as follows to meet the project's needs:

- 1. The project imposed short timeframes (7-10 days rather than the usual 30-90 days);
- 2. PACI cases were expeditiously processed as a group;
- PACI cases identified for examination were considered priority work;
   Managers could not close PACI cases without action because of resource or program considerations;
- 4. Due to timing and resource constraints, the project eliminated the preliminary classification recommendation by the classifier to the Referral Committee: and
- 5. Referrals alleging political activities were reviewed on a weekly, rather than monthly, basis by a separate, ad hoc PI Referral Committee.

<sup>&</sup>lt;sup>3</sup> In the usual course of operations, the vast majority of, if not all, § 501(c)(3) organization examinations alleging political campaign intervention are the result of referrals.

<sup>&</sup>lt;sup>4</sup> The Classification Unit often received multiple referrals concerning organizations. Most subsequent referrals duplicated earlier information, though it was not uncommon for a subsequent referral concerning an organization to describe a different event or provide additional information about an event described in an earlier referral.

<sup>&</sup>lt;sup>5</sup> IRM 4.75.5, EO Examination Procedures, Information Items.

**Applying the Criteria** 

A separate, ad hoc PI Referral Review Committee was established to expedite the classification of PACI referrals in inventory as of July 25, 2004. The ad hoc PI Referral Committee was comprised of three career civil servant employees with extensive EO tax law experience. Each PI Referral Committee member independently reviewed the file contents and documented his or her recommendation. After all members had completed reviewing all the files, they jointly reviewed each case to determine the Committee recommendation. For any referral in which there was not unanimous agreement, the majority view was the recommendation of the Committee, but the dissenting view was included with the recommendation.

#### **Case Groupings**

PACI cases were grouped in three categories:

 Pre-existing cases: referrals concerning organizations that were already selected for examination for political intervention and assigned to a field group prior to the project;

2. PACI referrals: referrals in the Classification Unit inventory awaiting classification on July 25, 2004, and referrals received July 25 through November 30, 2004; and

3. Pending cases: prior year activity referrals or follow-up actions containing allegations of political intervention by § 501(c)(3) organizations pending in

the Classification Unit when the PACI began.

The number of cases in each category was as follows:

#### **Pre-Existing Cases**

Forty-four referrals (33% of total project cases) concerned § 501(c)(3) organizations already selected for examination for political intervention and assigned to an examination group prior to the start of the project.

#### **PACI Referrals**

The Classification Unit considered 166 referrals concerning 127 organizations that were in its inventory on July 25, 2004, or were received between July 25 and November 30, 2004. Thirty-nine of the referrals concerned organizations that had already been the subject of one or more referrals. Sixty-eight of the 127 organizations were selected for examination. These constituted 54% of the 127 PACI Referral organizations and 52% of all PACI cases.

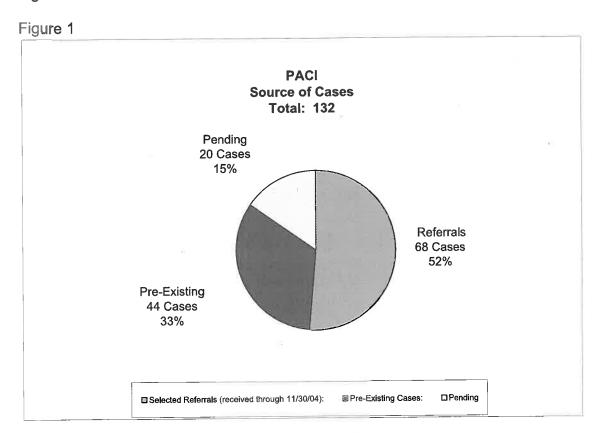
The Classification Unit entered each referral into its database and, unless the organization had previously been selected, considered the organization for selection. If the organization had previously been selected for examination, and

the new referral included new information, that information was associated with the existing case file. If the organization was <u>not</u> previously selected for examination, each subsequent referral was reviewed to determine if it presented new facts or discussed a new event. If so, the new referral was considered for examination.

#### **Pending Cases**

Twenty cases (15% of total project cases) were the result of prior year referrals or other follow-up activities containing allegations of political intervention by § 501(c)(3) organizations that were selected for examination, but still pending in the Classification Unit when the project began in July 2004.

Figure 1 summarizes the sources of PACI cases.



## **Expedited Procedures**

The concept of expedited procedures originated during a June 26, 2004, conference between the Director, Exempt Organizations and management officials of EO Examinations and EO Rulings & Agreements. On July 26-30, 2004, an eight-member team met in Dallas to develop a process that would expedite classification and, if warranted, examination of referrals alleging political intervention by § 501(c)(3) organizations.

The team developed an expedited process to screen referrals, build the case files, and submit the case files to the PI Referral Review Committee. The team also developed the initial contact letters and Information Document Request (IDR) templates to be used by the agents assigned the non-church cases. These pilot procedures were implemented immediately, pending final approval by the Director, EO Examinations. As the church tax inquiry and examination procedures of IRC §7611 preclude a simple contact letter being used for church cases, letters for these cases were developed case-by-case in coordination with TE/GE Counsel.

The contact letters and IDR templates were approved for use on September 15, 2004, and the first contact letter was sent to an organization on September 21, 2004.

The PACI Team worked on formalizing the procedures during the project, and incorporating project experience and recommendations from reviewers.

## **Description of expedited procedures**

The procedures developed by the team in July and August 2004 provided for expedited case initiation. These required that the Classification Unit process referrals alleging political intervention by § 501(c)(3) organizations as very high priority, as shown by the very ambitious time goal that referrals determined to warrant examination be assigned to an examination group within 7-10 working days of receipt of the referral.

Cases were designated as Type A, which were the non-complex, usually single issue cases, or Type B, the more complex, multiple-issue cases. The Type A cases were assigned to designated revenue agents for processing as a correspondence examination. The Type B cases were assigned to various field groups based on the location of the referred organization.

An initial contact letter, L-3934, was developed by the team for use on the non-church Type A cases, and was to be sent to the organization within 5 days of receipt of the case in the group. Because Type B cases would take longer to develop, the team prepared an initial contact letter, L-3935, to be sent for the Type B cases within 2 days of receipt of the case in the group. This was designed to alert the exempt organization about the IRS's concerns, and invite a response that might address them. A standard follow-up letter was to be sent to the organization within 10 days detailing the specific conduct/activity.

Letters 3934 and 3935 could not be used for church cases because of the constraints of IRC section 7611, which governs church inquiries and examinations. Instead, the initial procedures provided that the agent forward the inquiry letter and questions to Mandatory Review within 15 days of receipt of the case.

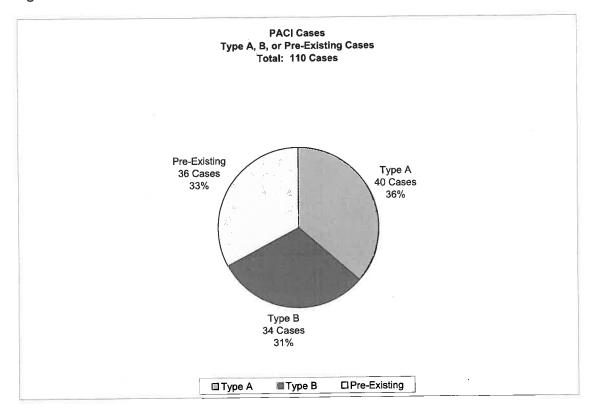
#### Resources

At the start of the program, there were 64 political intervention cases in inventory (see page 4 for breakdown.) Projected volume for the year was unknown, since future cases were generated by referral, making it difficult to anticipate staffing needs. Initially, Examination devoted two revenue agents full-time to the Type A cases. Type B cases were geographically disbursed to agents throughout the country who worked on them on a part-time basis. Ultimately, 43 agents, one full-time reviewer and one full-time classifier worked on the PACI project during the election period. Exact time allocated to the project has not been compiled at this point.

## Types of Examinations Included in the Project

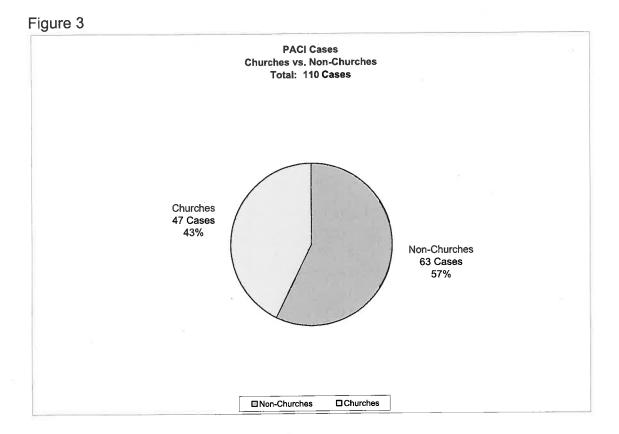
Although 132 cases were forwarded to the field, twenty two cases were surveyed. A surveyed case is one that was determined by the agent and his or her manager not to merit examination. We should note that more church cases than non-church cases selected through classification were closed by survey. This is not unusual or unexpected, given the amount and intensity of review to which church tax inquiries are subject before the Director, EO Examinations can conclude that the requisite "reasonable belief" exists to support initiation of a church tax inquiry. Thus, the PACI project for the 2004 election cycle consisted of 110 examinations. Project cases were nearly equally divided between Type A, Type B, and Pre-Existing cases, as shown in Figure 2.

Figure 2



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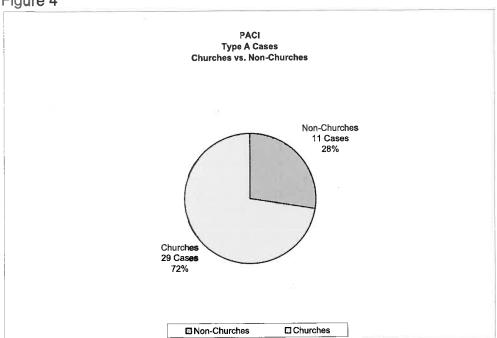
As shown in Figure 3, project examinations were also nearly equally divided between churches (43%) and non-churches (57%).



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Type A examinations consisted of 72% church cases and 28% non-church cases.

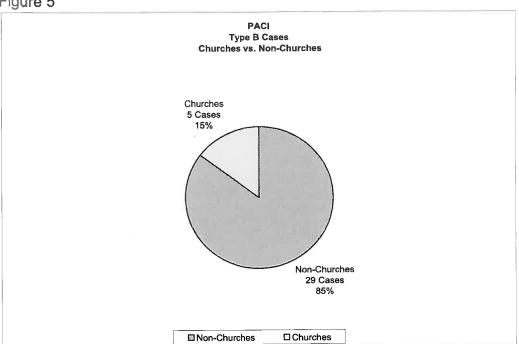
Figure 4

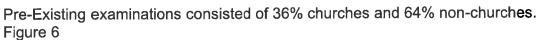


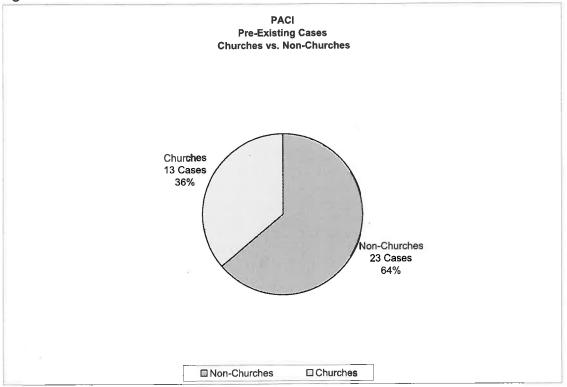
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As shown in Figure 5, Type B cases consisted of 85% non-churches and 15% churches.







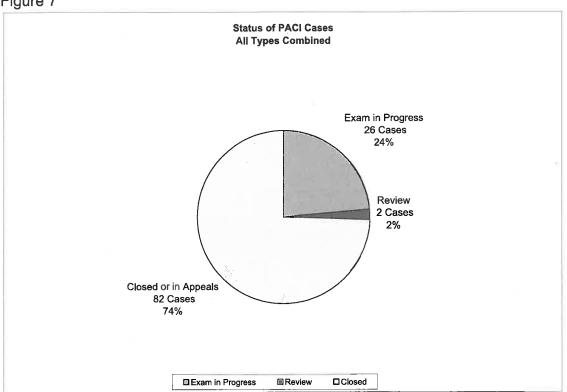


## **Summary of Status of PACI Examinations**

As of February 16, 2006, 82 of the 110 cases (74%) are considered closed. Two additional cases (2%) are closed from the examining group but are still in the review process. Examinations are in process and the organizations have been contacted in 26 cases (24%).

Figure 7, below, summarizes the status of the 110 total PACI cases.

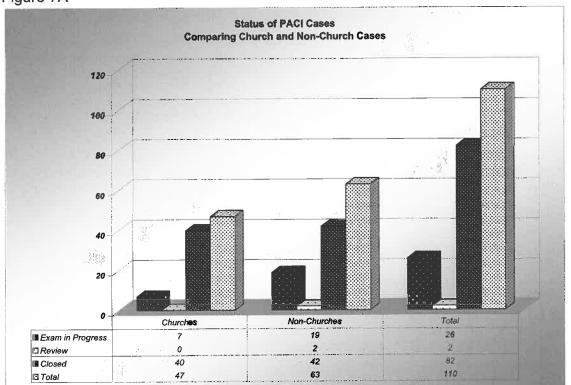




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Figure 7A compares the status of church examinations to the status of non-church examinations.

Figure 7A



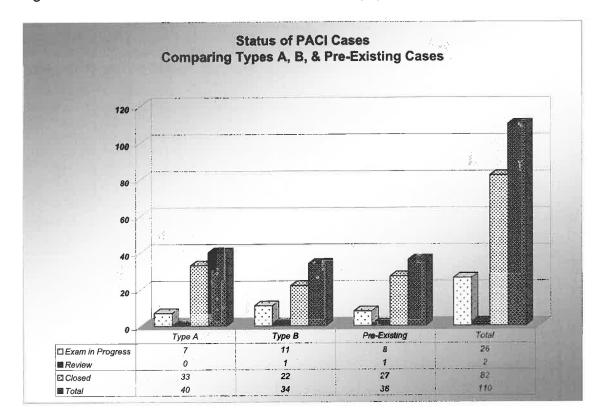


Figure 7B summarizes the status of PACI cases by type of case.

# Types of Political Campaign Intervention in 2004 Election Cycle Cases

The alleged acts of political intervention were categorized for the 82 closed cases. Some cases had more than one alleged act of intervention. For example, if an organization official appeared to endorse a candidate during the candidate's appearance at an organization function, the referral would present two distinct issues that had to be resolved before the Service could conclusively determine whether the organization engaged in political intervention. First, the IRS would have to examine the circumstances surrounding the candidate's appearance to determine whether it was political campaign intervention rather than an educational activity. Second, even if the candidate's appearance, in itself, was not campaign intervention by the organization, actions or statements by organization officials may have constituted political intervention by the organization.

Following are the types of political intervention alleged and determined, to-date, in the referrals selected for examination under PACI:

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• Exempt organization distributed printed documents supporting candidates:

There were 24 alleged instances in which organizations distributed printed documents supporting candidates; in 9 of the instances, the IRS determined political intervention occurred. Examples included newsletters, church bulletins, inserts in church bulletins, letters to members, etc.

 Church official made a statement during normal services endorsing candidates:

There were 19 instances in which a church official allegedly made a statement during a service endorsing or opposing a candidate. In 12 instances, the IRS determined political intervention occurred. Project results indicated that organization officials clearly understood that express endorsements are prohibited; however, some apparently did not realize that political intervention is much broader than just express endorsements.

Candidate spoke at an official EO function:

There were 11 alleged instances involving candidates speaking at an organization function. In 9 of the instances, the IRS determined political intervention had occurred. The majority of these allegations involved church appearances. For example, in some instances, the candidate was allowed to use the church facilities in a manner that constituted campaign intervention (*i.e.*, the appearance was not part of a candidate forum or other established policy of the organization to allow all candidates to address its membership on equal terms).

Distribution of improper voter guides or candidate ratings:

There were 14 instances where an organization allegedly distributed an improper voter guide or candidate rating. The distribution method varied. For instance, some were made available on the organization's website; some were left on a table at the back of the church; and others were accessible through links on the organization's website. The IRS determined political intervention occurred in 4 of these instances.

• Organization posted a sign on its property endorsing a candidate:

There were 12 instances in which an organization allegedly posted a sign on its property that endorsed candidates. Generally, the referral included a picture of the sign on the organization's property. The IRS determined political intervention occurred in 9 instances.

Organization endorsed candidates on its website or through links on its website:

There were 15 instances in which an organization allegedly posted material on its website, or included a link on its website to website(s) that endorsed candidates. The IRS determined political intervention occurred in 7 instances.

Verbal endorsements by a organization official:

There were 8 instances in which an official of a non-church organization allegedly endorsed a candidate verbally. These are in addition to the 19 alleged acts of political campaign intervention noted above under the category "Church official made statement during normal services endorsing a candidate." The IRS determined political intervention occurred in 6 instances.

Organization made a political contribution to a candidate:

The project identified 7 alleged instances in which an organization used its own funds to contribute to a campaign. This type of political intervention was easy to document, especially when the funds came from an organization's checking account. The IRS determined political intervention in 5 instances.

Non-candidate endorsed a candidate at an organization function:

There were 4 cases in which an organization allegedly allowed an individual, other than a candidate, to endorse a candidate during a speech at the organization's function. Most of these instances involved well-known individuals, and most of these situations involved churches. In all 4 instances, the IRS determined political intervention.

Other miscellaneous acts of political campaign intervention.

#### **Closed Case Results**

As of February 16, 2006, we have closed 82 cases, 4 of which are pending in Appeals. Forty of the closed cases (49%) were churches, and 42 (51%) were non-churches.

Figure 8

Closed Cases	Church	Non-Church	Total
Type A	26	7	33
Type B	3	19	22
Pre-Existing	11	16	27
Total	40	42	82

Sixty-eight percent (68%) of the examinations resulted in no-change written advisories issued to the organization<sup>6</sup> and 22% resulted in no-change. A no-change examination results when the facts developed during the examination indicate that the organization did not intervene in a political campaign within the meaning of section 501(c)(3). See Figure 9.

We should note that the term "no-change written advisory" has a broader meaning in the context of PACI than it is usually understood to mean. In the usual course of operations, a "no-change advisory" is usually issued when an examination identifies issues or activities that are insubstantial, but, if conducted to a greater extent, could affect the organization's exempt status. In the PACI, the term no-change advisory encompasses cases in which the organization was found to have intervened in a political campaign within the meaning of § 501(c)(3), but the following conditions existed:

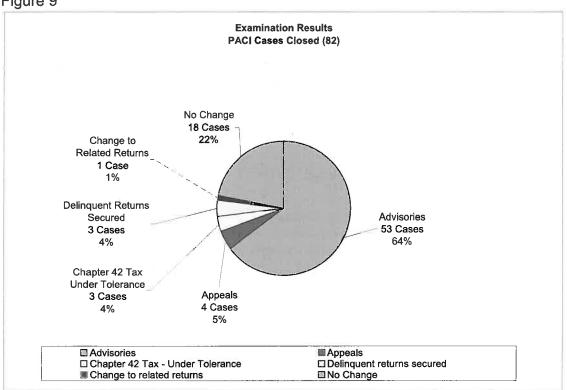
- The act of intervention was of a one-time, nonrecurring nature, or was taken
  in good faith reliance on advice of counsel, or was otherwise shown to be
  an anomaly;
- The organization corrected the intervention, including recovery of expenditures, to the extent possible, and established that it had taken steps to prevent any future political intervention within the meaning of § 501(c)(3); and
- The assessment of section 4955 tax was unavailable.

<sup>&</sup>lt;sup>6</sup> Excise tax was assessed in one case where political intervention was found. This percentage also includes cases where the excise tax would have been assessed but the amount involved fell below internal tolerance levels.

#### Project 302 – Political Activities Compliance Initiative Final Report

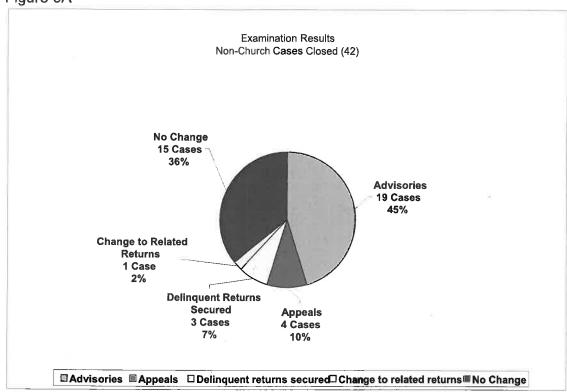
In these circumstances, we believe the PACI objective of promoting compliance was served with minimum burden on organizations by issuing a closing letter that stated the circumstances leading to the examination, the examination findings, and the reasons for resolving the examination without change to the organization's exempt status.





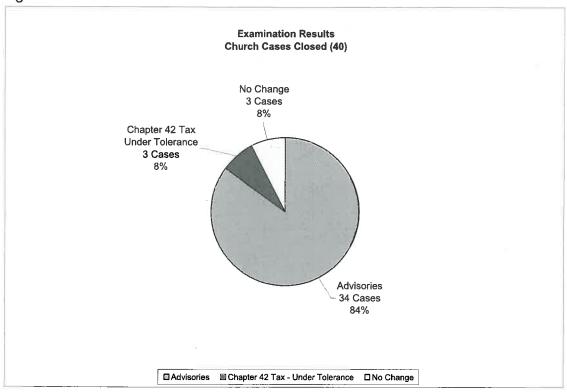
As shown in Figure 9A, below, 45% of the non-church cases were closed with advisories, and 36% were closed with no change.

Figure 9A



As **s**hown in Figure 9B, eighty-four percent (84%) of church cases resulted in advisories, and 8% resulted in no change.

Figure 9B



#### **Lessons Learned**

- We believe the decision to conduct PACI through limited-scope examinations rather than use of "soft contacts" was sound. A program employing soft contacts would have required nearly the same level of resources, but would not have been as likely to have shown positive compliance results.
- We believe the PACI approach provides additional safeguards against the
  possibility that bias or other improper motives will affect IRS actions, either
  in selecting an organization for examination or in conducting an
  examination.
- The PACI identified confusion with the phrase "...does not participate in, or intervene in (including the publishing or distributing of statements), any political campaign on behalf of (or in opposition to) any candidate for public office." Especially, though not exclusively, in cases concerning churches, the phrase had been interpreted to mean that the prohibition on political

intervention by § 501(c)(3) organizations was limited to expressly endorsing or opposing candidates. Thus, the majority of the alleged acts of campaign intervention at church services or functions were not express endorsements. In fact, the circumstances often suggested that the pastor made a conscious effort to avoid an express endorsement, yet made an indirect endorsement clearly conveying a message on behalf of, or in opposition to a candidate.

- The fact that examinations were closed "no change" did not mean that the Classification Unit erred in recommending them for examination. The examinations closed no-change generally involved acts of political intervention that were described as and appeared to be actions of the organization, but which were shown, upon examination, to be attributable to someone other than the organization, or the examination disclosed no information to contradict the organization's explanation of the events.
- Although publicity generated by the PACI was to a large extent outside of IRS control, given the restrictions of § 6103, news articles generated by the claims of some organizations promoted awareness in the EO community of IRS compliance efforts. In addition, the report of the TIGTA PACI audit, issued in February 2005, provided the public with a third-party explanation of the program, assurance that the program was impartial, along with suggestions to the IRS for improvement.
- Using a limited number of designated agents for PACI cases provided a solid skill base. It also made it easier to coordinate and manage "roundtable" conference calls for agents and managers to discuss technical and procedural issues. The conference calls were an effective forum for discussing problems and identifying solutions.

Although the TIGTA report concluded that there was no evidence of political bias in our classification of the information items, the report did make several recommendations, which were considered and are adopted in the new procedures.

<sup>&</sup>lt;sup>7</sup> The Treasury Inspector General for Tax Administration (TIGTA) audited PACI and issued a report in February 2005. The TIGTA report concluded that:

there were no indications that EO inappropriately handled information items reviewed by TIGTA.

the EO Referral Committee followed a consistent process when reviewing information items, regardless of the source of the allegation or the nature of the alleged political activity;

TIGTA did not identify any cases in which the same criteria were used to select one
information item for examination and to decline a similar item for examination; and

the information items EO selected and did not select for examination concerned organizations reflecting a variety of political views.

- Identifying cases as Type A (correspondence) and Type B (field) proved effective in applying the appropriate resources for each case.
- The Deputy Area Counsel attorney was a valuable team member, not only
  in developing sample letters and other materials and helping coordination
  with Counsel, but also in providing TE/GE personnel insight into the
  complexities and resource challenges Counsel faced with this project.
- Developing and using a checksheet for agents to complete and electronically submit proved valuable in capturing and analyzing data from the examinations.
- Developing sample questions addressing frequently recurring scenarios to help agents prepare church tax inquiry letters, and sample advisory letters to help agents resolve the cases, were useful aids that also promoted consistent treatment of similar cases. We must emphasize, though, that sample materials must be used with care to ensure they are used appropriately.

#### **Going Forward**

- To be effective, the project should be "up and running" by March of the
  election year or earlier. Given that many acts of political intervention occur
  in throughout the election cycle, beginning the PACI in July not only created
  a backlog of cases to handle at the project's start, but limited PACI's
  potential to promote compliance in the election year.
- IRS should provide advance notice that it will conduct the PACI in the Implementing Guidelines for the fiscal year, through media releases and other educational efforts it makes during the election cycle. These communication efforts also will serve to reinforce IRS educational efforts concerning the prohibition of campaign intervention.
- The timeframes for each step of the process should be ambitious but realistic. They also need to be flexible to accommodate business exigencies, but not to the extent that exceptions become the norm. For example, only 16 percent of the Type B cases met the goal of having the initial letter issued within two days of receipt. Taking into consideration managers' and agents' case loads and other priorities, this two-day turnaround was unrealistic if considered as a rigid standard or a performance measure. Because managers and agents must plan their calendars in advance, including scheduled field visits and taxpayer meetings, many found it impossible to begin work on a newly assigned PI case before fulfilling prior commitments.

- Exempt Organizations should allocate sufficient resources for PACI, especially in the EO Classification Unit and Review, which are critical offices in the project.
- To ensure consistency, a PI Referral Review Committee should be designated to review all referrals for the project. Barring unforeseen circumstances, the three members should serve for the duration of the PACI. As the Committee needs to meet at least weekly, the members should all be from the Dallas, TX, area to avoid travel expenses.
- Tools (e.g., contact letters, sample IDR's, IRM procedures, etc.) should be approved and ready for agents when the PACI begins.
- Technical training on political activity issues is essential, not only for agents, but for all employees and managers with a role in PACI cases. This is important to promote consistent treatment of technical issues, and ensure all personnel appreciate the significance of the PACI in the EO program.
- Managers and agents working "Type B" (field) examinations should have periodic "round table" conference calls to discuss technical and procedural concerns, share ideas, etc.
- EO Examination management needs to assign PACI field examination cases expeditiously and based on the issues raised, availability and experience of agents, and available travel resources, etc.
- Consideration must be given to avoid processing delays in cases, most notably church cases that are inherently difficult to expedite. In referrals concerning churches, the steps required by the IRM to ensure the IRS complies with the requirements of § 7611 - drafting of the church tax inquiry letter by the agent; review by Area Counsel; revision, as needed by the agent; review and approval by the Group Manager, Area Manager, and Area Counsel; review and approval by Mandatory Review, who forwards the file and recommendation to the Director, EO Examinations for approval and signature - require considerable time to complete, even if there are few issues and the facts are clear. When a case presents more complex or difficult issues or facts, each step takes more time to complete. Thus, to ensure church cases are timely processed without sacrificing attention to substantive issues, their process should be closely monitored. Remembering that one of the goals in PACI was to contact organizations quickly and, hopefully, in advance of any subsequent violation, it must be noted that the 7611 rules generally prevent such expeditious contact.

#### **Conclusions**

The PACI represented a change for EO Examinations in how the issue of political intervention has been addressed. In years past IRS pursued those organizations upon the receipt of a referral but only where Examination resources were available. PACI made resources available. Many examination groups were reluctant to begin a church inquiry because of the inherent sensitivity of church examinations, difficulties in ascertaining the facts prior to opening the audit, and the complex procedures of IRC § 7611 required a significant commitment of experienced resources.

PACI more directly addressed the issue of prohibited political intervention by § 501(c)(3) organizations on an expedited basis. One goal was to ensure that organizations that had engaged in alleged political intervention activities in the 2004 elections stopped their activities as a result of a contact by the IRS. Another goal was to establish the IRS enforcement presence, which was evidenced by the publicity received on the initiative. This publicity informed the charitable community that IRS was serious about political intervention issues and that organizations that intervene in a political campaign within the meaning of § 501(c)(3) could expect an IRS contact.

One hundred and ten organizations were examined as part of the PACI program. As of February 16, 2006, 82 cases have been closed; only 18 were closed with no change. Seventy-two percent of the organizations examined were found to have intervened in a political campaign within the meaning of § 501(c)(3) and the overall change rate was seventy-eight percent. This high percentage shows that the PACI addressed a significant compliance issue.

Although the total number of organizations contacted was significant, it only represents a small percentage of the § 501(c)(3) population. Therefore, we acknowledge that we cannot measure the overall impact of the program, and it is too early to predict the long term impact on future compliance. Also, the fact that each election cycle presents new and different issues, strategies, etc., makes it likely that IRS will need to continue its efforts.

#### **PACI Team Recommendations**

• We believe that the PACI program should be continued. The results of PACI examinations closed-to-date, in which 72% of organizations were found to have intervened in a political campaign within the meaning of § 501(c)(3), establishes that the program is an effective way to address this compliance issue. Although we may hope that the long-term compliance effect will lead to fewer instances of prohibited political intervention, making PACI unnecessary, we have no basis to assume that goal will be achieved in the immediate future.

- We recommend that EO continue to review the program and make improvements to the process, as needed.
- We believe the general approach to resolving cases of one-time, non-recurring acts in which the organization takes steps to prevent future campaign intervention was appropriate, but should be re-evaluated in future election cycles. Additional measures may be needed if a significant number of these organizations are found to engage in political intervention in future years.
- We believe additional guidance to the agents and public would help. Areas
  include use of the internet and public examples of indirect candidate
  endorsements. In addition, legislative modifications may be necessary to
  ensure our ability to effectively regulate the area.
- The PACI team strongly recommends that, in future election cycles, the IRS increase its use of revocation in cases that warrant this sanction. With the significant PACI publicity and the IRS 2006 educational efforts, organizations should clearly have an understanding of the rules and the message that the IRS is serious about enforcing the prohibition.

Attachment A: Political Activity Compliance Initiative Procedures
Attachment B: Form 4564, Information Document Requests (4)
Letter 3934
Letter 3934(c)